

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
AS AT 30 SEPTEMBER 2014

	As at 30.09.2014 RM'000	As at 31.12.2013 Audited RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	355,643	351,074
Investment in associate	101,143	100,910
Other Investments	10,030	10,030
Goodwill on consolidation	128,030	128,030
	<u>594,846</u>	<u>590,044</u>
<b>Current assets</b>		
Trade and other receivables	10,754	10,074
Cash and cash equivalents	154,552	151,349
	<u>165,306</u>	<u>161,423</u>
<b>TOTAL ASSETS</b>	<b><u>760,152</u></b>	<b><u>751,467</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	300,806	300,806
Reserves	46,891	46,891
Retained earnings	282,238	270,853
<b>Total equity attributable to owners of the Company</b>	<u>629,935</u>	<u>618,550</u>
<b>Non-controlling interest</b>	<u>67,622</u>	<u>66,339</u>
<b>Total equity</b>	<u>697,557</u>	<u>684,889</u>
<b>Non-current liabilities</b>		
Loans and borrowings	4,072	4,102
Deferred taxation	47,707	48,967
	<u>51,779</u>	<u>53,069</u>
<b>Current liabilities</b>		
Loans and borrowings	44	69
Trade and other payables	9,763	13,222
Tax liabilities	1,009	218
	<u>10,816</u>	<u>13,509</u>
<b>Total liabilities</b>	<u>62,595</u>	<u>66,578</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>760,152</u></b>	<b><u>751,467</u></b>
Net assets per share attributable to owners of the Company (RM)	2.09	2.06

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND  
OTHER COMPREHENSIVE INCOME FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2014**

	Current quarter 3 months ended		Cumulative quarter 9 months ended	
	30.09.2014 RM'000	30.09.2013 RM'000	30.09.2014 RM'000	30.09.2013 RM'000
Revenue	23,949	23,234	69,187	69,373
Cost of sales	(9,475)	(8,743)	(26,413)	(25,669)
Gross profit	14,474	14,491	42,774	43,704
Other income	42	263	271	736
Depreciation	(3,968)	(3,213)	(11,896)	(9,840)
Administrative expenses	(1,950)	(2,201)	(5,897)	(6,861)
Operating profit	8,598	9,340	25,252	27,739
Other gain	877	62	2,229	105
Interest income	242	830	1,084	2,629
Finance costs	(101)	(107)	(305)	(320)
Share of profit after tax of associate	3,803	4,557	10,233	13,196
<b>Profit before taxation</b>	<b>13,419</b>	<b>14,682</b>	<b>38,493</b>	<b>43,349</b>
Income tax expense	(2,585)	(2,871)	(7,785)	(8,720)
<b>Profit for the period</b>	<b>10,834</b>	<b>11,811</b>	<b>30,708</b>	<b>34,629</b>
<b>Other comprehensive income/(loss), net of tax</b>	-	-	-	-
<b>Total comprehensive income for the period</b>	<b>10,834</b>	<b>11,811</b>	<b>30,708</b>	<b>34,629</b>
<b>Profit attributable to:</b>				
Owners of the Company	9,374	10,299	26,425	30,181
Non-controlling interest	1,460	1,512	4,283	4,448
<b>Profit for the period</b>	<b>10,834</b>	<b>11,811</b>	<b>30,708</b>	<b>34,629</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	9,374	10,299	26,425	30,181
Non-controlling interest	1,460	1,512	4,283	4,448
<b>Total comprehensive income for the period</b>	<b>10,834</b>	<b>11,811</b>	<b>30,708</b>	<b>34,629</b>
<b>Basic earnings per ordinary share (sen)</b>	<b>3.12</b>	<b>3.42</b>	<b>8.78</b>	<b>10.03</b>

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2014**

	<-----Equity attributable to owners of the Company ----->				Attributable to Owners of the Company RM'000	Non-controlling Interest RM'000	Total Equity RM'000
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Retained Earnings RM'000			
<b>At 1 January 2014</b>	300,806	46,706	185	270,853	618,550	66,339	684,889
Total comprehensive income for the period	-	-	-	26,425	26,425	4,283	30,708
Dividend to the owners of the Company	-	-	-	(15,040)	(15,040)	-	(15,040)
Dividend to the Non-controlling interest	-	-	-	-	-	(3,000)	(3,000)
<b>As at 30 September 2014</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>282,238</b>	<b>629,935</b>	<b>67,622</b>	<b>697,557</b>
<b>At 1 January 2013</b>	300,806	46,706	185	243,476	591,173	59,775	650,948
Total comprehensive income for the period	-	-	-	30,181	30,181	4,448	34,629
Dividend to the owners of the Company	-	-	-	(13,536)	(13,536)	-	(13,536)
<b>As at 30 September 2013</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>260,121</b>	<b>607,818</b>	<b>64,223</b>	<b>672,041</b>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2014**

	<b>30.09.2014</b>	<b>30.09.2013</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flows from operating activities</b>		
Profit before taxation	38,493	43,349
Adjustments for :-		
Non-cash items	11,896	9,840
Non-operating items	<u>(13,238)</u>	<u>(15,581)</u>
<b>Operating profit before working capital changes</b>	37,151	37,608
Changes in working capital	<u>(4,439)</u>	<u>923</u>
<b>Cash from operations</b>	32,712	38,531
Income tax paid (net)	<u>(8,254)</u>	<u>(9,372)</u>
<b>Net cash flow from operating activities</b>	<u>24,458</u>	<u>29,159</u>
<b>Investing activities</b>		
Other gain received	2,229	105
Interest income received	1,084	2,629
Dividend received	10,000	-
Purchase of property, plant and equipment	<u>(16,468)</u>	<u>(19,038)</u>
Proceeds from disposal of plant and equipment	<u>-</u>	<u>201</u>
<b>Net cash (used in)/from investing activities</b>	<u>(3,155)</u>	<u>(16,103)</u>
<b>Financing activities</b>		
Proceeds from Revolving Credit Facility	18,000	-
Repayment of Revolving Credit Facility	<u>(18,000)</u>	<u>-</u>
Hire purchase interest	(5)	(20)
Repayment of hire purchase creditor	(55)	(353)
Dividend to the owners of the Company	<u>(15,040)</u>	<u>(13,536)</u>
Dividend to the Non-controlling Interest	<u>(3,000)</u>	<u>-</u>
<b>Net cash used in financing activities</b>	<u>(18,100)</u>	<u>(13,909)</u>
<b>Net cash increase/(decrease) in cash and cash equivalents</b>	3,203	(853)
<b>Cash and cash equivalents at the beginning of the period</b>	<u>151,344</u>	<u>124,134</u>
<b>Cash and cash equivalents at the end of the period (Note 1)</b>	<u>154,547</u>	<u>123,281</u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the Condensed Consolidated Statement of Cash Flows comprise the following amounts in the Statement of Financial Position :-

	<b>30.09.2014</b>	<b>30.09.2013</b>
	<b>RM'000</b>	<b>RM'000</b>
Cash and cash equivalents per Statement of Financial Position	154,552	123,287
Less : Amount held in a Bond Redemption Account	-	(1)
Deposits pledged	(5)	(5)
Cash and cash equivalents per Condensed Consolidated Statement of Cash Flows	<u>154,547</u>	<u>123,281</u>

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.