

JADI ❖

JADI IMAGING HOLDINGS BERHAD
(Company No. 526319-P)

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P R O S P E C T U S

JADI ❖

JADI IMAGING HOLDINGS BERHAD

(Company No. 526319-P)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 96,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.22 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION COMPRISING:

- (I) 30,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- (II) 20,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF JADI IMAGING HOLDINGS BERHAD ("JADI IMAGING") AND ITS SUBSIDIARY COMPANIES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF JADI IMAGING AND ITS SUBSIDIARY COMPANIES; AND
- (III) 46,000,000 NEW ORDINARY SHARES OF RM0.10 EACH RESERVED FOR BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY;

AND OFFER FOR SALE OF 76,000,000 ORDINARY SHARES OF RM0.10 EACH AT AN OFFER PRICE OF RM0.22 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION, RESERVED FOR BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

IN CONJUNCTION WITH THE LISTING OF JADI IMAGING ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD.

Investors are to take note that subsequent to the public issue and offer for sale, JADI Imaging will implement a bonus issue of 50,000,000 new ordinary shares of RM0.10 each to be credited as fully paid-up to the shareholders of JADI Imaging on the basis of 1 new ordinary share of RM0.10 each for every 8 ordinary shares of RM0.10 each held in JADI Imaging after the public issue and offer for sale and will be completed prior to the official quotation of JADI Imaging's entire enlarged issued and paid-up share capital on the Second Board of Bursa Malaysia Securities Berhad. Based on the issue price of RM0.22 per ordinary share, the ex-bonus price/reference price will be RM0.196 per ordinary share.

Adviser and Underwriter



RHB SAKURA MERCHANT BANKERS BERHAD

(Company No. 19663-P)

For information concerning certain risk factors which should be considered by prospective investors, please refer to "Risk Factors" as set out in Section 4 herein.

THIS PROSPECTUS IS DATED 27 MARCH 2006



Personalities featured on the cover of the prospectus are employees of JADI Imaging

JADI ❖

JADI IMAGING HOLDINGS BERHAD

PROSPECTUS

This Prospectus has been seen and approved by the Directors and Promoters of Jadi Imaging and the Offerors and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The Directors of Jadi Imaging hereby accept full responsibility for the consolidated profit forecast of Jadi Imaging for the financial year ending 31 December 2006 included in this Prospectus and confirm that the consolidated profit forecast has been prepared based on assumptions made.

RHB Sakura Merchant Bankers Berhad, being the Adviser and Underwriter, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the public issue and offer for sale and is satisfied that the consolidated profit forecast of Jadi Imaging for the financial year ending 31 December 2006 (for which the Directors of Jadi Imaging are fully responsible), prepared for inclusion in this Prospectus has been stated by the Directors of Jadi Imaging after due and careful enquiry and has been duly reviewed by the Reporting Accountants.

The Securities Commission ("SC") had, *vide* its letter dated 12 August 2005, approved the issue, offer or invitation in respect of the public issue and offer for sale and that the approval shall not be taken to indicate that the SC recommends the public offering.

The SC shall not be liable for any non-disclosure on the part of Jadi Imaging and takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus. INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

Bursa Malaysia Securities Berhad ("Bursa Securities") shall not be liable for any non-disclosure on the part of Jadi Imaging and takes no responsibility for the contents of this Prospectus, makes no representation as to its correctness or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus. Admission to the Official List of Bursa Securities is not to be taken as an indication of the merits of the invitation, Jadi Imaging or of its securities.

A copy of this Prospectus has been registered with the SC. A copy of this Prospectus, together with the forms of application, has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

This Prospectus can also be viewed or downloaded from Bursa Securities' website at www.bursamalaysia.com.

The contents of an Electronic Prospectus (as defined herein) are as per the contents of the copy of this Prospectus registered by the SC. A copy of this Prospectus so registered is available on the websites of RHB Bank Berhad at www.rhbbank.com.my and Malayan Banking Berhad at www.maybank2u.com.my (via hyperlinks to Bursa Securities' website at www.bursamalaysia.com), and on the website of CIMB Securities Sdn Bhd at www.eipocimb.com.

The applicant is advised that the Internet is not a fully secure medium, and that an Internet share application is subject to the risks of problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, faults with computer software and other events beyond the control of the Internet Participating Financial Institutions (as defined herein), which risks cannot be borne by the Internet Participating Financial Institutions. Any applicant in doubt concerning the validity or integrity of an Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, the Adviser or the Issuing House. In the event of any discrepancies arising between the contents of an Electronic Prospectus and the contents of the paper/printed copy of this Prospectus for any reason whatsoever, the contents of the paper/printed copy of this Prospectus which are identical to the copy of the prospectus registered with the SC shall prevail.

In respect of any reference in this Prospectus to third party Internet sites (such Internet sites are hereinafter referred to as "Third Party Internet Sites"), whether by way of hyperlinks or by way of description of the Third Party Internet Sites, the applicant acknowledges and agrees that:

- (i) The Company does not endorse and is not affiliated in any way with the Third Party Internet Sites referred to in this Prospectus and is not responsible for the availability of, or the contents or any data, information, files or other material provided on the Third Party Internet Sites, and that the applicant bears all risks associated with the access to or use of the Third Party Internet Sites;
- (ii) The Company is not responsible for the quality of products or services in the Third Party Internet Sites, for fulfilling any of the terms of the applicant's agreements in connection with the Third Party Internet Sites, if any, and any loss or damage or costs that the applicant may suffer or incur in connection with or as a result of dealing with the Third Party Internet Sites and the use of or reliance on any data, information, files or other material provided thereon; and
- (iii) Any data, information, files or other material downloaded from the Third Party Internet Sites is done at the applicant's own discretion and risk. The Company shall bear no responsibility, liability or obligation whatsoever in respect of any damage to the applicant's computer system or loss of data resulting from the downloading of any such data, information, files or other material.

Where an Electronic Prospectus is hosted on the websites of the Internet Participating Financial Institutions, applicants are advised that:

- (i) The liability of the Internet Participating Financial Institutions in respect of the integrity of the contents of an Electronic Prospectus is only to the extent of the contents of the Electronic Prospectus situated on the web servers of the Internet Participating Financial Institutions which may be viewed *via* the applicant's web browser or other relevant software. The Internet Participating Financial Institutions shall not be responsible in any way for the integrity of the contents of an Electronic Prospectus which has been downloaded or otherwise obtained from the web servers of the Internet Participating Financial Institutions and thereafter communicated or disseminated in any manner to applicants or other parties.**
- (ii) While all reasonable measures have been taken to ensure the accuracy and reliability of the information provided in an Electronic Prospectus, the accuracy and reliability of an Electronic Prospectus cannot be guaranteed as the Internet is not a fully secure medium.**

The Internet Participating Financial Institutions shall not be subject to any liability whatsoever (whether in tort or contract or otherwise) for any loss, damage or costs whatsoever suffered or incurred by an applicant or any other person due to, as a consequence of or in connection with any inaccuracies, changes, alterations, deletions or omissions in respect of the information provided in an Electronic Prospectus which may arise in connection with or as a result of any fault or faults with web browsers or other relevant software, any fault or faults on an applicant's or any third party's personal computer, operating system or other software, viruses or other security threats, unauthorised access to information or systems in relation to the websites of the Internet Participating Financial Institutions, and/or problems occurring during data transmission, which may result in inaccurate or incomplete copies of information being downloaded or displayed on an applicant's personal computer.

This Prospectus has not been and will not be made to comply with the laws of any jurisdiction other than Malaysia, and has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent legislation or with or by any regulatory authority or other relevant body of any jurisdiction other than Malaysia.

This Prospectus is not intended to be and will not be issued, circulated or distributed and the IPO (as defined herein) will not be made or deemed to be made in any country or jurisdiction other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdiction other than the laws of Malaysia. The IPO to which this Prospectus relates is only available to persons receiving this Prospectus electronically or otherwise within Malaysia.

INDICATIVE TIMETABLE

The indicative timing of events leading up to the listing of and quotation for the entire enlarged issued and paid-up share capital of Jadi Imaging of 450,000,000 ordinary shares of RM0.10 each ("Shares") on the Second Board of Bursa Securities is set out below:

Event	Tentative date
Opening date of the applications	27 March 2006
Closing date of the applications	3 April 2006
Tentative balloting date	5 April 2006
Tentative date of despatch of notice of allotment to successful applicants	19 April 2006
Tentative listing date	20 April 2006

Applications for the Shares will close at the date as stated above or such other date as the Directors of Jadi Imaging, the Offerors (as herein defined) and the Underwriter in their absolute discretion may mutually decide. Any extension of the abovementioned dates will be published in a widely circulated English and Bahasa Malaysia newspaper in Malaysia.

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DEFINITIONS

Unless the context otherwise requires, the following definitions shall apply throughout this Prospectus and the Application Forms:

Act	:	Companies Act, 1965
ADA	:	Authorised Depository Agent
AFTA	:	ASEAN Free Trade Area
Application Form(s)	:	The application form(s) for the applications of the IPO Shares accompanying this Prospectus
Application List	:	List of applications for the IPO Shares
ASEAN	:	Association of South East Asian Nations
ATM	:	Automated Teller Machine
Authorised Financial Institutions	:	The authorised financial institutions, namely RHB Bank Berhad, Malayan Banking Berhad and CIMB Securities Sdn Bhd, participating in the Internet Share Applications, with respect to payments for the Public Issue Shares
Board	:	Board of Directors of Jadi Imaging
Bonus Issue I	:	Bonus issue of 77,000,000 new Shares in Jadi Imaging issued to the existing shareholders of Jadi Imaging on the basis of approximately 11 new Shares for every 10 existing Shares held
Bonus Issue II	:	Bonus issue of 50,000,000 new Shares in Jadi Imaging to be issued to the shareholders of Jadi Imaging after the Public Issue and Offer for Sale on the basis of 1 new Share for every 8 existing Shares held after the Public Issue and Offer for Sale
Bonus Shares	:	New Shares to be issued pursuant to the Bonus Issue II
Bursa Securities	:	Bursa Malaysia Securities Berhad (<i>Company No.: 635998-W</i>)
By-Laws	:	The By-Laws of the ESOS as set out in Section 17 of this Prospectus
CDS	:	Central Depository System
CDS Account(s)	:	An account established by Depository for a depositor to record the deposits or withdrawals of securities and for dealings in such securities by the depositor
CEO	:	Chief Executive Officer
China	:	The People's Republic of China
Confirmation Screen	:	The confirmation screen referred to in Section 19.6 of this Prospectus
Depository	:	Bursa Malaysia Depository Sdn Bhd (<i>Company No.: 165570-W</i>)
EBITDA	:	Earnings before interest, tax, depreciation and amortisation

DEFINITIONS (*Cont'd*)

Electronic Prospectus	:	A copy of this Prospectus that is issued, circulated or disseminated via the Internet, and/or an electronic storage medium, including but not limited to compact disks that functions as read only memory or floppy disks
Electronic Share Application	:	Application(s) for the Public Issue Shares through a Participating Financial Institution's ATM
Eligible Person	:	An employee or a director of the Jadi Imaging ESOS Group who meets the criteria of eligibility for participation in the Scheme as set out in Clause 3 of the By-Laws
EPS	:	Earnings per share
ESOS / Scheme	:	Employees' share option scheme to be established by the Company prior to the Listing for the grant of options to Eligible Persons of the Jadi Imaging ESOS Group to subscribe for new Shares in the Company in accordance with the terms set out in the By-Laws
EURO	:	Euro Dollar, the lawful currency of the European Union
FIC	:	Foreign Investment Committee
Flotation Scheme	:	Bonus Issue I, Rights Issue, Public Issue, Offer for Sale, Bonus Issue II and Listing collectively
FYE	:	Financial year(s) ending/ended
GDP	:	Gross domestic product
Grantee	:	Any Eligible Person of the Jadi Imaging ESOS Group who has accepted the offer of an ESOS option in accordance with the terms of the By-Laws
GNP	:	Gross national product
Henry Butcher / Independent Valuer	:	Henry Butcher Malaysia (Sel) Sdn Bhd (formerly known as Henry Butcher Lim & Long (Selangor) Sdn Bhd) (<i>Company No.: 495503-K</i>)
Internet Participating Financial Institutions	:	The institutions participating in the Internet Share Applications, namely RHB Bank Berhad, Malayan Banking Berhad and CIMB Securities Sdn Bhd
Internet Share Applications	:	The application for the Public Issue Shares through an online share application service provided by the Internet Participating Financial Institutions
IPO	:	Initial public offering of 172,000,000 Shares comprising the Public Issue and Offer for Sale
IPO Price	:	RM0.22 per IPO Share issued pursuant to the IPO
IPO Shares	:	Collectively the Public Issue Shares and the Offer Shares, which are the subject of the IPO
ISO	:	International Organisation for Standardisation
Jadi Imaging or Company	:	Jadi Imaging Holdings Berhad (<i>Company No.: 526319-P</i>)

DEFINITIONS (*Cont'd*)

Jadi Imaging ESOS Group	:	Jadi Imaging and its subsidiary companies within the meaning of Section 5 of the Act which are not dormant
Jadi Imaging Group or Group	:	Jadi Imaging and its subsidiary companies, namely Jadi Technologies and Jadi Technologies (S)
Jadi Technologies	:	Jadi Imaging Technologies Sdn Bhd (<i>Company No.: 489233-K</i>)
Jadi Technologies (S)	:	Jadi Imaging Technologies (Suzhou) Co. Ltd (<i>Company No.: 022304</i>)
JPY	:	Japanese Yen, the lawful currency of Japan
LAT	:	Loss after taxation
LBT	:	Loss before taxation
Listing	:	Listing of and quotation for the entire enlarged issued and paid-up share capital of Jadi Imaging of RM45,000,000 comprising 450,000,000 Shares on the Second Board of Bursa Securities
LTL	:	LTL Venture Holdings Sdn Bhd (<i>Company No.: 541307-M</i>)
Market Day	:	Any day on which Bursa Securities is open for the trading of securities
MI	:	Minority interests
MIH	:	Malaysian Issuing House Sdn Bhd (<i>Company No.: 258345-X</i>)
MITI	:	Ministry of International Trade and Industry
NTA	:	Net tangible assets
OEM	:	Original equipment manufacturers
Offer for Sale	:	Offer for sale by the Offerors of the Offer Shares at the IPO Price to Bumiputera investors approved by the MITI for the purpose of compliance with the National Development Policy
Offerors	:	Collectively LTL, Liew Kim Foong, Won Thean Sang, Won Thiam Foo, Won Tian Loong, Eu Lan Eng, Chan Kheng Hoe, Lee Chee Keng, Lim Hock Guan and Mohd Salmi bin Mansor
Offer Shares	:	The 76,000,000 Shares to be offered for sale by the Offerors pursuant to the Offer for Sale
PAT	:	Profit after taxation
Participating Financial Institution(s)	:	The participating financial institution(s) for the Electronic Share Application as listed in section 19.5.2 of this Prospectus
PBT	:	Profit before taxation
PE Multiple	:	Price earnings multiple
Pink Form Allocations	:	20,000,000 Public Issue Shares comprised in the IPO reserved for eligible employees and Directors of the Jadi Imaging Group and persons who have contributed to the success of the Jadi Imaging Group

DEFINITIONS *(Cont'd)*

Promoters	:	Collectively Liew Kim Siong, Ng Poh Imm, Eu Lan Eng, Lim Hock Guan and LTL
Public Issue	:	Public issue by the Company of the Public Issue Shares at the IPO Price to the following: <ul style="list-style-type: none"> i) Malaysian citizens, companies, societies, co-operatives and institutions; ii) eligible employees and Directors of the Jadi Imaging Group and persons who have contributed to the success of the Jadi Imaging Group; and iii) Bumiputera investors approved by the MITI
Public Issue Shares	:	The 96,000,000 new Shares to be issued pursuant to the Public Issue
QC	:	Quality control
R&D	:	Research and development
Reporting Accountants	:	Peter I.M. Chieng & Co
RHB Sakura	:	RHB Sakura Merchant Bankers Berhad (<i>Company No.: 19663-P</i>)
Rights Issue	:	Rights issue of 156,999,980 new Shares at par on the basis of approximately 1,068 new Shares for every 1,000 Shares held after Bonus Issue I
RM and sen	:	Malaysian Ringgit and sen respectively, the lawful currency of Malaysia
RMB	:	Renminbi, the lawful currency of China
ROC	:	Registrar of Companies
SC	:	Securities Commission
SCA	:	Securities Commission Act, 1993
Selling Flexibility	:	The arrangement under which LTL will allocate up to 67,500,000 Shares into a specific account with a nominee company to facilitate the immediate selling by the Grantee who has exercised his option in accordance with the terms and conditions of the selling flexibility as set out in the By-Laws
Share(s)	:	Ordinary share(s) of RM0.10 each in Jadi Imaging
UK	:	United Kingdom
US\$ or USD	:	United States Dollar, the lawful currency of the USA
USA	:	United States of America
Vital Factor / Independent Business and Market Research Consultants	:	Vital Factor Consulting Sdn Bhd (<i>Company No.: 266797-T</i>)

Note: All references in this Prospectus to the term "countries" in the context of the Jadi Imaging Group's export markets include Hong Kong and Taiwan which are treated as individual countries.

DEFINITIONS (*Cont'd*)**TECHNICAL DEFINITIONS**

Unless otherwise indicated, the following technical definitions shall apply throughout this Prospectus:

- Colour Toner** : Toner which is similar in function to monochrome dry Toners except that it is used in colour laser printers and copiers. Colour Toner uses four separate and different colours, namely cyan, magenta, yellow and black. These four colours are combined to provide the full spectrum of colours
- Dual Component Toner** : Toner consisting of two separate parts, a non-magnetic Toner mixture and a magnetic carrier. Through a process of triboelectrification, it causes the Toner mixture to cling to the carrier. The Toner is then "carried" by the magnetic carrier to the magnetised image on the printing mechanism, for example drum. In the printing process, the Toner mixture is completely consumed but not the carrier, which becomes less effective over time and must be replaced
- Electrophotography** : A process that uses static electricity to create an image on a photosensitive plate of a printing mechanism, for example drum, to produce an electrostatic image. Toners are then attracted to the electrostatic image. For Dry Toners, they are fused and bonded, by heat and pressure, onto the printing surfaces to form images. For Wet Toners, they are fused and bonded, by air drying and heating, onto the printing surfaces to form images. This process is commonly used in laser printers, copiers and facsimile machine
- Magnetic Mono-Component Toner** : Toner consisting of a single Toner mixture containing magnetic materials, for example iron or iron compound. The Toner-iron mixture is attracted to the magnetised image on the printing mechanism, for example drum. The Toner-iron mixture is completely consumed in the printing process
- Magnetic 1½ Component Toner** : Toner consisting of two separate parts, a magnetic Toner mixture and a magnetic carrier. Through a process of triboelectrification that creates electric charges, it causes the magnetic Toner mixture to cling to the carrier. The magnetic component within the magnetic Toner mixture is specially insulated such that the triboelectrification process does not affect it. The magnetic Toner mixture is then "carried" by the magnetic carrier to the magnetised image on the printing mechanism, for example drum. In the printing process, the magnetic Toner mixture is completely consumed but not the carrier, which becomes less effective over time and must be replaced
- Monochrome / Black Toner** : Having or appearing to have only one colour, but commonly refer to black colour printing on paper
- Multi-function Office Equipment** : A device that can perform more than one function such as the combination of a copier, laser printer, scanner and/or a facsimile machine
- Non-Magnetic Mono-Component Toner** : Toners which are electrostatically charged and are allowed to be attracted to an electrostatic image having an opposite charge on a printing mechanism, for example a drum. The Toner is completely consumed in the printing process
- Toner / Dry Toner** : Dry Toner is a powder used in laser printers, copiers, facsimile machines and multi-function office equipment to form text and images mainly on paper. Dry Toner is commonly referred to as Toner

DEFINITIONS (Cont'd)

- Toner Cartridge : Container for Toner that is placed inside a laser printer, copier or facsimile machine. The Toner cartridge has a built-in mechanism to dispense Toner onto the printing mechanism, for example a drum, during the printing or copying process
- Triboelectrification : An electrostatic charging process that uses friction to create negative charges for Toners and positive charges for carriers to enable them to cling to each other
- Wet / Liquid Toner : Toners which are composed of acrylic resins combined with pigments, usually carbon black or other colour dyes, suspended in a liquid medium. Wet Toner particles are significantly smaller than Dry Toner particles. The printing process involves washing or spraying the wet Toner onto a printing mechanism, for example drum, which has the electrostatic image to be printed. Images formed from wet Toners penetrate and colour the paper fibres, unlike dry Toners, which adhere to the paper surface. Wet Toner images cannot easily be removed from the surface of the paper. Wet Toner has some limitations. Even though the liquid carrier is fast drying, it does not evaporate instantly. Hence wet-based systems work at about half the speed of the equivalent dry Toner system. Images formed from the liquid process are also prone to fading. Wet Toners are mainly used in large format laser printers and in the textile industry

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1. CORPORATE DIRECTORY**DIRECTORS**

Name	Address	Occupation	Nationality
Liew Kim Siong <i>(Executive Chairman / Group CEO)</i>	No. 59/60, Jalan Cengal Pasir Sierramas, Sungai Buloh 47000 Selangor Darul Ehsan	Company Director	Malaysian
Eu Lan Eng <i>(Executive Director / General Manager)</i>	NC-312, Indah Villa Jalan PJS 11/12, Subang Indah 46000 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Lim Hock Guan <i>(Executive Director / Corporate Affairs Director)</i>	No. 2A-03-02, Kondominium Bungaraya Saujana Resort, Seksyen U2 40150 Shah Alam Selangor Darul Ehsan	Company Director	Malaysian
Mohd Salmi bin Mansor <i>(Executive Director / Factory Manager)</i>	No. 1, Taman Desa Permai Kampung Teluk Nipah, Pulau Indah 42009 Pelabuhan Klang Selangor Darul Ehsan	Company Director	Malaysian
Pathmarajah A/L R Nagalingam <i>(Independent Non- Executive Director)</i>	302, Block A Sunway Court, PJS 7/13 46000 Subang Jaya Selangor Darul Ehsan	Accountant	Malaysian
Lim Yew Thoon <i>(Independent Non- Executive Director)</i>	36, Jalan SS24/22 Taman Megah 47301 Petaling Jaya Selangor Darul Ehsan	Accountant	Malaysian

AUDIT COMMITTEE

Name	Designation	Directorship
Pathmarajah A/L R Nagalingam	Chairman	Independent Non-Executive Director
Lim Yew Thoon	Member	Independent Non-Executive Director
Liew Kim Siong	Member	Executive Chairman / Group CEO

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1. CORPORATE DIRECTORY (Cont'd)

- COMPANY SECRETARIES** :
- Tan Mui Lian
(MAICSA 7003356)
No. 62A, Jalan Rotan
Off Jalan Kampung Attap
50460 Kuala Lumpur
Tel: (603) 7728 5889
- Chew Swee Inn
(MAICSA 7008403)
No. 54, Kampung Rajah
48000 Rawang
Selangor Darul Ehsan
Tel: (603) 7728 5889
- REGISTERED OFFICE** :
- No. 2-D (Ground Floor)
Jalan SS22/25
Damansara Jaya
47400 Petaling Jaya
Selangor Darul Ehsan
Tel: (603) 7728 5889
- HEAD OFFICE** :
- No. 1, Jalan Peguam U1/25A
Seksyen U1, Hicom-Glenmarie Industrial Park
40150 Shah Alam
Selangor Darul Ehsan
Tel: (603) 7804 0333
Fax: (603) 7804 3211
Website: <http://www.jadi.com.my>
- PRINCIPAL BANKERS** :
- United Overseas Bank (Malaysia) Bhd
2A, Ground Floor, Wisma Masalam
Jalan Tengku Ampuan Zabedah 3/9C
Seksyen 9
40100 Shah Alam
Selangor Darul Ehsan
Tel: (603) 5891 6213
- OCBC Bank (Malaysia) Berhad
89,91 and 93 Jalan SS21/60
Damansara Utama
47400 Petaling Jaya
Selangor Darul Ehsan
Tel: 1300-88-7700
- AUDITORS, REPORTING ACCOUNTANTS AND TAX AGENT** :
- Peter I.M. Chieng & Co.
(Firm No.: AF 0311)
No. 2-E (1st Floor) Jalan SS22/25
Damansara Jaya
47400 Petaling Jaya
Selangor Darul Ehsan
Tel: (603) 7729 2889
- SOLICITORS FOR THE LISTING EXERCISE** :
- Wong Beh & Toh
Level 12, West Block
Wisma Selangor Dredging
142-C Jalan Ampang
50450 Kuala Lumpur
Tel: (603) 2713 6050

I. CORPORATE DIRECTORY (Cont'd)

ISSUING HOUSE	:	Malaysian Issuing House Sdn Bhd (Company No.: 258345-X) 27 th Floor, Menara Multi-Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur Tel: (603) 2693 2075
SHARE REGISTRAR	:	PFA Registration Services Sdn Bhd (Company No.: 19234-W) Level 13, Uptown 1 No. 1, Jalan SS21/58 Damansara Uptown 47400 Petaling Jaya Selangor Darul Ehsan Tel: (603) 7725 4888
INDEPENDENT BUSINESS AND MARKET RESEARCH CONSULTANTS	:	Vital Factor Consulting Sdn Bhd (Company No.: 266797-T) 75C & 77C Jalan SS22/19 Damansara Jaya 47400 Petaling Jaya Selangor Darul Ehsan Tel: (603) 7728 0248
INDEPENDENT VALUER	:	Henry Butcher Malaysia (Sel) Sdn Bhd (formerly known as Henry Butcher Lim & Long (Selangor) Sdn Bhd) (Company No.: 495503-K) No. 36-1, 2 & 3, Jalan SS 15/4D 47500 Subang Jaya Selangor Darul Ehsan Tel: (603) 5631 5555
ADVISER AND UNDERWRITER	:	RHB Sakura Merchant Bankers Berhad (Company No.: 19663-P) Level 10, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel: (603) 9287 3888
LISTING SOUGHT	:	Second Board of Bursa Securities

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