

KESM INDUSTRIES BERHAD
(Incorporated in Malaysia)

Registration No. : 197201001376 (13022-A)

**UNAUDITED SECOND QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2021**

The Board of Directors is pleased to announce the following unaudited results of the Group for the financial quarter ended 31 January 2021.

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 JANUARY 2021**

	Individual period			Cumulative period		
	Current year quarter (31/01/2021) RM'000	Preceding year corresponding quarter (31/01/2020) RM'000	% Change	Current year to date (31/01/2021) RM'000	Preceding year corresponding year to date (31/01/2020) RM'000	% Change
Revenue	67,957	68,088	-	129,068	140,477	(8%)
Other items of income						
Interest income	997	1,524	(35%)	2,182	3,091	(29%)
Dividend income	28	59	(53%)	88	95	(7%)
Other income	6,178	89	>100%	7,207	1,742	>100%
Items of expenses						
Raw materials and consumables used	(11,225)	(6,866)	63%	(20,619)	(12,834)	61%
Changes in inventories of finished goods and work-in-progress	265	(412)	NM	(354)	(668)	(47%)
Employee benefits expense	(24,395)	(24,260)	1%	(46,168)	(50,790)	(9%)
Depreciation of property, plant and equipment	(14,310)	(16,075)	(11%)	(28,517)	(33,140)	(14%)
Finance costs	(152)	(646)	(76%)	(413)	(1,437)	(71%)
Other expenses	(17,688)	(18,263)	(3%)	(33,365)	(37,154)	(10%)
Profit before tax	7,655	3,238	>100%	9,109	9,382	(3%)
Income tax expense	(1,324)	(1,372)	(3%)	(2,014)	(2,988)	(33%)
Profit, net of tax	6,331	1,866	>100%	7,095	6,394	11%
Other comprehensive income:						
Item to be reclassified subsequently to profit or loss						
Foreign currency translation gain/(loss)	1,118	(1,126)	NM	1,413	(1,539)	NM
Total comprehensive income for the period, net of tax	7,449	740	>100%	8,508	4,855	75%
Earnings per share attributable to owners of the Company (sen):						
- Basic	14.7	4.3	>100%	16.5	14.9	11%

NM – percentage change not meaningful

The condensed consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 JANUARY 2021

	As at end of current quarter 31/01/2021 RM'000	As at preceding financial year end 31/07/2020 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	122,737	127,461
Deferred tax assets	3,477	3,513
Other receivables	543	667
	<u>126,757</u>	<u>131,641</u>
Current assets		
Inventories	8,423	6,055
Trade and other receivables	58,511	34,351
Prepayments	2,825	2,419
Investment securities	13,102	8,872
Tax recoverable	1,353	1,053
Cash and short-term deposits	212,796	230,103
	<u>297,010</u>	<u>282,853</u>
Total assets	<u><u>423,767</u></u>	<u><u>414,494</u></u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	43,678	43,678
Other reserves	18,192	16,779
Retained earnings	300,331	295,817
Total equity	<u>362,201</u>	<u>356,274</u>
Non-current liabilities		
Loans and borrowings	7,009	4,487
Defined benefit liabilities	4,577	4,402
Deferred tax liabilities	292	1,088
	<u>11,878</u>	<u>9,977</u>
Current liabilities		
Trade and other payables	35,570	24,345
Contract liabilities	38	41
Loans and borrowings	11,608	21,078
Income tax payable	2,472	2,779
	<u>49,688</u>	<u>48,243</u>
Total liabilities	<u>61,566</u>	<u>58,220</u>
Total equity and liabilities	<u><u>423,767</u></u>	<u><u>414,494</u></u>
Net assets per share attributable to owners of the Company (RM)	<u>8.42</u>	<u>8.28</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements.

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 31 JANUARY 2021**

	< ----- Attributable to owners of the Company ----- >					Total equity
	< ----- Non-distributable ----- >				Distributable	
	Share capital	Foreign currency translation reserve	Statutory reserve fund	Capital reserve	Retained earnings	
FY2021						
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 August 2020	43,678	9,910	4,629	2,240	295,817	356,274
Profit for the period	-	-	-	-	7,095	7,095
Other comprehensive income for the period	-	1,413	-	-	-	1,413
Transaction with owners						
Dividends on ordinary shares	-	-	-	-	(2,581)	(2,581)
As at 31 January 2021	43,678	11,323	4,629	2,240	300,331	362,201

	< ----- Attributable to owners of the Company ----- >					Total equity
	< ----- Non-distributable ----- >				Distributable	
	Share capital	Foreign currency translation reserve	Statutory reserve fund	Capital reserve	Retained earnings	
FY2020						
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 August 2019	43,678	9,535	4,629	2,240	299,063	359,145
Profit for the period	-	-	-	-	6,394	6,394
Other comprehensive income for the period	-	(1,539)	-	-	-	(1,539)
Transactions with owners						
Dividends on ordinary shares	-	-	-	-	(2,581)	(2,581)
As at 31 January 2020	43,678	7,996	4,629	2,240	302,876	361,419

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED 31 JANUARY 2021

	Current year to date 31/01/2021	Preceding year corresponding year to date 31/01/2020
	RM'000	RM'000
OPERATING ACTIVITIES		
Profit before tax	9,109	9,382
Adjustments for:		
Depreciation of property, plant and equipment	28,517	33,140
Plant and equipment written off	-	1
Net gain on disposal of property, plant and equipment	(3,566)	(1,610)
Write-down of inventories	35	25
Net fair value (gain)/loss on investment securities	(2,364)	65
Unrealised exchange loss	7	12
Dividend income	(88)	(95)
Interest income	(2,182)	(3,091)
Finance costs	413	1,437
Operating cash flows before changes in working capital	29,881	39,266
(Increase)/decrease in inventories	(2,403)	754
(Increase)/decrease in prepayments and receivables	(24,735)	12,710
Increase in payables and contract liabilities	4,201	101
Cash flows from operations	6,944	52,831
Income taxes paid, net	(3,314)	(175)
Interest paid	(499)	(1,328)
Interest received	2,507	3,085
Net cash flows from operating activities	5,638	54,413
INVESTING ACTIVITIES		
Decrease/(increase) in short-term deposits with maturity more than three months	670	(703)
Purchase of investment securities	(1,905)	(3,745)
Proceeds from disposal of investment securities	39	-
Dividend income	88	95
Purchase of property, plant and equipment	(18,868)	(5,431)
Proceeds from disposal of property, plant and equipment	3,643	1,660
Net cash flows used in investing activities	(16,333)	(8,124)
FINANCING ACTIVITIES		
Repayment of principal portion of lease liabilities	(1,789)	(3,243)
Repayment of bank loans	(13,450)	(26,578)
Proceeds from bank loans	9,371	4,353
Dividend paid on ordinary shares	(645)	(1,290)
Net cash flows used in financing activities	(6,513)	(26,758)
Net (decrease)/increase in cash and cash equivalents	(17,208)	19,531
Effect of exchange rate changes on cash and cash equivalents	571	(633)
Cash and cash equivalents at beginning of the year	84,694	76,379
Cash and cash equivalents at end of the period	68,057	95,277

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Cash and cash equivalents comprised the following:

	Current year to date 31/01/2021 RM'000	Preceding year corresponding year to date 31/01/2020 RM'000
Cash at banks and on hand	19,038	30,030
Deposits with licensed banks	193,758	189,576
Cash and short-term deposits	212,796	219,606
Less: Short-term deposits with maturity more than three months	(144,739)	(124,329)
Cash and cash equivalents	68,057	95,277

The condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020 and the accompanying explanatory notes attached to the interim financial statements.

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NOTES TO THE INTERIM FINANCIAL STATEMENTS

1. Basis of preparation

The interim financial statements are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: “Interim Financial Reporting” issued by the Malaysian Accounting Standards Board, International Accounting Standards (“IAS”) 34 “Interim Financial Reporting”, requirements of the Companies Act 2016 in Malaysia and paragraph 9.22 and Part A of Appendix 9B of the Bursa Malaysia Securities Berhad’s Main Market Listing Requirements. The interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 July 2020. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 July 2020.

2. Significant accounting policies

The significant accounting policies and methods of computation in the interim financial statements are consistent with those of the audited financial statements for the financial year ended 31 July 2020 except that on 1 August 2020, the Group adopted the MFRSs, amendments and interpretations that are effective for annual periods beginning on or after 1 January 2020 which are applicable to the Group. The initial adoption of these applicable MFRSs, amendments and interpretations do not have any material impact on the financial performance or position of the Group.

3. Audit report of preceding annual financial statements

The audit report of the Group’s preceding annual financial statements was not qualified.

4. Seasonality or cyclicity of operations

There was no material seasonal or cyclical fluctuation in the operations of the Group.

5. Nature and amount of items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows during the reporting period.

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6. Changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years

There were no changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years.

7. Issues, repurchases, and repayments of debt and equity securities

There were no issues, repurchases and repayments of debt and equity securities for the current reporting period.

8. Dividends

	<u>Current year to date</u> <u>31/01/2021</u> <u>RM'000</u>	<u>Preceding year corresponding year to date</u> <u>31/01/2020</u> <u>RM'000</u>
Recognised during the financial year to date		
Final tax exempt dividend for 2020 at 6 sen (2019: 6 sen) per ordinary share, was paid on 09 February 2021	<u>2,581</u>	<u>2,581</u>

No dividend was declared during the current reporting period or preceding year corresponding period.

9. Events not reflected in the financial statements

There were no material subsequent events to be disclosed as at the date of this report.

10. Changes in the composition of the Group

There were no changes in the composition of the Group for the current reporting period.

11. Acquisition or disposal of items of property, plant and equipment

During the current reporting period, the Group acquired property, plant and equipment amounting to RM24,241,000, and disposed (including write-off) property, plant and equipment of net book value amounting to RM1,341,000.

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12. Significant related party transactions

	<u>Current year to date</u>	<u>Preceding year corresponding year to date</u>
	<u>31/01/2021</u>	<u>31/01/2020</u>
	RM'000	RM'000
Transactions with Sunright Limited, holding company of the Company, and its subsidiaries:		
Management fees charged by holding company	4,275	4,155
Dividends paid/payable to holding company	1,250	1,250
Sale of equipment to a related company	75	-
Purchases of equipment and consumables from related companies	4	2,265
	<u>4</u>	<u>2,265</u>

The directors are of the opinion that the above transactions were in the normal course of business and at terms mutually agreed between the companies.

13. Significant commitments for purchase of property, plant and equipment

Commitments for purchases of property, plant and equipment amounted to RM16,519,000 as at 31 January 2021.

14. Profit before tax

	<u>Individual Period</u>		<u>Cumulative Period</u>	
	<u>Current year quarter</u>	<u>Preceding year corresponding quarter</u>	<u>Current year to date</u>	<u>Preceding year corresponding year to date</u>
	<u>31/01/2021</u>	<u>31/01/2020</u>	<u>31/01/2021</u>	<u>31/01/2020</u>
	RM'000	RM'000	RM'000	RM'000
Profit before tax is arrived at:				
After charging:				
Write-down of inventories	21	10	35	25
Plant and equipment written off	-	1	-	1
Net loss on disposal of property, plant and equipment	-	29	-	-
Net fair value loss on investment securities	-	129	-	65
Net foreign exchange loss	-	143	-	53
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
And crediting:				
Net gain on disposal of property, plant and equipment	3,083	-	3,566	1,610
Net fair value gain on investment securities	2,820	-	2,364	-
Net foreign exchange gain	52	-	85	-
	<u> </u>	<u> </u>	<u> </u>	<u> </u>

There was no gain or loss arising from derivatives, disposal of unquoted investments and exceptional items.

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15. Derivative

The Group does not have any derivative for the current quarter and reporting period.

16. Fair value changes of financial liabilities

There was no gain or loss arising from fair value changes of the financial liabilities for the current quarter and reporting period.

17. Segment information

No segment reporting has been prepared as the Group has only one operating segment, namely burn-in, testing and electronic manufacturing services.

18. Detailed analysis of Group performance

Analysis of the performance for the current quarter

The Group recorded revenue of RM68.0 million for the current quarter ended 31 January 2021 ("2QFY2021"), comparable to RM68.1 million in the preceding year's second quarter ("2QFY2020").

Other income increased by RM6.1 million, mainly due to (i) gain on disposal of machinery and test equipment of RM3.1 million, and (ii) fair value gain on investment in securities of RM2.8 million.

Raw materials and consumables used and changes in inventories of finished goods and work-in-progress increased by 51% or RM3.7 million, to support higher electronic manufacturing services ("EMS") sales.

Depreciation of property, plant and equipment ("PPE") was lower by 11% or RM1.8 million, as certain machinery and test equipment were fully depreciated.

Consequently, the Group's profit before tax improved by RM4.4 million, from RM3.2 million in 2QFY2020 to RM7.7 million in 2QFY2021.

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Analysis of the performance for the current financial year to date

The Group's revenue was lower by 8% or RM11.4 million, from RM140.5 million in the preceding year's corresponding period to RM129.1 million for the current financial period ended 31 January 2021, as a result of lower demand for burn-in and testing services, but higher orders for EMS.

Other income was higher by RM5.5 million, mainly due to (i) fair value gain on investment in securities of RM2.4 million, (ii) higher gain on disposal of machinery and test equipment by RM2.0 million, and (iii) higher gain on disposal of spares of RM0.6 million.

Raw materials and consumables used and changes in inventories of finished goods and work-in-progress increased by 55% or RM7.5 million, resulting from higher demand for EMS.

Employee benefits expense decreased by 9% or RM4.6 million, following lower headcount and alignment of staff costs to operational requirements.

Depreciation of PPE was lower by 14% or RM4.6 million, as certain machinery and test equipment were fully depreciated.

Finance costs reduced by 71% or RM1.0 million, following repayment of bank loans.

Other expenses were lower by 10% or RM3.7 million, mainly attributable to (i) lower repairs and maintenance and utilities costs by RM0.3 million and RM2.7 million respectively, following lower production, and (ii) lower travelling expenses by RM0.3 million.

Consequently, the Group's profit before tax was lower by 3% or RM0.3 million, from RM9.4 million to RM9.1 million in the reporting period under review.

Analysis of financial position

PPE was lower by 4% or RM4.8 million, from RM127.5 million as at 31 July 2020 to RM122.7 million as at 31 January 2021. The decrease was primarily due to depreciation charge of RM28.5 million, partially offset by capital expenditure of RM24.2 million.

Inventories were higher by 39% or RM2.4 million, from RM6.1 million to RM8.4 million, for fulfilment of EMS deliveries.

Trade and other receivables were higher by 70% or RM24.2 million, from RM34.4 million to RM58.5 million, following an increase in trade receivables due to improved sales.

Investment securities increased by 48% or RM4.2 million, from RM8.9 million to RM13.1 million, attributable to (i) additional purchases of quoted securities of RM1.9 million, and (ii) fair value gain of RM2.4 million.

Cash and short-term deposits declined by 8% or RM17.3 million, from RM230.1 million to RM212.8 million, mainly used in the investing activities for the net purchases of PPE and investment securities of RM15.2 million and RM1.9 million respectively.

Trade and other payables increased by 46% or RM11.2 million, from RM24.3 million to RM35.6 million, mainly due to (i) higher trade payables by RM3.3 million resulting from higher purchases of materials, (ii) higher dividend payable by RM1.9 million, (iii) higher payables for PPE purchases by RM2.3 million, and (iv) higher sundry payables by RM3.0 million.

The Group's loans and borrowings reduced by 27% or RM6.9 million, from RM25.6 million to RM18.6 million, primarily due to net repayment of bank loans of RM4.1 million and repayment of lease liabilities of RM1.8 million.

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19. Material change in the profit before taxation compared to the results of the preceding quarter

The Group achieved profit before tax of RM7.7 million for 2QFY2021, compared to RM1.5 million in the preceding quarter ended 31 October 2020. This increase of RM6.2 million in profit before tax was mainly due to (i) net revenue¹ rose by RM5.9 million following increased volume, (ii) fair value gain adjustment of RM3.3 million, which arose from a fair value loss of RM0.5 million to a fair value gain of RM2.8 million, (iii) higher gain on disposal of PPE by RM2.6 million, partially offset by (iv) higher employee benefits expense of RM2.6 million, (v) higher repair and maintenance and utilities costs of RM1.8 million, and (v) lower gain on disposal of spares by RM0.6 million.

20. Prospects

International Monetary Fund revised upward the global economic growth for 2021 from the previous forecast of 5.2% to 5.5%. This reflects strengthening economic activities in the later part of the year with successful vaccine roll-outs and additional policy support in a few large economies.

Worldwide semiconductor revenue rebounded to USD439 billion in 2020, an increase of 6.5% from 2019, and is projected to grow further by 6.8% to USD469 billion in 2021. The pandemic has unexpectedly driven a strong demand for semiconductors in recent months which resulted in a global shortage of chips. Consequently, our customers are proactively procuring their wafer supplies. This may momentarily impact a smooth recovery of the Group's businesses.

Nevertheless, the Board looks forward to benefiting from the strong industry fundamentals and supporting key customers to navigate through this period of tight material supplies.

21. Financial estimate, forecast or projection, or profit guarantee

The Group did not issue financial estimate, forecast or projection, or profit guarantee previously in any public document.

22. Taxation

	Individual Period		Cumulative Period	
	Current year quarter	Preceding year corresponding quarter	Current year to date	Preceding year corresponding year to date
	31/01/2021	31/01/2020	31/01/2021	31/01/2020
	RM'000	RM'000	RM'000	RM'000
Current income tax				
- Malaysian income tax	1,666	992	2,707	2,192
Deferred tax				
- Relating to origination and reversal of temporary differences	(342)	380	(693)	796
Income tax expense	1,324	1,372	2,014	2,988

The effective tax rates for the current quarter and current financial year to date were lower than the statutory tax rate, mainly due to certain non-taxable income as well as certain deferred tax assets were not recognized on unutilized business losses and other deductible temporary differences.

¹ Revenue less Raw materials and consumables used and Changes in inventories of finished goods and work-in-progress.

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23. Status of uncompleted corporate proposals

There was no corporate proposal announced and not completed as at the date of this report.

24. Group borrowings and debt securities

	<u>As at</u> <u>31/01/2021</u> <u>RM'000</u>	<u>As at</u> <u>31/07/2020</u> <u>RM'000</u>
(a) Bank loans*	13,484	17,342
Lease liabilities	<u>5,133</u>	<u>8,223</u>
	<u>18,617</u>	<u>25,565</u>
(b) Repayable within 12 months	11,608	21,078
Repayable after 12 months	<u>7,009</u>	<u>4,487</u>
	<u>18,617</u>	<u>25,565</u>
(c) Total loans and borrowings denominated in:		
Renminbi	12,227	10,546
Ringgit Malaysia	<u>6,390</u>	<u>15,019</u>
	<u>18,617</u>	<u>25,565</u>

* Included in the bank loans were secured bank loans of RM4,126,000 (31/07/2020: RM6,618,000).

25. Changes in material litigation

There was no material litigation as at the date of this announcement.

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26. Earnings per share

Basic earnings per ordinary share amounts are calculated by dividing profit net of tax, attributable to owners of the Company by the weighted average number of ordinary shares outstanding during the current reporting period.

	<u>Individual Period</u>		<u>Cumulative Period</u>	
	<u>Current year quarter</u>	<u>Preceding year corresponding quarter</u>	<u>Current year to date</u>	<u>Preceding year corresponding year to date</u>
	<u>31/01/2021</u>	<u>31/01/2020</u>	<u>31/01/2021</u>	<u>31/01/2020</u>
Profit, net of tax (RM'000)	6,331	1,866	7,095	6,394
Weighted average number of ordinary shares ('000)	43,014.5	43,014.5	43,014.5	43,014.5
Basic earnings per share (sen)	<u>14.7</u>	<u>4.3</u>	<u>16.5</u>	<u>14.9</u>

The Group has no potential ordinary shares in issue as at reporting date and therefore diluted earnings per share has not been presented.

BY ORDER OF THE BOARD

Leong Oi Wah
Company Secretary

Petaling Jaya
Date: 09 March 2021

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SUMMARY OF KEY FINANCIAL INFORMATION
FOR THE SECOND QUARTER ENDED 31 JANUARY 2021

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER (31/01/2021) RM'000	PRECEDING YEAR CORRESPONDING QUARTER (31/01/2020) RM'000	CURRENT YEAR TO DATE (31/01/2021) RM'000	PRECEDING YEAR CORRESPONDING PERIOD (31/01/2020) RM'000
1.	Revenue	67,957	68,088	129,068	140,477
2.	Profit before tax	7,655	3,238	9,109	9,382
3.	Profit for the period	6,331	1,866	7,095	6,394
4.	Profit attributable to ordinary equity holders of the Company	6,331	1,866	7,095	6,394
5.	Basic earnings per share (sen)	14.72	4.34	16.49	14.86
6.	Proposed/Declared dividend per share (sen)	-	-	-	-

		AS AT END OF CURRENT QUARTER	AS AT PRECEDING FINANCIAL YEAR
7.	Net assets per share attributable to ordinary equity holders of the Company (RM)	8.4204	8.2826

ADDITIONAL INFORMATION

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER (31/01/2021) RM'000	PRECEDING YEAR CORRESPONDING QUARTER (31/01/2020) RM'000	CURRENT YEAR TO DATE (31/01/2021) RM'000	PRECEDING YEAR CORRESPONDING PERIOD (31/01/2020) RM'000
1.	Gross interest income	997	1,524	2,182	3,091
2.	Gross interest expense	152	646	413	1,437