

# MAJOR TEAM HOLDINGS BERHAD

Company No. 567427-W (Formerly known as Major Team Holdings Sdn Bhd)  
2nd Floor Regal House, No. 1 Jalan U-Thant, 55000 Kuala Lumpur  
Tel : 603-2148 9822 Fax : 603-2148 6811



10 October 2003

- To:
1. The Entitled Shareholders of Major Team Holdings Berhad;
  2. The persons who have purchased any entitlements to the Restricted Issue from any Entitled Shareholders and have accepted and subscribed for the Restricted Issue shares ("**Renouncees**"); and
  3. The applicants for the Special Issue ("**Special Issue Applicants**").

Dear Sir / Madam,

## MAJOR TEAM HOLDINGS BERHAD ("MTHB" OR "COMPANY")

- **RENOUNCEABLE RESTRICTED ISSUE OF 7,999,999 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM1.00 PER ORDINARY SHARE PAYABLE IN FULL UPON ACCEPTANCE ON THE BASIS OF ONE (1) NEW ORDINARY SHARE FOR EACH EXISTING ORDINARY SHARE HELD AT 5.00 P.M. ON 22 AUGUST 2003 ("RESTRICTED ISSUE")**
- **SPECIAL ISSUE OF 13,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM1.00 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION, FOR PLACEMENT TO SELECTED BUMIPUTRA/NON-BUMIPUTRA INVESTORS ("SPECIAL ISSUE")**

### 1. SUPPLEMENTARY PROSPECTUS

On behalf of the Company, I wish to advise you that a Supplementary Prospectus dated 10 October 2003 ("**Supplementary Prospectus**") has been registered with the Securities Commission ("**SC**") and despatched to you with this notice. The Supplementary Prospectus is to be read together with the Prospectus dated 28 August 2003 in relation to the Restricted Issue and the Special Issue.

Copies of the Supplementary Prospectus together with the following forms may be obtained from the following parties:-

Documents	May be Obtained from:-
<b>Restricted Issue</b> Supplementary Prospectus with - Withdrawal Form – Restricted Issue - Provisional Allotment Letter A (" <b>PAL A</b> ")	<ol style="list-style-type: none"><li>1. Registered Office of MTHB 2<sup>nd</sup> Floor, Union Commercial Centre 433 Jalan Temiang 70200 Seremban Negeri Sembilan</li><li>2. Registrar of MTHB Securities Services (Holdings) Sdn Bhd ("<b>Registrar</b>") Level 7 Menara Milenium Jalan Damanlela Pusat Bandar Damansara 50490 Kuala Lumpur</li></ol>
<b>Special Issue</b> Supplementary Prospectus with - Withdrawal Form – Special Issue - Special Issue Application Form A	Placement Agent for the Special Issue AmMerchant Bank Berhad (" <b>AmMerchant Bank</b> ") Corporate Finance Department 21 <sup>st</sup> Floor, Bangunan AmBank Group 55 Jalan Raja Chulan 50200 Kuala Lumpur

**2. EXTENDED CLOSING DATE OF THE RESTRICTED ISSUE AND THE SPECIAL ISSUE, AND ACTIONS TO BE TAKEN**

On 19 September 2003, the Company had announced and advertised in the Star that the closing date of the Restricted Issue and the Special Issue had been extended from 5.00 p.m. on 9 September 2003 to 5.00 p.m. on 17 October 2003. However, in view that the Supplementary Prospectus together with this notice and the relevant forms will be deemed to be received by you three (3) market days after 10 October 2003 i.e. on 15 October 2003, and that you shall have the opportunity to withdraw your application for a period of at least 14 days, I am pleased to inform you, on behalf of the Company, that the closing date of the Restricted Issue and the Special Issue has been further extended to 5.00 p.m. on 31 October 2003.

In respect of **Entitled Shareholders** who have subscribed or applied for the Restricted Issue shares, the **Renounees** and the **Special Issue Applicants**, please be informed that you have up to 31 October 2003 to decide whether you wish to continue with your applications, or to withdraw your applications completely, or to change your applications. If you decide to withdraw your applications, the Company will immediately pay or refund or cause to be paid or refunded to you any moneys that you have paid to the Company on account of your applications. Please refer to Appendix 1 hereof and Sections 27 and 28 respectively of the Supplementary Prospectus for more detailed information on the appropriate course of action to be taken by you which corresponds to your decision aforesaid. The detailed procedures and instructions, including those pertaining to the refund of monies that you have paid on account of your application, in the event that you decide to withdraw or change your application, are contained in the Supplementary Prospectus and the relevant forms accompanying the same.

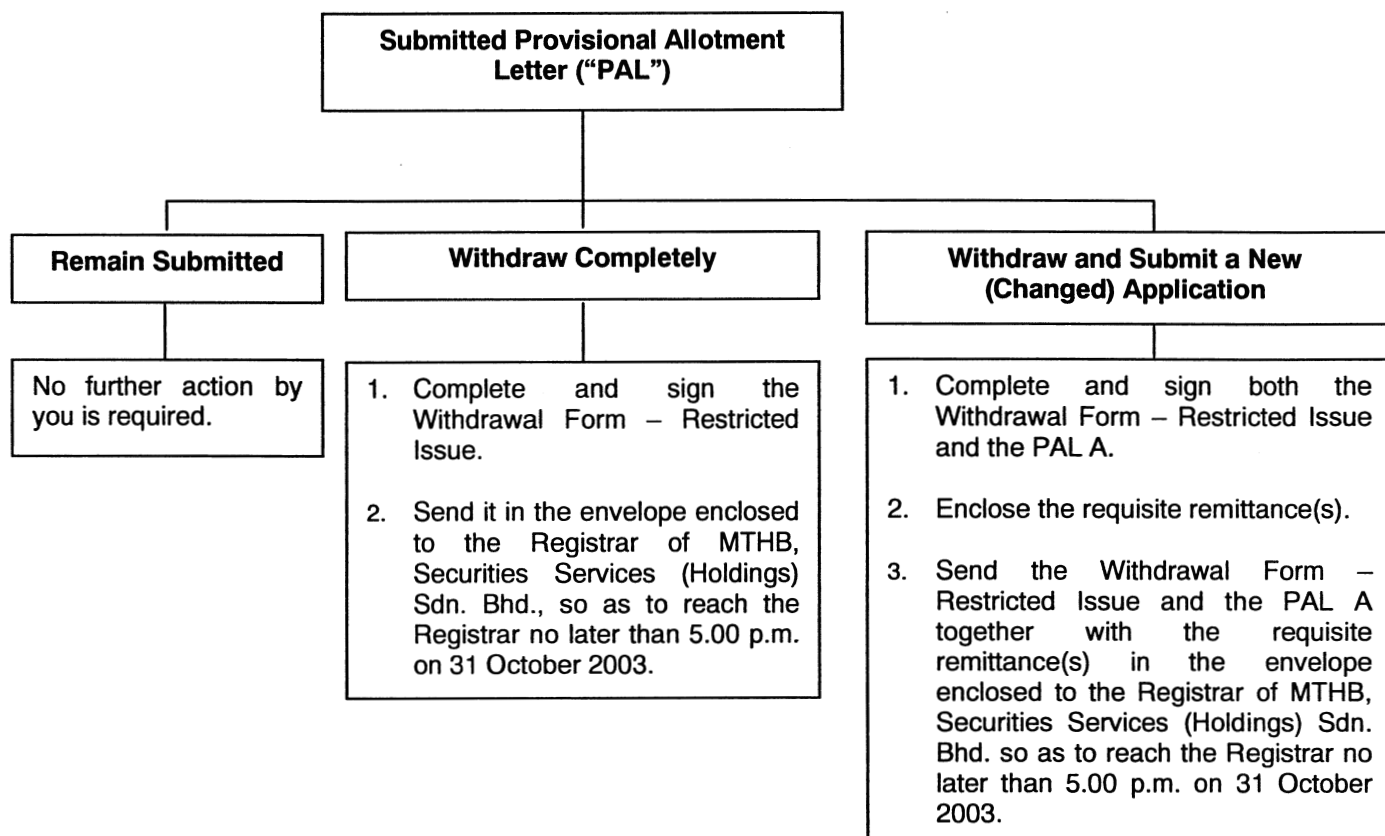
In respect of the aforesaid Entitled Shareholders, please note that the abovesaid decision and action may only be taken by you in relation to those Restricted Issue shares provisionally allotted to you which have not been renounced to the Renounees, and in relation to the excess RI Shares, whereas in respect of the Renounees, please note that the abovesaid decision and action may only be taken by you in relation to those Restricted Issue shares which have been renounced to you.

As regards the **Entitled Shareholders** who have not subscribed or applied for the Restricted Issue shares prior to receiving the Supplementary Prospectus, please note that you also have up to 31 October 2003 to decide whether you wish to submit or not to submit applications for the Restricted Issue shares. Please refer to Appendix 1 hereof and Section 28.2 of the Supplementary Prospectus for more detailed information on the appropriate course of action to be taken by you which corresponds to your decision aforesaid.

Yours faithfully,  
For and on behalf of  
**MAJOR TEAM HOLDINGS BERHAD**

  
**YAP CHEE KEONG**  
Group Managing Director

If you have submitted your Provisional Allotment Letter (“PAL”) prior to receiving the Supplementary Prospectus dated 10 October 2003, please refer to the procedures outlined below\*:-



**Note:-**

\* Please note that if you are an Entitled Shareholder, the above actions may only be taken by you in relation to those Restricted Issue shares provisionally allotted to you which have not been renounced by you to the Renouncees, and in relation to the excess RI Shares, whereas if you are a Renouncee, the above actions may only be taken by you in relation to those Restricted Issue shares which have been renounced to you.

If you have not submitted your Provisional Allotment Letter (“PAL”) prior to receiving the Supplementary Prospectus dated 10 October 2003, please refer to the procedures outlined below:-

