

**RUBBEREX CORPORATION (M) BERHAD**

Incorporated in Malaysia

(Company no. 372642-U)

Condensed Consolidated Statements of Comprehensive Income for the financial period ended 30 September 2013

These figures have not been audited

	2013 Current Quarter ended 30 September RM'000	2013 Year-to-Date ended 30 September RM'000	2012 Current Quarter ended 30 September RM'000	2012 Year-to-Date ended 30 September RM'000
Revenue	91,888	242,632	99,525	298,112
Cost of sales	(85,864)	(224,216)	(86,044)	(262,252)
<b>Gross profit</b>	<b>6,024</b>	<b>18,416</b>	<b>13,481</b>	<b>35,860</b>
Other income	(111)	(559)	938	1,387
Operating expenses	(4,104)	(11,610)	(3,829)	(11,384)
<b>Profit from operations</b>	<b>1,809</b>	<b>6,247</b>	<b>10,590</b>	<b>25,863</b>
Finance costs	(1,203)	(4,042)	(1,677)	(5,627)
<b>Profit before tax</b>	<b>606</b>	<b>2,205</b>	<b>8,913</b>	<b>20,236</b>
Income tax expense	(552)	(1,710)	(1,150)	(2,714)
<b>Profit for the period</b>	<b>54</b>	<b>495</b>	<b>7,763</b>	<b>17,522</b>
<b>Profit attributable to:</b>				
Equity holders of the Company	54	495	7,763	17,522
Non-controlling interests	-	-	-	-
	<b>54</b>	<b>495</b>	<b>7,763</b>	<b>17,522</b>
<b>Other comprehensive income, net of tax:</b>				
Foreign currency translation differences for foreign operations	6,282	15,165	(5,851)	(5,966)
<b>Total comprehensive income for the period</b>	<b>6,336</b>	<b>15,660</b>	<b>1,912</b>	<b>11,556</b>
<b>Total comprehensive income attributable to:</b>				
Equity holders of the Company	6,336	15,660	1,912	11,556
Non-controlling interests	-	-	-	-
	<b>6,336</b>	<b>15,660</b>	<b>1,912</b>	<b>11,556</b>
<b>Earnings per share attributable to Equity holders of the Company :</b>				
Basic (sen)	0.02	0.22	3.77	8.50
Diluted (sen)	0.02	0.22	3.77	8.50

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.

**RUBBEREX CORPORATION (M) BERHAD**

Incorporated in Malaysia

(Company no. 372642-U)

Condensed Consolidated Statements of Financial Position as at 30 September 2013

These figures have not been audited

	As at 30 September 2013 RM'000	Year ended 31 December 2012 RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	129,013	129,415
Prepaid lease payments	14,080	13,508
Goodwill	2,793	2,793
	<u>145,886</u>	<u>145,716</u>
<b>Current Assets</b>		
Inventories	76,929	93,886
Trade and other receivables	54,629	55,081
Cash and bank balances	26,206	23,962
	<u>157,764</u>	<u>172,929</u>
<b>TOTAL ASSETS</b>	<b><u>303,650</u></b>	<b><u>318,645</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the Company</b>		
Issued capital	114,639	114,639
Treasury shares	(1,397)	(1,389)
Share premium	29,335	29,336
Other reserves	6,783	(8,069)
Retained earnings	40,852	45,727
<b>TOTAL EQUITY</b>	<b><u>190,212</u></b>	<b><u>180,244</u></b>
<b>Non-current Liabilities</b>		
Borrowings	25,198	25,136
Other liabilities	2,400	2,400
Deferred tax liabilities	44	844
	<u>27,642</u>	<u>28,380</u>
<b>Current Liabilities</b>		
Trade and other payables	40,134	40,697
Borrowings	45,662	69,324
	<u>85,796</u>	<u>110,021</u>
<b>TOTAL LIABILITIES</b>	<b>113,438</b>	<b>138,401</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>303,650</u></b>	<b><u>318,645</u></b>
Net assets per share (RM)	0.84	0.79

*The condensed consolidated statements of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.*

**RUBBEREX CORPORATION (M) BERHAD**

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(Company no. 372642-U)

Condensed Consolidated Statements of Changes in Equity for the financial period ended 30 September 2013

These figures have not been audited

	Attributable to Equity Holders of the Company							Total Equity RM'000
	Share Capital RM'000	Treasury Shares RM'000	ICULS RM'000	Non-Distributable Reserves			Retained Earnings RM'000	
				Share Premium RM'000	Capital Reserves RM'000	Translation Reserves RM'000		
<b>As at 01 January 2012</b>	101,254	(766)	18,571	24,141	(8,435)	3,949	28,740	167,454
Total comprehensive income for the period	-	-	-	-	-	-	17,522	17,522
Conversion of ICULS to ordinary shares	13,380	-	(18,571)	5,191	-	-	-	-
Exercise of Warrants	5	-	-	4	-	-	-	9
Purchase of Treasury Shares	-	(10)	-	-	-	-	-	(10)
Dividends paid	-	-	-	-	-	-	(5,044)	(5,044)
Effects of foreign exchange differences	-	-	-	-	-	(5,966)	-	(5,966)
<b>As at 30 September 2012</b>	<b>114,639</b>	<b>(776)</b>	<b>-</b>	<b>29,336</b>	<b>(8,435)</b>	<b>(2,017)</b>	<b>41,218</b>	<b>173,965</b>
<b>As at 01 January 2013</b>	114,639	(1,389)	-	29,335	(7,528)	(854)	46,040	180,243
Total comprehensive income for the period	-	-	-	-	-	-	495	495
Purchase of Treasury Shares	-	(8)	-	-	-	-	-	(8)
Dividends paid	-	-	-	-	-	-	(5,683)	(5,683)
Effects of foreign exchange differences	-	-	-	-	-	15,165	-	15,165
<b>As at 30 September 2013</b>	<b>114,639</b>	<b>(1,397)</b>	<b>-</b>	<b>29,335</b>	<b>(7,528)</b>	<b>14,311</b>	<b>40,852</b>	<b>190,212</b>

*The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.*

**RUBBEREX CORPORATION (M) BERHAD**

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Condensed Consolidated Statements of Cashflows for the financial period ended 30 September 2013

These figures have not been audited

	2013 Year-to-Date ended 30 September RM'000	2012 Year-to-Date ended 30 September RM'000
Net cash generated from operating activities	34,157	30,311
Net cash generated from/(used in) investing activities	(1,015)	2,207
Net cash used in financing activities	<u>(33,325)</u>	<u>(32,105)</u>
Net increase/(decrease) in cash and cash equivalents	(183)	413
Effects of foreign exchange differences	5,194	(1,908)
Cash and cash equivalents at beginning of financial period	<u>21,195</u>	<u>34,126</u>
Cash and cash equivalents at end of financial period	<u><b>26,206</b></u>	<u><b>32,631</b></u>

Cash and cash equivalents at end of financial period comprise the following:

Cash and bank balances	26,206	32,805
Short term borrowings	<u>-</u>	<u>(174)</u>
	<u><b>26,206</b></u>	<u><b>32,631</b></u>

*The condensed consolidated statements of cashflows should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying notes attached to the interim financial statements.*