

VASTALUX ENERGY BERHAD (Company No : 789373-V)
(Incorporated in Malaysia with limited liability under the Companies Act, 1965)

**Condensed Consolidated Statement of Changes in Equity
For the fourth quarter ended 31 December 2008 (Unaudited)**

	← Non Distributable:- →			Distributable:-		Total Equity RM	
	Share Capital RM	Translation Reserve RM	Reserve on Consolidation RM	Retained Profits RM	Share Premium RM		Minority Interests RM
Balance at 1.1.2008	1	-	-	(7,020)	-	-	(7,019)
Acquisition of subsidiary companies	27,799,999	233,639	-	-	-	5,180,093	33,213,731
Rights issue	9,452,000	-	-	-	-	-	9,452,000
Public issue	14,308,000	-	-	-	28,616,000	-	42,924,000
Less: Listing expenses	-	-	-	-	(2,559,464)	-	(2,559,464)
Profit for the period	-	-	-	18,808,982	-	56,092	18,865,074
Foreign currency translation	-	(882,626)	-	-	-	(18,636)	(901,262)
Balance at 31.12.2008	51,560,000	(648,987)	-	18,801,962	26,056,536	5,217,549	100,987,060

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited pro-forma consolidated financial information and the accountants' report for the financial year ended 31 March 2008 as disclosed in the Prospectus of the Company dated 22 August 2008 and the accompanying explanatory notes attached to the interim financial report.