EONMETALL GROUP BERHAD (Formerly known as Eoncap Corporation Berhad) (Company No. 631617 D)

CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 31 MARCH 2005

| | INDIVIDUAI CURRENT YEAR QUARTER 31-Mar-05 RM'000 (Unaudited) | QUARTER PRECEDING YEAR CORRESPONDING QUARTER 31-Mar-04 RM'000 (Unaudited) | CUMULATIVE CURRENT YEAR TODATE 31-Mar-05 RM'000 (Unaudited) | E QUARTERS PRECEDING YEAR CORRESPONDING QUARTER 31-Mar-04 RM'000 (Unaudited) |
|---|--|---|---|--|
| Revenue | 8,728 | | 8,728 | |
| Operating profit | 3,507 | - | 3,507 | - |
| Interest expense Interest income | (224) | - | (224) | |
| Profit before tax | 3,283 | - | 3,283 | - |
| Tax expense | (150) | - | (150) | - |
| Profit after tax | 3,133 | - | 3,133 | - |
| Negative goodwill recognised | 1,185 | - | 1,185 | - |
| Profit after tax and negative goodwill | 4,318 | - | 4,318 | - |
| Weighted average number of shares in issue ('000) | 31,273 | | 31,273 | |
| Basic earnings per share (sen) | 13.81 | | 13.81 | |

Notes:

⁽a) There are no comparative figures presented as this is the first quarterly report announced by Eonmetall Group Berhad ("Eonmetall") in compliance with the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

⁽b) The selected explanatory notes form an integral part of, and, should be read in conjuction with, this interim financial report.