

NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE "DEFINITIONS" SECTION OF THE ABRIDGED PROSPECTUS DATED 2 NOVEMBER 2022 ISSUED IN CONJUNCTION WITH THE RIGHTS ISSUE (AS DEFINED HEREIN) OF S P SETIA BERHAD ("S P SETIA" OR THE "COMPANY") ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA"), UNLESS OTHERWISE STATED. THE PROVISIONAL RCPS-i C AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SICDA AND THEREFORE, ALL DEALINGS IN THE PROVISIONAL RCPS-i C WILL BE BY WAY OF BOOK ENTRIES THROUGH CDS ACCOUNTS AND WILL BE GOVERNED BY THE SICDA AND THE RULES OF BURSA DEPOSITORY.



S P SETIA BERHAD
(Registration No. 197401002663 (19698-X))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 3,069,191,630 NEW CLASS C ISLAMIC REDEEMABLE CONVERTIBLE PREFERENCE SHARES IN THE COMPANY ("RCPS-i C") AT AN ISSUE PRICE OF RM0.38 PER RCPS-i C ON THE BASIS OF 67 RCPS-i C FOR EVERY 100 EXISTING ORDINARY SHARES IN THE COMPANY HELD AS AT 5:00 P.M. ON 2 NOVEMBER 2022 ("RIGHTS ISSUE")

Principal Adviser



RHB Investment Bank Berhad
(Registration No. 1974010022639 (19663-P))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Our Entitled Shareholders

Dear Sir/Madam,

Our Board has provisionally allotted to you the number of RCPS-i C as indicated below in accordance with the endorsement of the Shariah Advisory Council of the SC dated 21 July 2022, the approval of Bursa Securities vide its letters dated 15 August 2022 and 17 October 2022, and the ordinary resolution passed by our shareholders as well as our holders of RCPS-i A and RCPS-i B at their respective adjourned EGMs held on 18 October 2022.

We wish to advise you that the following number of Provisional RCPS-i C has been confirmed by Bursa Depository and upon acceptance, will be credited into your CDS Account as stated below, subject to the terms and conditions as stated in the Abridged Prospectus and the RSF issued by our Company.

Bursa Securities has prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional RCPS-i C are prescribed securities and as such, all dealings in the Provisional RCPS-i C will be by way of book entries through CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RCPS-i C TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RCPS-i C INTO THE CDS ACCOUNTS OF THE SUCCESSFUL APPLICANTS. NO PHYSICAL CERTIFICATES IN RESPECT OF THE RCPS-i C WILL BE ISSUED.

It is the intention of our Board to allocate the Excess RCPS-i C, if any, in a fair and equitable manner to our Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess RCPS-i C in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for the Excess RCPS-i C, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for the Excess RCPS-i C, calculated based on the quantum of their respective Excess RCPS-i C applied for; and
- (iv) lastly, on a pro-rata basis and in board lots, to the renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess RCPS-i C, calculated based on the quantum of their respective Excess RCPS-i C applied for.

In the event there is any remaining Excess RCPS-i C after steps (i) to (iv) above are carried out, steps (ii) to (iv) will be repeated in the same sequence to allocate the remaining Excess RCPS-i C to our Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess RCPS-i C.

Nevertheless, our Board reserves the right to allocate any Excess RCPS-i C applied for in such manner as it deems fit or expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis, and that the intentions of our Board as set out in steps (i) to (iv) above are achieved. Our Board also reserves the right at its absolute discretion not to accept any Excess RCPS-i C application (in full or in part) without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF SHARES HELD AS AT 5:00 P.M. ON 2 NOVEMBER 2022	NUMBER OF RCPS-i C PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.38 PER RCPS-i C (RM)

IMPORTANT RELEVANT DAYS, DATES AND TIMES:

Entitlement Date	: Wednesday, 2 November 2022 at 5:00 p.m.
Last date and time for the sale of Provisional RCPS-i C	: Wednesday, 9 November 2022 at 5:00 p.m.
Last date and time for the transfer of Provisional RCPS-i C	: Friday, 11 November 2022 at 4:30 p.m.
Last date and time for the acceptance and payment	: Thursday, 17 November 2022 at 5:00 p.m.
Last date and time for the excess application and payment	: Thursday, 17 November 2022 at 5:00 p.m.

BY ORDER OF OUR BOARD

LEE WAI KIM
(SSM PC No.: 202008001422)
(MAICSA 7036446)
Company Secretary

Share Registrar
Tricor Investor & Issuing House Services Sdn Bhd
(Registration No. 197101000970 (11324-H))
Unit 32-01, Level 32, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Malaysia
Tel. No.: +603 2783 9299
Fax. No.: +603 2783 9222

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE "DEFINITIONS" SECTION OF THE ABRIDGED PROSPECTUS DATED 2 NOVEMBER 2022 ISSUED IN CONJUNCTION WITH THE RIGHTS ISSUE (AS DEFINED HEREIN) OF S P SETIA BERHAD ("S P SETIA" OR THE "COMPANY") ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS OTHERWISE STATED. THIS RSF RELATES TO THE ABRIDGED PROSPECTUS AND IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RCPS-i C AND/OR APPLYING FOR EXCESS RCPS-i C PURSUANT TO THE RIGHTS ISSUE. THE LAST DATE AND TIME FOR THE ACCEPTANCE OF AND PAYMENT FOR THE PROVISIONAL RCPS-i C AS WELL AS FOR THE APPLICATION AND PAYMENT FOR THE EXCESS RCPS-i C IS AT 5:00 P.M. ON THURSDAY, 17 NOVEMBER 2022. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RCPS-i C STANDING TO THE CREDIT OF THEIR CDS ACCOUNTS.



S P SETIA BERHAD
(Registration No. 197401002663 (19698-X))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 3,069,191,630 NEW CLASS C ISLAMIC REDEEMABLE CONVERTIBLE PREFERENCE SHARES IN THE COMPANY ("RCPS-i C") AT AN ISSUE PRICE OF RM0.38 PER RCPS-i C ON THE BASIS OF 67 RCPS-i C FOR EVERY 100 EXISTING ORDINARY SHARES IN THE COMPANY HELD AS AT 5:00 P.M. ON 2 NOVEMBER 2022 ("RIGHTS ISSUE")

NAME AND ADDRESS OF APPLICANT : _____
(in block letters as per Bursa Depository's record)

NRIC NO./ PASSPORT NO. : _____
(state country)/ COMPANY REGISTRATION NO.†

CDS ACCOUNT NO. : _____

NUMBER OF SHARES HELD AS AT 5:00 P.M. ON 2 NOVEMBER 2022	NUMBER OF RCPS-i C PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.38 PER RCPS-i C (RM)

To: The Board of Directors of S P Setia

PART I – ACCEPTANCE OF PROVISIONAL RCPS-i C AND/OR APPLICATION FOR EXCESS RCPS-i C

In accordance with the terms of this RSF and the Abridged Prospectus, *I / we hereby irrevocably:

- (a) *accept the number of RCPS-i C provisionally *allotted / renounced / transferred to *me / us as stated below; and
- (b) *apply for the number of Excess RCPS-i C as stated below,

in accordance with and subject to the Constitution of S P Setia.

*I / We enclose herewith the appropriate remittance(s) as stated below, in favour of the respective account(s) stated below and crossed "A/C PAYEE ONLY", being the full and exact amount payable for the said number of Provisional RCPS-i C accepted and/or Excess RCPS-i C applied for, and hereby request for the said Provisional RCPS-i C and/or Excess RCPS-i C, if successful, to be credited into *my / our CDS Account as stated above.

NUMBER OF PROVISIONAL RCPS-i C ACCEPTED / EXCESS RCPS-i C APPLIED FOR	AMOUNT PAYABLE AT RM0.38 PER RCPS-i C (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			S P SETIA RCPS-i C ACCOUNT
(B) EXCESS			S P SETIA RCPS-i C EXCESS ACCOUNT

Note: If you have subsequently purchased additional Provisional RCPS-i C from the open market, you should indicate your acceptance of the total Provisional RCPS-i C that you have standing to the credit in your CDS Account under Part I(A) above.

*I / We authorise you to refund without interest, the full or the balance (as the case may be) amount of *my / our application monies for the Provisional RCPS-i C *and / or the Excess RCPS-i C if such application is unsuccessful or late or partially successful (as the case may be) to *me / us at *my / our address in Malaysia as shown in the Record of Depositors of S P Setia by ordinary post at *my / our own risk.

PART II – DECLARATION

*I / We hereby confirm and declare that:

- (i) all information provided by *me / us is true and correct;
- (ii) all information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record, the exercise of *my / our rights may be rejected; and
*I am 18 years of age or over and am not an undischarged bankrupt.
*I am / We are resident(s) of Malaysia.
*I am / We are resident(s) of (country) and having citizenship.
*I am / We are nominees(s) of a person who is a *Bumiputera / Non-Bumiputera / Non-Citizen resident in (country) and having citizenship.

*I / We consent to S P Setia and the Share Registrar collecting the information and personal data (collectively, the "Data") required herein, to process and disclose such Data to any person for the purpose of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

*I / We have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance and payment as set out therein.

AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE	_____ Date
_____ Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)	_____ Contact telephone number during office hours

LAST DATE AND TIME FOR:	
Acceptance and payment for the Provisional RCPS-i C	: Thursday, 17 November 2022 at 5:00 p.m.
Application and payment for the Excess RCPS-i C	: Thursday, 17 November 2022 at 5:00 p.m.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

IF YOU ARE IN DOUBT AS TO THE ACTION YOU SHOULD TAKE, PLEASE CONSULT A PROFESSIONAL ADVISER IMMEDIATELY. YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING AND SIGNING THIS RSF. All enquiries concerning the Rights Issue should be addressed to our Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd, at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8 Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia (Tel. No.: +603 2783 9299).

The Abridged Prospectus together with the NPA and this RSF (collectively, the "Documents") are only despatched to our shareholders whose names appear in our Record of Depositors as at 5:00 p.m. on 2 November 2022 at their registered address in Malaysia, or who have provided our Share Registrar with a registered address in Malaysia in writing no later than 5:00 p.m. on 2 November 2022. The Documents are not intended to (and will not) be issued, circulated or distributed in any country or jurisdiction other than Malaysia. No action has been (or will be) taken to ensure that either the Rights Issue or the Documents comply with the laws of any country or jurisdiction other than the laws of Malaysia. Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of the Provisional RCPS-i C, application for the Excess RCPS-i C, or the subscription, offer, sale, resale, pledge or other transfer of the new securities arising from the Rights Issue, would result in the contravention of any laws of such countries or jurisdictions. Our Company, our Principal Adviser and/or other advisers to the Rights Issue shall not accept any responsibility or liability in the event that any acceptance or renunciation (as the case may be) of the Provisional RCPS-i C, application for the Excess RCPS-i C, or the subscription, offer, sale, resale, pledge or other transfer of the new securities arising from the Rights Issue, made by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

Our shareholders and the holders of RCPS-i A and RCPS-i B have approved the Rights Issue at their respective adjourned EGMs held on 18 October 2022. The Shariah Advisory Council of the SC had, vide its letter dated 21 July 2022, stated that it has no objection to the Rights Issue. Approval has also been obtained from Bursa Securities vide its letters dated 15 August 2022 and 17 October 2022 for the admission of the RCPS-i C to the Official List and the listing and quotation of the RCPS-i C and new Shares to be issued upon conversion of the RCPS-i C on the Main Market of Bursa Securities. The admission of the RCPS-i C to the Official List and the listing and quotation of these new securities on the Main Market of Bursa Securities are not to be taken as an indication of the merits of the Rights Issue.

A copy of the Abridged Prospectus has been registered by the SC. The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

Our Board has seen and approved all the documentation relating to the Rights Issue, including the Documents. They collectively and individually accept full responsibility for the accuracy of the information contained in the said documentation. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement or other facts which if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation).

INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL RCPS-i C AND APPLICATION FOR EXCESS RCPS-i C ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION ("e-SUBSCRIPTION") VIA TIH ONLINE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

(I) LAST TIME AND DATE FOR ACCEPTANCE/APPLICATION AND PAYMENT

This RSF is valid for acceptance and/or application until **5:00 p.m. on Thursday, 17 November 2022 ("Closing Date")**. If acceptance of and payment for the Provisional RCPS-i C allotted to you are not received (whether in full or in part) by our Share Registrar as detailed below, by 5:00 p.m. on the Closing Date, such Provisional RCPS-i C will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such RCPS-i C not taken up to applicants who have applied for the Excess RCPS-i C in the manner as set out in Note (III) below.

Tricor Investor & Issuing House Services Sdn Bhd
Unit 32-01, Level 32, Tower A, Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Malaysia
Tel. No: +603 2783 9299, Fax. No: +03 2783 9222

or alternatively at

Tricor Customer Service Centre
Unit G-3, Ground Floor, Vertical Podium
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Malaysia

(II) FULL OR PART ACCEPTANCE OF THE PROVISIONAL RCPS-i C

If you wish to accept your entitlement to the Provisional RCPS-i C, either in full or in part, please complete Parts I(A) and II of this RSF in accordance with these notes and instructions. Each completed RSF must be accompanied by the appropriate remittance made in RM for the full and exact amount payable for the Provisional RCPS-i C accepted, in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made payable to **"S P SETIA RCPS-i C ACCOUNT"**, crossed **"A/C PAYEE ONLY"** and **endorsed on the reverse side with your name in block letters, contact number and CDS Account number**, to be received by our Share Registrar at the address set out above, on or before 5:00 p.m. on the Closing Date.

The payment must be made for the full and exact amount payable for the Provisional RCPS-i C accepted. Any acceptance accompanied by excess or insufficient payment or payment other than in the manner stated above may or may not be accepted at the absolute discretion of our Board. No acknowledgement will be issued for the receipt of this RSF or the accompanying application monies for your acceptance of the Provisional RCPS-i C. However, if your subscription for the Provisional RCPS-i C is successful, a notice of allotment will be despatched to you and/or your renounee(s) or transferee(s) (if applicable) by ordinary post to the address last shown in our Record of Depositors at your own risk within eight (8) Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful applications, the full amount or the surplus application monies, as the case may be, will be refunded to you without interest. Any refund will be credited directly into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be made by issuance of cheque and shall be despatched to you by ordinary post to the address last shown in our Record of Depositors at your own risk within 15 Market Days from the Closing Date.

(III) APPLICATION FOR EXCESS RCPS-i C

If you wish to apply for additional RCPS-i C in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) in accordance with these notes and instructions. Each completed application for the Excess RCPS-i C via this RSF must be accompanied by a **separate remittance in RM** for the full and exact amount payable for the Excess RCPS-i C applied for, in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made payable to **"S P SETIA RCPS-i C EXCESS ACCOUNT"**, crossed **"A/C PAYEE ONLY"** and **endorsed on the reverse side with your name in block letters, contact number and CDS Account number**, to be received by our Share Registrar at the address set out above, on or before 5:00 p.m. on the Closing Date.

The payment must be made for the full and exact amount payable for the Excess RCPS-i C applied for. Any application accompanied by excess or insufficient payment or payment other than in the manner stated above may or may not be accepted at the absolute discretion of our Board. No acknowledgement will be issued for the receipt of this RSF or the accompanying application monies for your application for the Excess RCPS-i C. However, if your subscription for the Excess RCPS-i C is successful, a notice of allotment will be despatched to you and/or your renounee(s) or transferee(s) (if applicable) by ordinary post to the address last shown in our Record of Depositors at your own risk within eight (8) Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess RCPS-i C applications, the full amount or the surplus application monies, as the case may be, will be refunded to you without interest. Any refund will be credited directly into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be made by issuance of cheque and shall be despatched to you by ordinary post to the address last shown in our Record of Depositors at your own risk within 15 Market Days from the Closing Date.

It is the intention of our Board to allocate the Excess RCPS-i C, if any, in a fair and equitable manner to our Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess RCPS-i C in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for the Excess RCPS-i C, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lots, to our Entitled Shareholders who have applied for the Excess RCPS-i C, calculated based on the quantum of their respective Excess RCPS-i C applied for; and
- (iv) lastly, on a pro-rata basis and in board lots, to the renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess RCPS-i C, calculated based on the quantum of their respective Excess RCPS-i C applied for.

In the event there is any remaining Excess RCPS-i C after steps (i) to (iv) above are carried out, steps (ii) to (iv) will be repeated in the same sequence to allocate the remaining Excess RCPS-i C to our Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess RCPS-i C.

Nevertheless, our Board reserves the right to allocate any Excess RCPS-i C applied for in such manner as it deems fit or expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis, and that the intentions of our Board as set out in steps (i) to (iv) above are achieved. Our Board also reserves the right at its absolute discretion not to accept any Excess RCPS-i C application (in full or in part) without assigning any reason thereof.

(IV) SALE OR TRANSFER OF THE PROVISIONAL RCPS-i C

If you wish to sell or transfer all or part of your entitlement to the Provisional RCPS-i C to one (1) or more persons, you may do so through your stockbrokers without first having to request for a split of the Provisional RCPS-i C standing to the credit of your CDS Account. To sell or transfer all or part of your Provisional RCPS-i C, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for the sale or transfer of the Provisional RCPS-i C (as the case may be) in accordance with the Rules of Bursa Depository.

In selling or transferring all or part of your Provisional RCPS-i C, you need not deliver any document (including this RSF) to your stockbrokers. However, you must ensure that you have sufficient number of Provisional RCPS-i C standing to the credit of your CDS Account before such sale or transfer.

Renounee(s) and/or transferee(s) (if applicable) of the Provisional RCPS-i C may obtain a copy of the Abridged Prospectus and this RSF from their stockbrokers, our Share Registrar at the address set out above, at our registered office or from Bursa Malaysia Berhad's website at <https://www.bursamalaysia.com>.

If you have sold or transferred only part of your Provisional RCPS-i C, you may still accept the balance of your Provisional RCPS-i C not sold or transferred by completing Parts I(A) and II of this RSF.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their respective Common Seals.
- (b) A Malaysian Revenue Stamp (not postage stamp) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.
- (c) Any interest or other benefit accruing on or arising from or in connection with any subscription or application monies shall be for the benefit of S P Setia and S P Setia shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from your acceptance of the Provisional RCPS-i C and application for the Excess RCPS-i C (if applicable) shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Acceptance of application for and/or payment for the Provisional RCPS-i C and/or Excess RCPS-i C (if applicable) which do not conform strictly to the terms of the Abridged Prospectus, this RSF or the notes and instructions herein or which are illegible may be rejected at the absolute discretion of our Board.
- (f) The RCPS-i C subscribed by our Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) will be credited into their respective CDS Accounts as stated in this RSF.
- (g) Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn.

(VI) e-SUBSCRIPTION VIA TIH ONLINE

e-Subscription is available to all Entitled Shareholders who are registered users of TIH Online. You are no longer required to complete and lodge the physical RSF at our Share Registrar's office if you have successfully lodged the e-RSF on the acceptance of the Provisional RCPS-i C and the application for Excess RCPS-i C by way of e-Subscription.

Please refer to Section 10 of the Abridged Prospectus for further details on the instructions for acceptance, sale/transfer, excess application and payment for the RCPS-i C by way of RSF and e-Subscription.