



METECH GROUP BERHAD (Company No. 219350-H)
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE PERIOD ENDED 30 SEPTEMBER 2009

	RM'000	9/30/2008 RM'000
Profit before taxation	2,787	13,610
Adjustments for		
Non-cash items	7,168	8,677
Non-operating items	-	3,343
Operating profit before changes in working capital	<u>9,955</u>	<u>25,630</u>
Changes in working capital		
Net changes in current assets	28,666	(15,836)
Net changes in current liabilities	(1,701)	247
Tax paid	(525)	(1,480)
Net cash inflow from operating activities	<u>36,395</u>	<u>8,561</u>
Cash flows from investing activities		
- Other investments	(5,219)	(5,231)
- Acquisition of subsidiary, net of cash	(107)	-
Net cash outflow from investing activities	<u>(5,326)</u>	<u>(5,231)</u>
Cash flows from financing activities		
- Borrowings	(25,617)	(755)
- Dividends paid to members of the Company	-	(1,199)
- Dividends paid to minority shareholders	-	(980)
Net cash inflow from financing activities	<u>(25,617)</u>	<u>(2,934)</u>
Net decrease in cash and cash equivalents	<u>5,452</u>	<u>396</u>
Cash and cash equivalents at 1 January	3,682	8,568
Cash and cash equivalents at 30 September	<u><u>9,134</u></u>	<u><u>8,964</u></u>

Note :

Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following :

Short term deposits with licensed banks	9	9
Cash and bank balances	11,200	12,436
Bank overdraft	(2,075)	(3,481)
	<u><u>9,134</u></u>	<u><u>8,964</u></u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements