



IMASPRO CORPORATION BERHAD
(657527-H)

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IMASPRO CORPORATION BERHAD

PROSPECTUS

PROSPECTUS



2005
Celebrating Malaysia's
Enterprising Spirit



IMASPRO CORPORATION BERHAD

(Incorporated in Malaysia under the Companies Act, 1965) (657527-H)

INITIAL PUBLIC OFFERING OF 21,000,000 ORDINARY SHARES OF RM0.50 EACH IN IMASPRO CORPORATION BERHAD COMPRISING A PUBLIC ISSUE OF 17,064,758 NEW ORDINARY SHARES OF RM0.50 EACH AND OFFER FOR SALE OF 3,935,242 ORDINARY SHARES OF RM0.50 EACH (COLLECTIVELY KNOWN AS "IPO SHARES") AT AN ISSUE/OFFER PRICE OF RM0.75 PER SHARE PAYABLE IN FULL UPON APPLICATION COMPRISING:

- 6,000,000 IPO SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 5,618,000 IPO SHARES BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS;
- 4,500,000 IPO SHARES AVAILABLE FOR SUBSCRIPTION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF IMASPRO CORPORATION BERHAD AND ITS SUBSIDIARIES; AND
- 4,882,000 IPO SHARES AVAILABLE FOR APPLICATION BY BUMIPUTERA INVESTORS NOMINATED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Managing Underwriter and Placement Agent



PUBLIC MERCHANT BANK BERHAD (14328-V)

(Wholly-Owned Subsidiary of Public Bank Berhad)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREOF.

THIS PROSPECTUS IS DATED 28 DECEMBER 2005

RESPONSIBILITY

THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE DIRECTORS, THE OFFEROR AND THE PROMOTERS OF IMASPRO CORPORATION BERHAD ("ICB" OR "THE COMPANY") AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED HEREIN AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT HEREIN FALSE OR MISLEADING. THE DIRECTORS HEREBY ACCEPT FULL RESPONSIBILITY FOR THE CONSOLIDATED PROFIT FORECAST IN THIS PROSPECTUS AND CONFIRM THAT THE CONSOLIDATED PROFIT FORECAST HAS BEEN PREPARED BASED ON THE ASSUMPTIONS MADE.

PUBLIC MERCHANT BANK BERHAD, BEING THE ADVISER, MANAGING UNDERWRITER AND PLACEMENT AGENT, ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE PUBLIC OFFERING AND IS SATISFIED THE CONSOLIDATED PROFIT FORECAST OF ICB (FOR WHICH THE DIRECTORS OF ICB ARE FULLY RESPONSIBLE), PREPARED FOR INCLUSION IN THIS PROSPECTUS HAS BEEN STATED BY THE DIRECTORS AFTER DUE AND CAREFUL ENQUIRY AND HAS BEEN DULY REVIEWED BY THE REPORTING ACCOUNTANTS.

THE SECURITIES COMMISSION ("SC") HAS APPROVED THE ISSUE, OFFER OR INVITATION IN RESPECT OF THE PUBLIC OFFERING AND THAT THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE PUBLIC OFFERING.

THE SC SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF THE COMPANY AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS.

YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.

BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF THE CORPORATION AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS CORRECTNESS OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. ADMISSION TO THE OFFICIAL LIST IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE INVITATION, CORPORATION OR OF ITS SECURITIES.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SC. A COPY OF THIS PROSPECTUS, TOGETHER WITH THE FORM OF APPLICATION, HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

SECURITIES LISTED ON BURSA SECURITIES ARE OFFERED TO THE PUBLIC PREMISED ON FULL AND ACCURATE DISCLOSURE OF ALL MATERIAL INFORMATION CONCERNING THE PUBLIC ISSUE AND OFFER FOR SALE FOR WHICH ANY OF THE PERSONS SET OUT IN SECTION 45 OF THE SECURITIES COMMISSION ACT 1993, E.G. DIRECTORS AND ADVISERS, ARE RESPONSIBLE.

THIS PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM BURSA SECURITIES' WEBSITE AT <http://www.bursamalaysia.com>

INDICATIVE TIMETABLE

An indicative timing of events leading up to the listing of and quotation for our shares on the Second Board of Bursa Securities is set out below for your reference:

Event	Tentative / Indicative dates
Opening date of application	28 December 2005
Closing date of application	9 January 2006
Balloting of applications	12 January 2006
Despatch of notices of allotment to successful applicants	19 January 2006
Listing of and quotation for the entire enlarged issued and paid-up share capital of ICB on the Second Board of Bursa Securities	20 January 2006

This timetable is tentative and is subject to change which may be necessary to ease the implementation procedures. The application period will open beginning at 10.00 a.m. on Wednesday, 28 December 2005 and will close by 5.00 p.m. on Monday, 9 January 2006. We and the Managing Underwriter, may at our discretion, extend the application period for such further period or periods.

In the event of any change to the closing date of the application, we will publicly announce the same in a widely circulated daily English and Bahasa Malaysia newspaper within Malaysia.

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DEFINITIONS

The following abbreviations shall have the following meanings and be applied throughout this Prospectus, unless otherwise stated:

Acquisitions	:	Acquisition of ICSB and Acquisition of IRSB, collectively
Acquisition of ICSB	:	The acquisition of 100% equity interest in ICSB by ICB for a purchase consideration of RM1,796,481 satisfied via the issuance of 3,592,962 new ICB Shares at par, completed on 28 October 2005
Acquisition of IRSB	:	The acquisition of 100% equity interest in IRSB by ICB for a purchase consideration of RM29,671,138 satisfied via the issuance of 59,342,276 new ICB Shares at par, completed on 28 October 2005
Act	:	Companies Act, 1965
ADA	:	Authorised Depository Agent
ADA Code	:	ADA (Broker) Code
Agriculture Research and Development Centre	:	The Agriculture Research and Development Centre located on HS (M) No. 175, 176, 177, 178, 179, 180, 181 and 182, Mukim of RIM, District of Jasin, State of Melaka
Applicant	:	The applicant for the IPO Shares by way of Application Forms or by way of Electronic Share Application
Application Forms	:	The printed application forms for the application for the IPO Shares
ASEAN	:	Association of South East Asia Nations
ASEAN 5	:	Indonesia, Malaysia, Philippines, Singapore and Thailand, collectively
Assessment of the Pesticide Industry Focusing on the Agriculture Sector	:	This report (not for inclusion in this Prospectus) was prepared by Vital Factor Consulting Sdn Bhd (266797-T) on 24 March 2005, and subsequently updated on 17 November 2005. Vital Factor Consulting Sdn Bhd had given its consent for this report to be made available for inspection
ATM	:	Automated Teller Machine
Board	:	Board of Directors of ICB
Bursa Depository	:	Bursa Malaysia Depository Sdn Bhd (165570-W)
Bursa Securities	:	Bursa Malaysia Securities Berhad (635998-W)
CDS	:	Central Depository System
Consideration Shares	:	A total of 62,935,238 ICB Shares comprising 59,342,276 new ICB Shares issued pursuant to the Acquisition of IRSB and 3,592,962 new ICB Shares issued pursuant to the Acquisition of ICSB
DSB	:	Dewana Sdn Bhd (22056-V)
EPS	:	Earnings per share

DEFINITIONS (Cont'd)

Electronic Share Application	:	The application for the IPO Shares through a Participating Financial Institution's ATM
EU	:	European Union
FAO	:	Food And Agriculture Organisation of the United Nations Council
FIC	:	Foreign Investment Committee
Flotation Exercise	:	The Acquisitions, the IPO and the Listing, collectively
HSCB	:	Hap Seng Consolidated Berhad (26877-W)
ICB or Company	:	Imaspro Corporation Berhad (657527-H)
ICB Group or Group	:	ICB and its subsidiary companies, namely IRSB and ICSB
ICB Share(s) or Share(s)	:	Ordinary share(s) of RM0.50 each in ICB
ICSB	:	Ideal Command Sdn Bhd (401168-V), a wholly-owned subsidiary of ICB
ICSB Vendors	:	Tong Chin Hen and Mohd Shafek bin Isa
ICB Group	:	ICB, IRSB and ICSB, collectively
IPTSB	:	Imaspro Process Technology Sdn Bhd (496843-X)
IPO	:	The initial public offering of ICB Shares comprising the Public Issue and Offer for Sale, collectively
IPO Price	:	The issue price and offer price pursuant to the Public Issue and Offer for Sale respectively of RM0.75 per Share
IPO Shares	:	Public Issue Shares and Offer Shares, collectively
IRSB	:	Imaspro Resources Sdn Bhd (100955-M), a wholly-owned subsidiary of ICB
IRSB Vendors	:	Tong Chin Hen, Mohd Shafek bin Isa, Chin Wei Ching, Fang Lie Lie and Ku Kooi Khang, collectively
Issues Guidelines	:	SC's Policies and Guidelines on Issue / Offer of Securities
Issuing House or MIH	:	Malaysian Issuing House Sdn Bhd (258345-X)
Listing	:	The admission to and the listing of and quotation for the entire enlarged issued and paid-up share capital of ICB of RM40,000,000 comprising 80,000,000 ICB Shares, on the Second Board of Bursa Securities
Listing Requirements	:	Listing Requirements of Bursa Securities
MIDA	:	Malaysian Industrial Development Authority
Malaysian Public	:	Citizens of Malaysia and companies, societies, co-operatives and institutions incorporated or organised under the laws of Malaysia

DEFINITIONS (Cont'd)

Market Day	:	Any day between Monday and Friday (inclusive) which is not a public holiday and when Bursa Securities is open for trading of securities
MCPA	:	Malaysian CropLife & Public Health Association
MI	:	Minority interests
MITI	:	Ministry of International Trade and Industry
MOA	:	Ministry of Agriculture and Agro-Based Industry
NTA	:	Net tangible assets
Offeror	:	Tong Chin Hen, who is offering the Offer Shares
Offer Shares	:	3,935,242 ICB Shares to be offered for sale by the Offeror
Offer for Sale	:	The offer for sale of 3,935,242 Offer Shares by the Offeror at an offer price of RM0.75 per IPO Share, payable in full upon application, subject to terms and conditions of this Prospectus
PAT	:	Profit after taxation
PBT	:	Profit before taxation
PE Multiple	:	Price earnings multiple
Participating Financial Institution	:	The participating financial institutions for Electronic Share Application as listed in Section 15 of this Prospectus
PMBB	:	Public Merchant Bank Berhad (14328-V)
PRC	:	People's Republic of China
Promoters	:	Tong Chin Hen and Mohd. Shafek bin Isa, collectively
Public Issue	:	The public issue of 17,064,758 new ICB Shares by ICB at an issue price of RM0.75 per IPO Share, payable in full upon application, subject to terms and conditions of this Prospectus
Public Issue Shares	:	17,064,758 new ICB Shares to be issued pursuant to the Public Issue
RM and sen	:	Ringgit Malaysia and sen respectively
ROC	:	Registrar of Companies
SC	:	Securities Commission
SCA	:	Securities Commission Act, 1993
Share Transfer	:	The transfer of 53,065,768 ICB Shares held by Tong Chin Hen and Mohd Shafek bin Isa to SRSB (33,947,064 ICB Shares) and Sunbina (19,118,704 ICB Shares) respectively, pursuant to the sale and purchase agreements entered into between the respective parties
Sunbina	:	Sunbina Dunia Sdn Bhd (683772-H)
SRSB	:	Swiss Revenue Sdn Bhd (683688-H)

DEFINITIONS (Cont'd)

Underwriters	:	PMBB, M & A Securities Sdn Bhd (15017-H) and A.A. Anthony Securities Sdn Bhd (17812-U)
UK	:	United Kingdom
US	:	United States of America
USD or US\$:	US Dollar

Technical Definitions

Adjuvants	:	Adjuvant is broadly defined as any substance that is added to the spray tank, separate from the pesticide formulation, which will improve the performance of the pesticide. Adjuvants can either enhance the activity of a pesticide's active ingredients or offset any problem associated with spray application such as adverse water quality or wind. Adjuvant includes surfactants, crop oils, anti-foaming agents, buffering compounds, drift control agents, compatibility agents, stickers and spreaders
Agrochemicals	:	A chemically produced substance in aqueous or non-aqueous form used in agriculture to improve crops or livestock production such as animal feeds, pesticides, plant growth regulators and fertilisers
DMA	:	Dimethylamine
Desiccants	:	A type of chemical used to dry living tissue of plants
Emulsifiable Concentrate	:	A liquid, homogenous formulation to be applied as an emulsion after dilution in water
Glyphosate IPA	:	Glyphosate Isopropylamine
Glyphosate Technical	:	N-Phosphonomethyl Glycine Acid 95% w/w min
IPA	:	Isopropylamine
MIPA	:	Monoisopropylamine
PGR	:	Plant growth regulator
Surfactants	:	Surfactant is a substance that is added to the pesticide spray solution to reduce the surface tension of the liquid so that the spray droplets are spread out and are absorbed through a greater surface area
Suspension Concentrate	:	A stable suspension of active ingredients in a fluid, which may contain other dissolved active ingredient(s), intended for dilution with water before use
w/w	:	Weight over weight

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DEFINITIONS (Cont'd)

In this Prospectus, unless the context otherwise requires, references to “our Company” refer to Imaspro Corporation Berhad, references to “our Group” is to our Company and our subsidiaries taken as a whole and references to “we”, “us”, “our” and “ourselves” are to our Company, and save where the context otherwise requires, and our consolidated subsidiaries. Any references in this Prospectus to the business operated prior to the Acquisitions shall be taken as if we had carry on such business, and references to “we”, “us”, “our”, “ourselves” and “our Group” shall be construed accordingly.

References to “our management”, “our Directors” and “our Board of Directors” refer to the management, Directors and Board of Directors of our Company; references to “our Memorandum of Association” and “our Articles of Association” refer to the Memorandum of Association and Articles of Association of Imaspro Corporation Berhad, respectively; and references to our share capital in “Particulars of the IPO” and elsewhere refer to the share capital of Imaspro Corporation Berhad. Further, unless we specify otherwise or the context otherwise requires, all references to our “ordinary shares” or our “Shares” refer to ordinary shares of par value RM0.50 each in the share capital of Imaspro Corporation Berhad.

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include corporation.

Unless otherwise indicated, any reference in this Prospectus to any legislation, statute or statutory provision is a reference to that legislation, statute or statutory provision as for the time being amended or re-enacted and to any repealed legislation, statute or statutory provision which it re-enacts (with or without modifications).

In the event of any conflict or inconsistency in meaning between the English and Bahasa Malaysia versions of the Prospectus, the English version shall prevail.

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1. CORPORATE DIRECTORY**BOARD OF DIRECTORS**

Name	Address	Occupation	Designation	Nationality
Mohd Shafek bin Isa	12 Jalan 4B Ampang Jaya 68000 Ampang Selangor Darul Ehsan	Businessman	Non-Executive Chairman	Malaysian
Tong Chin Hen	10 Jalan 105 Kawasan 19 Off Jalan Sungai Putus 41050 Klang Selangor Darul Ehsan	Businessman	Managing Director	Malaysian
Tong Ah Wah @ Tong Chun Hwi	10 Jalan 105 Kawasan 19 Off Jalan Sungai Putus 41050 Klang Selangor Darul Ehsan	Chemical Engineer	Executive Director	Malaysian
Dr Leong Wan Leong	25, Jalan SS 19/14 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan	Businessman	Independent Non-Executive Director	Malaysian
Tai Keat Chai	17, Jalan SS 20/22 47400 Petaling Jaya Selangor Darul Ehsan	Accountant	Independent Non-Executive Director	Malaysian

AUDIT COMMITTEE

Name	Designation	Directorship
Dr Leong Wan Leong	Chairman	Independent Non-Executive Director
Tong Chin Hen	Member	Managing Director
Tai Keat Chai	Member	Independent Non-Executive Director

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1. CORPORATE DIRECTORY (Cont'd)

- COMPANY SECRETARIES** : Eng Soo Funn (MACS 00044)
Chong Mun Yew (MIA 18436)
- Norvic Corporate Services Sdn Bhd
Wisma Goshen
2nd Floor, 60 & 62 Jalan SS22/21
Damansara Jaya
47400 Petaling Jaya
Selangor Darul Ehsan
- Tel: (603) 7728 8485
Fax: (603) 7728 8852
- REGISTERED OFFICE** : Wisma Goshen
2nd Floor, 60 & 62 Jalan SS22/21
Damansara Jaya
47400 Petaling Jaya
Selangor Darul Ehsan
- Tel: (603) 7728 8485
Fax: (603) 7728 8852
- HEAD / MANAGEMENT OFFICE** : 37, Jalan 5
Kawasan 16, Taman Intan
41300 Klang
Selangor Darul Ehsan
- Tel: (603) 3343 1633
Fax: (603) 3343 1868
E-mail: imaspro@imaspro.com
Website: <http://www.imaspro.com>
- PRINCIPAL BANKERS** : Malayan Banking Berhad
Petaling Jaya Business Centre
1st & 2nd Floor, Wisma IJM Annexe
Jalan Yong Shook Lin
46050 Petaling Jaya
Selangor Darul Ehsan
- Tel: (603) 7954 1506
- : HSBC Bank Malaysia Berhad
17-23, Jalan Sultan
46200 Petaling Jaya
Selangor Darul Ehsan
- Tel: (603) 2050 7676
- AUDITORS AND REPORTING ACCOUNTANTS** : Roger Yue, Tan & Associates (AF: 0134)
Wisma Goshen (Grd. & 1st Flr.)
No. 60 & 62 Jalan SS22/21
Damansara Jaya
47400 Petaling Jaya
Selangor Darul Ehsan
- Tel: (603) 7726 2828

1. CORPORATE DIRECTORY (Cont'd)

- SOLICITORS FOR THE LISTING** : Teh & Lee
Unit 23-3, 3rd Floor
The Boulevard
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur

Tel: (603) 2283 2800
- INDEPENDENT BUSINESS AND
MARKET RESEARCH
CONSULTANTS** : Vital Factor Consulting Sdn Bhd
75C & 77C, Jalan SS22/19
Damansara Jaya
47400 Petaling Jaya
Selangor Darul Ehsan

Tel: (603) 7728 0248
- ISSUING HOUSE** : Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur

Tel: (603) 2693 2075
- SHARE REGISTRAR** : PFA Registration Services Sdn Bhd
Level 13, Uptown 1
No. 1 Jalan SS21/58
Damansara Uptown
47400 Petaling Jaya
Selangor Darul Ehsan

Tel: (603) 7725 4888
- ADVISER, MANAGING
UNDERWRITER AND PLACEMENT
AGENT** : Public Merchant Bank Berhad
25th Floor, Menara Public Bank
146 Jalan Ampang
50450 Kuala Lumpur

Tel: (603) 2166 9382
- UNDERWRITERS** : Public Merchant Bank Berhad
25th Floor, Menara Public Bank
146 Jalan Ampang
50450 Kuala Lumpur

Tel: (603) 2166 9382

M & A Securities Sdn Bhd
5th, 6th, 7th & 8th Floor
M & A Building
52A Jalan Sultan Idris Shah
30000 Ipoh
Perak Darul Ridzuan

Tel: (605) 2419 800

1. CORPORATE DIRECTORY (Cont'd)

UNDERWRITERS (Cont'd)

A. A. Anthony Securities Sdn Bhd
Level 8, Menara Sarawak Enterprise
No. 5 Jalan Bukit Meldrum
80300 Johor Bahru
Johor Darul Takzim

Tel: (607) 3332 000

LISTING SOUGHT

: Second Board of Bursa Securities

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