

**MULTI-USAGE HOLDINGS BERHAD**

Company No:228933-D

**CONDENSED CONSOLIDATED BALANCE SHEET (UNAUDITED)**

	Note	As at financial period ended 9/30/2009 (unaudited) RM ' 000	As at preceeding financial year ended 31/12/2008 (audited) RM ' 000
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
Property, Plant & Equipment		5,022	4,967
Prepaid lease payment		64	65
Quoted Investment, at cost	B7	1	1
Goodwill on Consolidation		7,400	7,400
Property Development Costs		35,836	35,835
Trade receivables		8,036	8,216
		<hr/> 56,359	<hr/> 56,484
<b>Current Assets</b>			
Inventories		10,135	10,846
Property Development Costs		5,678	5,705
Trade and Other Receivables		6,174	7,717
Current Tax Assets		0	6
Short term deposits with licensed banks		1,647	1,015
Cash & Bank Balances		345	516
		<hr/> 23,979	<hr/> 25,805
<b>TOTAL ASSETS</b>		<hr/> <b>80,338</b>	<hr/> <b>82,289</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to equity holders of the parent</b>			
Share Capital		52,728	52,728
Reserves		18,200	18,200
Accumulated losses		(44,102)	(43,246)
		<hr/> 26,826	<hr/> 27,682
<b>Minority Interest</b>		94	95
		<hr/> 26,920	<hr/> 27,777
<b>Non-current liabilities</b>			
Loan Creditor		14,493	12,460
Deferred Tax Liabilities		26	26
		<hr/> 14,519	<hr/> 12,486
<b>Current Liabilities</b>			
Trade and Other Payables		5,456	6,172
Provision for Corporate Guarantee		5,565	5,321
Bank Overdraft	B9	6,294	7,218
Other Bank Borrowings	B9	19,543	20,408
Tax Liabilities		2,041	2,907
		<hr/> 38,899	<hr/> 42,026
<b>Total liabilities</b>		<hr/> <b>53,418</b>	<hr/> <b>54,512</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<hr/> <b>80,338</b>	<hr/> <b>82,289</b>
<b>NTA</b>		19,426	20,282
<b>NTA per share (RM)</b>		0.37	0.38
<b>Net Assets</b>		26,826	27,682
<b>Net Assets per share (RM)</b>		0.51	0.52

The Condensed Consolidated Balance Sheet should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.