



SUPER ENTERPRISE HOLDINGS BERHAD
(Company No. 240346 X)
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

(The figures have not been audited)

CONDENSED CONSOLIDATED BALANCE SHEETS AS AT 30 SEPTEMBER 2007

	Note	AS AT 30/9/2007 RM'000	AS AT 31/3/2007 RM'000
ASSETS			
Non-current assets			
Property, plant and equipment	A3	49,576	63,660
Prepaid lease payments		1,610	1,634
Investment in Associates		1,950	1,357
Other Investments		19	19
Deferred Tax Assets		1,037	1,037
		<u>54,192</u>	<u>67,707</u>
Current Assets			
Inventories		15,707	15,299
Trade receivables		30,287	28,026
Other receivables		3,785	4,415
Tax recoverable		1,086	1,145
Amount owing from associated companies		730	1,063
Cash and bank balances		4,753	2,299
Assets classified as held for sale	A4	15,728	0
		<u>72,076</u>	<u>52,247</u>
TOTAL ASSETS		<u>126,268</u>	<u>119,954</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the parent			
Share Capital		41,811	41,811
Reserves		13,046	10,042
Shareholders' Fund		<u>54,857</u>	<u>51,853</u>
Minority Interests		5,850	5,126
Total equity		<u>60,707</u>	<u>56,979</u>
Non-current liabilities			
Borrowings	B10	5,749	8,953
Deferred tax liabilities		3,346	3,346
		<u>9,095</u>	<u>12,299</u>
Current Liabilities			
Trade payables		17,732	18,719
Other payables		9,024	6,111
Borrowings	B10	18,928	25,203
Current tax payables		1,196	643
Liabilities directly associated with assets classified as held for sale	A4	9,586	0
		<u>56,466</u>	<u>50,676</u>
Total Liabilities		<u>65,561</u>	<u>62,975</u>
TOTAL EQUITY AND LIABILITIES		<u>126,268</u>	<u>119,954</u>
Net assets per share		1.31	1.24



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CONDENSED CONSOLIDATED INCOME STATEMENT
For the second quarter ended 30 September 2007

	<-----3 months ended----->		<----6 months ended----->	
	30/9/2007	30/9/2006	30/9/2007	30/9/2006
	RM'000	RM'000	RM'000	RM'000
Revenue	32,096	29,119	61,935	55,338
Cost of sales	(24,101)	(22,418)	(46,836)	(43,710)
Gross profit	<u>7,995</u>	<u>6,701</u>	<u>15,099</u>	<u>11,628</u>
Other Income	1,149	1,522	2,090	2,998
Distribution costs	(2,436)	(2,442)	(4,556)	(4,370)
Administration expenses	(3,746)	(3,612)	(7,292)	(6,922)
Other expenses	0	6	0	(89)
Finance Costs	(566)	(755)	(1,315)	(1,467)
Share of profit/(loss) of associates	60	(28)	236	(28)
Profit before tax	<u>2,456</u>	<u>1,392</u>	<u>4,262</u>	<u>1,750</u>
Taxation	<u>(284)</u>	<u>(307)</u>	<u>(491)</u>	<u>(556)</u>
Profit for the period	<u><u>2,172</u></u>	<u><u>1,085</u></u>	<u><u>3,771</u></u>	<u><u>1,194</u></u>
Attributable to:				
Equity holders of the parent	1,614	941	3,029	1,185
Minority interest	558	144	742	9
	<u><u>2,172</u></u>	<u><u>1,085</u></u>	<u><u>3,771</u></u>	<u><u>1,194</u></u>
Earnings per share attributable to equity holders of the parent:				
Basic (sen)	<u><u>3.86</u></u>	<u><u>2.25</u></u>	<u><u>7.24</u></u>	<u><u>2.83</u></u>



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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the second quarter ended 30 September 2007

	← Attributable to Equity Holders of the Parent →			Minority Interest	Total Equity
	Share Capital	Foreign Exchange Reserves	Retained Profits		
	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 April 2007	41,811	(602)	10,644	5,126	56,979
Net profit for the period	-	-	3,029	742	3,771
Foreign currency translation not recognised in the income statement	-	(25)	-	(18)	(43)
At 30 September 2007	41,811	(627)	13,673	5,850	60,707
At 1 April 2006					
As previously stated	41,811	(107)	8,318	5,284	55,306
Prior year adjustment			451	451	451
Restated	41,811	(107)	8,769	5,284	55,757
Net profit for the period	-	-	1,185	9	1,194
Foreign currency translation not recognised in the income statement	-	(1)	-	(45)	(46)
At 30 September 2006	41,811	(108)	9,954	5,248	56,905



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CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
For the second quarter ended 30 September 2007

	6 months ended 30/9/07 RM'000	6 months ended 30/9/06 RM'000
	Note	
Net cash generated from operating activities	7,719	4,819
Net cash outflow used in investing activities	(1,202)	(241)
Purchase of property, plant and equipment	(1,016)	(611)
Proceeds from disposal of property, plant and equipment	286	582
Net cash paid for disposal of subsidiary	-	(212)
Investment in associated companies	(372)	-
Decrease/(Increase) in pledged deposit places with licensed banks	(100)	-
Net cash outflow used in financing activities	(3,831)	(4,906)
Repayment of term loans	(2,586)	(3,024)
Interest paid on term loans	(711)	(902)
Repayment of hire purchase liabilities	(763)	(749)
Interest paid on hire purchase liabilities	(48)	(78)
Drawdown of of bankers' acceptances	552	188
Interest paid on bankers' acceptances	(275)	(341)
Net decrease in cash and cash equivalents	2,686	(328)
Cash and cash equivalents at 1 April 2007/2006	(2,206)	(1,846)
Cash and cash equivalents at 30 September 2007/2006	<u>480</u>	<u>(2,174)</u>
Cash and bank balances	3,905	1,071
Bank overdrafts	(3,053)	(3,245)
	<u>852</u>	<u>(2,174)</u>
Cash and cash equivalent classified as held for sale	A4 (372)	-
	<u>480</u>	<u>(2,174)</u>



SUPER ENTERPRISE HOLDINGS BERHAD
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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2007

A1. Basis of preparation

The interim financial report is unaudited and has been prepared in accordance with the requirements of Financial Reporting Standard (FRS) 134 - Interim Financial Reporting and Paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities"). The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 March 2007.

A2. Auditors' Qualification

The auditors' report of the Group's preceding year financial statements was not qualified.

A3. Property, Plant And Equipment

The valuations of property, plant and equipment have been brought forward without any amendments from the previous annual report.

A4. Changes in the Composition of the Group

There were no other changes in the composition of the Group for the current financial quarter including business combination, acquisition or disposal of subsidiary, restructuring and discontinuing of operation except for the following:-

On 5 September 2007, the Company has entered into a Sale of Shares Agreement with DL Builtrade (M) Sdn Bhd ("the purchaser") for the disposal of the entire issued and paid-up share capital of Super Box (Malaysia) Sdn Bhd ("Super Box") for a total cash consideration of RM15.0 million. Barring any unforeseen circumstances, the Proposed Disposal is expected to be completed by end of 2007.

As at 30 September 2007, the assets and liabilities of Super Box have been presented on the consolidated balance sheet as assets classified as held for sale and liabilities directly associated with assets classified as held for sale.



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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2007

A4. Changes in the Composition of the Group (Cont')

The major classes of assets and liabilities of Super Box classified as held for sale on the consolidated balance sheet as at 30 September 2007 are as follows:

	Carrying amount 30/9/2007 RM '000
Assets	
Property, plant and equipment	12,250
Stocks	420
Trade receivables	2,682
Other receivables	315
Tax recoverable	53
Cash and bank balances	8
<i>Assets classified as held for sale</i>	<u>15,728</u>
Liabilities	
Trade payables	(2,865)
Other payables	(307)
Overdrafts	(380)
Bankers' acceptances	(3,218)
Term loans	(2,806)
Hire purchase payables	(10)
<i>Liabilities directly associated with assets classified as held for sale</i>	<u>(9,586)</u>
Cash and bank balances	8
Overdrafts	(380)
Cash and cash equivalent classified as held for sale	<u>(372)</u>

A5. Dividends Paid

No dividend was paid during the quarter under review.

A6. Seasonal or Cyclical Factors

The seasonal or cyclical nature of the operations of the Group is generally correlated to the economy of the country it operates in.



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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2007

A7. Segmental Reporting

Segment information for the period-to-date.

	Labels and stickers	Corrugated Cartons	Name Plates	Others	Elimination	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
30/09/2007						
Revenue from external customers	46,523	2,888	12,524	0	0	61,935
Inter-segment revenue	47	35	647	39	(768)	0
	-----	-----	-----	-----	-----	-----
	46,570	2,923	13,171	39	(768)	61,935
	=====	=====	=====	=====	=====	=====
Operating profit/(loss)	4,884	(386)	2,084	(12)	(449)	6,121
	=====	=====	=====	=====	=====	=====
Unallocated expenses						(780)
Operating profit						5,341
Financing costs						(1,315)
Share of profit of associates						236
Tax expense						(491)

Profit before taxation						3,771
						=====
	Labels and stickers	Corrugated Cartons	Name Plates	Others	Elimination	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
30/09/2006						
Revenue from external customers	39,830	5,831	9,676	0	0	55,337
Inter-segment revenue	42	53	584	39	(718)	0
	-----	-----	-----	-----	-----	-----
	39,872	5,884	10,260	39	(718)	55,337
	=====	=====	=====	=====	=====	=====
Operating profit/(loss)	3,857	(694)	1,173	(14)	(610)	3,712
	=====	=====	=====	=====	=====	=====
Unallocated expenses						(467)
Operating profit						3,245
Financing costs						(1,467)
Share of loss of associates						(28)
Tax expense						(556)

Profit before taxation						1,194
						=====

A8. Capital Commitments

30/09/2007

RM'000

Contracted but not provided for
 in the interim financial report

Property, plant and equipment

3,436

=====



A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2007

A9. Contingent liability

There were no contingent liabilities for the period.

A10. Debt and Equity Securities

See Note B9 of the Bursa Securities's Listing Requirement Report.

A11. Related Party Transactions

The Group has entered into the following related party transactions:-

	<i>6 months ended</i> <i>30/09/2007</i> <i>RM'000</i>
Transactions with a company in which the Directors, have interest in Sakata Inx Sdn Bhd	
Purchases	43
	=====
Transactions with a company connected to a person related to Goh Jui Leang, a shareholder of Supersho Sdn Bhd	
Sales	1
Purchases	3
	=====

A12. Significant Events Subsequent to the Balance Sheet Date

There were no material events that have not been reflected in the financial statements for the period under review.

A13. Unusual Items Due to their Nature, Size or Incidence

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows for the period under review.

A14. Changes in Estimates and Prior Year Adjustments

Not applicable.



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA
SECURITIES'S LISTING REQUIREMENTS**

B1. Review of Performance

The Group has reported a profit before taxation of RM2.5 million for the second quarter ended 30 September 2007 as compared to RM1.4 million for the corresponding quarter last year. The improved result achieved was brought about by improvements in turnover as well as sales margin and the turnaround of overseas subsidiaries.

B2. Material Changes for the Current Quarter Compared with the Immediate Preceding Quarter

The Group achieved a profit before taxation of RM2.5 million for the current second quarter ended 30 September 2007 as compared to RM1.8 million in the preceding quarter.

B3. Current Year Prospects

The Group's profitability is expected to continue to be favorable barring any unforeseen circumstances.

B4. Variance of Actual Profit From Forecast

Not applicable.

B5. Taxation

Taxation comprises :-	Current Quarter 30/09/2007 RM'000	Cumulative Quarter 30/09/2007 RM'000
Income tax		
- Current expense	284	491
- Prior year	0	0
	-----	-----
	284	491
	=====	=====

The Group's tax charge for the period relates to tax on profits of certain subsidiaries which cannot be set-off against losses of other subsidiaries for tax purposes as group relief is not available.

B6. Profits/(Losses) on sale of unquoted investments and/or Properties

There were no sales of unquoted investments and/or properties for the financial period under review.



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA
SECURITIES'S LISTING REQUIREMENTS**

B7. Quoted Securities

There are no purchases or sales of quoted securities during the financial period under review.
The investment in quoted shares as at 30 September 2007:

	<i>RM'000</i>
i) Cost	19
ii) Book value	19
iii) Market value	16
	=====

B8. Status of Corporate Proposals

No corporate proposals announced 7 days from the date of issue of the quarterly report.

**B9. Issuance and Repayment of Debt and Equity Securities for the current financial
period-to-date**

There were no issuance and repayment of debt and equity securities, share buy-back, share cancellation, shares held as treasury shares and resale of treasury shares for the current quarter and financial year-to-date.

B10. Group Borrowings and Debt Securities

Group borrowings as at 30 September 2007 are as follows:

	Unsecured	Secured	Total
	RM'000	RM'000	RM'000
Bankers' acceptances	4,658	3,091	7,749
Bank overdrafts	1,555	1,498	3,053
Term loans	6,735	6,001	12,736
Hire purchase liabilities	0	1,139	1,139
	-----	-----	-----
	12,948	11,729	24,677
Short term borrowings	11,551	7,377	18,928
	-----	-----	-----
Long term borrowings	1,397	4,352	5,749
	=====	=====	=====

All borrowings are in Ringgit Malaysia except for the following:-

Bankers' acceptance	Baht 3,866,000 (equivalent to RM385,484)
	Peso 6,600,000 (equivalent to RM501,547)
Term loans	USD 1,945,000 (equivalent to RM6,646,576)
	RMB 4,000,000 (equivalent to RM1,819,200)
	Baht 4,000,000 (equivalent to RM398,892)



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA
SECURITIES'S LISTING REQUIREMENTS**

B11. Financial Instruments with Off Balance Sheet Risks

The Group does not have any financial instruments with off balance sheet risk as at the date of this interim financial report.

B12. Material Litigation

There were no material litigations for the Group as at the date of this report.

B13. Basis of Calculation of Earning Per Share (EPS)

a) Basic

The basic EPS is calculated by dividing the net profit for the period by the weighted average number of ordinary shares in issue during the period. There were no changes in the number of ordinary shares during the period.

	Current Quarter 30/09/2007	Cumulative Quarter 30/09/2007
Profit attributable to shareholders (RM'000)	1,614	3,029
Weighted average number of ordinary shares in issue ('000)	41,811	41,811
Basic earnings per share (sen)	3.86	7.24
	=====	=====

b) Diluted

Not applicable.

B14. Dividends Payable

No dividend is proposed for the period under review

B15. Comparative figures

The following comparatives have been restated to conform with current year's presentation.

	As restated RM'000	As previously stated RM'000
Balance Sheet		
Other receivables	4,415	6,623
Tax recoverable	1,145	-
Amount owing by associated companies	1,063	-
	=====	=====