



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**FOURTH QUARTER REPORT ENDED 31 JANUARY 2007**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT**

	Note	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER ENDED	
		31-Jan-07	31-Jan-06	31-Jan-07	31-Jan-06
		<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Revenue	9	47,915	27,520	173,522	126,084
Cost of sales		<u>(31,434)</u>	<u>(19,809)</u>	<u>(133,788)</u>	<u>(97,771)</u>
Gross profit		16,481	7,711	39,734	28,313
Other income		448	(932)	1,874	3,958
Administrative expenses		(1,972)	(430)	(5,305)	(1,837)
Selling and marketing expenses		(1,853)	(1,219)	(7,172)	(7,648)
Other expenses		(5,379)	(1,962)	(11,689)	(8,380)
Finance costs		(476)	(515)	(1,912)	(794)
Profit before taxation		<u>7,249</u>	<u>2,653</u>	<u>15,530</u>	<u>13,612</u>
Income tax expenses	19	(1,407)	1,420	(103)	(37)
Profit for the period		<u><u>5,842</u></u>	<u><u>4,073</u></u>	<u><u>15,427</u></u>	<u><u>13,575</u></u>
Attributable to:					
Shareholders of the Company		5,727	4,074	15,284	13,476
Minority interest		<u>115</u>	<u>(1)</u>	<u>143</u>	<u>99</u>
Profit for the period		<u><u>5,842</u></u>	<u><u>4,073</u></u>	<u><u>15,427</u></u>	<u><u>13,575</u></u>
Earnings per share (sen):					
Basic	27	4.55	3.23	12.13	10.70
Diluted	27	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Number of ordinary shares ('000)	27	<u>126,000</u>	<u>126,000</u>	<u>126,000</u>	<u>126,000</u>
Adjusted number of ordinary shares in issue and issuable ('000)	27	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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**FOURTH QUARTER REPORT ENDED 31 JANUARY 2007**

**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Jan-07 <u>RM'000</u>	Audited As at 31-Jan-06 <u>RM'000</u> (restated)
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment	10	117,120	89,574
Intangible assets		42	48
Non-current deposit		2,500	-
Goodwill on consolidation		2,484	2,484
Deferred tax assets		1,190	395
		<u>123,336</u>	<u>92,501</u>
<b>Current assets</b>			
Inventories		36,537	24,790
Trade receivables		38,702	26,359
Other receivables & deposits		6,000	8,323
Cash and bank balances		32,143	19,070
		<u>113,382</u>	<u>78,542</u>
<b>TOTAL ASSETS</b>		<u>236,718</u>	<u>171,043</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Share capital		63,000	45,000
Share premium		17,731	35,934
Foreign exchange reserve		127	(5)
Revaluation reserve		121	-
Share option reserve		39	-
Retained profits		43,027	30,893
<b>Equity attributable to shareholders of the Company</b>		<u>124,045</u>	<u>111,822</u>
Minority interest		712	569
<b>Total equity</b>		<u>124,757</u>	<u>112,391</u>



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**FOURTH QUARTER REPORT ENDED 31 JANUARY 2007**

**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Jan-07 <u>RM'000</u>	Audited As at 31-Jan-06 <u>RM'000</u> (restated)
<b>Non-current liabilities</b>			
Borrowings	23	44,691	8,894
Deferred payments		141	422
Deferred tax liabilities		7,796	7,230
		<u>52,628</u>	<u>16,546</u>
<b>Current liabilities</b>			
Trade payables		18,742	10,727
Other payables and accruals		10,880	10,707
Borrowings	23	29,711	20,672
		<u>59,333</u>	<u>42,106</u>
<b>Total liabilities</b>		<u>111,961</u>	<u>58,652</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>236,718</u>	<u>171,043</u>
Net assets per share (RM)		<u>0.99</u>	<u>0.25</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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FOURTH QUARTER REPORT ENDED 31 JANUARY 2007

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Note	Attributable to equity holders of the parent							Minority interest RM'000	Total equity RM'000
	Non-distributable				Distributable				
	Share capital RM'000	Share premium RM'000	Foreign exchange reserve RM'000	Revaluation reserve RM'000	Share option reserve RM'000	Retained profits RM'000	Total RM'000		
<b>Quarter ended 31 January 2006</b>									
At 01 February 2005	45,000	35,934	4	-	-	10,046	90,984	440	91,424
Movement during the period	-	-	22	-	-	-	22	-	22
Profit for the period	-	-	-	-	-	13,476	13,476	99	13,575
Dividends	-	-	-	-	-	(1,350)	(1,350)	0	(1,350)
<b>At 31 January 2006</b>	<b>45,000</b>	<b>35,934</b>	<b>26</b>	<b>-</b>	<b>-</b>	<b>22,172</b>	<b>103,132</b>	<b>539</b>	<b>103,671</b>
<b>Quarter ended 31 January 2007</b>									
At 01 February 2006	45,000	35,934	(5)	-	-	23,436	104,365	569	104,934
As previously stated									
Effects of adopting FRS 3	2(b)	-	-	-	-	9,870	9,870	-	9,870
Effects of adopting FRS 112		-	-	-	-	(2,413)	(2,413)	-	(2,413)
<b>At 01 February 2006 (as restated)</b>	<b>45,000</b>	<b>35,934</b>	<b>(5)</b>	<b>-</b>	<b>-</b>	<b>30,893</b>	<b>111,822</b>	<b>569</b>	<b>112,391</b>
Equity settled share-based transactions	2(a)	-	-	-	39	-	39	-	39
Bonus issued		18,000	(18,000)	-	-	-	-	-	-
Dividends paid		-	-	-	-	(3,150)	(3,150)	-	(3,150)
Movement during the period		-	(203)	132	121	-	50	-	50
Profit for the period		-	-	-	-	15,284	15,284	143	15,427
<b>At 31 January 2007</b>	<b>63,000</b>	<b>17,731</b>	<b>127</b>	<b>121</b>	<b>39</b>	<b>43,027</b>	<b>124,045</b>	<b>712</b>	<b>124,757</b>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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**FOURTH QUARTER REPORT ENDED 31 JANUARY 2007**

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

	<b>Note</b>	<b>4th Quarter ended 31-Jan-07 RM RM'000</b>	<b>4th Quarter ended 31-Jan-06 RM RM'000</b>
Net cash (used in)/generated from operating activities		(6,796)	17,365
Net cash used in investing activities		(35,335)	(24,168)
Net cash generated from financing activities		38,786	9,724
<b>Net (decrease)/increase in cash and cash equivalents</b>		<u>(3,345)</u>	<u>2,921</u>
<b>Cash and cash equivalents at beginning of financial period</b>		34,843	15,818
<b>Cash and cash equivalents at end of financial period</b>		<u><u>31,498</u></u>	<u><u>18,739</u></u>
Cash and cash equivalents at end of financial period comprise:			
Cash and bank balances		6,685	6,103
Bank overdrafts and credit facilities (included in short term borrowings)		(302)	-
Fixed deposits		<u>25,458</u>	<u>12,967</u>
		31,841	19,070
Less: Fixed deposits pledged		<u>(343)</u>	<u>(331)</u>
		<u><u>31,498</u></u>	<u><u>18,739</u></u>

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.