

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 31ST JULY 2014

	<u>2014</u> QTR ENDED 31ST JUL RM'000 UNAUDITED	<u>2013</u> QTR ENDED 31ST JUL RM'000 UNAUDITED	<u>2014</u> YEAR TO DATE RM'000 UNAUDITED	<u>2013</u> YEAR TO DATE RM'000 UNAUDITED
REVENUE	27,276	25,744	27,276	25,744
OPERATING EXPENSES	(22,760)	(22,235)	(22,760)	(22,235)
OTHER OPERATING INCOME	121	20	121	20
PROFIT FROM OPERATIONS	<u>4,637</u>	<u>3,529</u>	<u>4,637</u>	<u>3,529</u>
FINANCE COSTS	(44)	(145)	(44)	(145)
INVESTING RESULTS	-	-	-	-
PROFIT BEFORE TAX	<u>4,593</u>	<u>3,384</u>	<u>4,593</u>	<u>3,384</u>
TAXATION	(1,050)	(257)	(1,050)	(257)
PROFIT FOR THE PERIOD	<u><u>3,543</u></u>	<u><u>3,127</u></u>	<u><u>3,543</u></u>	<u><u>3,127</u></u>
OTHER COMPREHENSIVE INCOME	0	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u><u>3,543</u></u>	<u><u>3,127</u></u>	<u><u>3,543</u></u>	<u><u>3,127</u></u>
PROFIT FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u><u>3,543</u></u>	<u><u>3,127</u></u>	<u><u>3,543</u></u>	<u><u>3,127</u></u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE PARENT	<u><u>3,543</u></u>	<u><u>3,127</u></u>	<u><u>3,543</u></u>	<u><u>3,127</u></u>
Earnings Per Share ("EPS")				
BASIC (SEN)	4.43	3.91	4.43	3.91
DILUTED (SEN)	N/A	N/A	N/A	N/A

Notes:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2014 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31ST JULY 2014

	As at 31st July 2014 (Unaudited) RM'000	As at 30th April 2014 (Audited) RM'000
Non-current assets		
Property, Plant and Equipment	32,246	31,978
Investment property	0	0
Prepaid land lease payments	171	171
	<u>32,417</u>	<u>32,149</u>
Current assets		
Inventories	12,067	12,256
Trade Receivables	26,199	23,492
Other Receivables	1,378	1,051
Fixed deposit with licensed banks	3,204	8,719
Cash and bank balances	5,264	7,117
	<u>48,112</u>	<u>52,635</u>
Total Assets	<u>80,529</u>	<u>84,784</u>
Equity & Liabilities		
Equity attributable to owners of the parent		
Share Capital	40,000	40,000
Share Premium	3,937	3,937
Revaluation Reserves	0	0
Retained Profit / (Accumulated Losses)	25,503	29,450
Total Equity	<u>69,440</u>	<u>73,387</u>
Non-current liabilities		
Deferred income - government grant	0	0
Borrowings	0	0
Deferred Taxation	2,011	2,011
Finance creditors	635	1,057
	<u>2,646</u>	<u>3,068</u>
Current liabilities		
Trade Payables	1,295	1,857
Sundry Creditors	3,334	2,741
Borrowings	1,915	1,996
Tax Payable	1,899	1,735
	<u>8,443</u>	<u>8,329</u>
Total Liabilities	<u>11,089</u>	<u>11,397</u>
Total Equity and Liabilities	<u>80,529</u>	<u>84,784</u>
Net Assets Per Share (Sen)	86.80	91.73

Note:

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SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 31ST JULY 2014

	2014 Current YTD 31st July RM'000	2013 Preceeding YTD 31st July RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit Before Taxation	4,593	3,384
<i>Adjustments for :</i>		
Allowance for doubtful debts	0	(377)
Allowance for slow moving inventories	0	(264)
Amortisation of prepaid land lease payments	1	0
Bad debts written off	424	0
Depreciation	1,182	148
Interest expenses	44	145
Interest income	(69)	(10)
Unrealised gain on foreign exchange	6	136
	<u>6,181</u>	<u>3,162</u>
Net movement in working capital:		
Inventories	189	0
Receivables	(5,847)	619
Payables	1,862	(6)
Intercompany	(11)	(2,631)
Directors	16	(15)
Borrowings	171	(35)
Net cash flow from operations	<u>2,561</u>	<u>1,094</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest received	69	10
Proceeds from disposal of PPE	0	0
Purchase of property, plant and equipment	(1,451)	(971)
Net investing cash flow	<u>(1,382)</u>	<u>(971)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of hire purchase creditors	(422)	(479)
Repayment of term loan	(81)	(93)
Dividend paid	(8,000)	0
Interest paid	(44)	(145)
Net financing cash flow	<u>(8,547)</u>	<u>(717)</u>
Net movement in cash and cash equivalents	(7,368)	(594)
Cash and cash equivalents at beginning of financial period	15,836	6,344
Cash and cash equivalents at end of financial period	<u>8,468</u>	<u>5,750</u>
Comprising of:		
Cash and bank balances	5,264	2,988
Fixed deposits with licensed bank	3,204	2,772
	<u>8,468</u>	<u>5,760</u>

Note:

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SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 31ST JULY 2014

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
	SHARE CAPITAL	SHARE PREMIUM		
	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2014	40,000	3,937	(28,227)	65,897
Merger Deficit	-	-	28,227	0
Profit after tax for the period	-	-	3,543	3,543
Dividend	-	-	0	0
Balance as at 31 July 2014	40,000	3,937	0	69,440

FOR THE PERIOD ENDED 31ST JULY 2013

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
	SHARE CAPITAL	SHARE PREMIUM		
	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2013	40,000	3,937	(28,227)	65,897
Merger Deficit	-	-	28,227	0
Profit after tax for the period	-	-	3,127	3,127
Dividend	-	-	0	0
Balance as at 31 July 2013	40,000	3,937	0	69,024

Note:

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