

**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2014**

	(UNAUDITED) AS AT 30 SEPTEMBER 2014 RM'000	(AUDITED) AS AT 31 DECEMBER 2013 RM'000
<b>NON-CURRENT ASSETS</b>		
PROPERTY, PLANT & EQUIPMENT	114,848	114,432
INVESTMENTS IN UNQUOTED SHARES	401	401
INVESTMENT IN QUOTED SHARES	8,891	4,130
INTANGIBLE ASSETS	5,140	5,777
GOODWILL ON CONSOLIDATION	24,207	24,207
INVESTMENT IN ASSOCIATED COMPANY	12,645	13,465
	<u>166,132</u>	<u>162,412</u>
<b>CURRENT ASSETS</b>		
INVENTORIES	102,666	100,165
TRADE RECEIVABLES	51,306	66,261
OTHER RECEIVABLES, DEPOSITS AND PREPAYMENTS	5,320	5,433
TAX REFUNDABLE	106	32
INVESTMENT IN MARKETABLE SECURITIES	1,262	1,461
DEPOSITS WITH FINANCIAL INSTITUTION	6,832	5,780
CASH AND BANK BALANCES	27,339	20,422
	<u>194,831</u>	<u>199,554</u>
<b>TOTAL ASSETS</b>	<u><u>360,963</u></u>	<u><u>361,966</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
SHARE CAPITAL	97,561	97,561
SHARE PREMIUM	2,958	2,958
RESERVES	31,211	23,041
<b>SHAREHOLDERS' EQUITY</b>	<u>131,730</u>	<u>123,560</u>
<b>NON-CONTROLLING INTERESTS</b>	41,674	41,376
<b>TOTAL EQUITY</b>	<u>173,404</u>	<u>164,936</u>
<b>NON-CURRENT LIABILITIES</b>		
LONG-TERM BORROWINGS	225	734
DEFERRED INCOME	786	1,001
DEFERRED TAXATION	235	239
	<u>1,246</u>	<u>1,974</u>
<b>CURRENT LIABILITIES</b>		
TRADE PAYABLES	104,013	105,022
OTHER PAYABLES AND ACCRUALS	23,078	20,650
DEFERRED INCOME	286	286
PROVISION FOR TAXATION	1,043	216
SHORT-TERM BORROWINGS	57,893	66,190
BANK OVERDRAFTS	-	2,692
	<u>186,313</u>	<u>195,056</u>
<b>TOTAL LIABILITIES</b>	187,559	197,030
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>360,963</u></u>	<u><u>361,966</u></u>
NET ASSETS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT (SEN)	13.50	12.66

Note: This interim financial report should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.

**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2014**

	INDIVIDUAL QUARTER 3 MONTHS ENDED		CUMULATIVE PERIOD 9 MONTHS ENDED	
	(UNAUDITED) CURRENT YEAR QUARTER 30 SEPTEMBER 2014 RM'000	(UNAUDITED) CORRESPONDING QUARTER 30 SEPTEMBER 2013 RM'000	(UNAUDITED) CURRENT PERIOD ENDED 30 SEPTEMBER 2014 RM'000	(UNAUDITED) CORRESPONDING PERIOD ENDED 30 SEPTEMBER 2013 RM'000
<b>CONTINUING OPERATIONS</b>				
REVENUE	105,952	100,496	334,735	232,528
COST OF SALES	(92,058)	(86,262)	(288,958)	(197,353)
<b>GROSS PROFIT</b>	<b>13,894</b>	<b>14,234</b>	<b>45,777</b>	<b>35,175</b>
OTHER EXPENSE	(1,043)	(1,204)	(4,742)	(362)
DISTRIBUTION EXPENSES	(973)	(936)	(2,696)	(2,742)
ADMINISTRATIVE EXPENSES	(7,971)	(7,404)	(24,984)	(20,923)
RESEARCH AND DEVELOPMENT EXPENSES	(2,209)	(1,842)	(5,775)	(4,340)
<b>RESULTS FROM OPERATING ACTIVITIES</b>	<b>1,698</b>	<b>2,848</b>	<b>7,580</b>	<b>6,808</b>
FINANCE COSTS	(728)	(968)	(2,324)	(2,708)
SHARE OF PROFIT/(LOSS) OF AN ASSOCIATE	391	858	(820)	(607)
<b>PROFIT BEFORE TAX</b>	<b>1,361</b>	<b>2,738</b>	<b>4,436</b>	<b>3,493</b>
INCOME TAX EXPENSE	(208)	(458)	(1,577)	(1,624)
<b>PROFIT FROM CONTINUING OPERATIONS</b>	<b>1,153</b>	<b>2,280</b>	<b>2,859</b>	<b>1,869</b>
<b>LOSS FROM DISCONTINUED OPERATION, NET OF TAX</b>	<b>(681)</b>	<b>-</b>	<b>(681)</b>	<b>-</b>
<b>PROFIT FOR THE PERIOD</b>	<b>472</b>	<b>2,280</b>	<b>2,178</b>	<b>1,869</b>
OTHER COMPREHENSIVE INCOME, NET OF TAX	2,206	588	4,189	2,010
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>	<b>2,678</b>	<b>2,868</b>	<b>6,367</b>	<b>3,879</b>
<b>PROFIT/(LOSS) ATTRIBUTABLE TO:</b>				
OWNERS OF THE COMPANY	708	1,506	567	(261)
NON-CONTROLLING INTERESTS	(236)	774	1,611	2,130
<b>PROFIT FOR THE PERIOD</b>	<b>472</b>	<b>2,280</b>	<b>2,178</b>	<b>1,869</b>
<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>				
OWNERS OF THE COMPANY	3,231	1,252	4,989	1,480
NON-CONTROLLING INTERESTS	(553)	1,616	1,378	2,399
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>	<b>2,678</b>	<b>2,868</b>	<b>6,367</b>	<b>3,879</b>
<b>EARNINGS/(LOSS) PER SHARE*</b>				
Basic (Sen)	0.07	0.15	0.06	(0.03)
Diluted (Sen)	0.07	0.15	0.06	(0.03)

\* Earnings per share is calculated based on the profit attributable to shareholders divided by the weighted average number of ordinary shares of RM0.10 each in issue during the respective period.

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**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE PERIOD ENDED 30 SEPTEMBER 2014**

	(UNAUDITED) CURRENT YEAR 9 MONTHS ENDED 30 SEPTEMBER 2014 RM'000	(UNAUDITED) PRECEDING YEAR 9 MONTHS ENDED 30 SEPTEMBER 2013 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	4,436	3,493
Adjustments for:-		
Amortisation of intangible assets	636	341
Depreciation of property, plant and equipment	16,550	14,188
Property, plant and equipment written off	-	131
Dividend income	(158)	(216)
Employees' share option scheme	3,471	1,753
Gain on disposal of marketable securities	-	(508)
Gain on disposal of property, plant & equipment	(35)	-
Interest expense	2,007	2,256
Interest income	(27)	(26)
Net fair value loss on marketable securities	197	101
Allowance/(Reversal) for impairment loss on inventories	3,264	(451)
Reversal of impairment loss on assets	(2,101)	(97)
Share of loss of an associate	820	607
Unrealised foreign exchange loss/(gain)	638	(1,514)
Allowance for doubtful debts	193	16
Writeback of allowance for impairment losses on receivables	(43)	(32)
Amortisation of government grant	(214)	-
Operating profit before working capital changes	29,634	20,042
Increase in inventories	(5,765)	(22,978)
Decrease/(Increase) in trade and other receivables	14,177	(19,843)
Increase in trade and other payables	2,551	67,399
<b>CASH FROM OPERATIONS</b>	<b>40,597</b>	<b>44,620</b>
Income tax paid	(824)	(1,106)
Interest paid	(2,007)	(2,256)
<b>NET CASH FROM OPERATING ACTIVITIES</b>	<b>37,766</b>	<b>41,258</b>
<b>CASH FLOWS FOR INVESTING ACTIVITIES</b>		
Interest received	27	26
Dividend received	158	216
Additional investment in subsidiaries	(636)	(16,731)
Acquisition of intangible assets	-	(3,164)
Purchase of quoted shares	(10)	(625)
Purchase of quoted long term investment	-	(807)
Proceeds from disposal of marketable securities	-	3,139
Proceeds from disposal of property, plant & equipment	35	51
Purchase of property, plant and equipment	(15,824)	(16,211)
<b>NET CASH FOR INVESTING ACTIVITIES</b>	<b>(16,250)</b>	<b>(34,106)</b>
<b>CASH FLOWS (FOR)/FROM FINANCING ACTIVITIES</b>		
Dividend Paid	(734)	(1,458)
Net (repayment)/drawdown of bankers' acceptances	(6,974)	5,661
Repayment of hire purchase	(120)	(117)
Repayment of term loans	(1,562)	(2,380)
<b>NET CASH (FOR)/FROM FINANCING ACTIVITIES</b>	<b>(9,390)</b>	<b>1,706</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>12,126</b>	<b>8,858</b>
<b>CURRENCY TRANSLATION DIFFERENCES</b>	<b>(1,465)</b>	<b>1,332</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD</b>	<b>23,510</b>	<b>14,781</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>34,171</b>	<b>24,971</b>

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**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE PERIOD ENDED 30 SEPTEMBER 2014**

	Share Capital RM'000	Share Premium RM'000	Translation Reserve RM'000	Share Option Reserve RM'000	Fair Value Reserve RM'000	Retained Profit RM'000	Total Equity Attributable To Shareholders of Parent RM'000	Non-controlling Interests RM'000	Total Equity RM'000
Balance at 1 January 2013	97,561	2,958	(590)	4,296	-	26,769	130,994	45,719	176,713
Total comprehensive income for the year	-	-	469	-	(832)	401	38	3,441	3,479
New Employee Share Option Scheme	-	-	-	2,779	-	154	2,933	-	2,933
Loss on accretion of interest in subsidiaries	-	-	-	-	-	(10,405)	(10,405)	(6,326)	(16,731)
Arising from dividend declared in a subsidiary	-	-	-	-	-	-	-	(1,458)	(1,458)
Balance at 31 December 2013 / 1 January 2014	97,561	2,958	(121)	7,075	(832)	16,919	123,560	41,376	164,936
Total comprehensive income for the year	-	-	(339)	-	4,761	567	4,989	1,378	6,367
New Employee Share Option Scheme	-	-	-	3,216	-	255	3,471	-	3,471
Loss on accretion of interest in subsidiaries	-	-	-	-	-	(290)	(290)	(346)	(636)
Arising from dividend declared in a subsidiary	-	-	-	-	-	-	-	(734)	(734)
Balance at 30 September 2014	97,561	2,958	(460)	10,291	3,929	17,451	131,730	41,674	173,404

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