



**ADVENTA BERHAD**  
(Company No : 618533-M)  
(Incorporated in Malaysia)

**SECOND QUARTER REPORT ENDED 31 JULY 2007**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT**

	Note	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER ENDED	
		31-Jul-07 <u>RM'000</u>	31-Jul-06 <u>RM'000</u> (restated)	31-Jul-07 <u>RM'000</u>	31-Jul-06 <u>RM'000</u> (restated)
Revenue	9	51,051	39,406	96,512	79,651
Cost of sales		(39,979)	(32,129)	(74,974)	(64,789)
Gross profit		11,072	7,277	21,538	14,862
Other income		404	-	876	1,010
Administrative expenses		(1,563)	(1,045)	(3,043)	(2,294)
Selling and marketing expenses		(3,124)	(1,612)	(5,012)	(3,139)
Other expenses		(909)	(1,368)	(3,514)	(3,402)
Operating profit		5,880	3,252	10,845	7,037
Finance costs		(1,301)	(559)	(2,278)	(866)
Profit before taxation		4,579	2,693	8,567	6,171
Income tax expenses	19	477	5	639	43
Profit for the period		5,056	2,698	9,206	6,214
Attributable to:					
Shareholders of the Company		5,033	2,677	9,243	6,188
Minority interest		23	21	(37)	26
Profit for the period		5,056	2,698	9,206	6,214
Earnings per share (sen):					
Basic	27	3.92	2.12	7.19	4.91
Diluted	27	3.91	2.12	7.18	4.91
Number of ordinary shares ('000)	27	128,486	126,000	128,486	126,000
Adjusted number of ordinary shares in issue and issuable ('000)	27	128,695	126,099	128,695	126,099

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.



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**SECOND QUARTER REPORT ENDED 31 JULY 2007**

**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Jul-07 <u>RM'000</u>	Audited As at 31-Jan-07 <u>RM'000</u> (restated)
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment	2	121,602	107,489
Prepaid land lease payments	2	9,733	9,827
Intangible assets		2,471	2,471
Other receivables		4,900	2,500
Deferred tax assets		1,095	1,083
		<u>139,801</u>	<u>123,370</u>
<b>Current assets</b>			
Inventories		43,937	36,298
Trade receivables		41,367	38,741
Other receivables & deposits		7,916	5,935
Cash and bank balances		22,814	32,428
		<u>116,034</u>	<u>113,402</u>
<b>TOTAL ASSETS</b>		<u><u>255,835</u></u>	<u><u>236,772</u></u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Share capital		64,243	63,000
Share premium		18,939	17,731
Foreign exchange reserve		105	126
Share option reserve		29	40
Retained profits		48,591	43,169
<b>Equity attributable to shareholders of the Company</b>		<u>131,907</u>	<u>124,066</u>
Minority interest		675	712
<b>Total equity</b>		<u><u>132,582</u></u>	<u><u>124,778</u></u>



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**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Jul-07 <u>RM'000</u>	Audited As at 31-Jan-07 <u>RM'000</u> (restated)
<b>Non-current liabilities</b>			
Borrowings	23	50,525	44,705
Deferred payments		-	141
Deferred tax liabilities		6,602	7,370
		<u>57,127</u>	<u>52,216</u>
<b>Current liabilities</b>			
Trade payables		21,143	18,714
Other payables and accruals		10,984	11,461
Borrowings	23	33,999	29,603
		<u>66,126</u>	<u>59,778</u>
<b>Total liabilities</b>		<u>123,253</u>	<u>111,994</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>255,835</u>	<u>236,772</u>
Net assets per share (RM)		<u>1.03</u>	<u>0.99</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.



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**SECOND QUARTER REPORT ENDED 31 JULY 2007**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	← Attributable to equity holders of the parent →								
	← Non-distributable →				Distributable				
	Share capital	Share premium	Foreign exchange reserve	Share option reserve	Retained profits	Total	Minority interest		Total equity
<b>Quarter ended 31 July 2006</b>									
At 01 February 2006	45,000	35,934	(5)	-	23,436	104,365	569	104,934	
Effects of adopting FRS 3	-	-	-	-	9,870	9,870	-	9,870	
Foreign currency translation	-	-	(13)	-	-	(13)	-	(13)	
Profit for the period	-	-	-	-	6,188	6,188	26	6,214	
Total recognised income and expenses for the period	45,000	35,934	(18)	-	39,494	120,410	595	121,005	
Dividends	-	-	-	-	(3,150)	(3,150)	-	(3,150)	
Bonus issue	18,000	(18,000)	-	-	-	-	-	-	
Share options granted under ESOS	-	-	-	225	-	225	-	225	
At 31 July 2006	<u>63,000</u>	<u>17,934</u>	<u>(18)</u>	<u>225</u>	<u>36,344</u>	<u>117,485</u>	<u>595</u>	<u>118,080</u>	
<b>Quarter ended 31 July 2007</b>									
At 01 February 2007	63,000	17,731	126	40	43,169	124,066	712	124,778	
Foreign currency translation	-	-	(21)	-	-	(21)	-	(21)	
Profit for the period	-	-	-	-	9,243	9,243	(37)	9,206	
Total recognised income and expenses for the period	63,000	17,731	105	40	52,412	133,288	675	133,963	
Dividends	-	-	-	-	(3,821)	(3,821)	-	(3,821)	
Issue of ordinary shares pursuant to ESOS	1,243	1,218	-	-	-	2,461	-	2,461	
Transaction costs	-	(10)	-	-	-	(10)	-	(10)	
Share options granted under ESOS	-	-	-	(11)	-	(11)	-	(11)	
At 31 July 2007	<u>64,243</u>	<u>18,939</u>	<u>105</u>	<u>29</u>	<u>48,591</u>	<u>131,907</u>	<u>675</u>	<u>132,582</u>	

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.



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SECOND QUARTER REPORT ENDED 31 JULY 2007

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

	2nd Quarter ended 31-Jul-07 RM RM'000	2nd Quarter ended 31-Jul-06 RM RM'000
Net cash generated from/(used in) operating activities	3,945	(9,422)
Net cash used in investing activities	(19,748)	(9,900)
Net cash generated from financing activities	6,768	14,446
<b>Net decrease in cash and cash equivalents</b>	<b>(9,035)</b>	<b>(4,876)</b>
<b>Cash and cash equivalents at beginning of financial period</b>	<b>31,841</b>	<b>19,069</b>
<b>Cash and cash equivalents at end of financial period</b>	<b>22,806</b>	<b>14,193</b>
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	1,953	4,451
Bank overdrafts and credit facilities (included in short term borrowings)	(8)	-
Fixed deposits	20,861	10,078
	22,806	14,529
Less: Fixed deposits pledged	-	(336)
	22,806	14,193

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 January 2007 and the accompanying explanatory notes attached to the interim financial statements.