



## **MAJOR TEAM HOLDINGS BERHAD**

**(formerly known as Major Team Holdings Sdn Bhd)**

(Company No. 567427-W) (Incorporated in Malaysia under the Companies Act, 1965)

### **PROSPECTUS DATED 28 AUGUST 2003 IN RELATION TO THE FOLLOWING:-**

#### **RESTRICTED ISSUE TO EXISTING SHAREHOLDERS WHO WERE THE FORMER SHAREHOLDERS OF KIARA EMAS ASIA INDUSTRIES BERHAD**

Renounceable restricted issue of 7,999,999 new ordinary shares of RM1.00 each at an issue price of RM1.00 per ordinary share payable in full upon acceptance on the basis of one (1) new ordinary share for each existing ordinary share held at 5.00 p.m. on 22 August 2003

#### **SPECIAL ISSUE**

Special issue of 13,000,000 new ordinary shares of RM1.00 each at an issue price of RM1.00 per ordinary share payable in full upon application, for placement to selected Bumiputra/non-Bumiputra investors

#### **IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE**

### **NOTICE**

Pursuant to the notice advertised in the Star on 8 September 2003, the Board of Directors ("**Board**") of Major Team Holdings Berhad ("**MTHB**" or "**Company**") has informed that the closing date of the Restricted Issue and the Special Issue will be extended from 5.00 p.m. on 9 September 2003 to a date which is to be announced and advertised no later than 19 September 2003.

Following the Board's deliberation on the implications arising from the demise of Mr. Wong Thiam Loy on the restructuring scheme of Kiara Emas Asia Industries Berhad, the Board is pleased to announce that the Company will proceed with the said restructuring scheme, including the Restricted Issue and the Special Issue. In this respect, the Board has, in the interest of the Company, extended the closing date of the Restricted Issue and the Special Issue from 5.00 p.m. on 9 September 2003 to 5.00 p.m. 17 October 2003.

A Supplementary Prospectus, which is to be read together with the Prospectus dated 28 August 2003, and the accompanying new Provisional Allotment Letter for the Restricted Issue and new Application Form for the Special Issue, will be despatched to the shareholders and investors of MTHB in due course.

By Order of the Board

**CHEN SEONG SANG (MIA 2568)**

**WONG KONG FATT (BC/W/223)**

Joint Secretaries

Seremban, Negeri Sembilan

19 September 2003