

HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 31 JANUARY 2008**

	Note	Current Year Quarter 31/1/2008 RM'000	Preceding Year Quarter 31/1/2007 RM'000	Current Year- To-Date 31/1/2008 RM'000	Preceding Year- To-Date 31/1/2007 RM'000
Revenue		18,067	13,368	18,067	13,368
Other operating income		956	511	956	511
Other operating expenses		(17,611)	(11,993)	(17,611)	(11,993)
		<u>1,412</u>	<u>1,886</u>	<u>1,412</u>	<u>1,886</u>
Finance cost		(1)	-	(1)	-
Profit before taxation		1,411	1,886	1,411	1,886
Taxation	B(6)	(584)	(627)	(584)	(627)
Profit for the financial period		<u><u>827</u></u>	<u><u>1,259</u></u>	<u><u>827</u></u>	<u><u>1,259</u></u>
Attributable to:					
Equity holders of the Company		819	1,273	819	1,273
Minority interests		8	(14)	8	(14)
		<u><u>827</u></u>	<u><u>1,259</u></u>	<u><u>827</u></u>	<u><u>1,259</u></u>
Earnings per share attributable to the equity holders of the Company (sen)					
Basic earnings per share		0.9	1.7	0.9	1.7
Fully diluted earnings per share		N/A	N/A	N/A	N/A

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)

HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 JANUARY 2008

	Unaudited As at end of current quarter 31/1/2008 RM'000	Audited As at preceding financial year ended 31/10/2007 RM'000
NON-CURRENT ASSETS		
Property and equipment	44,791	43,918
Intangible assets	3,494	81
	<u>48,285</u>	<u>43,999</u>
CURRENT ASSETS		
Trade receivables	5,459	2,722
Other receivables	6,309	5,957
Marketable securities	2	2
Tax recoverable	1,904	1,061
Cash and cash equivalents	62,934	57,676
	<u>76,608</u>	<u>67,418</u>
CURRENT LIABILITIES		
Fees received in advance	26,635	14,560
Other payables	22,290	21,744
Hire purchase creditors	14	-
	<u>48,939</u>	<u>36,304</u>
NET CURRENT ASSETS	<u>27,669</u>	<u>31,114</u>
	<u>75,954</u>	<u>75,113</u>
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY		
Share capital	44,388	44,388
Share premium	2,533	2,533
Retained earnings	27,067	26,248
	<u>73,988</u>	<u>73,169</u>
Minority interests	21	13
TOTAL EQUITIES	<u>74,009</u>	<u>73,182</u>
NON-CURRENT LIABILITIES		
Deferred tax liabilities	1,931	1,931
Hire purchase creditors	14	-
	<u>1,945</u>	<u>1,931</u>
	<u>75,954</u>	<u>75,113</u>
Net Assets Per Share (RM)	<u>0.83</u>	<u>0.82</u>

(The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)



HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 JANUARY 2008

	Attributable to Equity Holders of the Company				Minority Interests	Total Equity
	Share Capital RM'000	Share Premium RM'000	Retained Earnings RM'000	Sub-total RM'000	RM'000	RM'000
Balance as at 1 November 2007	44,388	2,533	26,248	73,169	13	73,182
Profit for the financial period	-	-	819	819	8	827
Balance as at 31 January 2008	44,388	2,533	27,067	73,988	21	74,009
Balance as at 1 November 2006	37,000	-	16,581	53,581	25	53,606
Profit/(loss) for the financial period	-	-	1,273	1,273	(14)	1,259
Balance as at 31 January 2007	37,000	-	17,854	54,854	11	54,865

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)



HELP INTERNATIONAL CORPORATION BERHAD (Company No. 700568-H)

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE PERIOD ENDED 31 JANUARY 2008**

	Current Year- To-Date 31/1/2008 RM'000	Preceding Year- To-Date 31/1/2007 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	1,411	1,886
Adjustments for non cash items	702	817
Operating profit before working capital changes	<u>2,113</u>	<u>2,703</u>
Net change in current assets	(2,551)	(1,872)
Net change in current liabilities	6,535	2,674
Interest received	475	266
Interest and taxes paid	(1,428)	(875)
Net cash generated from operating activities	<u>5,144</u>	<u>2,896</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Net cash inflow from acquisition of subsidiary	1,355	-
Proceeds from disposal of property, equipment and software	29	-
Purchase of property, equipment and software	(1,266)	(859)
Net cash generated from/(used in) investing activities	<u>118</u>	<u>(859)</u>
CASH FLOW FROM FINANCING ACTIVITY		
Payment to hire purchase creditors, representing net cash used in financing activity	(4)	-
NET INCREASE IN CASH AND CASH EQUIVALENTS	5,258	2,037
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	57,676	21,492
CASH AND CASH EQUIVALENTS AT END OF PERIOD	<u>62,934</u>	<u>23,529</u>

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 October 2007)