

HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 31 JULY 2008**

	Note	Current Year Quarter 31/7/2008 RM'000	Preceding Year Quarter 31/7/2007 RM'000	Current Year- To-Date 31/7/2008 RM'000	Preceding Year- To-Date 31/7/2007 RM'000
Revenue		18,275	12,150	60,383	44,141
Other operating income		795	1,249	2,962	2,331
Other operating expenses		(16,434)	(11,459)	(52,689)	(37,265)
		<u>2,636</u>	<u>1,940</u>	<u>10,656</u>	<u>9,207</u>
Finance cost		(1)	-	(3)	-
Profit before taxation		2,635	1,940	10,653	9,207
Taxation	B(6)	(1,017)	(637)	(3,854)	(3,000)
Profit for the financial period		<u>1,618</u>	<u>1,303</u>	<u>6,799</u>	<u>6,207</u>
Attributable to:					
Equity holders of the Company		1,626	1,303	6,812	6,232
Minority interests		(8)	^	(13)	(25)
		<u>1,618</u>	<u>1,303</u>	<u>6,799</u>	<u>6,207</u>
Earnings per share attributable to the equity holders of the Company (sen)					
Basic earnings per share		1.8	1.5	7.7	8.0
Fully diluted earnings per share		N/A	N/A	N/A	N/A

^ Denotes RM225

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)

HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 JULY 2008

	Unaudited As at end of current quarter 31/7/2008 RM'000	Audited As at preceding financial year ended 31/10/2007 RM'000
NON-CURRENT ASSETS		
Property and equipment	44,133	43,918
Intangible assets	3,474	81
	<u>47,607</u>	<u>43,999</u>
CURRENT ASSETS		
Trade receivables	5,656	2,722
Other receivables	9,694	5,957
Marketable securities	-	2
Tax recoverable	3	1,061
Cash and cash equivalents	61,318	57,676
	<u>76,671</u>	<u>67,418</u>
CURRENT LIABILITIES		
Fees received in advance	17,980	14,560
Other payables	26,336	21,744
Hire purchase creditors	14	-
	<u>44,330</u>	<u>36,304</u>
NET CURRENT ASSETS	<u>32,341</u>	<u>31,114</u>
	<u>79,948</u>	<u>75,113</u>
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY		
Share capital	44,388	44,388
Share premium	2,533	2,533
Retained earnings	31,089	26,248
	<u>78,010</u>	<u>73,169</u>
Minority interests	-	13
TOTAL EQUITIES	<u>78,010</u>	<u>73,182</u>
NON-CURRENT LIABILITIES		
Deferred tax liabilities	1,931	1,931
Hire purchase creditors	7	-
	<u>1,938</u>	<u>1,931</u>
	<u>79,948</u>	<u>75,113</u>
Net Assets Per Share (RM)	<u>0.88</u>	<u>0.82</u>

(The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)



HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 JULY 2008

	Attributable to Equity Holders of the Company				Minority	Total
	Share Capital RM'000	Share Premium RM'000	Retained Earnings RM'000	Sub-total RM'000	Interests RM'000	Equity RM'000
Balance as at 1 November 2007	44,388	2,533	26,248	73,169	13	73,182
Profit/(loss) for the financial period	-	-	6,812	6,812	(13)	6,799
Dividends paid			(1,971)	(1,971)		(1,971)
Balance as at 31 July 2008	44,388	2,533	31,089	78,010	-	78,010
Balance as at 1 November 2006	37,000	-	16,581	53,581	25	53,606
Profit/(loss) for the financial period	-	-	6,232	6,232	(25)	6,207
Issue of shares from public issue	7,388	4,433	-	11,821		11,821
Listing expenses set off against share premium	-	(1,873)	-	(1,873)	-	(1,873)
Balance as at 31 July 2007	44,388	2,560	22,813	69,761	^	69,761

^ Denotes RM332

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)



HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE PERIOD ENDED 31 JULY 2008**

	Current Year- To-Date 31/7/2008 RM'000	Preceding Year- To-Date 31/7/2007 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	10,653	9,207
Adjustments for non cash items	1,986	2,291
Operating profit before working capital changes	<u>12,639</u>	<u>11,498</u>
Net change in current assets	(6,067)	(2,358)
Net change in current liabilities	1,926	(2,985)
Interest received	1,378	779
Interest and taxes paid	(2,799)	(3,209)
Net cash generated from operating activities	<u>7,077</u>	<u>3,725</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Net cash inflow from acquisition of subsidiary	1,355	-
Repayment of advances from a related company	-	12,309
Proceeds from disposal of property, equipment and software	29	-
Purchase of property, equipment and software	(2,837)	(2,471)
Net cash (used in)/generated from investing activities	<u>(1,453)</u>	<u>9,838</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Payment to hire purchase creditors, representing net cash used in financing activity	(11)	-
Dividend paid	(1,971)	-
Proceeds from issuance of new shares	-	11,821
Listing expenses paid	-	(1,873)
Net cash (used in)/generated from financing activities	<u>(1,982)</u>	<u>9,948</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS	3,642	23,511
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	57,676	21,492
CASH AND CASH EQUIVALENTS AT END OF PERIOD	<u>61,318</u>	<u>45,003</u>

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)