



**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME  
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2012**

*(The figures have not been audited)*

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30-Sep-12 RM'000	Preceding Year Corresponding Quarter 30-Sep-11 RM'000	Current Year To-date 30-Sep-12 RM'000	Preceding Year Corresponding Period 30-Sep-11 RM'000
<b>Continuing operations:</b>				
Revenue	1,701	3,524	25,720	12,830
Cost of Sales	(506)	(945)	(11,997)	(7,387)
Gross Profit	1,195	2,579	13,723	5,443
<b>Other items of income:</b>				
Interest income	85	45	147	119
Other income	198	270	304	549
<b>Other items of expense:</b>				
Administration expenses	(2,572)	(2,104)	(6,367)	(6,112)
Finance costs	132	(82)	(67)	(674)
<b>Profit/(Loss) before tax from continuing operations</b>	<b>(962)</b>	708	<b>7,740</b>	(675)
Income tax expense	167	(76)	(2,226)	(164)
<b>Profit/(Loss) from continuing operations, net of tax</b>	<b>(795)</b>	632	<b>5,514</b>	(839)
<b>Discontinued operation:</b>				
Gain from discontinued operation, net of tax	24	-	24	-
<b>Profit/(Loss) net of tax</b>	<b>(771)</b>	632	<b>5,538</b>	(839)
Other comprehensive income for the period, net of tax	-	-	(101)	1
<b>Total comprehensive income for the period</b>	<b>(771)</b>	632	<b>5,437</b>	(838)
Profit/(Loss) attributable to:				
Equity holders of the parent	(767)	(353)	5,440	(841)
Minority interests	(4)	2	(3)	3
	(771)	632	5,437	(838)
<b>Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)</b>				
Basic	(0.55)	(0.38)	2.81	(0.83)
Fully diluted	(0.12)	(0.36)	1.59	(0.24)

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying notes attached to the interim financial statements.



## CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2012

*(The figures have not been audited)*

	30-Sep-12	(Audited) 31-Dec-11
	RM'000	RM'000
<b>ASSETS</b>		
Property, Plant and Equipment	5,750	6,331
Investment Securities	9,085	9,085
Investment Properties	10,244	10,376
Land held for Property Development	167,075	173,021
Development Expenditure	5,944	5,654
Goodwill on Consolidation	9,636	9,636
<b>TOTAL NON-CURRENT ASSETS</b>	<b>207,734</b>	<b>214,103</b>
Inventories	4,005	4,162
Trade Receivables	30,679	24,705
Other Receivables, Deposits and Prepayments	11,843	11,752
Property Development Cost	5,752	5,419
Contract Work In Progress	444	-
Amount Due from Related Companies	10,056	10,602
Cash and Cash Equivalents	16,506	7,249
<b>TOTAL CURRENT ASSETS</b>	<b>79,285</b>	<b>63,889</b>
<b>TOTAL ASSETS</b>	<b>287,019</b>	<b>277,992</b>
<b>LIABILITIES</b>		
Trade Payables	3,198	4,023
Other Payables and Accruals	9,263	9,913
Amount Due to Related Companies	9,752	9,742
Amount Due to Ultimate Holding Corporation	3,593	8,491
Bank Borrowings	3,087	275
Bank Overdraft	159	269
Hire Purchase Payables	47	68
Income Tax Payables	2,376	667
<b>TOTAL CURRENT LIABILITIES</b>	<b>31,475</b>	<b>33,448</b>
<b>NET CURRENT ASSETS</b>	<b>47,810</b>	<b>30,441</b>
Hire Purchase Payables	252	310
Deferred Taxation	29,343	29,343
Amount Due to Ultimate Holding Corporation	13,327	7,104
<b>TOTAL NON CURRENT LIABILITIES</b>	<b>42,922</b>	<b>36,757</b>
<b>TOTAL LIABILITIES</b>	<b>74,397</b>	<b>70,205</b>
<b>NET ASSETS</b>	<b>212,622</b>	<b>207,787</b>
<b>EQUITY</b>		
Share Capital	87,441	84,686
Irredeemable Convertible Preference Shares	58,694	62,629
Share Premium	33,458	32,278
Investment Revaluation Reserve	409	409
Retained Earnings	32,045	27,208
	<b>212,047</b>	<b>207,210</b>
Minority Interests	575	577
<b>TOTAL EQUITY</b>	<b>212,622</b>	<b>207,787</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>287,019</b>	<b>277,992</b>
Net Assets Per Share attributable to ordinary share holders of the company (RM)		
Based on 174,880,766 ordinary shares		
(2011: 169,371,698 ordinary shares)	<b>1.23</b>	<b>1.22</b>

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying notes attached to the interim financial statements.



**MAJUPERAK HOLDINGS BERHAD ( 585389-X)**

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2012**

*(The figures have not been audited)*

	<---- Attributable to the Equity Holders of the Company ---->					TOTAL	Non- controlling Interests	TOTAL EQUITY
	Share Capital	Irredeemable Convertible Preference Shares ("ICPS")	Investment Revaluation Reserve	Share Premium	Retained Earnings			
	RM'000	RM'000	RM'000	RM'000	RM'000			
As at 1 January 2011	80,979	67,925	-	30,689	26,117	<b>205,710</b>	573	<b>206,283</b>
Total comprehensive income for the year	-	-	409	-	1,740	<b>2,149</b>	8	<b>2,157</b>
<b>Transactions with owners in their capacity as owners:</b>								
Dividend of 1% per ICPS paid on 27 July 2011	-	-	-	-	(649)	<b>(649)</b>	(4)	<b>(653)</b>
Conversion of ICPS to share capital and share premium	3,707	(5,296)	-	1,589	-	-	-	-
As at 31 December 2011	<u>84,686</u>	<u>62,629</u>	<u>409</u>	<u>32,278</u>	<u>27,208</u>	<b>207,210</b>	<u>577</u>	<b>207,787</b>
As at 1 January 2012	84,686	62,629	409	32,278	27,208	<b>207,210</b>	<b>577</b>	<b>207,787</b>
Total comprehensive income for the period	-	-	-	-	5,440	<b>5,440</b>	(3)	<b>5,437</b>
<b>Transactions with owners in their capacity as owners:</b>								
Dividend of 1% per ICPS paid on 25 July 2012	-	-	-	-	(603)	<b>(603)</b>	-	<b>(603)</b>
Conversion of ICPS to ordinary shares @RM0.70	2,755	(3,935)	-	1,180	-	-	-	-
As at 30 September 2012	<u>87,441</u>	<u>58,694</u>	<u>409</u>	<u>33,458</u>	<u>32,045</u>	<b>212,047</b>	<u>574</u>	<b>212,621</b>

The Condensed Consolidated Statements Of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying notes attached to the interim financial statements.



MAJUPERAK HOLDINGS BERHAD ( 585389-X)

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2012**

*(The figures have not been audited)*

	<b>Current Year To-date 30-Sep-12 RM'000</b>	<b>Preceding Year Corresponding Period 30-Sep-11 RM'000</b>
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit/(Loss) before taxation	<b>7,740</b>	(675)
<u>Adjustments for:</u>		
Depreciation of property, plant and equipments	471	325
Loss/(Gain) on disposal of property, plant & equipments	101	(52)
Depreciation of investment properties	-	74
Bank interest	(8)	(40)
Financing costs	(41)	(51)
<b>Operating profit/(loss) before working capital changes</b>	<b>8,263</b>	<b>(419)</b>
Decrease in inventories	157	2,467
Decrease in land held for property development	5,968	3,355
(Increase) in land & development cost	(624)	(3,245)
(Increase) in contract work in progress	(474)	(144)
(Increase)/Decrease in trade and other receivables	(6,028)	7,428
(Increase) in development expenditure	(130)	-
(Increase)/Decrease in amount due from related companies	536	(958)
Increase/(Decrease) in trade and other payables	1,068	(4,152)
Increase in amount due to holding corporation	1,336	545
(Decrease) in retrenchment benefit	-	(980)
Increase in amount due to related companies	10	627
Cash generated from operating activities	10,082	4,524
Financing costs	41	51
Income taxes paid	(1,449)	(892)
<b>Net cash generated from operating activities</b>	<b>8,674</b>	<b>3,683</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	-	(380)
Purchase of investment securities	-	(676)
Proceed from disposal of investment properties	132	58
Proceed from disposal of investment securities	-	700
Proceed from disposal of property, plant and equipment	581	-
<b>Net cash generated from/(used in) investing activities</b>	<b>713</b>	<b>(298)</b>



**MAJUPERAK HOLDINGS BERHAD ( 585389-X)**

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2012**

*(The figures have not been audited)*

	<b>Current Year To-date 30-Sep-12 RM'000</b>	<b>Preceding Year Corresponding Period 30-Sep-11 RM'000</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Issuance of share capital	2,754	3,202
Issuance of share premium	1,180	1,372
Redemption of ICPS	(3,935)	(4,574)
Repayment of borrowings	(150)	(447)
Repayment of hire purchase payables	(137)	(86)
Minority interest	-	(3)
<b>Net cash used in financing activities</b>	<b>(288)</b>	<b>(536)</b>
<b>Net increase in cash and cash equivalents</b>	<b>9,098</b>	<b>2,849</b>
Cash and cash equivalents at beginning of financial year	7,249	4,976
<b>Cash and cash equivalents at end of financial period</b>	<b>16,347</b>	<b>7,825</b>

Cash and cash equivalents at the end of the period comprise as follows :

	<b>Current Year To-date 30-Sep-12 RM'000</b>	<b>Preceding Year Corresponding Period 30-Sep-11 RM'000</b>
Cash and bank balances	<b>9,243</b>	2,968
Fixed Deposits with licensed banks	<b>7,263</b>	5,330
Bank overdraft	<b>(159)</b>	(473)
	<b>16,347</b>	7,825

The Statement of cash flows should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2011 and the accompanying notes attached to the interim financial statements.