

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 31ST JANUARY 2015

	<u>2015</u> QTR ENDED 31ST JAN RM'000 UNAUDITED	<u>2014</u> QTR ENDED 31ST JAN RM'000 UNAUDITED	<u>2015</u> YEAR TO DATE RM'000 UNAUDITED	<u>2014</u> YEAR TO DATE RM'000 UNAUDITED
REVENUE	27,364	24,745	80,764	76,515
OPERATING EXPENSES	-22,562	-21,345	-67,417	-65,939
OTHER OPERATING INCOME	132	911	351	992
PROFIT FROM OPERATIONS	<u>4,934</u>	<u>4,311</u>	<u>13,698</u>	<u>11,568</u>
FINANCE COSTS	-36	-58	-118	-258
INVESTING RESULTS	-	-	-	-
PROFIT BEFORE TAX	<u>4,898</u>	<u>4,253</u>	<u>13,580</u>	<u>11,310</u>
TAXATION	-1,050	-974	-3,150	-2,294
PROFIT FOR THE PERIOD	<u><u>3,848</u></u>	<u><u>3,279</u></u>	<u><u>10,430</u></u>	<u><u>9,016</u></u>
OTHER COMPREHENSIVE INCOME	0	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u><u>3,848</u></u>	<u><u>3,279</u></u>	<u><u>10,430</u></u>	<u><u>9,016</u></u>
PROFIT FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u><u>3,848</u></u>	<u><u>3,279</u></u>	<u><u>10,430</u></u>	<u><u>9,016</u></u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u><u>3,848</u></u>	<u><u>3,279</u></u>	<u><u>10,430</u></u>	<u><u>9,016</u></u>
Earnings Per Share ("EPS")				
BASIC (SEN)	4.81	4.10	13.04	11.27
DILUTED (SEN)	N/A	N/A	N/A	N/A

Notes:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31ST JANUARY 2015

	As at 31st January 2015 (Unaudited) RM'000	As at 30th April 2014 (Audited) RM'000
Non-current assets		
Property, Plant and Equipment	40,308	31,978
Investment property	0	0
Prepaid land lease payments	171	171
	<u>40,479</u>	<u>32,149</u>
Current assets		
Inventories	13,018	12,256
Trade Receivables	25,261	23,492
Other Receivables	721	1,051
Fixed deposit with licensed banks	689	8,719
Cash and bank balances	6,096	7,117
	<u>45,785</u>	<u>52,635</u>
Total Assets	<u>86,264</u>	<u>84,784</u>
Equity & Liabilities		
Equity attributable to owners of the parent		
Share Capital	40,000	40,000
Share Premium	3,937	3,937
Revaluation Reserves	0	0
Retained Profit / (Accumulated Losses)	31,880	29,450
Total Equity	<u>75,817</u>	<u>73,387</u>
Non-current liabilities		
Deferred income - government grant	0	0
Borrowings	0	0
Deferred Taxation	2,011	2,011
Finance creditors	245	1,057
	<u>2,256</u>	<u>3,068</u>
Current liabilities		
Trade Payables	1,844	1,857
Sundry Creditors	4,620	2,741
Borrowings	2,285	1,996
Tax Payable	-558	1,735
	<u>8,191</u>	<u>8,329</u>
Total Liabilities	<u>10,447</u>	<u>11,397</u>
Total Equity and Liabilities	<u>86,264</u>	<u>84,784</u>
Net Assets Per Share (Sen)	94.77	91.73

Note:

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SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 31ST JANUARY 2015

	2015 Current YTD 31st Jan RM'000	2014 Preceeding YTD 31st Jan RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit Before Taxation	13,580	11,310
<i>Adjustments for :</i>		
Allowance for doubtful debts no longer required	424	330
Depreciation	3,535	1,184
Loss/Gain on Disposal of PPE	-13	1,316
Amortisation of prepaid land lease payments	2	2
Interest expenses	118	258
Interest income	-116	-7
Unrealised gain on foreign exchange	235	30
	<u>17,765</u>	<u>14,423</u>
Net movement in working capital:		
Inventories	-762	-278
Receivables	-2,669	-4,230
Payables	5,123	1,573
Borrowings	0	-2,045
Net cash flow from operations	<u>19,457</u>	<u>9,443</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest received	116	7
Interest paid	-118	-258
Purchase of property, plant and equipment	-11,853	-103
Proceeds from disposal of PPE	0	-545
Tax paid	-2,293	0
Net investing cash flow	<u>-14,148</u>	<u>-899</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of hire purchase creditors	0	-94
Repayment of term loan	-524	-282
Dividend paid	-13,600	-4,000
Net financing cash flow	<u>-14,124</u>	<u>-4,376</u>
Net movement in cash and cash equivalents	-8,815	4,168
Cash and cash equivalents at beginning of financial period	15,600	6,201
Cash and cash equivalents at end of financial period	<u>6,785</u>	<u>10,369</u>
Comprising of:		
Cash and bank balances	6,096	8,696
Fixed deposits with licensed bank	689	1,673
	<u>6,785</u>	<u>10,369</u>

Note:

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SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 31ST JANUARY 2015

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
	SHARE CAPITAL	SHARE PREMIUM		
	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2014	40,000	3,937	-28,227	70,987
Merger Deficit	-	-	28,227	0
Profit after tax for the period	-	-	10,430	10,430
Dividend	-	-	-5,600	-5,600
Balance as at 31 January 2015	40,000	3,937	0	75,817

FOR THE PERIOD ENDED 31ST JANUARY 2014

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
	SHARE CAPITAL	SHARE PREMIUM		
	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2013	40,000	3,937	-28,227	65,897
Merger Deficit	-	-	28,227	0
Profit after tax for the period	-	-	9,016	9,016
Dividend	-	-	-4,000	-4,000
Balance as at 31 January 2014	40,000	3,937	0	70,913

Note:

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