

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 31ST JULY 2015

	<u>2015</u> QTR ENDED 31ST JUL RM'000 UNAUDITED	<u>2014</u> QTR ENDED 31ST JUL RM'000 UNAUDITED	<u>2015</u> YEAR TO DATE RM'000 UNAUDITED	<u>2014</u> YEAR TO DATE RM'000 UNAUDITED
REVENUE	29,637	27,276	29,637	27,276
OPERATING EXPENSES	-23,898	-22,760	-23,898	-22,760
OTHER OPERATING INCOME	267	121	267	121
PROFIT FROM OPERATIONS	<u>6,006</u>	<u>4,637</u>	<u>6,006</u>	<u>4,637</u>
FINANCE COSTS	-70	-44	-70	-44
INVESTING RESULTS	-	-	-	-
PROFIT BEFORE TAX	<u>5,936</u>	<u>4,593</u>	<u>5,936</u>	<u>4,593</u>
TAXATION	-1,050	-1,050	-1,050	-1,050
PROFIT FOR THE PERIOD	<u><u>4,886</u></u>	<u><u>3,543</u></u>	<u><u>4,886</u></u>	<u><u>3,543</u></u>
OTHER COMPREHENSIVE INCOME	0	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u><u>4,886</u></u>	<u><u>3,543</u></u>	<u><u>4,886</u></u>	<u><u>3,543</u></u>
PROFIT FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u><u>4,886</u></u>	<u><u>3,543</u></u>	<u><u>4,886</u></u>	<u><u>3,543</u></u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u><u>4,886</u></u>	<u><u>3,543</u></u>	<u><u>4,886</u></u>	<u><u>3,543</u></u>
Earnings Per Share ("EPS")				
BASIC (SEN)	6.11	4.43	6.11	4.43
DILUTED (SEN)	N/A	N/A	N/A	N/A

Notes:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2015 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31ST JULY 2015

	As at 31st July 2015 (Unaudited) RM'000	As at 30th April 2015 (Audited) RM'000
Non-current assets		
Property, Plant and Equipment	43,673	43,137
Investment property	0	0
Prepaid land lease payments	168	169
	<u>43,841</u>	<u>43,306</u>
Current assets		
Inventories	18,172	14,831
Trade Receivables	28,970	25,159
Other Receivables	2,244	1,332
Fixed deposit with licensed banks	701	694
Cash and bank balances	3,349	5,309
	<u>53,436</u>	<u>47,325</u>
Total Assets	<u>97,277</u>	<u>90,631</u>
Equity & Liabilities		
Equity attributable to owners of the parent		
Share Capital	40,000	40,000
Share Premium	3,937	3,937
Reverse Acquisition Reserve	-28,227	-28,227
Retained Profit / (Accumulated Losses)	58,563	57,934
Total Equity	<u>74,273</u>	<u>73,644</u>
Non-current liabilities		
Deferred income - government grant	0	0
Borrowings	0	0
Deferred Taxation	2,527	2,527
Finance creditors	3,205	2,328
	<u>5,732</u>	<u>4,855</u>
Current liabilities		
Trade Payables	5,417	4,495
Sundry Creditors	6,286	5,117
Borrowings	4,513	1,545
Tax Payable	1,056	975
	<u>17,272</u>	<u>12,132</u>
Total Liabilities	<u>23,004</u>	<u>16,987</u>
Total Equity and Liabilities	<u>97,277</u>	<u>90,631</u>
Net Assets Per Share (Sen)	92.84	92.06

Note:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2015 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 31ST JULY 2015

	2015 Current YTD 31st July Unaudited RM'000	2014 Preceding YTD 30th Apr Audited RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit Before Taxation	5,936	20,607
<i>Adjustments for :</i>		
Allowance for doubtful debts	0	4
Allowance for doubtful debts no longer required	0	-217
Amortisation of prepaid land lease payments	1	2
Depreciation	1,462	4,922
Interest expenses	63	139
Interest income	-6	-127
Inventories written down	0	-15
Loss/Gain on Disposal of PPE	0	0
Unrealised gain on foreign exchange	155	-812
	<u>7,611</u>	<u>24,503</u>
Net movement in working capital:		
Inventories	-3,341	-2,560
Receivables	-3,098	-1,845
Payables	4,728	5,047
Bank borrowings	4,513	0
Holding company	-2,430	0
Tax paid	-969	-5,393
Net cash flow from operations	<u>7,014</u>	<u>19,752</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from disposal of PPE	0	0
Interest received	6	127
Purchase of property, plant and equipment	-1,997	-13,266
Net investing cash flow	<u>-1,991</u>	<u>-13,139</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	-4,000	-15,200
Interest paid	-63	-139
Repayment of finance lease creditors	-877	-1,831
Repayment to holding company	-1,882	0
Repayment of term loans	1	-165
Net financing cash flow	<u>-6,821</u>	<u>-17,335</u>
Net movement in cash and cash equivalents	-1,798	-10,722
Exchange translation differences	-155	889
Cash and cash equivalents at beginning of financial period	6,003	15,836
Cash and cash equivalents at end of financial period	<u>4,050</u>	<u>6,003</u>
Comprising of:		
Cash and bank balances	3,349	5,309
Fixed deposits with licensed bank	701	694
	<u>4,050</u>	<u>6,003</u>

Note:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2015 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 31ST JULY 2015

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL	
	SHARE CAPITAL	SHARE PREMIUM			RESERVES
	RM'000	RM'000	RM'000	RM'000	
Balance as at 1 May 2015	40,000	3,937	-28,227	57,677	73,387
Merger Deficit	-	-	28,227	-28,227	0
Profit after tax for the period	-	-	-	4,886	4,886
Dividend	-	-	-	-4,000	-4,000
Balance as at 31 July 2015	40,000	3,937	0	30,336	74,273

FOR THE PERIOD ENDED 31ST JULY 2014

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL	
	SHARE CAPITAL	SHARE PREMIUM			RESERVES
	RM'000	RM'000	RM'000	RM'000	
Balance as at 1 May 2014	40,000	3,937	-28,227	50,187	65,897
Merger Deficit	-	-	28,227	-28,227	0
Profit after tax for the period	-	-	-	3,543	3,543
Dividend	-	-	-	0	0
Balance as at 31 July 2014	40,000	3,937	0	25,503	69,440

Note:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2015 and the accompanying notes attached to this interim financial report.