

**SCGM BHD - GROUP**  
**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT**  
**FOR THE PERIOD ENDED 30TH APRIL 2015**

	<u>2015</u> QTR ENDED 30TH APR RM'000 UNAUDITED	<u>2014</u> QTR ENDED 30TH APR RM'000 UNAUDITED	<u>2015</u> YEAR TO DATE RM'000 UNAUDITED	<u>2014</u> YEAR TO DATE RM'000 AUDITED
REVENUE	25,869	23,785	106,632	100,300
OPERATING EXPENSES	-21,108	-20,924	-88,438	-87,130
OTHER OPERATING INCOME	1,447	1,210	1,798	2,145
PROFIT FROM OPERATIONS	<u>6,208</u>	<u>4,071</u>	<u>19,992</u>	<u>15,315</u>
FINANCE COSTS	-21	-51	-139	-309
INVESTING RESULTS	-	-	-	-
PROFIT BEFORE TAX	<u>6,187</u>	<u>4,020</u>	<u>19,853</u>	<u>15,006</u>
TAXATION	-1,050	-1,506	-4,200	-3,516
<b>PROFIT FOR THE PERIOD</b>	<u><u>5,137</u></u>	<u><u>2,514</u></u>	<u><u>15,653</u></u>	<u><u>11,490</u></u>
<b>OTHER COMPREHENSIVE INCOME</b>	0	0	0	0
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>	<u><u>5,137</u></u>	<u><u>2,514</u></u>	<u><u>15,653</u></u>	<u><u>11,490</u></u>
<b>PROFIT FOR THE PERIOD ATTRIBUTABLE TO:</b>				
EQUITY HOLDERS OF THE PARENT	<u><u>5,137</u></u>	<u><u>2,514</u></u>	<u><u>15,653</u></u>	<u><u>11,490</u></u>
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO:</b>				
EQUITY HOLDERS OF THE PARENT	<u><u>5,137</u></u>	<u><u>2,514</u></u>	<u><u>15,653</u></u>	<u><u>11,490</u></u>
<b>Earnings Per Share ("EPS")</b>				
BASIC (SEN)	6.42	3.14	19.57	14.36
DILUTED (SEN)	N/A	N/A	N/A	N/A

**Notes:**

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this interim financial report.

**SCGM BHD - GROUP**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30TH APRIL 2015**

	As at 30th April 2015 (Unaudited) RM'000	As at 30th April 2014 (Audited) RM'000
<b>Non-current assets</b>		
Property, Plant and Equipment	43,135	31,978
Investment property	0	0
Prepaid land lease payments	171	171
	<u>43,306</u>	<u>32,149</u>
<b>Current assets</b>		
Inventories	14,162	12,256
Trade Receivables	25,159	23,492
Other Receivables	1,272	1,051
Fixed deposit with licensed banks	694	8,719
Cash and bank balances	5,309	7,117
	<u>46,596</u>	<u>52,635</u>
<b>Total Assets</b>	<b><u>89,902</u></b>	<b><u>84,784</u></b>
<b>Equity &amp; Liabilities</b>		
<b>Equity attributable to owners of the parent</b>		
Share Capital	40,000	40,000
Share Premium	3,937	3,937
Reverse Acquisition Reserve	-28,227	-28,227
Retained Profit / (Accumulated Losses)	58,130	57,677
<b>Total Equity</b>	<b><u>73,840</u></b>	<b><u>73,387</u></b>
<b>Non-current liabilities</b>		
Deferred income - government grant	0	0
Borrowings	0	0
Deferred Taxation	2,011	2,011
Finance creditors	2,328	1,057
	<u>4,339</u>	<u>3,068</u>
<b>Current liabilities</b>		
Trade Payables	4,460	1,857
Sundry Creditors	5,176	2,741
Borrowings	1,545	1,996
Tax Payable	542	1,735
	<u>11,723</u>	<u>8,329</u>
<b>Total Liabilities</b>	<b><u>16,062</u></b>	<b><u>11,397</u></b>
<b>Total Equity and Liabilities</b>	<b><u>89,902</u></b>	<b><u>84,784</u></b>
<b>Net Assets Per Share (Sen)</b>	<b>92.30</b>	<b>91.73</b>

**Note:**

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**SCGM BHD - GROUP**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE PERIOD ENDED 30TH APRIL 2015**

	2015 Current YTD 30th Apr Unaudited RM'000	2014 Preceding YTD 30th Apr Audited RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit Before Taxation	19,853	15,006
<i>Adjustments for :</i>		
Allowance for doubtful debts		356
Allowance for doubtful debts no longer required	-838	-330
Amortisation of deferred income - government grant	0	-2
Amortisation of prepaid land lease payments	2	2
Bad debts written off	625	0
Depreciation	4,924	4,620
Interest expenses	139	308
Interest income	-127	-95
Inventories written down	0	347
Loss/Gain on Disposal of PPE	0	-556
PPE written off	0	2
Unrealised gain on foreign exchange	79	-1,061
	<u>24,657</u>	<u>18,597</u>
Net movement in working capital:		
Inventories	-1,907	472
Receivables	-1,714	156
Payables	4,970	91
Tax paid	-5,307	-3,950
Net cash flow from operations	<u>20,699</u>	<u>15,366</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Proceeds from disposal of PPE	0	1,869
Interest received	127	95
Purchase of property, plant and equipment	-16,083	-2,026
Net investing cash flow	<u>-15,956</u>	<u>-62</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid	-15,200	-4,000
Interest paid	-139	-308
Repayment of finance lease creditors	0	-1,767
Repayment of term loans	842	-377
Net financing cash flow	<u>-14,497</u>	<u>-6,452</u>
Net movement in cash and cash equivalents	-9,754	8,852
Exchange translation differences	-79	640
Cash and cash equivalents at beginning of financial period	15,836	6,344
Cash and cash equivalents at end of financial period	<u>6,003</u>	<u>15,836</u>
Comprising of:		
Cash and bank balances	5,309	7,117
Fixed deposits with licensed bank	694	8,719
	<u>6,003</u>	<u>15,836</u>

**Note:**

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this interim financial report.

**SCGM BHD - GROUP**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

**FOR THE PERIOD ENDED 30TH APRIL 2015**

<-----Attributable to owners of the parent----->

	SHARE CAPITAL	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
		SHARE PREMIUM	RESERVES		
	RM'000	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2014	40,000	3,937	-28,227	57,677	73,387
Profit after tax for the period	-	-	-	15,653	15,653
Dividend				-15,200	-15,200
Balance as at 30 April 2015	40,000	3,937	-28,227	58,130	73,840

**FOR THE PERIOD ENDED 30TH APRIL 2014**

<-----Attributable to owners of the parent----->

	SHARE CAPITAL	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
		SHARE PREMIUM	RESERVES		
	RM'000	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2013	40,000	3,937	-28,227	50,187	65,897
Profit after tax for the period	-	-	-	11,490	11,490
Dividend				-4,000	-4,000
Balance as at 30 April 2014	40,000	3,937	-28,227	57,677	73,387

**Note:**

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