



METECH GROUP BERHAD (Company No. 219350-H)
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE PERIOD ENDED 31 MARCH 2009
(The figures have not been audited)

	3/31/2009	3/31/2008
	RM'000	RM'000
(Loss)/Profit before tax	(4,453)	1,908
Adjustments for		
Non-cash items	2,423	2,442
Non-operating items	-	(40)
Operating (loss)/profit before changes in working capital	<u>(2,030)</u>	<u>4,310</u>
Changes in working capital		
Net changes in current assets	25,969	(216)
Net changes in current liabilities	(2,536)	4,340
Tax paid	(217)	(632)
Net cash inflow from operating activities	<u>21,186</u>	<u>7,802</u>
Cash flows from investing activities		
- Capital expenditure	(1,384)	(2,142)
- Acquisition of a subsidiary, net of cash	(108)	-
Net cash outflow from investing activities	<u>(1,492)</u>	<u>(2,142)</u>
Cash flows from financing activities		
- Borrowings	(18,147)	(8,408)
Net cash outflow from financing activities	<u>(18,147)</u>	<u>(8,408)</u>
Net increase/(decrease) in cash and cash equivalents	<u>1,547</u>	<u>(2,748)</u>
Cash and cash equivalents at 1 January	3,682	8,568
Cash and cash equivalents at 31 March	<u><u>5,229</u></u>	<u><u>5,820</u></u>

Note :

Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following :

Short term deposits with licensed banks	9	9
Cash and bank balances	9,108	7,432
Bank overdraft	(3,888)	(1,621)
	<u><u>5,229</u></u>	<u><u>5,820</u></u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements