

NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 9 APRIL 2024 ("ABRIDGED PROSPECTUS") ISSUED BY BINAISTRA CORPORATION BERHAD (FORMERLY KNOWN AS COMINTEL CORPORATION BHD) ("BINAISTRA" OR THE "COMPANY") SHALL HAVE THE SAME MEANING WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") UNLESS OTHERWISE STATED. THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 ("SICDA"), AS AMENDED FROM TIME TO TIME AND THEREFORE, SICDA, AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN. BHD. ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF ALL DEALINGS IN THE PROVISIONAL ALLOTMENTS.



BINASTRA

BINASTRA CORPORATION BERHAD
(FORMERLY KNOWN AS COMINTEL CORPORATION BHD)
Registration No.: 200301027648 (630068-T)
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF 45,250,000 NEW ORDINARY SHARES IN BINAISTRA ("BINAISTRA SHARE(S)" OR "SHARE(S)" ("RIGHTS SHARE(S)") AT AN ISSUE PRICE OF RM0.80 PER RIGHTS SHARE ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 10 EXISTING BINAISTRA SHARES HELD AS AT 5.00 P.M. ON 9 APRIL 2024 ("RIGHTS ISSUE")

Principal Adviser and Sole Underwriter



AmInvestment Bank

AMINVESTMENT BANK BERHAD
(Registration No.: 197501002220 (23742-V))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Entitled Shareholders of Binaistra

Dear Sir / Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of Rights Shares as indicated below ("Provisional Allotments"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 29 January 2024 and the resolution passed by our shareholders at the extraordinary general meeting convened on 7 March 2024 in relation to, amongst others, the Rights Issue.

We wish to advise you that the Provisional Allotments made to you in respect of the Rights Issue have been confirmed by Bursa Depository, and upon acceptance, will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form dated 9 April 2024 ("RSF") issued by our Company.

The Provisional Allotments are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings with such securities will be by book entries through CDS accounts and shall be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE WILL BE ISSUED.

It is the intention of our Board to allot the excess Rights Shares applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares, on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS accounts as at the Entitlement Date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Application applied for; and
- (iv) Fourthly, for allocation to renounee(s) / transferee(s) (if applicable) who have applied for excess Rights Shares, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Application applied for.

In the event there is any remaining balance of the excess Rights Shares after the above allocations, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the excess Rights Shares to the Entitled Shareholders and/or renounee(s) and/or transferee(s) who have applied for the excess Rights Shares until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any excess Rights Shares applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient, and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above are achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the excess Rights Shares without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF BINAISTRA SHARES HELD AT 5.00 P.M. ON 9 APRIL 2024	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.80 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME:	
Entitlement Date	: Tuesday, 9 April 2024 at 5.00 p.m.
Last date and time for:	
Sale of Provisional Allotments	: Friday, 19 April 2024 at 5.00 p.m.
Transfer of Provisional Allotments	: Tuesday, 23 April 2024 at 4.30 p.m.
Acceptance and payment	: Monday, 29 April 2024 at 5.00 p.m.
Excess application and payment	: Monday, 29 April 2024 at 5.00 p.m.

By Order of the Board
SEOW FEI SAN (MAICSA 7009732)
SSM PRACTICING CERTIFICATE NO. 201908002299

MOK MEE KEE (MAICSA 7029343)
SSM Practicing Certificate No. 201908002288
Company Secretaries

Share Registrar
Tricor Investor and Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H))
Unit 32-01, Level 32, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

Tel No.: 03 2783 9299
Fax No.: 03 2783 9222

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 9 APRIL 2024.

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 9 APRIL 2024 ("ABRIDGED PROSPECTUS") ISSUED BY BINA STRA CORPORATION BERHAD (FORMERLY KNOWN AS COMINTEL CORPORATION BHD) ("BINA STRA" OR THE "COMPANY") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES (AS DEFINED HEREIN) PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN) OF BINA STRA. THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT FOR PROVISIONAL ALLOTMENTS AS WELL AS EXCESS RIGHTS SHARES IS AT 5.00 P.M. ON 29 APRIL 2024. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



BINA STRA
BINA STRA CORPORATION BERHAD
 (FORMERLY KNOWN AS COMINTEL CORPORATION BHD)
 Registration No.: 200301027648 (630068-T)
 (Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF 45,250,000 NEW ORDINARY SHARES IN BINA STRA ("BINA STRA SHARE(S)" OR "SHARE(S)") ("RIGHTS SHARE(S)") AT AN ISSUE PRICE OF RM0.80 PER RIGHTS SHARE ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 10 EXISTING BINA STRA SHARES HELD AS AT 5.00 P.M. ON 9 APRIL 2024 ("RIGHTS ISSUE")

NAME AND ADDRESS OF APPLICANT

(in block Letters as per Bursa Malaysia Depository Sdn. Bhd.'s ("Bursa Depository") Records)

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NRIC NO./ PASSPORT NO.
 (state country) / COMPANY NO.

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CDS ACCOUNT NO.

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NUMBER OF BINA STRA SHARES HELD AT 5.00 P.M. ON TUESDAY, 9 APRIL 2024	NUMBER OF RIGHTS SHARE PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.80 PER RIGHTS SHARE (RM)

Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(A) of the RSF.

To: The Board of Directors of Binastra ("Board")

PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARES

In accordance with the terms of this RSF and the Abridged Prospectus, *I / *we hereby irrevocably:-

- (a) *accept the number of Rights Shares as stated below, which were provisionally allotted / transferred / renounced to *me / *us;
- (b) *apply for the number of excess Rights Shares as stated below in addition to the above;

in accordance with and subject to the Constitution of the Company.
 *I / *We enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "**A/C PAYEE ONLY**", being the full and exact amount payable for the said number of Rights Shares accepted and/or applied for as stated below, and hereby request for the said Rights Shares and excess Rights Shares to be credited into *my / *our valid and subsisting CDS account as stated above.

NUMBER OF RIGHTS SHARES ACCEPTED/ NUMBER OF EXCESS RIGHTS SHARES APPLIED	AMOUNT PAYABLE BASED ON RM0.80 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			BINA STRA RIGHTS ISSUE ACCOUNT
(B) EXCESS			BINA STRA EXCESS RIGHTS ISSUE ACCOUNT

*I / *We hereby authorise you to refund without interest, the full or the balance (as the case may be) amount of my/our* application money for the Provisional Allotments and/or the excess Rights Shares if such application is not successful at all or late or only partially successful (as the case may be) at *my / *our address in Malaysia as shown in the Record of Depositors maintained with Bursa Depository by ORDINARY POST to *me / *us at *MY / *OUR OWN RISK. I/We hereby give consent to Bursa Depository to release my/our eDividend bank account details registered with Bursa Depository to the Company and Tricor Investor & Issuing House Services Sdn Bhd ("**Share Registrar**") to facilitate the refund above.

PART II - DECLARATION

I/We* hereby confirm and declare that:-

- (i) All information provided by me/us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of *my / *our rights may be rejected;
- (iii) *I / *We consent to the Company and the Share Registrar of the Company collecting the information and personal data (collectively, the "**Data**") required herein, to process and disclose such Data to any person for the purpose of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations; and
 - I am 18 years of age or over and am not an undischarged bankrupt.
 - *I am / *We are resident(s) of Malaysia.
 - *I am / *We are resident(s) of (country) and having citizenship.
 - *I am / *We are nominee(s) of a person who is a *Bumiputera / *Non-Bumiputera / *Non-Citizen resident in (country) and having citizenship.

*I / *We have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

PLEASE ATTACH COPY OF STAMP
 CERTIFICATE WITH THIS RSF
 *Please refer to item (VI)(b) of the Notes
 and Instructions of this RSF for further
 details

 Signature/Authorised Signatory(ies)
 (Corporate bodies must affix their Common Seal)

 Date

 Contact telephone number during office hours

LAST DAY, DATE AND TIME FOR:	
Acceptance and payment	Monday, 29 April 2024 at 5.00 p.m.
Excess application and payment	Monday, 29 April 2024 at 5.00 p.m.

* Please delete whichever is not applicable

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS OF BINASTRA CORPORATION BERHAD (FORMERLY KNOWN AS COMINTEL CORPORATION BHD) ("BINASTRA" OR "COMPANY") DATED 9 APRIL 2024 ("ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD AT UNIT 32-01, LEVEL 32, TOWER A, VERTICAL BUSINESS SUITE, AVENUE 3, BANGSAR SOUTH, NO. 8 JALAN KERINCHI, 59200 KUALA LUMPUR, WILAYAH PERSEKUTUAN, MALAYSIA (TEL NO.: +603 2783 9299). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF, together with the Abridged Prospectus and the Notice of Provisional Allotment ("NPA") (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed and the Rights Shares is not intended to be (will not be) made or offered or deemed to be made or offered for purchase or subscription in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. Persons receiving the Documents (including without limitation, custodians, nominees and transferees) must not, in connection with the Rights Issue, distribute or send the Documents outside Malaysia. No action has been or will be taken to ensure that the Rights Issue and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue to which the Documents relate is only available to persons receiving the Documents electronically or otherwise within Malaysia. The Documents do not constitute an offer, solicitation or invitation to subscribe for the Rights Issue in any jurisdictions other than Malaysia or to any person whom it may be unlawful to make such an offer, solicitation or invitation. It shall be the sole responsibility of the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation and/or transfer (as the case may be) of all or any part of their entitlements to the Rights Shares would result in the contravention of any of the laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) should note the additional terms and restrictions as set out in Section 9 of the Abridged Prospectus. Neither our Company, AmlInvestment Bank Berhad nor any other professional advisers to the Rights Issue shall accept any responsibility or liability in the event that any acceptance and/or renunciation and/or transfer (as the case may be) made by the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdictions in which the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) is a resident.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue. A copy of these Documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The approval from our shareholders for the Rights Issue was obtained at the extraordinary general meeting held on 7 March 2024. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") had also been obtained via its letter dated 29 January 2024 for amongst others, the listing and quotation of the Rights Shares on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue. Bursa Securities takes no responsibility for the correctness of any statement made or opinion expressed in the Documents. The official listing and quotation of Rights Shares will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) have been duly credited with the Rights Shares allotted to them and notices of allotment or electronic notices of allotment have been despatched or sent to them.

The Board of Directors of Binastra ("Board") has seen and approved all the documentation relating to the Rights Issue (including the Documents). The Board collectively and individually accepts full responsibility for the accuracy of the information. Having made all reasonable enquiries and to the best of its knowledge and belief, they confirm that there is no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

The provisionally allotted Rights Shares ("Provisional Allotments") are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository shall apply in respect of dealings in the Provisional Allotments. Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

INSTRUCTIONS:-

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENT AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

The last date and time for acceptance of and payment for the Provisional Allotments is at **5.00 P.M on Monday, 29 April 2024**

If acceptance of and payment for the Provisional Allotments is not received by the Share Registrar by **5.00 p.m. on Monday, 29 April 2024**, such Provisional Allotments allotted to you will be deemed to have been declined and will be cancelled. Proof of time of postage will not constitute proof of time of receipt by the Share Registrar. The Board will then have the right to allot such Rights Shares not taken up to applicants who have applied for excess Rights Shares in the manners set out in note (IV) below.

(II) FULL ACCEPTANCE OF THE PROVISIONAL ALLOTMENTS AND PAYMENT

If you and/or your renouncee(s) and/or transferee(s) (if applicable) wish to accept either in full or in part of the Provisional Allotments of your entitlement, please complete Part I(A) and Part II of this RSF in accordance with the notes and instruction provided herein and return this RSF, together with the appropriate remittance made in RM for the full amount in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "BINASTRA RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and CDS account number, for the full amount payable for the Rights Shares accepted, so as to be received by the Share Registrar by **ORDINARY POST, DELIVERY BY HAND and/or COURIER** as detailed below, by **5.00 p.m. on Monday, 29 April 2024**. Cheques or any other mode of payments are not acceptable.

FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:
Tricor Investor & Issuing House Services Sdn Bhd (197101000970(11324-H))
 Unit 32-01, Level 32, Tower A
 Vertical Business Suite
 Avenue 3, Bangsar South
 No. 8, Jalan Kerinchi
 59200 Kuala Lumpur
 Tel No.: +603 2783 9299
 Fax No.: +603 2783 9222

Or alternatively at

Tricor Customer Service Centre
 Unit G-3, Ground Floor
 Vertical Podium
 Avenue 3, Bangsar South
 No. 8, Jalan Kerinchi
 59200 Kuala Lumpur

The remittance must be made in the exact amount payable for the Rights Shares accepted. Application accompanied by payments other than in the manners stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of the Board. No acknowledgement of receipt of this RSF or application monies will be issued. However, if your application is successful, a notice of allotment will be despatched or sent to you and/or your renouncee(s) and/or transferee(s) (if applicable) by ordinary post to the postal address stated in the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for acceptance and payment for the Rights Shares or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the balance of application monies, as the case may be, will be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purposes of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last day of acceptance and payment.

(III) PART ACCEPTANCE OF THE PROVISIONAL ALLOTMENTS

You and/or your renouncee(s) and/or transferee(s) (if applicable) are entitled to accept part of your entitlement to the Provisional Allotments provided always that the minimum number of Rights Share that is accepted is 1 Provisional Allotment. Fractions of Rights Shares will be disregarded and the aggregate of such fractions shall be dealt with in such a manner as our Board in its absolute discretion deems fit and expedient and in the best interest of our Company.

If you and/or your renouncee(s) and/or transferee(s) (if applicable) wish to accept part of your Provisional Allotments, please complete both Part I(A) and Part II of this RSF by specifying the number of Rights Shares which you are accepting and deliver the completed and signed RSF together with the relevant payment to the Share Registrar by **5.00 p.m. on Monday, 29 April 2024**, being the last time and date for acceptance and payment.

(IV) APPLICATION FOR EXCESS RIGHTS SHARES

If you and/or your renouncee(s) and/or transferee(s) (if applicable) wish to apply for excess Rights Shares in addition to those provisionally allotted to you, please complete Part I(B) of this RSF (in addition to Part I(A) and Part II) and forward it (together with a **separate remittance made in RM** for the full amount payable in respect of the excess Rights Shares applied for) to the Share Registrar. Payment for the excess Rights Shares applied for should be made in the same manner described in note (II) above, with remittance in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "BINASTRA EXCESS RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and CDS account number to be received by the Share Registrar **not later than 5.00 p.m. on Monday, 29 April 2024**, being the last time and date for application and payment for excess Rights Shares. No acknowledgement of receipt of this RSF or Excess Application monies will be issued. However, if your Excess Application is successful, a notice of allotment will be despatched or sent to you and/or your renouncee(s) and/or transferee(s) (if applicable) by ordinary post to the postal address stated in the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for acceptance and payment for the excess Rights Shares or such other period as may be prescribed by Bursa Securities. In the event you have sold all your Provisional Allotment, you no longer have any rights to accept the Provisional Allotment sold, as such you are not eligible to apply for any excess Rights Shares.

In respect of unsuccessful or partially successful excess Rights Shares applications, the full amount or the balance of application monies (as the case may be) will be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purposes of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you by ordinary post to the address as shown on the Record of Depositors at your own risk within 15 market days from the last day of acceptance and payment.

It is the intention of our Board to allot the excess Rights Shares applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares, on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS accounts as at the Entitlement Date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Application applied for; and
- (iv) Fourthly, for allocation to renouncee(s) / transferee(s) (if applicable) who have applied for excess Rights Shares, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Application applied for.

In the event there is any remaining balance of the excess Rights Shares after the above allocations, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the excess Rights Shares to the Entitled Shareholders and/or renouncee(s) and/or transferee(s) who have applied for the excess Rights Shares until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any excess Rights Shares applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient, and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above are achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the excess Rights Shares without assigning any reason thereof.

(V) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENTS

If you wish to sell/transfer all or part of your entitlement to the Provisional Allotments to 1 or more person(s), you may do so immediately through your stockbroker for the period up to the last time and time for sale or transfer of such Provisional Allotments, without first having to request our Company for a split of the Provisional Allotments standing to the credit of your CDS account. To sell/transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement to Provisional Allotments in the open market of Bursa Securities or transfer such entitlement to the Provisional Allotments to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Parts I(A) and II of the RSF.

In selling/transferring all or part of your entitlement to the Provisional Allotments, you need not deliver any document, including this RSF, to any stockbroker. However, you must ensure that you have sufficient Provisional Allotments standing to the credit of your CDS account that are available for settlement of the sale/transfer.

The purchaser(s)/renouncee(s)/transferee(s) can obtain a copy of the Abridged Prospectus and this RSF for the acceptance of his/her/their Provisional Allotments from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

(VI) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) A stamp duty of RM10.00 is payable pursuant to Section 4A(1) of the Stamp Act 1949. The application and payment of stamp duty for the RSF is to be performed online via Inland Revenue Board of Malaysia system namely Stamp Duty Assessment and Payment System ("STAMPS") at <https://stamps.hasil.gov.my>. The payment of stamp duty must be made via the FPX medium or Bill Payment (CIMB Biz Channel/Public Bank) from the same link. The stamp certificate / official receipt will be issued via STAMPS as a proof of payment of stamp duty. **PLEASE ATTACHED COPY OF THE STAMP CERTIFICATE/ OFFICIAL RECEIPT TOGETHER WITH THE RSF.** Please refer to Section 9.5 of the Abridged Prospectus for the stamp duty payable.
- (c) Rights Shares subscribed by the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) Our Company reserves the right to accept or reject any acceptance and/or application which are illegible or if the instructions herein stated are not strictly adhered to.
- (g) Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar cannot be subsequently withdrawn.

(VII) E-SUBSCRIPTION VIA TIH ONLINE

e-Subscription is available to Entitled Shareholders who are registered users of TIH Online. You are no longer required to complete and lodge the physical RSF to the Share Registrar's office, if you have successfully lodged the electronic RSF ("e-RSF") on the acceptance for the Rights Shares provisionally allotted and the application for excess Rights Shares by way of e-Subscription. Please refer to Section 9 of the Abridged Prospectus for further details on instruction on acceptance, payment, sale/transfer and Excess Application for the Rights Issue by way of e-Subscription.