

KESM INDUSTRIES BERHAD
(Incorporated in Malaysia)

Registration No. : 197201001376 (13022-A)

**UNAUDITED FOURTH QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE FINANCIAL QUARTER AND YEAR ENDED 31 JULY 2021**

The Board of Directors is pleased to announce the following unaudited results of the Group for the financial quarter and year ended 31 July 2021.

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME FOR THE QUARTER AND YEAR ENDED 31 JULY 2021**

	Individual period			Cumulative period		
	Current year quarter (31/07/2021) RM'000	Preceding year corresponding quarter (31/07/2020) RM'000	% Change	Current year to date (31/07/2021) RM'000	Preceding year corresponding year to date (31/07/2020) RM'000	% Change
Revenue	58,049	46,258	25%	248,257	240,976	3%
Other items of income						
Interest income	943	1,444	(35%)	4,009	6,158	(35%)
Dividend income	79	40	98%	184	169	9%
Other income	1,746	7,551	(77%)	13,213	11,460	15%
Items of expenses						
Raw materials and consumables used	(6,968)	(5,257)	33%	(36,886)	(22,558)	64%
Changes in inventories of finished goods and work-in-progress	(246)	(115)	NM	(238)	(1,226)	(81%)
Employee benefits expense	(23,444)	(19,683)	19%	(93,739)	(92,762)	1%
Depreciation of property, plant and equipment	(14,596)	(14,573)	0%	(57,748)	(62,727)	(8%)
Finance costs	(261)	(461)	(43%)	(881)	(2,371)	(63%)
Other expenses	(15,296)	(16,809)	(9%)	(65,146)	(71,440)	(9%)
Profit/(loss) before tax	6	(1,605)	NM	11,025	5,679	94%
Income tax expense	(660)	(1,675)	(61%)	(3,690)	(5,583)	(34%)
Profit/(loss), net of tax	(654)	(3,280)	80%	7,335	96	>100%
Other comprehensive income:						
Item that will not be reclassified to profit or loss						
Remeasurement gain/(loss) arising from defined benefit liabilities, net of tax	391	(116)	NM	391	(116)	NM
Item to be reclassified subsequently to profit or loss						
Foreign currency translation gain/(loss)	1,167	(578)	NM	3,275	375	>100%
Other comprehensive income for the period, net of tax	1,558	(694)	NM	3,666	259	>100%
Total comprehensive income for the period, net of tax	904	(3,974)	NM	11,001	355	>100%
Earnings/(loss) per share attributable to owners of the Company (sen):						
- Basic	(1.5)	(7.6)	80%	17.1	0.2	>100%

NM – percentage change not meaningful

The condensed consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 JULY 2021

	<u>As at end of current quarter 31/07/2021</u> RM'000	<u>As at preceding financial year end 31/07/2020</u> RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	122,331	127,461
Deferred tax assets	3,398	3,513
Other receivables	664	667
	<u>126,393</u>	<u>131,641</u>
Current assets		
Inventories	7,844	6,055
Trade and other receivables	46,801	34,351
Prepayments	1,414	2,419
Investment securities	14,182	8,872
Tax recoverable	3,926	1,053
Cash and short-term deposits	215,368	230,103
	<u>289,535</u>	<u>282,853</u>
Total assets	<u>415,928</u>	<u>414,494</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	43,678	43,678
Other reserves	20,054	16,779
Retained earnings	299,672	295,817
Total equity	<u>363,404</u>	<u>356,274</u>
Non-current liabilities		
Loans and borrowings	6,375	4,487
Defined benefit liabilities	4,362	4,402
Deferred tax liabilities	2,528	1,088
	<u>13,265</u>	<u>9,977</u>
Current liabilities		
Trade and other payables	30,443	24,345
Contract liabilities	1,375	41
Loans and borrowings	7,417	21,078
Income tax payable	24	2,779
	<u>39,259</u>	<u>48,243</u>
Total liabilities	<u>52,524</u>	<u>58,220</u>
Total equity and liabilities	<u>415,928</u>	<u>414,494</u>
Net assets per share attributable to owners of the Company (RM)	<u>8.45</u>	<u>8.28</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR ENDED 31 JULY 2021

	< ----- Attributable to owners of the Company ----- >					Total equity
	< ----- Non-distributable ----- >				Distributable	
	Share capital	Foreign currency translation reserve	Statutory reserve fund	Capital reserve	Retained earnings	
FY2021						
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 August 2020	43,678	9,910	4,629	2,240	295,817	356,274
Profit for the year	-	-	-	-	7,335	7,335
Other comprehensive income for the year	-	3,275	-	-	391	3,666
Transaction with owners						
Dividends on ordinary shares	-	-	-	-	(3,871)	(3,871)
As at 31 July 2021	43,678	13,185	4,629	2,240	299,672	363,404

	< ----- Attributable to owners of the Company ----- >					Total equity
	< ----- Non-distributable ----- >				Distributable	
	Share capital	Foreign currency translation reserve	Statutory reserve fund	Capital reserve	Retained earnings	
FY2020						
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 August 2019	43,678	9,535	4,629	2,240	299,063	359,145
Profit for the year	-	-	-	-	96	96
Other comprehensive income for the year	-	375	-	-	(116)	259
Transactions with owners						
Dividends on ordinary shares	-	-	-	-	(3,226)	(3,226)
As at 31 July 2020	43,678	9,910	4,629	2,240	295,817	356,274

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL YEAR ENDED 31 JULY 2021

	Current year to date 31/07/2021 RM'000	Preceding year corresponding year to date 31/07/2020 RM'000
OPERATING ACTIVITIES		
Profit before tax	11,025	5,679
Adjustments for:		
Depreciation of property, plant and equipment	57,748	62,727
Plant and equipment written off	-	1
Net gain on disposal of property, plant and equipment	(7,860)	(9,063)
Write-down of inventories	134	1,462
Net fair value (gain)/loss on investment securities	(3,329)	1,842
Impairment of trade receivables	-	144
Unrealised exchange (gain)/loss	(24)	20
Dividend income	(184)	(169)
Interest income	(4,009)	(6,158)
Finance costs	881	2,371
Operating cash flows before changes in working capital	54,382	58,856
Increase in inventories	(1,923)	(110)
(Increase)/decrease in prepayments and receivables	(11,060)	30,931
Decrease in payables and contract liabilities	(230)	(2,312)
Cash flows from operations	41,169	87,365
Income taxes paid, net	(7,601)	(4,627)
Interest paid	(808)	(2,425)
Interest received	4,320	6,206
Net cash flows from operating activities	37,080	86,519
INVESTING ACTIVITIES		
Increase in short-term deposits with maturity more than three months	(4,391)	(21,783)
Purchase of investment securities	(2,926)	(5,152)
Proceeds from disposal of investment securities	945	1,126
Dividend income	184	169
Purchase of property, plant and equipment	(43,775)	(12,415)
Proceeds from disposal of property, plant and equipment	7,939	9,888
Net cash flows used in investing activities	(42,024)	(28,167)
FINANCING ACTIVITIES		
Repayment of principal portion of lease liabilities	(3,615)	(6,184)
Repayment of bank loans	(21,649)	(48,180)
Proceeds from bank loans	12,837	8,026
Dividend paid on ordinary shares	(3,226)	(3,871)
Net cash flows used in financing activities	(15,653)	(50,209)
Net (decrease)/increase in cash and cash equivalents	(20,597)	8,143
Effect of exchange rate changes on cash and cash equivalents	1,471	172
Cash and cash equivalents at beginning of the year	84,694	76,379
Cash and cash equivalents at end of the year	65,568	84,694

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Cash and cash equivalents comprised the following:

	Current year to date 31/07/2021 RM'000	Preceding year corresponding year to date 31/07/2020 RM'000
Cash at banks and on hand	30,240	29,510
Deposits with licensed banks	185,128	200,593
Cash and short-term deposits	215,368	230,103
Less: Short-term deposits with maturity more than three months	(149,800)	(145,409)
Cash and cash equivalents	65,568	84,694

The condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements.

NOTES TO THE INTERIM FINANCIAL STATEMENTS

1. Basis of preparation

The interim financial statements are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: “Interim Financial Reporting” issued by the Malaysian Accounting Standards Board, International Accounting Standards (“IAS”) 34 “Interim Financial Reporting”, requirements of the Companies Act 2016 in Malaysia and paragraph 9.22 and Part A of Appendix 9B of the Bursa Malaysia Securities Berhad’s Main Market Listing Requirements. The interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 July 2020.

2. Significant accounting policies

The significant accounting policies and methods of computation in the interim financial statements are consistent with those of the audited financial statements for the financial year ended 31 July 2020 except that on 1 August 2020, the Group adopted the MFRSs, amendments and interpretations that are effective for annual periods beginning on or after 1 January 2020 which are applicable to the Group. The initial adoption of these applicable MFRSs, amendments and interpretations do not have any material impact on the financial performance or position of the Group.

3. Audit report of preceding annual financial statements

The audit report of the Group’s preceding annual financial statements was not qualified.

4. Seasonality or cyclicity of operations

There was no material seasonal or cyclical fluctuation in the operations of the Group.

5. Nature and amount of items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows for the current financial year.

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6. Changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years

There were no changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years.

7. Issues, repurchases, and repayments of debt and equity securities

There were no issues, repurchases and repayments of debt and equity securities for the current reporting period.

8. Dividends

	<u>Current year to date</u> <u>31/07/2021</u> <u>RM'000</u>	<u>Preceding year corresponding year to date</u> <u>31/07/2020</u> <u>RM'000</u>
Recognised during the financial year to date		
Final tax exempt dividend for 2020 at 6 sen (2019: 6 sen) per ordinary share, was paid on 9 February 2021	2,581	2,581
Interim tax exempt dividend for 2021 at 3 sen (2020: 1.5 sen) per ordinary share, was paid on 24 August 2021	1,290	645
	<u>3,871</u>	<u>3,226</u>
Proposed but not recognised as a liability as at 31 July		
Final tax exempt dividend for 2021 at 6 sen (2020: 6 sen) per ordinary share, to be approved by shareholders at the Annual General Meeting	<u>2,581</u>	<u>2,581</u>

9. Events not reflected in the financial statements

There were no material subsequent events to be disclosed as at the date of this report.

10. Changes in the composition of the Group

There were no changes in the composition of the Group for the current financial year.

11. Acquisition or disposal of items of property, plant and equipment

During the current financial year, the Group acquired property, plant and equipment amounting to RM52,073,000, and disposed (including write-off) property, plant and equipment of net book value amounting to RM79,000.

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12. Significant related party transactions

	<u>Current year to date</u>	<u>Preceding year corresponding year to date</u>
	<u>31/07/2021</u>	<u>31/07/2020</u>
	<u>RM'000</u>	<u>RM'000</u>
Transactions with Sunright Limited, holding company of the Company, and its subsidiaries:		
Management fees charged by holding company	7,522	7,252
Dividends paid/payable to holding company	1,874	1,562
Sale of equipment to a related company	-	30
Electronic manufacturing services rendered to a related company	75	-
Purchases of equipment and consumables from related companies	1,941	2,351

The directors are of the opinion that the above transactions were in the normal course of business and at terms mutually agreed between the companies.

13. Significant commitments for purchase of property, plant and equipment

Commitments for purchases of property, plant and equipment amounted to RM11,699,000 as at 31 July 2021.

14. Profit before tax

	<u>Individual Period</u>		<u>Cumulative Period</u>	
	<u>Current year quarter</u>	<u>Preceding year corresponding quarter</u>	<u>Current year to date</u>	<u>Preceding year corresponding year to date</u>
	<u>31/07/2021</u>	<u>31/07/2020</u>	<u>31/07/2021</u>	<u>31/07/2020</u>
	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Profit before tax is arrived at:				
After charging:				
Write-down of inventories	65	1,434	134	1,462
Plant and equipment written off	-	-	-	1
Net fair value loss on investment securities	-	-	-	1,842
Impairment of trade receivables	-	144	-	144
Net foreign exchange loss	-	93	-	-
And crediting:				
Net gain on disposal of property, plant and equipment	538	6,034	7,860	9,063
Net fair value gain on investment securities	813	420	3,329	-
Net foreign exchange gain	12	-	110	13

There was no gain or loss arising from derivatives, disposal of unquoted investments and exceptional items.

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15. Derivative

The Group does not have any derivative for the current quarter and financial year.

16. Fair value changes of financial liabilities

There was no gain or loss arising from fair value changes of the financial liabilities for the current quarter and financial year.

17. Segment information

No segment reporting has been prepared as the Group has only one operating segment, namely burn-in, testing and electronic manufacturing services.

18. Detailed analysis of Group performance

Analysis of the performance for the current quarter

The Group revenue improved by 25% or RM11.8 million, from RM46.3 million in the preceding year's fourth quarter ("4QFY2020") to RM58.0 million for the current quarter ended 31 July 2021 ("4QFY2021"). This reflected a recovery in the volume processed for burn-in, testing, and electronic manufacturing services ("EMS").

Interest income was lower by 35% or RM0.5 million, due to lower interest rates on placement of fixed deposits.

Other income decreased by 77% or RM5.8 million, mainly due to (i) lower gain on disposal of machinery and test equipment by RM5.5 million; and (ii) lower COVID-19 relief by RM0.9 million, partially offset by higher fair value gain on investment in securities of RM0.4 million.

Raw materials and consumables used and changes in inventories of finished goods and work-in-progress increased by 34% or RM1.8 million, to support higher demand for EMS.

Employee benefits expense increased by 19% or RM3.8 million, in support of higher operational requirements.

Finance costs reduced by 43% or RM0.2 million, following repayment of bank loans.

Other expenses were lower by 9% or RM1.5 million, mainly attributable to (i) lower write-down of inventories by RM1.4 million and (ii) absence of provision of doubtful debt of RM0.1 million.

Consequently, the Group turned around from a loss of RM1.6 million in 4QFY2020 to a breakeven position in 4QFY2021.

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Analysis of the performance for the current financial year

With multiple Movement Control Orders, we operated under extreme work restrictions. We also faced continuing supply chain disruptions. Notwithstanding the challenging environment, the Group's revenue was higher by 3% or RM7.3 million, from RM241.0 million in the preceding year to RM248.3 million for the current financial year ended 31 July 2021. This was attributable to higher orders for EMS, but lower sales from burn-in and test services.

Interest income was lower by 35% or RM2.1 million, following lower interest rates on placement of fixed deposits.

Other income was higher by 15% or RM1.8 million, mainly due to (i) fair value gain on investment securities of RM3.3 million, partially offset by (ii) lower gain on disposal of machinery and test equipment by RM1.2 million.

Raw materials and consumables used and changes in inventories of finished goods and work-in-progress increased by 56% or RM13.3 million, to support higher demand for EMS.

Depreciation of property, plant and equipment ("PPE") was lower by 8% or RM5.0 million, as certain machinery and test equipment became fully depreciated during the current financial year.

Finance costs reduced by 63% or RM1.5 million, following repayment of bank loans.

Other expenses were lower by 9% or RM6.3 million, mainly attributable to (i) absence of fair value loss on investment securities of RM1.8 million; (ii) lower utility costs by RM3.1 million; and (iii) lower write-down of inventories by RM1.3 million.

Consequently, the Group's profit before tax increased by 94% or RM5.3 million, from RM5.7 million to RM11.0 million in the current financial year.

Analysis of financial position

PPE was lower by 4% or RM5.1 million, from RM127.5 million as at 31 July 2020 to RM122.3 million as at 31 July 2021. The decrease was primarily due to depreciation charge of RM57.7 million, partially offset by capital expenditure of RM52.1 million.

Inventories were higher by 30% or RM1.8 million, from RM6.1 million to RM7.8 million, for fulfilment of EMS orders.

Trade and other receivables were higher by 36% or RM12.5 million, from RM34.4 million to RM46.8 million. This was largely due to improved sales in the reporting quarter under review as compared to the previous fourth quarter ended 31 July 2020.

Investment securities increased by 60% or RM5.3 million, from RM8.9 million to RM14.2 million, mainly attributable to net additions of quoted securities of RM2.0 million, coupled with fair value gain of RM3.3 million.

Tax recoverable increased by RM2.9 million, from RM1.1 million to RM3.9 million, primarily due to higher monthly tax instalment payments made during the current financial year.

Cash and short-term deposits declined by 6% or RM14.7 million, from RM230.1 million to RM215.4 million, mainly due to payment for purchases of PPE and repayment of loans and borrowings.

Trade and other payables increased by 25% or RM6.1 million, from RM24.3 million to RM30.4 million, mainly due to higher payables for PPE purchases by RM5.0 million and higher dividend payable by RM0.6 million.

Contract liabilities increased by RM1.3 million, from RM0.04 million to RM1.4 million, largely as a result of higher sales deposits received for EMS orders.

Income tax payable was lower by 99% or RM2.8 million, primarily due to additional monthly tax instalment payments made during the current financial year.

Deferred tax liabilities increased by RM1.4 million, from RM1.1 million to RM2.5 million, as a result of higher deductible temporary differences arising from the utilisation of accelerated capital allowances that was provided as part of Malaysia's tax relief in response to COVID-19.

The Group's loans and borrowings reduced by 46% or RM11.8 million, from RM25.6 million to RM13.8 million, primarily due to net repayment of bank loans of RM8.8 million and repayment of lease liabilities of RM3.6 million.

19. Material change in the profit before taxation compared to the results of the preceding quarter

The Group achieved profit before tax of RM0.01 million for 4QFY2021, compared to RM1.9 million in the preceding quarter ended 30 April 2021. This decrease of RM1.9 million in profit before tax was mainly due to (i) lower net revenue¹ by RM1.4 million; (ii) lower gain on disposal of PPE by RM3.2 million; and (iii) lower gain on disposal of spares by RM0.2 million. These decreases were partially offset by (iv) higher fair value gain by RM0.7 million; (v) lower repair and maintenance of RM0.8 million; (vi) lower employee benefits expenses by RM0.7 million; and (vii) lower management fee of RM0.6 million.

¹ Revenue less Raw materials and consumables used and Changes in inventories of finished goods and work-in-progress.

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20. Prospects

The International Monetary Fund maintained its global economic growth for 2021 at 6.0% and revised its growth forecast for 2022, upwards by 0.5% to 4.9%. The revision largely reflects better outlook for advanced economies with successful vaccine rollouts and taking into account additional policy support in the second half of 2021.

Worldwide semiconductor revenue is projected to grow by 22.4% to USD570.8 billion in 2021, from the anticipated continued growth in consumer, computing, 5G, and automotive semiconductors. It is predicted to grow further by 6.2% to USD606 billion in 2022.

However, the supply of semiconductors globally remains tight and will affect worldwide automotive production this year. Additionally, pandemic induced factory lockdowns will hobble the semiconductor industry for several quarters.

The Group has achieved a high vaccination rate of above 90% and look forward to a restoration of the health crisis, and to fulfill customers' backlog with strong demand in the new financial year.

21. Financial estimate, forecast or projection, or profit guarantee

The Group did not issue financial estimate, forecast or projection, or profit guarantee previously in any public document.

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22. Taxation

	Individual Period		Cumulative Period	
	Current year quarter	Preceding year corresponding quarter	Current year to date	Preceding year corresponding year to date
	31/07/2021	31/07/2020	31/07/2021	31/07/2020
	RM'000	RM'000	RM'000	RM'000
Current income tax				
- Malaysian income tax	(2,338)	1,027	1,983	7,578
- (Over)/under provision in prior years	(10)	-	(10)	42
	<u>(2,348)</u>	<u>1,027</u>	<u>1,973</u>	<u>7,620</u>
Deferred tax				
- Relating to origination and reversal of temporary differences	2,955	725	1,674	(1,960)
- Under/(over) provision in prior years	53	(77)	43	(77)
	<u>3,008</u>	<u>648</u>	<u>1,717</u>	<u>(2,037)</u>
Income tax expense	<u>660</u>	<u>1,675</u>	<u>3,690</u>	<u>5,583</u>

The high income tax expense for the current quarter and a higher effective tax rate for the current financial year (as compared to the statutory tax rate), are mainly due to certain deferred tax assets not recognized on unutilized business losses and other deductible temporary differences.

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23. Status of uncompleted corporate proposals

There was no corporate proposal announced and not completed as at the date of this report.

24. Group borrowings and debt securities

	<u>As at</u> <u>31/07/2021</u> <u>RM'000</u>	<u>As at</u> <u>31/07/2020</u> <u>RM'000</u>
Bank loans*	9,066	17,342
Lease liabilities	4,726	8,223
	<u>13,792</u>	<u>25,565</u>
Repayable within 12 months	7,417	21,078
Repayable after 12 months	6,375	4,487
	<u>13,792</u>	<u>25,565</u>
Total loans and borrowings denominated in:		
Renminbi	4,387	10,546
Ringgit Malaysia	9,405	15,019
	<u>13,792</u>	<u>25,565</u>

* Included in the bank loans were secured bank loans of RM2,451,000 (31/07/2020: RM6,618,000).

25. Changes in material litigation

There was no material litigation as at the date of this announcement.

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26. Earnings per share

Basic earnings/(loss) per ordinary share amounts are calculated by dividing profit/(loss) net of tax, attributable to owners of the Company by the weighted average number of ordinary shares outstanding during the current reporting year.

	<u>Individual Period</u>		<u>Cumulative Period</u>	
	<u>Current year quarter</u>	<u>Preceding year corresponding quarter</u>	<u>Current year to date</u>	<u>Preceding year corresponding year to date</u>
	<u>31/07/2021</u>	<u>31/07/2020</u>	<u>31/07/2021</u>	<u>31/07/2020</u>
Profit/(loss), net of tax (RM'000)	(654)	(3,280)	7,335	96
Weighted average number of ordinary shares ('000)	43,014.5	43,014.5	43,014.5	43,014.5
Basic earnings/(loss) per share (sen)	<u>(1.5)</u>	<u>(7.6)</u>	<u>17.1</u>	<u>0.2</u>

The Group has no potential ordinary shares in issue as at reporting date and therefore diluted earnings per share has not been presented.

BY ORDER OF THE BOARD

Leong Oi Wah
Company Secretary

Petaling Jaya
Date: 21 September 2021

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SUMMARY OF KEY FINANCIAL INFORMATION
FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 JULY 2021

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER (31/07/2021) RM'000	PRECEDING YEAR CORRESPONDING QUARTER (31/07/2020) RM'000	CURRENT YEAR TO DATE (31/07/2021) RM'000	PRECEDING YEAR CORRESPONDING PERIOD (31/07/2020) RM'000
1. Revenue	58,049	46,258	248,257	240,976
2. Profit/(loss) before tax	6	(1,605)	11,025	5,679
3. Profit/(loss) for the period	(654)	(3,280)	7,335	96
4. Profit/(loss) attributable to ordinary equity holders of the Company	(654)	(3,280)	7,335	96
5. Basic (loss)/earnings per share (sen)	(1.52)	(7.63)	17.05	0.22
6. Proposed/Declared dividend per share (sen)	6.00	6.00	9.00	7.50

	AS AT END OF CURRENT QUARTER	AS AT PRECEDING FINANCIAL YEAR
7. Net assets per share attributable to ordinary equity holders of the Company (RM)	8.4484	8.2826

ADDITIONAL INFORMATION

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER (31/07/2021) RM'000	PRECEDING YEAR CORRESPONDING QUARTER (31/07/2020) RM'000	CURRENT YEAR TO DATE (31/07/2021) RM'000	PRECEDING YEAR CORRESPONDING PERIOD (31/07/2020) RM'000
1. Gross interest income	943	1,444	4,009	6,158
2. Gross interest expense	261	461	881	2,371