



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

THIRD QUARTER REPORT ENDED 31 OCTOBER 2006

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	Note	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER ENDED	
		31-Oct-06	31-Oct-05	31-Oct-06	31-Oct-05
		<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Revenue	9	45,956	29,446	125,607	98,564
Cost of sales		<u>(37,565)</u>	<u>(25,591)</u>	<u>(102,354)</u>	<u>(77,962)</u>
Gross profit		8,391	3,855	23,253	20,602
Other income		416	4,591	1,426	4,890
Administrative expenses		(1,039)	(453)	(3,333)	(1,407)
Selling and marketing expenses		(2,180)	(1,808)	(5,319)	(6,429)
Other expenses		(2,908)	(3,139)	(6,310)	(6,418)
Finance costs		(570)	(67)	(1,436)	(279)
Profit before taxation		<u>2,110</u>	<u>2,979</u>	<u>8,281</u>	<u>10,959</u>
Income tax expenses	19	454	(853)	1,304	(1,457)
Profit for the period		<u><u>2,564</u></u>	<u><u>2,126</u></u>	<u><u>9,585</u></u>	<u><u>9,502</u></u>
Attributable to:					
Shareholders of the Company		2,562	2,131	9,557	9,402
Minority interest		<u>2</u>	<u>(5)</u>	<u>28</u>	<u>100</u>
Profit for the period		<u><u>2,564</u></u>	<u><u>2,126</u></u>	<u><u>9,585</u></u>	<u><u>9,502</u></u>
Earnings per share (sen):					
Basic	27	2.03	1.69	7.58	7.46
Diluted	27	<u>2.03</u>	<u>-</u>	<u>7.58</u>	<u>-</u>
Number of ordinary shares ('000)	27	<u>126,000</u>	<u>126,000</u>	<u>126,000</u>	<u>126,000</u>
Adjusted number of ordinary shares in issue and issuable ('000)	27	<u>126,005</u>	<u>-</u>	<u>126,005</u>	<u>-</u>

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Oct-06 <u>RM'000</u>	Audited As at 31-Jan-06 <u>RM'000</u> (restated)
ASSETS			
Non-current assets			
Property, plant & equipment	10	104,536	89,574
Intangible assets		50	48
Non-current deposit		2,500	-
Goodwill on consolidation		2,484	2,484
Deferred tax assets		478	395
		<u>110,048</u>	<u>92,501</u>
Current assets			
Inventories		33,630	24,790
Trade receivables		39,027	26,359
Other receivables & deposits		6,795	7,912
Tax recoverable		63	411
Fixed deposits		29,202	12,967
Cash and bank balances		6,223	6,103
		<u>114,940</u>	<u>78,542</u>
TOTAL ASSETS		<u><u>224,988</u></u>	<u><u>171,043</u></u>
EQUITY AND LIABILITIES			
Equity			
Share capital		63,000	45,000
Share premium		17,934	35,934
Foreign exchange reserve		14	(5)
Capital reserves		155	-
Retained profits		39,713	33,306
Equity attributable to shareholders of the Company		<u>120,816</u>	<u>114,235</u>
Minority interest		597	569
Total equity		<u><u>121,413</u></u>	<u><u>114,804</u></u>



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Oct-06 <u>RM'000</u>	Audited As at 31-Jan-06 <u>RM'000</u> (restated)
Non-current liabilities			
Borrowings	23	46,201	8,894
Deferred payments		211	422
Deferred tax liabilities		3,460	4,817
		<u>49,872</u>	<u>14,133</u>
Current liabilities			
Trade payables		16,546	10,727
Other payables and accruals		9,140	10,707
Borrowings	23	28,017	20,672
		<u>53,703</u>	<u>42,106</u>
Total liabilities		<u>103,575</u>	<u>56,239</u>
TOTAL EQUITY AND LIABILITIES		<u>224,988</u>	<u>171,043</u>
Net assets per share (RM)		<u>0.96</u>	<u>0.26</u>

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THIRD QUARTER REPORT ENDED 31 OCTOBER 2006

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Note	Attributable to equity holders of the parent						Minority interest RM'000	Total equity RM'000
	Non-distributable			Distributable				
	Share capital RM'000	Share premium RM'000	Foreign exchange reserve RM'000	Capital reserve RM'000	Retained profits RM'000	Total RM'000		
Quarter ended 31 October 2005								
At 01 February 2005	45,000	35,934	4	-	10,046	90,984	440	91,424
Movement during the period	-	-	(1)	-	-	(1)	-	(1)
Profit for the period	-	-	-	-	9,402	9,402	100	9,502
Dividends	-	-	-	-	(1,350)	(1,350)	0	(1,350)
At 31 October 2005	45,000	35,934	3	-	18,098	99,035	540	99,575
Quarter ended 31 October 2006								
At 01 February 2006	45,000	35,934	(5)	-	23,436	104,365	569	104,934
As previously stated								
Effects of adopting FRS 3	2(b)	-	-	-	9,870	9,870	-	9,870
At 01 February 2006 (as restated)	45,000	35,934	(5)	-	33,306	114,235	569	114,804
Equity settled share-based transactions	2(a)	-	-	155	-	155	-	155
Bonus issued		18,000	(18,000)	-	-	-	-	-
Dividends paid		-	-	-	(3,150)	(3,150)	-	(3,150)
Movement during the period		-	-	19	-	19	-	19
Profit for the period		-	-	-	9,557	9,557	28	9,585
At 31 October 2006	63,000	17,934	14	155	39,713	120,816	597	121,413

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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THIRD QUARTER REPORT ENDED 31 OCTOBER 2006

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	Note	3rd Quarter ended 31-Oct-06 RM RM'000	3rd Quarter ended 31-Oct-05 RM RM'000
Net cash (used in)/generated from operating activities		(356)	16,271
Net cash used in investing activities		(23,354)	(22,286)
Net cash generated from financing activities		39,484	9,906
Net increase in cash and cash equivalents		15,774	3,891
Cash and cash equivalents at beginning of financial period		19,069	16,784
Cash and cash equivalents at end of financial period		34,843	20,675
Cash and cash equivalents at end of financial period comprise:			
Cash and bank balances		6,223	8,783
Bank overdrafts and credit facilities (included in short term borrowings)		(242)	-
Fixed deposits		29,202	13,287
		35,183	22,070
Less: Fixed deposits pledged		(340)	(1,395)
		34,843	20,675

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.