

**EONMETALL GROUP BERHAD**  
(Formerly known as Eoncap Corporation Berhad)  
(Company No. 631617 D)

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT  
FOR THE CUMULATIVE QUARTER ENDED 30 JUNE 2005**

|  | <b>Cumulative<br/>Current Year<br/>30-Jun-05<br/>RM'000<br/>(Unaudited)</b> | <b>Cumulative<br/>Preceding Year<br/>30-Jun-04<br/>RM'000<br/>(Unaudited)</b> |
|--|---|---|
| <b>Cash flows from operating activities</b>                  |   |   |
| Profit before tax  | 5,292   | -   |
| Adjustments for:   |   |   |
| Depreciation   | 1,261   | -   |
| Interest Expenses  | 617   | -   |
| Loss on disposal of Plant, Machinery and Equipment           | 171   | -   |
| Operating profit before working capital changes              | <u>7,341</u>  | <u>-</u>  |
| Increase/(Decrease) in working capital:                      |   |   |
| Inventories  | (7,121)   | -   |
| Trade and other receivables                                  | 3,705   | -   |
| Trade and other payables                                     | (2,590)   | -   |
| Cash generated from operations                               | <u>1,335</u>  | <u>-</u>  |
| Tax paid   | (490)   | -   |
| Interest paid  | (617)   | -   |
| <b>Net cash from operating activities</b>                    | <u>228</u>  | <u>-</u>  |
| <b>Cash flows from investing activities</b>                  |   |   |
| Proceed received from disposal of Plant, Machinery and Equip | 380   | -   |
| Net cash inflow from acquisition of subsidiary companies     | 8   | -   |
| Purchase of property, plant and equipment                    | (239)   | -   |
| <b>Net cash from investing activities</b>                    | <u>149</u>  | <u>-</u>  |
| <b>Cash flows from financing activities</b>                  |   |   |
| Net Proceeds from bank borrowings                            | 7,863   | -   |
| Proceed received from rights issues                          | 22  | -   |
| <b>Net cash from financing activities</b>                    | <u>7,885</u>  | <u>-</u>  |
| Net increase in cash and cash equivalents                    | 8,262   | -   |
| Cash and cash equivalents at beginning of financial period * | -   | -   |
| Cash and cash equivalents at end of financial period         | <u><u>8,262</u></u>   | <u><u>-</u></u>   |
| <b>Cash and cash equivalents at end of period comprise:</b>  |   |   |
| Cash & bank balances   | 11,383  | -   |
| Deposits with licensed banks                                 | 1,000   | -   |
| Bank overdrafts  | (4,121)   | -   |
|  | <u><u>8,262</u></u>   | <u><u>-</u></u>   |

\* represent RM2.00

Notes:

- (a) No comparative figures presented as this is the second quarterly report made by the Company and the Group was still not formed as at end of preceding financial year end.
- (b) The selected explanatory notes form an integral part of, and, should be read in conjunction with, this interim financial report.