



ADVENTA BERHAD
 (Company No : 618533-M)
 (Incorporated in Malaysia)
SECOND QUARTER REPORT ENDED 31 JULY 2006

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	Note	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER ENDED	
		31-Jul-06 <u>RM'000</u>	31-Jul-05 <u>RM'000</u>	31-Jul-06 <u>RM'000</u>	31-Jul-05 <u>RM'000</u>
Revenue	9	39,406	36,101	79,651	69,118
Cost of sales		<u>(32,129)</u>	<u>(27,856)</u>	<u>(64,789)</u>	<u>(52,371)</u>
Gross profit		7,277	8,245	14,862	16,747
Other income		-	215	1,010	299
Administrative expenses		(1,045)	(665)	(2,294)	(954)
Selling and marketing expenses		(1,612)	(2,302)	(3,139)	(4,621)
Other expenses		(1,368)	(1,953)	(3,402)	(3,279)
Finance costs		(559)	(89)	(866)	(212)
Profit before taxation		<u>2,693</u>	<u>3,451</u>	<u>6,171</u>	<u>7,980</u>
Income tax expenses	19	448	(209)	850	(604)
Profit for the period		<u><u>3,141</u></u>	<u><u>3,242</u></u>	<u><u>7,021</u></u>	<u><u>7,376</u></u>
Attributable to:					
Shareholders of the Company		3,120	3,218	6,995	7,271
Minority interest		<u>21</u>	<u>24</u>	<u>26</u>	<u>105</u>
Profit for the period		<u><u>3,141</u></u>	<u><u>3,242</u></u>	<u><u>7,021</u></u>	<u><u>7,376</u></u>
Earnings per share (sen):					
Basic	27	2.48	2.55	5.55	5.77
Diluted	27	<u>2.47</u>	<u>-</u>	<u>5.55</u>	<u>-</u>
Number of ordinary shares ('000)	27	<u>126,000</u>	<u>126,000</u>	<u>126,000</u>	<u>126,000</u>
Adjusted number of ordinary shares in issue and issuable ('000)	27	<u>126,099</u>	<u>-</u>	<u>126,099</u>	<u>-</u>

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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SECOND QUARTER REPORT ENDED 31 JULY 2006

CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Jul-06 <u>RM'000</u>	Audited As at 31-Jan-06 <u>RM'000</u> (restated)
ASSETS			
Non-current assets			
Property, plant & equipment	10	96,586	89,574
Intangible asset		46	48
Goodwill on consolidation		2,484	2,484
Deferred tax assets		247	395
		<u>99,363</u>	<u>92,501</u>
Current assets			
Inventories		28,410	24,790
Trade receivables		35,187	26,359
Other receivables & deposits		11,003	7,912
Tax recoverable		59	411
Fixed deposits		10,078	12,967
Cash and bank balances		4,451	6,103
		<u>89,188</u>	<u>78,542</u>
TOTAL ASSETS		<u><u>188,551</u></u>	<u><u>171,043</u></u>
EQUITY AND LIABILITIES			
Equity			
Share capital		63,000	45,000
Share premium		17,934	35,934
Foreign exchange reserve		(18)	(5)
Capital reserves		225	-
Retained profits		37,151	33,306
Equity attributable to shareholders of the Company		<u>118,292</u>	<u>114,235</u>
Minority interest		595	569
Total equity		<u><u>118,887</u></u>	<u><u>114,804</u></u>



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SECOND QUARTER REPORT ENDED 31 JULY 2006

CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Jul-06 <u>RM'000</u>	Audited As at 31-Jan-06 <u>RM'000</u> (restated)
Non-current liabilities			
Borrowings	23	20,899	8,894
Deferred payments		305	422
Deferred tax liabilities		3,723	4,817
		<u>24,927</u>	<u>14,133</u>
Current liabilities			
Trade payables		10,599	10,727
Other payables and accruals		6,670	10,707
Borrowings	23	27,468	20,672
		<u>44,737</u>	<u>42,106</u>
Total liabilities		<u>69,664</u>	<u>56,239</u>
TOTAL EQUITY AND LIABILITIES		<u>188,551</u>	<u>171,043</u>
Net assets per share (RM)		<u>0.94</u>	<u>0.26</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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SECOND QUARTER REPORT ENDED 31 JULY 2006

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Note	Attributable to equity holders of the parent						Minority interest RM'000	Total equity RM'000
	Non-distributable			Distributable				
	Share capital RM'000	Share premium RM'000	Foreign exchange reserve RM'000	Capital reserve RM'000	Retained profits RM'000	Total RM'000		
Quarter ended 31 July 2005								
At 01 February 2005	45,000	35,934	4	-	10,046	90,984	440	91,424
Movement during the period	-	-	(3)	-	-	(3)	-	(3)
Profit for the period	-	-	-	-	7,271	7,271	105	7,376
At 31 July 2005	45,000	35,934	1	-	17,317	98,252	545	98,797
Quarter ended 31 July 2006								
At 01 February 2006	45,000	35,934	(5)	-	23,436	104,365	569	104,934
As previously stated								
Effects of adopting FRS 3	2(b)	-	-	-	9,870	9,870	-	9,870
At 01 February 2006 (as restated)	45,000	35,934	(5)	-	33,306	114,235	569	114,804
Equity settled share-based transactions	2(a)	-	-	225	-	225	-	225
Bonus issued		18,000	(18,000)	-	-	-	-	-
Dividends paid		-	-	-	(3,150)	(3,150)	-	(3,150)
Movement during the period		-	-	(13)	-	(13)	-	(13)
Profit for the period		-	-	-	6,995	6,995	26	7,021
At 31 July 2006	63,000	17,934	(18)	225	37,151	118,292	595	118,887

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.



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SECOND QUARTER REPORT ENDED 31 JULY 2006

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	2nd Quarter ended 31-Jul-06 RM RM'000	2nd Quarter ended 31-Jul-05 RM RM'000
Note		
Net cash (used in)/generated from operating activities	(9,422)	4,916
Net cash used in investing activities	(9,900)	(5,874)
Net cash generated from/(used in) financing activities	14,446	244
Net (decrease)/increase in cash and cash equivalents	(4,876)	(714)
Cash and cash equivalents at beginning of financial period	19,069	16,784
Cash and cash equivalents at end of financial period	14,193	16,070
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	4,451	2,206
Bank overdrafts and credit facilities (included in short term borrowings)	-	-
Fixed deposits	10,078	14,926
	14,529	17,132
Less: Fixed deposits pledged	(336)	(1,062)
	14,193	16,070

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 January 2006 and the accompanying explanatory notes attached to the interim financial statements.