

**MULTI-USAGE HOLDINGS BERHAD**

Company No:228933-D

**CONDENSED CONSOLIDATED BALANCE SHEET (UNAUDITED)**

	As at financial year ended 31-12-07 (unaudited) RM ' 000	As at preceeding financial year ended 31/12/2006 (audited) RM ' 000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant & Equipment	5,061	5,330
Prepaid lease payment	67	68
Quoted Investment, at cost	191	171
Goodwill on Consolidation	7,400	7,400
Property Development Costs	33,916	33,832
Trade Receivables	10,490	10,490
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	57,124	57,291
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<b>Current Assets</b>		
Inventories	14,164	15,928
Property Development Costs	5,857	6,363
Trade and Other Receivables	7,973	9,820
Due by a contractor	395	
Tax recoverable	15	18
Short term deposits with licensed banks	162	152
Cash & Bank Balances	265	306
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	28,831	32,587
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<b>TOTAL ASSETS</b>	<b>85,955</b>	<b>89,878</b>
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<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the parent</b>		
Share Capital	52,728	52,728
Reserves	(26,340)	(25,503)
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	26,388	27,225
<b>Minority Interest</b>	96	98
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<b>Total equity</b>	<b>26,484</b>	<b>27,323</b>
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<b>Non-current liabilities</b>		
Deferred Tax Liabilities	118	118
Long Term Loans	-	-
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	118	118
	<hr/>	<hr/>
<b>Current Liabilities</b>		
Trade and Other Payables	7,389	11,107
Due to a contractor	-	302
Provision for Corporate Guarantee	11,954	11,954
Bank Overdraft	7,730	7,629
Other Bank Borrowings	28,543	27,450
Tax Liabilities	3,737	3,995
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	59,353	62,437
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<b>Total liabilities</b>	<b>59,471</b>	<b>62,555</b>
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<b>TOTAL EQUITY AND LIABILITIES</b>	<b>85,955</b>	<b>89,878</b>
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<b>NTA</b>	<b>18,988</b>	<b>19,825</b>
<b>NTA per share (RM)</b>	<b>0.36</b>	<b>0.38</b>
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<b>Net Assets</b>	<b>26,388</b>	<b>27,225</b>
<b>Net Assets per share (RM)</b>	<b>0.50</b>	<b>0.52</b>

The Condensed Consolidated Balance Sheet should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2006 and the accompanying explanatory notes attached to the interim financial statements.