

CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2011

(The figures have not been audited)

Current Year Quarter     Proceeding Year Corresponding Quarter     Current To-date     Proceeding Year Corresponding Period       30-Sep-11     30-Sep-10     30-Sep-11     30-Sep-11     30-Sep-10       RM'000     RM000     RM000     RM000     RM000       Continuing operations:     RM'000     RM'000     RM'000     RM'000       Cost of Sales     (945)     (2.604)     (7,387)     (6.296)       Gross Profit     2,579     938     5,443     4,232       Other items of income:     45     74     119     2,74       Other items of expenses:     (2,104)     (3.326)     (6,112)     (8,182)       Finance costs     (82)     (20)     (674)     (162)       Profit(Loss) before tax from continuing operations     708     (2,671)     (675)     (3,366)       Income tax expense     (76)     (553)     (164)     (941)       Profit(Loss) form continuing operation, net of tax     632     (3,224)     (839)     (4,307)       Discontinued operation: (Loss) form discontinued operation, net of tax     -     -     (161) <		Individual	Quarter	Cumulative Quarter		
RM'000     RM'000     RM'000     RM'000       Continuing operations:		Year	Corresponding	Year	Corresponding	
Continuing operations:		30-Sep-11	30-Sep-10	30-Sep-11	30-Sep-10	
Revenue     3,524     3,632     12,830     10,528       Cost of Sales     (945)     (2,694)     (7,387)     (6,296)       Gross Profit     2,579     938     5,443     4,232       Other items of income:     45     74     119     274       Other items of expense:     45     74     119     274       Administration expenses:     (82)     (20)     (674)     (162)       Administration expenses:     (82)     (20)     (674)     (162)       Profit/(Loss) before tax from continuing operations (76)     (553)     (164)     (941)       Profit/(Loss) from continuing operation:     632     (3,224)     (839)     (4,307)       Discontinued operation:     -     -     (16)     (941)       Orbit/(Loss) from continuing operation:     -     -     (16)       Loss) from discontinued operation:     -     -     (16)       Discontinued operation:     -     -     -     (16)       Incess) from discontinued     -     -     -     (16)		RM'000	RM'000	RM'000	RM'000	
Revenue     3,524     3,632     12,830     10,528       Cost of Sales     (945)     (2,694)     (7,387)     (6,296)       Gross Profit     2,579     938     5,443     4,232       Other items of income:     45     74     119     274       Other items of expense:     45     74     119     274       Administration expenses:     (82)     (20)     (674)     (162)       Administration expenses:     (82)     (20)     (674)     (162)       Profit/(Loss) before tax from continuing operations (76)     (553)     (164)     (941)       Profit/(Loss) from continuing operation:     632     (3,224)     (839)     (4,307)       Discontinued operation:     -     -     (16)     (941)       Orbit/(Loss) from continuing operation:     -     -     (16)       Loss) from discontinued operation:     -     -     (16)       Discontinued operation:     -     -     -     (16)       Incess) from discontinued     -     -     -     (16)	Continuing operations:					
Cost of Sales     (945)     (2,694)     (7,387)     (6,296)       Gross Profit     2,579     938     5,443     4,232       Other items of income:     45     74     119     274       Other items of income:     270     (337)     549     472       Other items of expense:     (3,326)     (6,112)     (8,182)       Interest income     270     (337)     549     472       Other items of expense:     (32)     (20)     (674)     (162)       Finance costs     (82)     (20)     (674)     (162)       Profit/(Loss) before tax from     (3,224)     (839)     (4,307)       Discontinued operation:     (Loss) from continuing operations, net of tax     632     (3,224)     (839)     (4,307)       Discontinued operation:     .     .     .     .     .     .       (Loss) form discontinued operation:     .     .     .     .     .     .       (Loss) form continuing operations income for     .     .     .     .     .     .		3,524	3,632	12,830	10,528	
Other items of income:     45     74     119     274       Interest income     270     (337)     549     472       Other items of expense:     Administration expenses     (2,104)     (3,326)     (6,112)     (8,182)       Finance costs     (82)     (20)     (674)     (162)       Profit/(Loss) before tax from continuing operations     708     (2,671)     (675)     (3,366)       Income tax expense     (76)     (553)     (164)     (941)       Profit/(Loss) from continuing operations, net of tax     632     (3,224)     (839)     (4,307)       Discontinued operation: (Loss) from discontinued operation, net of tax     -     -     (16)       Profit/(Loss) net of tax     632     (3,224)     (839)     (4,323)       Other comprehensive income for the period, net of tax     -     -     (16)       Profit/(Loss) attributable to:     Equity holders of the parent     632     (595)     (838)     (1,694)       Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)     632     (595)     (838)     (1,694) </td <td>Cost of Sales</td> <td></td> <td></td> <td></td> <td></td>	Cost of Sales					
Other income     270     (337)     549     472       Other items of expenses:     Administration expenses     (2,104)     (3,326)     (6,112)     (8,182)       Finance costs     (82)     (20)     (674)     (162)       Profit/(Loss) before tax from continuing operations     708     (2,671)     (675)     (3,366)       Income tax expense     (76)     (553)     (164)     (941)       Profit/(Loss) from continuing operations, net of tax     632     (3,224)     (839)     (4,307)       Discontinued operation: (Loss) from discontinued operation, net of tax     -     -     (16)       Profit/(Loss) net of tax     -     -     (16)       Profit/(Loss) net of tax     -     -     (16)       Profit/(Loss) net of tax     -     2,629     1     2,629       Total comprehensive income for the period     632     (595)     (838)     (1,694)       Profit/(Loss) attributable to:     2     23     3     477       G32     (595)     (838)     (1,694)       Profit/(Loss) per share attributable from continuing o		2,579	938	5,443	4,232	
Other items of expense:     (2,104)     (3,326)     (6,112)     (8,182)       Finance costs     (82)     (20)     (674)     (162)       Profit/(Loss) before tax from continuing operations     708     (2,671)     (675)     (3,366)       Income tax expense     (76)     (553)     (164)     (941)       Profit/(Loss) from continuing operations, net of tax     632     (3,224)     (639)     (4,307)       Discontinued operation: (Loss) from discontinued operation, net of tax     -     -     (16)       Profit/(Loss) net of tax     -     -     (16)       Profit/(Loss) net of tax     -     2,629     1     2,629       Total comprehensive income for the period     632     (595)     (838)     (1,694)       Profit/(Loss) attributable to:     Equity holders of the parent     630     (618)     (841)     (1,711)       Minority interests     2     23     3     47       G32     (595)     (838)     (1,694)       Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)     0.07     (0.38) <td>Interest income</td> <td>45</td> <td></td> <td>119</td> <td></td>	Interest income	45		119		
Administration expenses   (2,104)   (3,326)   (6,112)   (8,182)     Finance costs   (82)   (20)   (674)   (162)     Profit/(Loss) before tax from continuing operations   708   (2,671)   (675)   (3,366)     Income tax expense   (76)   (553)   (164)   (941)     Profit/(Loss) from continuing operations, net of tax   632   (3,224)   (839)   (4,307)     Discontinued operation: (Loss) from discontinued operation, net of tax   -   -   -   (16)     Profit/(Loss) attributable to:   2,629   1   2,629   1   2,629     Equity holders of the parent   630   (618)   (841)   (1,741)     Minority interests   2   23   3   47     Folders of the parent (sen per share)   -   -   -   (0.38)	Other income	270	(337)	549	472	
Profit/(Loss) before tax from continuing operations     708     (2,671)     (675)     (3,366)       Income tax expense     (76)     (553)     (164)     (941)       Profit/(Loss) from continuing operations, net of tax     632     (3,224)     (839)     (4,307)       Discontinued operation: (Loss) from discontinued operation, net of tax     -     -     (16)       Profit/(Loss) net of tax     632     (3,224)     (839)     (4,323)       Other comprehensive income for the period, net of tax     -     2,629     1     2,629       Total comprehensive income for the period     632     (595)     (838)     (1,694)       Profit/(Loss) attributable to: Equity holders of the parent     630     (618)     (841)     (1,741)       Minority interests     2     23     3     47       Minority interests     2     (23)     (638)     (1,694)       Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)     0.07     (0.38)     (0.83)     (1.07)       Basic     0.18     (0.36)     (0.24)     (0.68)       Los	Administration expenses					
continuing operations     708     (2,671)     (675)     (3,366)       Income tax expense     (76)     (553)     (164)     (941)       Profit/(Loss) from continuing operations, net of tax     632     (3,224)     (839)     (4,307)       Discontinued operation: (Loss) from discontinued operation, net of tax     -     -     (16)       Profit/(Loss) net of tax     632     (3,224)     (839)     (4,323)       Other comprehensive income for the period, net of tax     -     2,629     1     2,629       Total comprehensive income for the period     632     (595)     (838)     (1.694)       Profit/(Loss) attributable to: Equity holders of the parent     630     (618)     (841)     (1,741)       Minority interests     2     23     3     47       632     (595)     (838)     (1.694)       Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)     (0.36)     (0.24)     (0.68)       Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)     -     -     (0.01)       Basic <td< td=""><td></td><td>(62)</td><td>(20)</td><td>(074)</td><td>(102)</td></td<>		(62)	(20)	(074)	(102)	
Profit/(Loss) from continuing operations, net of tax   632   (3,224)   (839)   (4,307)     Discontinued operation: (Loss) from discontinued operation, net of tax   -   -   (16)     Profit/(Loss) net of tax   632   (3,224)   (839)   (4,307)     Other comprehensive income for the period, net of tax   -   -   .   (16)     Total comprehensive income for the period   632   (595)   (838)   (1.694)     Profit/(Loss) attributable to: Equity holders of the parent Minority interests   632   (595)   (838)   (1.741)     Minority interests   2   23   3   47     632   (595)   (838)   (1.694)     Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)   0.07   (0.38)   (0.83)   (1.07)     Basic   0.07   (0.38)   (0.24)   (0.68)     Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)   0.18   (0.24)   (0.68)     Basic   -   -   -   -   (0.01)   -   (0.01)		708	(2,671)	(675)	(3,366)	
operations, net of tax     632     (3,224)     (839)     (4,307)       Discontinued operation: (Loss) from discontinued operation, net of tax     -     -     (16)       Profit/(Loss) net of tax     632     (3,224)     (839)     (4,323)       Other comprehensive income for the period, net of tax     -     2,629     1     2,629       Total comprehensive income for the period     632     (595)     (838)     (1,694)       Profit/(Loss) attributable to: Equity holders of the parent     630     (618)     (841)     (1,741)       Minority interests     2     23     3     47       632     (595)     (838)     (1,694)       Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)     0.07     (0.38)     (0.83)     (1.07)       Basic     0.07     (0.38)     (0.24)     (0.68)       Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)     -     -     -     (0.01)	Income tax expense	(76)	(553)	(164)	(941)	
(Loss) from discontinued operation, net of tax(16)Profit/(Loss) net of tax632 $(3,224)$ (839) $(4,323)$ Other comprehensive income for the period, net of tax- $2,629$ 1 $2,629$ Total comprehensive income for the period632 $(595)$ (838) $(1,694)$ Profit/(Loss) attributable to: Equity holders of the parent Minority interests630 $(618)$ $(841)$ $(1,741)$ Minority interests223347632 $(595)$ $(838)$ $(1,694)$ Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)0.07 $(0.38)$ $(0.83)$ $(1.07)$ Basic0.07 $(0.36)$ $(0.24)$ $(0.68)$ Loss per share attributable from discontinued operation to equity holders of the parent (sen per share) $0.18$ $(0.36)$ $(0.24)$ $(0.68)$ Basic $    (0.01)$		632	(3,224)	(839)	(4,307)	
Profit/(Loss) net of tax     632     (3,224)     (839)     (4,323)       Other comprehensive income for the period, net of tax     -     2,629     1     2,629       Total comprehensive income for the period     632     (595)     (838)     (1,694)       Profit/(Loss) attributable to: Equity holders of the parent     630     (618)     (841)     (1,741)       Minority interests     2     23     3     47       632     (595)     (838)     (1,694)       Profit/(Loss) attributable to: Equity holders of the parent     632     (595)     (838)     (1,741)       Minority interests     2     23     3     47       632     (595)     (838)     (1,694)       Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)     0.07     (0.38)     (0.83)     (1.07)       Basic     0.18     (0.36)     (0.24)     (0.68)       Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)     -     -     -     (0.01)	(Loss) from discontinued					
Other comprehensive income for the period, net of tax-2,62912,629Total comprehensive income for the period632(595)(838)(1,694)Profit/(Loss) attributable to: Equity holders of the parent630(618)(841)(1,741)Minority interests223347632(595)(838)(1,694)Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)0.07(0.38)(0.83)(1.07)Basic0.07(0.36)(0.24)(0.68)(0.68)Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)(0.01)					(16)	
the period, net of tax-2,62912,629Total comprehensive income for the period632(595)(838)(1,694)Profit/(Loss) attributable to: Equity holders of the parent630(618)(841)(1,741)Minority interests223347632(595)(838)(1,694)Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)0.07(0.38)(0.83)(1.07)Basic0.07(0.38)(0.24)(0.68)Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)(0.01)	Profit/(Loss) net of tax	632	(3,224)	(839)	(4,323)	
for the period   632   (595)   (838)   (1,694)     Profit/(Loss) attributable to:   Equity holders of the parent   630   (618)   (841)   (1,741)     Minority interests   2   23   3   47     632   (595)   (838)   (1,694)     Profit/(Loss) attributable   2   23   3   47     632   (595)   (838)   (1,694)     Profit/(Loss) per share attributable   632   (595)   (838)   (1,694)     Profit/(Loss) per share attributable   632   (595)   (838)   (1,694)     Profit/(Loss) per share attributable   632   (595)   (838)   (1,694)     Basic   0.07   (0.38)   (0.83)   (1.07)     Fully diluted   0.18   (0.36)   (0.24)   (0.68)     Loss per share attributable   from discontinued operation to equity   (0.68)   (0.01)     Basic   -   -   -   (0.01)	the period, net of tax		2,629	1	2,629	
Equity holders of the parent630(618)(841)(1,741)Minority interests223347223347632(595)(838)(1,694)Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)0.07(0.38)(0.83)(1.07)Basic0.07(0.38)(0.24)(0.68)Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)0.18(0.36)(0.24)(0.68)Basic(0.01)		632	(595)	(838)	(1,694)	
Minority interests223347G32(595)(838)(1,694)Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)0.07(0.38)(0.83)(1.07)Basic0.07(0.38)(0.24)(0.68)Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)0.18(0.36)(0.24)(0.68)Basic(0.01)		620	(618)	(841)	(1 7/1)	
Profit/(Loss) per share attributable     from continuing operations to equity     holders of the parent (sen per share)     Basic   0.07   (0.38)   (0.83)   (1.07)     Fully diluted   0.18   (0.36)   (0.24)   (0.68)     Loss per share attributable   from discontinued operation to equity   (0.68)   (0.68)     Basic   -   -   -   (0.01)						
from continuing operations to equity holders of the parent (sen per share)0.07(0.38)(0.83)(1.07)Basic0.18(0.36)(0.24)(0.68)Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)(0.01)		632	(595)	(838)	(1,694)	
Fully diluted0.18(0.36)(0.24)(0.68)Loss per share attributable from discontinued operation to equity holders of the parent (sen per share) Basic(0.01)	from continuing operations to equity					
Loss per share attributable from discontinued operation to equity holders of the parent (sen per share) Basic (0.01)	Basic	0.07	(0.38)	(0.83)	(1.07)	
from discontinued operation to equity holders of the parent (sen per share) Basic (0.01)	Fully diluted	0.18	(0.36)	(0.24)	(0.68)	
	from discontinued operation to equity					
Fully diluted (0.005)	Basic				(0.01)	
	Fully diluted	-	-	-	(0.005)	

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.

# MAJUPERAK HOLDINGS BERHAD ( 585389-X)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2011

(The figures have not been audited)

(The figures have not been audited)		
		(Audited)
	30-Sep-11	31-Dec-10
	RM'000	RM'000
ASSETS	C 474	6 00F
Property, Plant and Equipment Investment Securities	6,474	6,095
Investment Securities	8,677 6,090	8,000 6,148
Land held for Property Development	167,118	170,473
Development Expenditure	1,467	1,467
Goodwill on Consolidation	9,636	9,636
TOTAL NON-CURRENT ASSETS	199,462	201,819
	4,415	6,882
Trade Receivables	21,732	26,210
Other Receivables, Deposits and Prepayments	20,297	23,370
Property Development Cost	8,090	4,845
Contract Work In Progress	144	-,0+0
Amount Due from Related Companies	10,379	9,421
Investment Securities	-	700
Cash and cash equivalents	8,298	4,976
TOTAL CURRENT ASSETS	· · · · · ·	
	73,355	76,404
TOTAL ASSETS	272,817	278,223
	E 440	6 220
Trade Payables	5,140	6,330
Other Payables and Accruals	5,798	7,919
Amount Due to Related Companies	9,917	9,290
Amount Due to Ultimate Holding Corporation	9,200	9,315
Retrenchment Benefits	-	980
Bank Borrowings	280	727
Bank overdraft	473	-
Hire Purchase payables	231	73
Income tax payables	1,224	2,115
TOTAL CURRENT LIABILTIES	32,263	36,749
NET CURRENT ASSETS	41,092	39,655
Hire Purchase payables	216	303
Deferred taxation	29,340	29,340
Amount Due to Ultimate Holding Corporation	6,208	5,548
TOTAL NON CURRENT LIABILITIES	35,764	35,191
TOTAL LIABILITIES	68,027	71,940
NET ASSETS	204,790	206,283
EQUITY	204,750	200,200
Share Capital	84,180	80,978
Irredeemable Convertible Preference Shares	63,352	67,926
Share Premium	32,061	30,689
Retained Earnings	24,627	26,117
	204,220	205,710
Minority interests	570	573
TOTAL EQUITY	204,790	206,283
	<i>;</i>	
TOTAL EQUITY & LIABILITIES	272,817	278,223
Net Assets Per Share attributable to ordinary share holders of the		
company (RM)		
Based on 168,360,125 ordinary shares (2010:		
161,956,945 ordinary shares)	1.21	1.27
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The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.



### MAJUPERAK HOLDINGS BERHAD ( 585389-X)

#### CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2011 (The figures have not been audited)

<> Attributable to the Equity Holders of the Company>									
	Share Capital	Irredeemable Convertible Preference Shares ("ICPS")	Share Premium	Redeemable Convertible Secured Loan Stock ("RCSLS")	Redeembale Convertible Unsecured Loan Stock ("RCULS")	Retained Earnings	TOTAL	Minority Interests	TOTAL EQUITY
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 January 2010	71,582	67,926	26,930	1,330	1,312	26,099	195,179	551	195,730
Dividend of 1% per ICPS paid on 16 July 2010 Conversion of RCSLS &						(679)	(679)		(679)
RCULS into ord. share	9,396		3,759	(1,330)	(1,312)		10,513		10,513
Reversal of deferred tax liability Total comprehensive						2,104	2,104		2,104
income for the year						(1,407)	(1,407)	22	(1,385)
As at 31 December 2010	80,978	67,926	30,689	-	-	26,117	205,710	573	206,283
As at 1 January 2011	80,978	67,926	30,689	-	-	26,117	205,710	573	206,283
Dividend of 1% per ICPS paid on 27 July 2011 Conversion of ICPS to	0.000		4 070			(649)	(649)		(649)
ordinary shares @0.70 Total comprehensive income for the period	3,202	(4,574)	1,372			(841)	- (841)	3	- (838)
As at 30 September 2011	84,180	63,352	32,061	-	<u> </u>	24,627	204,220	576	204,796

The Condensed Consolidated Statements Of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.



## MAJUPERAK HOLDINGS BERHAD ( 585389-X)

### CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2011 (The figures have not been audited)

	Current Year To-date	Preceding Year Corresponding Period	
	30-Sep-11 RM'000	30-Sep-10 RM'000	
Net cash generated from/(used in) operating activities	3,525	(9,625)	
Net cash (used in)/generated from investing activities	(298)	22,285	
Net cash used in financing activities	(378)	(14,158)	
Net increase/(decrease) in cash and cash equivalents	2,849	(1,498)	
Cash and cash equivalents at beginning of financial year	4,976	5,488	
Cash and cash equivalents at end of financial period	7,825	3,990	

Cash and cash equivalents at the end of financial period comprise as follows :

	RM'000	RM'000
Cash and bank balances	2,968	2,636
Fixed Deposits with licensed banks	5,330	2,101
Bank overdraft	(473)	(747)
	7,825	3,990

The Condensed Consolidated Statements of Cash flows should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.