



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

THIRD QUARTER REPORT ENDED 31 OCTOBER 2007

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	Note	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER ENDED	
		31-Oct-07 <u>RM'000</u>	31-Oct-06 <u>RM'000</u> (restated)	31-Oct-07 <u>RM'000</u>	31-Oct-06 <u>RM'000</u> (restated)
Revenue	9	65,761	45,956	162,273	125,607
Cost of sales		(50,874)	(37,565)	(125,848)	(102,354)
Gross profit		14,887	8,391	36,425	23,253
Other income		459	416	1,335	1,426
Administrative expenses		(1,650)	(1,039)	(4,693)	(3,333)
Selling and marketing expenses		(2,420)	(2,180)	(7,432)	(5,319)
Other expenses		(4,907)	(2,908)	(8,421)	(6,310)
Operating profit		6,369	2,680	17,214	9,717
Finance costs		(1,102)	(570)	(3,380)	(1,436)
Profit before taxation		5,267	2,110	13,834	8,281
Income tax expenses	19	(208)	7	431	50
Profit for the period		5,059	2,117	14,265	8,331
Attributable to:					
Shareholders of the Company		5,043	2,115	14,286	8,303
Minority interest		16	2	(21)	28
Profit for the period		5,059	2,117	14,265	8,331
Earnings per share (sen):					
Basic	27	3.90	1.68	11.06	6.59
Diluted	27	3.89	1.68	11.02	6.59
Number of ordinary shares ('000)	27	129,174	126,000	129,174	126,000
Adjusted number of ordinary shares in issue and issuable ('000)	27	129,580	126,005	129,580	126,005

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Oct-07 <u>RM'000</u>	Audited As at 31-Jan-07 <u>RM'000</u> (restated)
ASSETS			
Non-current assets			
Property, plant & equipment	2	125,136	107,489
Prepaid land lease payments	2	9,966	9,827
Intangible assets		2,471	2,471
Other receivables		4,900	2,500
Deferred tax assets		1,061	1,083
		<u>143,534</u>	<u>123,370</u>
Current assets			
Inventories		45,457	36,298
Trade receivables		44,930	38,741
Other receivables & deposits		8,209	5,935
Cash and bank balances		14,652	32,428
		<u>113,248</u>	<u>113,402</u>
TOTAL ASSETS		<u>256,782</u>	<u>236,772</u>
EQUITY AND LIABILITIES			
Equity			
Share capital		64,587	63,000
Share premium		19,276	17,731
Foreign exchange reserve		236	126
Share option reserve		22	40
Retained profits		53,634	43,169
Equity attributable to shareholders of the Company		<u>137,755</u>	<u>124,066</u>
Minority interest		691	712
Total equity		<u>138,446</u>	<u>124,778</u>



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Oct-07 <u>RM'000</u>	Audited As at 31-Jan-07 <u>RM'000</u> (restated)
Non-current liabilities			
Borrowings	23	49,266	44,705
Deferred payments		-	141
Deferred tax liabilities		6,769	7,370
		<u>56,035</u>	<u>52,216</u>
Current liabilities			
Trade payables		20,902	18,714
Other payables and accruals		9,218	11,461
Borrowings	23	32,181	29,603
		<u>62,301</u>	<u>59,778</u>
Total liabilities		<u>118,336</u>	<u>111,994</u>
TOTAL EQUITY AND LIABILITIES		<u>256,782</u>	<u>236,772</u>
Net assets per share (RM)		<u>1.07</u>	<u>0.99</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to equity holders of the parent →							Total equity RM'000
	← Non-distributable →				Distributable			
	Share capital RM'000	Share premium RM'000	Foreign exchange reserve RM'000	Share option reserve RM'000	Retained profits RM'000	Total RM'000	Minority interest RM'000	
Quarter ended 31 October 2006								
At 01 February 2006	45,000	35,934	(5)	-	23,436	104,365	569	104,934
Effects of adopting FRS 3	-	-	-	-	9,870	9,870	-	9,870
Foreign currency translation	-	-	19	-	-	19	-	19
Profit for the period	-	-	-	-	8,303	8,303	28	8,331
Total recognised income and expenses for the period	45,000	35,934	14	-	41,609	122,557	597	123,154
Dividends	-	-	-	-	(3,150)	(3,150)	-	(3,150)
Bonus issue	18,000	(18,000)	-	-	-	-	-	-
Share options granted under ESOS	-	-	-	155	-	155	-	155
At 31 October 2006	<u>63,000</u>	<u>17,934</u>	<u>14</u>	<u>155</u>	<u>38,459</u>	<u>119,562</u>	<u>597</u>	<u>120,159</u>
Quarter ended 31 October 2007								
At 01 February 2007	63,000	17,731	126	40	43,169	124,066	712	124,778
Foreign currency translation	-	-	110	-	-	110	-	110
Profit for the period	-	-	-	-	14,286	14,286	(21)	14,265
Total recognised income and expenses for the period	63,000	17,731	236	40	57,455	138,462	691	139,153
Dividends	-	-	-	-	(3,821)	(3,821)	-	(3,821)
Issue of ordinary shares pursuant to ESOS	1,587	1,555	-	-	-	3,142	-	3,142
Transaction costs	-	(10)	-	-	-	(10)	-	(10)
Share options granted under ESOS	-	-	-	(18)	-	(18)	-	(18)
At 31 October 2007	<u>64,587</u>	<u>19,276</u>	<u>236</u>	<u>22</u>	<u>53,634</u>	<u>137,755</u>	<u>691</u>	<u>138,446</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	Note	3rd Quarter ended 31-Oct-07 RM RM'000	3rd Quarter ended 31-Oct-06 RM RM'000
Net cash generated from/(used in) operating activities		6,066	(356)
Net cash used in investing activities		(26,532)	(23,354)
Net cash generated from financing activities		3,277	39,484
Net (decrease)/increase in cash and cash equivalents		(17,189)	15,774
Cash and cash equivalents at beginning of financial period		31,841	19,069
Cash and cash equivalents at end of financial period		14,652	34,843
 Cash and cash equivalents at end of financial period comprise:			
Cash and bank balances		12,107	6,223
Bank overdrafts and credit facilities (included in short term borrowings)		-	(242)
Fixed deposits		2,545	29,202
		14,652	35,183
Less: Fixed deposits pledged		-	(340)
		14,652	34,843

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.