

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF
IMASPRO CORPORATION BERHAD (“ICB” OR “THE COMPANY”)
DATED 28 DECEMBER 2005 (“ELECTRONIC PROSPECTUS”)**

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice.)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“Bursa Securities”) website at www.bursamalaysia.com (“Website”).

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus shall immediately request a paper/printed copy of the Prospectus directly from the Company, Public Merchant Bank Berhad (“PMBB”) or Malaysian Issuing House Sdn Bhd or alternatively, the authorised depository agents, which are registered Bursa Securities members.

Prospective investors should note that the Application Forms are not available in electronic format.

Jurisdictional Disclaimer

The distribution of the Electronic Prospectus and the sale of any part of the Public Issue Shares and Offer Shares (collectively known as “IPO Shares”) are subject to Malaysian law. Bursa Securities, ICB and PMBB take no responsibility for the distribution of the Electronic Prospectus and/or the sale of any part of the IPO Shares outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any IPO Shares, to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

Close of Application

Applications will be accepted from **10.00 a.m. on 28 December 2005** and will remain open until **5.00 p.m. on 9 January 2006** or such later date or dates as the Directors of ICB and the Managing Underwriter may in their absolute discretion mutually decide.

The Electronic Prospectus made available on the Website after the close of the Application period is made available solely for information and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closure of the Application period.

The Person Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the Website and use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by the Company to Bursa Securities are for information and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.