

BIO OSMO BHD
(Company No. 740838-A)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2008

	UNAUDITED AS AT 30/06/2008 RM'000	AUDITED AS AT 30/06/2007 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	58,013	-
Other investment	3,500	-
Deferred Tax Assets	3,186	-
	<u>64,699</u>	<u>-</u>
Current assets		
Inventories	4,404	-
Trade receivables	21,909	-
Other receivables, deposits and prepayments	10,312	-
Cash on hand and at banks	5,133	-
Tax recoverable	1,150	-
	<u>42,908</u>	<u>-</u>
TOTAL ASSETS	<u>107,607</u>	<u>-</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the parent		
Share capital	40,000	*1
Reserves	15,387	(5)
TOTAL EQUITY	<u>55,387</u>	<u>(5)</u>
Non-current liabilities		
Long term borrowings	42,799	-
Deferred taxation	-	-
	<u>42,799</u>	<u>-</u>
Current liabilities		
Trade payables	2,104	-
Other payables and accruals	1,518	5
Short term borrowings	5,799	-
	<u>9,421</u>	<u>5</u>
TOTAL LIABILITIES	<u>52,220</u>	<u>5</u>
TOTAL EQUITY AND LIABILITIES	<u>107,607</u>	<u>-</u>
Net assets per share attributable to ordinary equity holders of the parent (RM)	<u>0.2769</u>	<u>N/A</u>

Note:

*1 Share capital of RM2 consists of 10 ordinary shares of RM0.20 each.

The unaudited condensed consolidated balance sheet should be read in conjunction with the audited financial statement for the financial year ended 30 June 2007 and the accompanying explanatory notes attached to the financial report.