

**NOTICE OF PROVISIONAL ALLOTMENT**

Terms defined in the Abridged Prospectus dated 8 March 2021 ("Abridged Prospectus") issued by Pansar Berhad ("Pansar" or the "Company") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Allotments (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), as amended from time to time and therefore, SICDA, and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of all dealings in the provisional allotment of RCPS.



**PANSAR BERHAD**  
(Registration No. 197401002551 (18904-M))  
(Incorporated in Malaysia)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 346,500,000 NEW REDEEMABLE CONVERTIBLE PREFERENCE SHARES IN PANSAR ("RCPS") ON THE BASIS OF 1 RCPS FOR EVERY 2 EXISTING ORDINARY SHARES IN PANSAR ("PANSAR SHARE(S)" OR "SHARE(S)") HELD BY THE ENTITLED SHAREHOLDERS AS AT 5.00 P.M. ON MONDAY, 8 MARCH 2021 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.53 PER RCPS ("RIGHTS ISSUE")**

Adviser and Underwriter



**UOB KAY HIAN SECURITIES (M) SDN BHD**  
(Registration No.: 199001003423 (194990-K))  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: The Entitled Shareholders of Pansar**

Dear Sir/Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of RCPS as indicated below ("Provisional Allotments"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 30 October 2020 and the resolution passed by our shareholders at the Meeting of Members held on 22 December 2020 in relation to the Rights Issue.

We wish to advise that the Provisional Allotments to you in respect of the Rights Issue have been confirmed by Bursa Depository, and upon acceptance, will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

The Provisional Allotments are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings with such securities will be by book entries through CDS accounts and shall be governed by the SICDA and the Rules of Bursa Depository.

**ALL RCPS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RCPS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE WILL BE ISSUED IN RESPECT OF THE RCPS.**

It is the intention of our Board to allot the Excess RCPS applied for under Part I(A) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for Excess RCPS, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in Pansar as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for Excess RCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Application; and
- (iv) fourthly, for allocation to renounee(s) or transferee(s) who have applied for Excess RCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Application.

In the event there is any remaining balance of the Excess RCPS applied for by the Entitled Shareholders and/or renounee(s)/transferee(s) who have applied for the Excess RCPS after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess RCPS to the Entitled Shareholders and/or renounee(s)/transferee(s) who have applied for the Excess RCPS. Any remaining Excess RCPS thereafter which the Company is unable to allocate to our Entitled Shareholders and/or renounee(s)/transferee(s) will then be allocated to the major shareholders at the discretion of our Board.

Nevertheless, our Board reserves the right to allot the Excess RCPS applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in (i) to (iv) above are achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the Excess RCPS without assigning any reason thereof.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

NUMBER OF PANSAR SHARES HELD AT 5.00 P.M. ON MONDAY, 8 MARCH 2021	NUMBER OF RCPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.53 PER RCPS (RM)

**IMPORTANT RELEVANT DATES AND TIMES:-**

Entitlement Date	:	Monday, 8 March 2021 at 5.00 p.m.
<b>Last date and time for:</b>		
Sale of provisional allotment of rights	:	Monday, 15 March 2021 at 5.00 p.m.
Transfer of provisional allotment of rights	:	Wednesday, 17 March 2021 at 4.30 p.m.
Acceptance and payment	:	Tuesday, 23 March 2021 at 5.00 p.m.
Excess application and payment	:	Tuesday, 23 March 2021 at 5.00 p.m.

By order of the Board  
**Pauline Kon Suk Khim (SSM PC 202008001607) (MAICSA 7014905)**  
Company Secretary

Share Registrar for the Rights Issue  
Metra Management Sdn Bhd (Registration No.: 198001008385 (62169-A))  
35<sup>th</sup> Floor Menara Multi-Purpose,  
Capital Square  
No. 8, Jalan Munshi Abdullah,  
50100 Kuala Lumpur  
Tel. No.: (03) 2698 3232  
Fax. No.: (03) 2698 0313

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 8 MARCH 2021**

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 8 MARCH 2021 (“ABRIDGED PROSPECTUS”) ISSUED BY PANSAR BERHAD (“PANSAR” OR THE “COMPANY”) SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM (“RSF”) AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE. THIS IS ISSUED FOR THE PURPOSE OF ACCEPTING RCPS (AS DEFINED HEREIN) PROVISIONALLY ALLOTTED IN RELATION TO THE RIGHTS ISSUE (“PROVISIONAL ALLOTMENTS”) AND APPLYING FOR EXCESS RCPS PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN) OF PANSAR. THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON TUESDAY, 23 MARCH 2021. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/HER/THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM (“CDS”) ACCOUNTS.



**PANSAR BERHAD**  
(Registration No. 197401002551 (18904-M))  
(Incorporated in Malaysia)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 346,500,000 NEW REDEEMABLE CONVERTIBLE PREFERENCE SHARES IN PANSAR (“RCPS”) ON THE BASIS OF 1 RCPS FOR EVERY 2 EXISTING ORDINARY SHARES IN PANSAR (“PANSAR SHARE(S)” OR “SHARE(S)”) HELD BY THE ENTITLED SHAREHOLDERS AS AT 5.00 P.M. ON MONDAY, 8 MARCH 2021 (“ENTITLEMENT DATE”) AT AN ISSUE PRICE OF RM0.53 PER RCPS (“RIGHTS ISSUE”)**

**NAME AND ADDRESS OF APPLICANT**  
(in block letters as per Bursa Malaysia  
Depository Sdn Bhd’s  
 (“Bursa Depository”) Records)

**NRIC NO./PASSPORT NO.**  
(State Country)/COMPANY NO.

**CDS ACCOUNT NO.**

NUMBER OF PANSAR SHARES HELD AT 5.00 P.M. ON MONDAY, 8 MARCH 2021	NUMBER OF RCPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.53 PER RCPS (RM)

To: The Board of Directors of Pansar (“Board”)

**PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR THE EXCESS RCPS**

In accordance with the terms of this RSF and the Abridged Prospectus, I/we\* hereby irrevocably:-

- (a) \*accept the number of RCPS as stated below, which were provisionally \*allotted/transferred/renounced to \*me/us;
- (b) \*apply for the number of Excess RCPS as stated below in addition to the above;

in accordance with and subject to the Constitution of Pansar.

I/ We\* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed “ACCOUNT PAYEE ONLY”, being the full and exact amount payable for the said number of RCPS accepted and/or applied for as stated below, and hereby request for the said RCPS and Excess RCPS to be credited into \*my/our valid and subsisting CDS account as stated above.

NUMBER OF RCPS ACCEPTED/ NUMBER OF EXCESS RCPS APPLIED	AMOUNT PAYABLE BASED ON RM0.53 PER RCPS (RM)	BANKER’S DRAFT/CASHIER’S ORDER/ MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			PANSAR RIGHTS RCPS
(B) EXCESS			PANSAR EXCESS RIGHTS RCPS

**Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(A).**

**PART II – DECLARATION**

I/We\* hereby confirm and declare that:-

- (i) All information provided by \*me/us is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository’s record as mentioned earlier, the exercise of \*my/our rights may be rejected; and
  - \* I am 18 years of age or over.
  - \* \*I am/We are resident(s) of Malaysia.
  - \* \*I am/We are resident(s) of ..... (country) and having ..... citizenship.
  - \* \*I am/We are nominee(s) of a person who is a \*Bumiputera/\*Non-Bumiputera/\*Non Citizen resident in .....(country) and having .....citizenship.

I/We\* consent to the Company and the Share Registrar for the Rights Issue collecting the information and personal data (collectively, the “Data”) required herein, to process and disclose such Data to any person for the purpose of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We\* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.



\_\_\_\_\_  
**Signature/Authorised Signatory(ies)**  
(Corporate Body must affix their Common Seal)

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Contact number (office/mobile)**

<b>LAST DAY, DATE AND TIME FOR</b>	
Acceptance and payment	: Tuesday, 23 March 2021 at 5.00 p.m.
Excess application and payment	: Tuesday, 23 March 2021 at 5.00 p.m.

\* Please delete whichever is not applicable

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 8 MARCH 2021.**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR FOR THE RIGHTS ISSUE, METRA MANAGEMENT SDN BHD (REGISTRATION NO.: 198001008385 (62169-A)) AT 35TH FLOOR, MENARA MULTI-PURPOSE, CAPITAL SQUARE, NO. 8, JALAN MUNSHI ABDULLAH, 50100 KUALA LUMPUR (TEL NO.: (03) 2698 3232). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.**

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF, together with the Abridged Prospectus and the Notice of Provisional Allotment ("NPA") (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed, and the RCPS will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the RCPS and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the RCPS to be issued would result in the contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) should note the additional terms and restrictions as set out in Section 11 of the Abridged Prospectus. Neither Pansar, UOB Kay Hian Securities (M) Sdn Bhd nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation (as the case may be) of the RCPS made by any foreign Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) are resident.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for its contents.

The approval from our shareholders for the Rights Issue was obtained at the Meeting of Members convened on 22 December 2020. Approval has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 30 October 2020 for the admission of the RCPS to the Official List of Bursa Securities and the listing of and quotation for the RCPS and the new Pansar Shares to be issued arising from the conversion of RCPS on the Main Market of Bursa Securities. Admission to the Official List of Bursa Securities and quotation of the new securities are not to be taken as an indication of the merits of the Rights Issue. Admission of the RCPS to the Official List of Bursa Securities and the listing of and quotation for the RCPS will commence after, amongst others, the receipt of confirmation from Bursa Depository that all the CDS Accounts of our successful Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The Board of Pansar have seen and approved all the documentation relating to the Rights Issue. The Board collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm there are no false or misleading statements or other facts which, if omitted, would make any statement in the Abridged Prospectus false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

### INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENT AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

The last date and time for acceptance of and payment for the Provisional Allotments and Excess Application is at 5.00 p.m. on Tuesday, 23 March 2021.

#### (II) FULL OR PART ACCEPTANCE AND PAYMENT

If you and/or your renouncee(s)/transferee(s) (if applicable) wish to accept either in full or in part of the Provisional Allotments of your entitlement, please complete Parts I(A) and II of the RSF in accordance with the notes and instructions contained in the RSF. Each completed and signed RSF together with the relevant payment in the reply envelope enclosed with the Abridged Prospectus must be sent to our Share Registrar by **ORDINARY POST, COURIER or DELIVERED BY HAND** at the following address:-

**FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:**

Metra Management Sdn Bhd (Registration No.: 198001008385 (62169-A))

35th Floor, Menara Multi-Purpose

Capital Square

No. 8 Jalan Munshi Abdullah

50100 Kuala Lumpur

Tel. No.: (03) 2698 3232

Fax. No.: (03) 2698 0313

so as to arrive **not later than 5.00 p.m. on Tuesday, 23 March 2021**, being the last date and time for acceptance and payment.

If you do not wish to accept the RCPS provisionally allotted to you in full, you are entitled to accept part of your entitlements to the RCPS provided always that the minimum number of RCPS that can be subscribed for or accepted is 1 RCPS.

However, you and/or your renouncee(s)/transferee(s) (if applicable) should take note that a trading board lot comprises of 100 RCPS. Fractions of RCPS, if any, shall be disregarded, and dealt with in a fair and equitable manner and on terms as our Board, in their absolute discretion, deems fit and expedient, as well as in the best interest of our Company.

If acceptance of and payment for the Provisional Allotments allotted to you and/or your renouncee(s)/transferee(s) (if applicable) is not received by our Share Registrar by 5.00 p.m. on Tuesday, 23 March 2021, being the last date and time for acceptance of and payment for the Provisional Allotments, you and/or your renouncee(s)/transferee(s) (if applicable) will be deemed to have declined the provisional entitlement made to you and it will be cancelled. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar.

In the event that the RCPS are not fully taken up by such applicants, our Board will then have the right to allot such RCPS to the applicants who have applied for the Excess RCPS in the manner as set out in Part III below. Our Board reserves the right to accept any application in full or in part only without assigning any reasons.

Each completed RSF must be accompanied by the appropriate remittance made in RM for the full and exact amount payable for the RCPS accepted in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**", made payable to "**PANSAR RIGHTS RCPS**" and endorsed on the reverse side with your name, contact number and CDS account number in block letters so as to be received by our Share Registrar not later than the last date and time for acceptance and payment as set out in Section (II). No acknowledgement of receipt of this RSF or application monies will be made by Pansar or Share Registrar in respect of the Rights Issue. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date of acceptance of and payment for the RCPS or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful RCPS applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest. The refund will be made by issuance of cheque despatched to the applicant or credited into your bank account registered with Bursa Depository for the purposes of cash dividend/distribution. The refund made by issuance of cheque shall be despatched to the applicant by ordinary post to the address as shown in our Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date of acceptance and payment or such other period as may be prescribed by Bursa Securities.

#### (III) APPLICATION FOR EXCESS RCPS

You and/or your renouncee(s)/transferee(s) (if applicable) may apply for the Excess RCPS in excess of your entitlement by completing Part I(B) of the RSF (in addition to Parts I(A) and II of the RSF) and forward it (together with a separate remittance made in RM for the full and exact amount payable in respect of the Excess RCPS applied for) to our Share Registrar for the Rights Issue not later than **5.00 p.m. on Tuesday, 23 March 2021**, being the last date and time for acceptance and payment for Excess RCPS.

Payment for the Excess RCPS applied for should be made in the same manners as described in Part (II) above, except that the Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**" must be made payable to "**PANSAR EXCESS RIGHTS RCPS**" for the Excess RCPS. The payment must be made for the exact amount payable for the Excess RCPS applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgement will be issued for receipt of this RSF or subscription monies in respect of the Excess RCPS. However, if your subscription is successful, a notice of allotment will be issued and despatched to you and/or your renouncee(s)/transferee(s) at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository, within 8 market days from the last date of acceptance and payment or such other period as may be prescribed by Bursa Securities.

Where the Excess RCPS Application is not accepted or accepted in part only, the full amount of the balance of the subscription monies, as the case may be, will be refunded to you without interest. The refund will be made by issuance of cheque despatched to the applicant or credited into your bank account registered with Bursa Depository for the purposes of cash dividend/distribution. The refund made by issuance of cheque shall be despatched to the applicant by ordinary post to the address as shown in our Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date of acceptance and payment or such other period as may be prescribed by Bursa Securities.

It is the intention of the Board to allocate Excess RCPS, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for Excess RCPS, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in Pansar as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for Excess RCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Application; and
- (iv) fourthly, for allocation to renouncee(s) or transferee(s) who have applied for Excess RCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Application.

In the event there is any remaining balance of the Excess RCPS applied for by the Entitled Shareholders and/or renouncee(s)/transferee(s) who have applied for the Excess RCPS after carrying out steps (i) to (iv) as set out above, steps (i) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess RCPS to the Entitled Shareholders and/or renouncee(s)/transferee(s) who have applied for the Excess RCPS. Any remaining Excess RCPS thereafter which the Company is unable to allocate to our Entitled Shareholders and/or renouncee(s)/transferee(s) will then be allocated to the major shareholders at the discretion of our Board.

Nevertheless, our Board reserves the right to allot any Excess RCPS applied for under Part I(B) above in such manner as our Board deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above are achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the Excess RCPS without assigning any reason thereof.

#### (IV) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENTS

As the Provisional Allotments are prescribed securities, you may sell or transfer all or part of your entitlement to the Provisional Allotments to 1 or more person(s) through your stockbrokers without first having to request for a split of the Provisional Allotments standing to the credit of your CDS accounts. To sell or transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement in the open market of Bursa Securities or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

If you have sold only part of your entitlements to the RCPS, you may still accept the balance of your entitlement by completing Parts I(A) and II of this RSF and delivering the RSF together with the full amount payable on the balance of the RCPS applied for to the Share Registrar for the Rights Issue. In selling or transferring all or part of your Provisional Allotments, you need not deliver any document (including this RSF), to your stockbroker. However, you must ensure that you have sufficient Provisional Allotments standing to the credit of your CDS accounts that are available for settlement of the sale or transfer.

The purchaser(s)/transferee(s) can collect a copy of the Abridged Prospectus and this RSF for the acceptance of his/her/their Provisional Allotments from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

#### (V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) RCPS subscribed by the entitled shareholders and/or their renouncee(s) and/or their transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Board reserves the right not to accept or to accept any application in part only if the instructions herein stated are not strictly adhered to or which are illegible.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF. Entitled shareholders and/or their renouncee(s) and/or their transferee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall not be subsequently withdrawn.