

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 31ST OCTOBER 2014

	<u>2014</u> QTR ENDED 31ST OCT RM'000 UNAUDITED	<u>2013</u> QTR ENDED 31ST OCT RM'000 UNAUDITED	<u>2014</u> YEAR TO DATE RM'000 UNAUDITED	<u>2013</u> YEAR TO DATE RM'000 UNAUDITED
REVENUE	26,124	26,026	53,400	51,770
OPERATING EXPENSES	-22,096	-22,659	-44,855	-44,594
OTHER OPERATING INCOME	99	47	219	81
PROFIT FROM OPERATIONS	<u>4,127</u>	<u>3,414</u>	<u>8,764</u>	<u>7,257</u>
FINANCE COSTS	-38	-55	-82	-200
INVESTING RESULTS	-	-	-	-
PROFIT BEFORE TAX	<u>4,089</u>	<u>3,359</u>	<u>8,682</u>	<u>7,057</u>
TAXATION	-1,050	-660	-2,100	-1,320
PROFIT FOR THE PERIOD	<u><u>3,039</u></u>	<u><u>2,699</u></u>	<u><u>6,582</u></u>	<u><u>5,737</u></u>
OTHER COMPREHENSIVE INCOME	0	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u><u>3,039</u></u>	<u><u>2,699</u></u>	<u><u>6,582</u></u>	<u><u>5,737</u></u>
PROFIT FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u>3,039</u>	<u>2,699</u>	<u>6,582</u>	<u>5,737</u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u>3,039</u>	<u>2,699</u>	<u>6,582</u>	<u>5,737</u>
Earnings Per Share ("EPS")				
BASIC (SEN)	3.80	3.37	8.23	7.17
DILUTED (SEN)	N/A	N/A	N/A	N/A

Notes:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31ST OCTOBER 2014

	As at 31st October 2014 (Unaudited) RM'000	As at 30th April 2014 (Audited) RM'000
Non-current assets		
Property, Plant and Equipment	32,790	31,978
Investment property	0	0
Prepaid land lease payments	171	171
	<u>32,961</u>	<u>32,149</u>
Current assets		
Inventories	12,018	12,256
Trade Receivables	24,552	23,492
Other Receivables	1,350	1,051
Fixed deposit with licensed banks	3,222	8,719
Cash and bank balances	7,002	7,117
	<u>48,144</u>	<u>52,635</u>
Total Assets	<u>81,105</u>	<u>84,784</u>
Equity & Liabilities		
Equity attributable to owners of the parent		
Share Capital	40,000	40,000
Share Premium	3,937	3,937
Revaluation Reserves	0	0
Retained Profit / (Accumulated Losses)	26,432	29,450
Total Equity	<u>70,369</u>	<u>73,387</u>
Non-current liabilities		
Deferred income - government grant	0	0
Borrowings	0	0
Deferred taxation	2,011	2,011
Finance creditors	430	1,057
	<u>2,441</u>	<u>3,068</u>
Current liabilities		
Trade Payables	217	1,857
Sundry Creditors	4,268	2,741
Borrowings	1,611	1,996
Tax Payable	2,199	1,735
	<u>8,295</u>	<u>8,329</u>
Total Liabilities	<u>10,736</u>	<u>11,397</u>
Total Equity and Liabilities	<u>81,105</u>	<u>84,784</u>
Net Assets Per Share (Sen)	87.96	91.73

Note:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 31ST OCTOBER 2014

	2014 Current YTD 31st Oct RM'000	2013 Preceding YTD 31st Oct RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit Before Taxation	8,682	7,057
<i>Adjustments for :</i>		
Bad debts written off	424	0
Allowance for slow moving inventories	0	0
Amortisation of prepaid land lease payments	1	1
Loss on Disposal of PPE	0	-10
Depreciation	2,321	-2,271
Interest expenses	82	145
Interest income	-100	1
Unrealised gain on foreign exchange	79	136
	<u>11,489</u>	<u>5,059</u>
Net movement in working capital:		
Inventories	238	-179
Receivables	-4,228	-3,731
Payables	172	-1,049
Intercompany	-25	3,586
Directors	0	-15
Borrowings	0	0
Net cash flow from operations	<u>7,646</u>	<u>3,671</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest received	100	-1
Interest paid	-82	-53
Purchase of property, plant and equipment	-3,134	1,244
Tax paid	471	0
Net investing cash flow	<u>-2,645</u>	<u>1,190</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of hire purchase creditors	0	-680
Repayment of term loan	-1,013	-94
Dividend paid	-9,600	-4,000
Net financing cash flow	<u>-10,613</u>	<u>-4,774</u>
Net movement in cash and cash equivalents	-5,612	87
Cash and cash equivalents at beginning of financial period	15,836	6,344
Cash and cash equivalents at end of financial period	<u>10,224</u>	<u>6,431</u>
Comprising of:		
Cash and bank balances	7,002	6,261
fixed deposits with licensed bank	3,222	170
	<u>10,224</u>	<u>6,431</u>

Note:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this Interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 31ST OCTOBER 2014

<-----Attributable to owners of the parent----->

	SHARE CAPITAL RM'000	Non-Distributable		Distributable RETAINED PROFIT RM'000	TOTAL RM'000
		SHARE PREMIUM RM'000	RESERVES RM'000		
Balance as at 1 May 2014	40,000	3,937	-28,227	57,677	73,387
Merger Deficit	-	-	28,227	-28,227	0
Profit after tax for the period	-	-	-	6,582	6,582
Dividend	-	-	-	-9,600	-9,600
Balance as at 31 October 2014	40,000	3,937	0	26,432	70,369

FOR THE PERIOD ENDED 31ST OCTOBER 2013

<-----Attributable to owners of the parent----->

	SHARE CAPITAL RM'000	Non-Distributable		Distributable RETAINED PROFIT RM'000	TOTAL RM'000
		SHARE PREMIUM RM'000	RESERVES RM'000		
Balance as at 1 May 2013	40,000	3,937	-28,227	50,187	65,897
Merger Deficit	-	-	28,227	-28,227	0
Profit after tax for the period	-	-	-	5,737	5,737
Dividend	-	-	-	-2,330	-2,330
Balance as at 31 October 2013	40,000	3,937	0	25,367	69,304

Note:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this interim financial report.