

CHEETAH HOLDINGS BERHAD

Registration no.: 199701014907 (430404-H)

**INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE
THIRD QUARTER ENDED 31 MARCH 2021**

(The figures have not been audited)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE THIRD QUARTER ENDED 31 MARCH 2021**

	Current Year Quarter Ended 31/3/2021 RM '000	Comparative Corresponding Quarter Ended 31/3/2020 RM '000	9 Months Cumulative To Date 31/3/2021 RM '000	Comparative 9 Months Cumulative To Date 31/3/2020 RM '000
Revenue	26,112	25,269	78,254	88,652
Operating Expenses	(7,711)	(10,217)	(18,884)	(28,772)
Other Operating Expenses	(513)	(1,020)	(1,234)	(3,121)
Other Operating Income	8	4	24	136
Income from Other Investment	194	250	594	925
Finance Costs	(8)	(49)	2	(150)
Profit/(Loss) Before Tax	513	(3,793)	4,781	(5,281)
Income Tax Credit / (Expenses)	-	-	-	-
Profit/(Loss) For The Period	513	(3,793)	4,781	(5,281)
Attributable to :				
Equity Shareholders of the Company	513	(3,793)	4,781	(5,281)
Earnings Per Share (EPS)				
attributable to equity shareholders the Company	0.45	(3.30)	4.16	(4.60)
- Basic (sen)				
- Diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited annual financial report for the year ended 30 June 2020

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INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED 31 MARCH 2021

(The figures have not been audited)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED As At 31/3/2021 RM '000	AUDITED As At 30/6/2020 RM '000
ASSETS		
Property, plant and equipment	10,775	11,805
Rights-of-use assets	2,832	3,615
Prepaid lease payments	-	-
Investment property	548	557
	<u>14,155</u>	<u>15,976</u>
Current assets		
Inventories	52,221	54,490
Trade and other receivables	19,049	17,218
Current tax assets	1,612	769
Short-term deposits with financial institutions	46,181	37,720
Cash and bank balances	6,633	4,712
	<u>125,696</u>	<u>114,908</u>
TOTAL ASSETS	<u>139,851</u>	<u>130,885</u>
EQUITY		
Share capital	63,810	63,810
Treasury Shares	(6,261)	(6,261)
Reserves	71,687	66,906
Total Equity	<u>129,236</u>	<u>124,455</u>
Non-current Liabilities		
Lease liabilities	152	876
Deferred tax	94	94
	<u>246</u>	<u>970</u>
Current Liabilities		
Trade and other payables	10,047	4,889
Lease liabilities	322	570
Short term loan & borrowings	-	-
	<u>10,369</u>	<u>5,459</u>
Total Liabilities	10,615	6,430
TOTAL EQUITY AND LIABILITIES	<u>139,851</u>	<u>130,885</u>
Net Assets per share attributable to ordinary equity shareholders of the Company (RM)	1.13	1.08

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited annual financial report for the year ended 30 June 2020

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**INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE
THIRD QUARTER ENDED 31 MARCH 2021**
(The figures have not been audited)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE THIRD QUARTER ENDED 31 MARCH 2021**

	9 months ended 31/3/2021 RM '000	9 months ended 31/3/2020 RM '000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit/(Loss) before tax	4,781	(5,281)
Adjustments for :		
Depreciation of :		
Property, plant and equipment	1,008	1,519
Investment property	9	9
Depreciation of right of use assets	348	559
Lease concession	(452)	-
Property, plant and equipment written off	212	303
Provision of inventories written off	2,654	2,216
Inventories written down	(215)	513
Amortisation of prepaid lease payments	25	25
Interest income	(1)	(4)
Finance costs	(2)	140
Impairment loss on property, plant and equipment	(96)	-
Reversal of impairment losses on trade receivables	18	(130)
Fair value gain on short-term investment funds	(584)	(887)
Operating profit before changes in working capital	<u>7,706</u>	<u>(1,018)</u>
Changes in working capital :		
Increase in inventories	(169)	(17,748)
Decrease in trade and other receivables	(1,850)	13,785
Increase in trade and other payables	5,158	6,275
Cash generated from operations	<u>10,845</u>	<u>1,294</u>
Tax refunded	-	8
Tax paid	(843)	(556)
Net cash from operating activities	<u>10,002</u>	<u>746</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(95)	(210)
Fair value gain on short-term investment funds	584	887
Interest income	1	4
Right-of-use assets (MFRS 16)	862	-
Net cash from / (used in) investing activities	<u>1,352</u>	<u>681</u>
Repayment of bankers' acceptance	(485)	-
Drawdown of bankers' acceptance	485	741
Payment of lease liabilities	(973)	(502)
Repayment of long-term borrowings	-	-
Proceeds from issue of shares		
Proceeds from disposal of property, plant & equipment		
Shares issue expenses paid		
Dividend paid	-	(459)
Purchase of treasury shares	-	-
Interest paid	2	(140)
Net cash used in financing activities	<u>(971)</u>	<u>(360)</u>
Net increase in cash and cash equivalents	10,382	1,067
Cash and cash equivalents at the beginning of the financial year	<u>42,432</u>	<u>41,445</u>
Cash and cash equivalents at the end of the financial year	<u>52,814</u>	<u>42,512</u>
Cash and cash equivalents comprise :-		
Short-term deposits with financial institutions	46,181	34,744
Cash and bank balances	6,633	7,768
	<u>52,814</u>	<u>42,512</u>

The Condensed Cash Flow Statement should be read in conjunction with the audited annual financial report for the year ended 30 June 2020

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
 FOR THE THIRD QUARTER ENDED 31 MARCH 2021**

	Share Capital RM '000	Treasury Shares RM '000	Non - Distributable Capital Reserve RM '000	Distributable Retained Earnings RM '000	Total RM '000
<u>9 months ended 31 March 2021</u>					
As at 1 July 2020	63,810	(6,261)	1,264	65,641	124,454
Total comprehensive income for the year	-	-	-	4,781	4,781
Dividend paid	-	-	-	-	-
As at 31 March 2021	<u>63,810</u>	<u>(6,261)</u>	<u>1,264</u>	<u>70,422</u>	<u>129,236</u>
<u>9 months ended 31 March 2020</u>					
As at 1 July 2019	63,810	(6,261)	1,264	69,518	128,331
Total comprehensive income for the year	-	-	-	(5,281)	(5,281)
Dividend paid	-	-	-	(459)	(459)
As at 31 March 2020	<u>63,810</u>	<u>(6,261)</u>	<u>1,264</u>	<u>63,778</u>	<u>122,591</u>

The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited annual financial report for the year ended 30 June 2020