



METECH GROUP BERHAD (Company No. 219350-H)
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 31 DECEMBER 2007

	RM'000	31-12-06 RM'000
Profit before taxation	7,906	5,203
Adjustments for		
Non-cash items	8,069	6,975
Non-operating items	3,818	2,526
Operating profit before changes in working capital	19,793	14,704
Changes in working capital		
Net changes in current assets	5,871	(21,814)
Net changes in current liabilities	(5,979)	6,273
Tax (paid)/ refund	(174)	(600)
Net cash outflow from operating activities	19,511	(1,437)
Cash flows from investing activities		
- Other investments	(12,952)	(22,193)
Net cash outflow from investing activities	(12,952)	(22,193)
Cash flows from financing activities		
- Borrowings	916	18,847
- Dividend paid to shareholders	(1,081)	(583)
- Issuance of shares to minority shareholders	40	-
- Purchase of investment from minority shareholders	(1,638)	(293)
Net cash inflow from financing activities	(1,763)	17,971
Net decrease in cash and cash equivalents	4,796	(5,659)
Cash and cash equivalents at 1 January	3,772	9,431
Cash and cash equivalents at 31 December	8,568	3,772

Note :

Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following :

Short term deposits with licensed banks	2,009	1,380
Cash and bank balances	10,666	2,942
Bank overdrafts	(4,107)	(550)
	8,568	3,772

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2006 and the accompanying explanatory notes attached to the interim financial statements