

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 30TH APRIL 2014

	2014	2013	2014	2013
	QTR ENDED 30TH APR RM'000 UNAUDITED	QTR ENDED 30TH APR RM'000 UNAUDITED	YEAR TO DATE RM'000 UNAUDITED	YEAR TO DATE RM'000 AUDITED
REVENUE	23,785	22,609	100,300	96,894
OPERATING EXPENSES	(20,924)	(19,514)	(86,863)	(86,410)
OTHER OPERATING INCOME	1,210	83	2,202	373
PROFIT FROM OPERATIONS	<u>4,071</u>	<u>3,178</u>	<u>15,639</u>	<u>10,857</u>
FINANCE COSTS	(51)	(61)	(309)	(253)
INVESTING RESULTS	-	-	-	-
PROFIT BEFORE TAX	<u>4,020</u>	<u>3,117</u>	<u>15,330</u>	<u>10,604</u>
TAXATION	(1,506)	(1,276)	(3,800)	(2,651)
PROFIT FOR THE PERIOD	<u><u>2,514</u></u>	<u><u>1,841</u></u>	<u><u>11,530</u></u>	<u><u>7,953</u></u>
OTHER COMPREHENSIVE INCOME	0	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u><u>2,514</u></u>	<u><u>1,841</u></u>	<u><u>11,530</u></u>	<u><u>7,953</u></u>
PROFIT FOR THE PERIOD ATTRIBUTABLE TO: EQUITY HOLDERS OF THE PARENT	<u><u>2,514</u></u>	<u><u>1,841</u></u>	<u><u>11,530</u></u>	<u><u>7,953</u></u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO: EQUITY HOLDERS OF THE PARENT	<u><u>2,514</u></u>	<u><u>1,841</u></u>	<u><u>11,530</u></u>	<u><u>7,953</u></u>
Earnings Per Share ("EPS")				
BASIC (SEN)	3.14	2.30	14.41	9.94
DILUTED (SEN)	N/A	N/A	N/A	N/A

Notes:

The above should be read in conjunction with the Annual Report of the Company for the financial year ended 30 April 2013 and the accompanying notes attached to this interim financial report.

SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30TH APRIL 2014

	As at 30th Apr 2014 (Unaudited) RM'000	As at 30th April 2013 (Audited) RM'000
Non-current assets		
Property, Plant and Equipment	31,978	35,035
Investment property	0	0
Prepaid land lease payments	171	173
	<u>32,149</u>	<u>35,208</u>
Current assets		
Inventories	12,602	13,074
Trade Receivables	23,385	23,306
Other Receivables	4,843	970
Fixed deposit with licensed banks	10,219	167
Cash and bank balances	5,617	6,177
	<u>56,666</u>	<u>43,694</u>
Total Assets	<u>88,815</u>	<u>78,902</u>
Equity & Liabilities		
Equity attributable to owners of the parent		
Share Capital	40,000	40,000
Share Premium	3,937	3,937
Revaluation Reserves	0	0
Retained Profit / (Accumulated Losses)	25,490	21,960
Total Equity	<u>69,427</u>	<u>65,897</u>
Non-current liabilities		
Deferred income - government grant	0	0
Borrowings	0	165
Deferred Taxation	2,135	2,135
Finance creditors	1,058	2,075
	<u>3,193</u>	<u>4,375</u>
Current liabilities		
Trade Payables	1,477	1,818
Sundry Creditors	12,720	4,704
Borrowings	1,996	2,106
Deferred income - government grant	2	2
	<u>16,195</u>	<u>8,630</u>
Total Liabilities	<u>19,388</u>	<u>13,005</u>
Total Equity and Liabilities	<u>88,815</u>	<u>78,902</u>
Net Assets Per Share (Sen)	86.78	82.37

Note:

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SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 30TH APRIL 2014

	2014 Current YTD 30th Apr RM'000	2013 Preceding YTD 30th Apr RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit Before Taxation	15,330	10,604
<i>Adjustments for :</i>		
Allowance for slow moving inventories	0	740
Depreciation	4,548	4,155
Interest expenses	309	253
Interest income	(7)	(15)
Provision for doubtful debts	356	485
Amortisation of prepaid land lease payments	2	2
Gain on disposal of PPE	(557)	53
Unrealised gain on foreign exchange	8	136
Government Grant	0	(43)
	<u>19,989</u>	<u>16,370</u>
Net movement in working capital:		
Inventories	471	(1,062)
Receivables	885	1,876
Payables	821	(3,020)
Borrowings	(2,045)	(1,198)
Cash flow generated/(utilised) from/(in)operations	<u>20,121</u>	<u>12,966</u>
Interest received	7	15
Interest paid	(309)	(253)
Tax paid	(1,960)	(2,208)
Net operating cash flow	<u>17,859</u>	<u>10,520</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from disposal of PPE	1,872	480
Purchase of property, plant and equipment	(2,878)	(1,944)
Net investing cash flow	<u>(1,006)</u>	<u>(1,464)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of hire purchase creditors	(1,969)	(1,673)
Dividend Paid	(4,100)	(2,400)
Repayment of term loan	(1,292)	(1,541)
Net financing cash flow	<u>(7,361)</u>	<u>(5,614)</u>
Net movement in cash and cash equivalents	9,492	3,442
Cash and cash equivalents at beginning of financial period	6,344	2,902
Cash and cash equivalents at end of financial period	<u>15,836</u>	<u>6,344</u>
Comprising of:		
Cash and bank balances	5,617	6,177
Fixed deposits with licensed bank	10,219	167
	<u>15,836</u>	<u>6,344</u>

Note:

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SCGM BHD - GROUP
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 30TH APRIL 2014

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
	SHARE CAPITAL	SHARE PREMIUM		
	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2013	40,000	3,937	(28,227)	65,897
Merger Deficit	-	-	28,227	0
Profit after tax for the period	-	-	11,530	11,530
Dividend	-	-	(8,000)	(8,000)
Balance as at 30 April 2014	40,000	3,937	0	69,427

FOR THE PERIOD ENDED 30TH APRIL 2013

<-----Attributable to owners of the parent----->

	Non-Distributable		Distributable RETAINED PROFIT	TOTAL
	SHARE CAPITAL	SHARE PREMIUM		
	RM'000	RM'000	RM'000	RM'000
Balance as at 1 May 2012	40,000	3,937	(28,227)	60,456
Merger Deficit	-	-	28,227	0
Profit after tax for the period	-	-	7,953	7,953
Dividend	-	-	(2,400)	(2,400)
Balance as at 30 April 2013	40,000	3,937	0	66,009

Note:

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