

**EONMETALL GROUP BERHAD**  
**(Formerly known as Eoncap Corporation Berhad)**  
**(Company No. 631617 D)**

**CONDENSED CONSOLIDATED BALANCE SHEET**  
**AS AT 30 JUNE 2005**

	<b>As at end of Current Quarter 30-Jun-05 RM'000 (Unaudited)</b>	<b>As at preceding financial year end 31-Dec-04 RM'000 (Unaudited)</b>
Property, plant and equipment	47,476	-
Other investment	32	-
<b>Current assets</b>		
Inventories	27,346	-
Trade and other receivables	17,155	-
Tax refundable	321	-
Cash and cash equivalents	12,383	-
	<u>57,205</u>	<u>-</u>
<b>Current liabilities</b>		
Trade and other payables	9,560	-
Borrowings	25,346	-
Taxation	1,100	-
	<u>36,006</u>	<u>-</u>
<b>Net current assets</b>	21,199	-
	<u>68,707</u>	<u>-</u>
<b>Financed by:</b>		
Share capital	44,000	-
Unappropriated profits	9,418	-
<b>Shareholders' funds</b>	<u>53,418</u>	<u>-</u>
<b>Negative goodwill</b>	7,112	-
<b>Long term liabilities</b>		
Borrowings	2,609	-
Deferred taxation	5,568	-
	<u>68,707</u>	<u>-</u>
Net tangible assets (NTA) per share based on 88,000,000 shares assumed in issue (RM) (Note b)	<u>0.69</u>	<u>-</u>

Notes:

- a) No comparative figures presented as this is the second quarterly report made by the Company and the Group was still not formed as at end of preceding financial year end.
- b) The NTA per share above has been computed including the negative goodwill that is to be recognised in the Income Statement in the year of acquisition of the subsidiary.
- c) The selected explanatory notes form an intergral part of, and, should be read in conjunction with, this interim financial report.