

NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 15 DECEMBER 2022 ("ABRIDGED PROSPECTUS") ISSUED BY BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") SHALL HAVE THE SAME MEANING WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA"), UNLESS STATED OTHERWISE. THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 ("SICDA") AS AMENDED FROM TIME TO TIME AND THEREFORE, THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF DEALINGS IN THE PROVISIONAL ALLOTMENTS.



BTM RESOURCES BERHAD

Registration No.: 199401018283 (303962-T)
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,183,929,204 NEW ORDINARY SHARES IN BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") ("BTM SHARES" OR "SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE TOGETHER WITH UP TO 394,643,068 FREE DETACHABLE WARRANTS IN BTM ("WARRANTS-C") ON THE BASIS OF 6 RIGHTS SHARES FOR EVERY 1 EXISTING BTM SHARE TOGETHER WITH 1 WARRANT-C FOR EVERY 3 RIGHTS SHARES SUBSCRIBED FOR, AT 5.00 P.M. ON THURSDAY, 15 DECEMBER 2022 ("RIGHTS ISSUE WITH WARRANTS-C")

Principal Adviser and Underwriter



M&A SECURITIES SDN BHD

Registration No. 197301001503 (15017-H)
(A Wholly-Owned Subsidiary of Insas Berhad)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To : Our Entitled Shareholders

Dear Sir/Madam,

Our Board of Directors ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 26 July 2022 and the resolution passed by our shareholders at the Extraordinary General Meeting held on 23 August 2022 in relation to the Rights Issue with Warrants-C, the number of Rights Shares with Warrants-C as indicated below ("Provisional Allotments").

We wish to advise you that the following Provisional Allotments made to you in respect of the Rights Issue with Warrants-C have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

Bursa Securities has already prescribed our Company's securities listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings in the Provisional Allotments will be by book entry through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS-C TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS-C WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS-C INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)) AND/OR THEIR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL WARRANT CERTIFICATES WILL BE ISSUED.

It is the intention of our Board to allot the Excess Rights Shares with Warrants-C, if any, in a fair and equitable basis and in the following priority:

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares with Warrants-C, on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their CDS accounts as at the Entitlement Date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares with Warrants-C, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants-C application; and
- (iv) Fourthly, for allocation to transferee(s); and/or renounee(s) who have applied for Excess Rights Shares with Warrants-C, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants-C application.

The Excess Rights Shares and Warrants-C will firstly be allocated to minimise the odd lots (if any) held by each applicant of Excess Rights Shares with Warrants-C. Thereafter, the Excess Rights Shares and Warrants-C will be allocated in the order of (ii) to (iv), and any balance thereafter will be allocated in the same sequence of allocation, i.e. items (ii) to (iv) until all Excess Rights Shares with Warrants-C are allotted.

Nevertheless, our Board reserves the right to allot any Excess Rights Shares with Warrants-C applied for under Part 1 (b) of the RSF in such manner as it deems fit and expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the priority set out in (i) to (iv) are achieved. Our Board also reserves the right not to accept or to accept any application for Excess Rights Shares with Warrants-C, in full or in part, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF SHARES HELD AT 5.00 P.M. ON 15 DECEMBER 2022	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS-C ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.08 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES	
Entitlement date	: Thursday, 15 December 2022 at 5.00 p.m.
Last date and time for:	
Sale of Provisional Rights Shares With Warrants-C	: Wednesday, 28 December 2022 at 5.00 p.m.
Transfer of Provisional Rights Shares With Warrants-C	: Friday, 30 December 2022 at 4.30 p.m.
Acceptance and payment for the Provisional Rights Shares with Warrants-C	: Friday, 6 January 2023 at 5.00 p.m.
Excess Application and payment for the Excess Rights Shares with Warrants-C	: Friday, 6 January 2023 at 5.00 p.m.

By Order of our Board

Chong Seok Tian (SSM PC No. 202008002866) (MIA 2502)
Wong Youn Kim (SSM PC No. 201908000410) (MAICSA 7018778)
Company Secretaries

Share Registrar
Sectrars Management Sdn Bhd (201501002558 (1127890-P))
Lot 9-7, Menara Sentral Vista
No. 150, Jalan Sultan Abdul Samad
Brickfields
50470 Kuala Lumpur
Tel: +603 2276 6138
Fax: +603 2276 6131

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 15 DECEMBER 2022

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 15 DECEMBER 2022 ("ABRIDGED PROSPECTUS") ISSUED BY BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") SHALL HAVE THE SAME MEANING WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA"), UNLESS STATED OTHERWISE. THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 ("SICDA") AS AMENDED FROM TIME TO TIME AND THEREFORE, THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF DEALINGS IN THE PROVISIONAL ALLOTMENTS.



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RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,183,929,204 NEW ORDINARY SHARES IN BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") ("BTM SHARES" OR "SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE TOGETHER WITH UP TO 394,643,068 FREE DETACHABLE WARRANTS IN BTM ("WARRANTS-C") ON THE BASIS OF 6 RIGHTS SHARES FOR EVERY 1 EXISTING BTM SHARE TOGETHER WITH 1 WARRANT-C FOR EVERY 3 RIGHTS SHARES SUBSCRIBED FOR, AT 5.00 P.M. ON THURSDAY, 15 DECEMBER 2022 ("RIGHTS ISSUE WITH WARRANTS-C")

To: The Board of Directors of BTM ("Board")

PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARE WITH WARRANTS-C

In accordance with the terms of this RSF and the Abridged Prospectus, I / we* hereby irrevocably:

- (a) *accept the number of Rights Shares with Warrants-C as stated below, which were provisionally allotted / transferred / renounced to me / us*;
- (b) *apply for the number of Excess Rights Shares with Warrants-C stated below in addition to the above;

in accordance with and subject to the Constitution of BTM.

I / We* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Rights Shares with Warrants-C accepted / applied for, and hereby request for the said Rights Shares with Warrants-C and Excess Rights Shares with Warrants-C to be credited into my / our* valid and subsisting CDS account as stated below:-

NUMBER OF RIGHTS SHARES WITH WARRANTS-C ACCEPTED/ EXCESS RIGHTS SHARES WITH WARRANTS-C APPLIED FOR	AMOUNT PAYABLE BASED ON RM0.08 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			BTM RIGHTS ISSUE ACCOUNT
(B) EXCESS			BTM EXCESS RIGHTS ISSUE

Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(A).

I / We* authorise you to refund without interest, the full or the balance (as the case may be) amount of my / our* application money for the Provisional Allotments and/or the Excess Rights Shares with Warrants-C if such application is unsuccessful or late or partially successful (as the case may be) to me / us* at my / our* address in Malaysia as shown in the Record of Depositors by ordinary post at my / our* own risk.

NRIC NO./

PASSPORT NO. (state country)/
COMPANY REGISTRATION NO.:

CDS A/C NO.

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NAME AND ADDRESS (in block letters as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

PART II - DECLARATION

I / We* hereby confirm and declare that:-

- (i) All information provided by me / us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our* rights may be rejected; and
 - * I am 18 years of age or over.
 - * I am / We are* resident(s) of Malaysia.
 - * I am / We are* resident(s) of(country) and having citizenship.
 - * I am / We are* nominee(s) of a person who is a *Bumiputera / *Non-Bumiputera / *Non-Citizen resident in(country) and having citizenship.

I / We* consent to the Company and the Share Registrar collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants-C and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I / We* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance and payment as set out therein.

**Affix
Malaysian
Revenue Stamp
Of RM10.00
Here**

_____ Date

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

_____ Contact number (office / mobile)

LAST DATE AND TIME FOR:	
Acceptance and payment for the Provisional Rights Shares with Warrants-C	: Friday, 6 January 2023 at 5.00 p.m.
Excess Application and payment for the Excess Rights Shares with Warrants-C	: Friday, 6 January 2023 at 5.00 p.m.

* Please delete whichever is not applicable

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS-C SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, SECTRARS MANAGEMENT SDN BHD, LOT 9-7, MENARA SENTRAL VISTA, NO. 150, JALAN SULTAN ABDUL SAMAD, BRICKFIELDS, 50470 KUALA LUMPUR (TEL: 603 - 2276 6138). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 15 DECEMBER 2022.

The Abridged Prospectus, together with the Notice of Provisional Allotment ("NPA") and RSF (collectively, the "Documents"), are despatched only to our Entitled Shareholders whose names appear in our Record of Depositors as at 5.00 p.m. on 15 December 2022 ("Entitled Shareholders") at their registered address in Malaysia or who have provided our Share Registrar with a registered address in Malaysia in writing by 5.00 p.m. on 15 December 2022. The Documents are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue with Warrants-C is not intended to be (and will not be) made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdiction other than Malaysia or to persons who are or may be subject to the laws of any country or jurisdiction other than the laws of Malaysia. Entitled Shareholders and/or their renounee(s)/transferee(s) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of all or any part of their entitlements to the Rights Issue with Warrants-C would result in a contravention of any laws of such countries or jurisdiction. Neither our Company, M & A Securities Sdn Bhd nor any other professional advisers to the Rights Issue with Warrants-C shall accept any responsibility or liability if any acceptance and/or renunciation (as the case may be) made by Entitled Shareholders and/or their renounee(s)/transferee(s) is or shall become illegal, unenforceable, voidable or void in any such country or jurisdiction.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants-C or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of this Rights Issue with Warrants-C. A copy of the Documents has also been lodged with the Registrar of Companies, who takes no responsibility for its contents.

Approval has been obtained from our Shareholders at our EGM held on 23 August 2022 for the Rights Issue with Warrants-C. Approval has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 26 July 2022 for the listing of and quotation for the Rights Shares, Warrants-C and new Shares to be issued upon exercise of the Warrant-C on the Main Market of Bursa Securities. The official listing of and quotation of the said securities will commence after, among others, receipt of confirmation from Bursa Depository Sdn Bhd ("Bursa Depository") that all the Central Depository System ("CDS") accounts of the successful applicants have been duly credited and notices of allotment have been despatched to them.

Our Board has seen and approved the Documents. They, collectively and individually, accept full responsibility for the accuracy of the information. Having made all reasonable inquiries, and to the best of their knowledge and belief, they confirm there is no false or misleading statements or other facts which if omitted would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and Sen.

INSTRUCTIONS:-

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENTS AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC APPLICATION, BURSAANYWHERE OR THE NOMINEE RIGHTS SUBSCRIPTION ("NRS") SERVICE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 p.m. on Friday, 6 January 2023. ("Closing Date")**.

If acceptance of and payment for the Provisional Allotments (whether in full or in part) are not received by our Share Registrar as detailed below by 5.00 p.m. on the Closing Date, the provisional entitlement to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Rights Shares with Warrants-C not taken up to applicants applying for Excess Rights Shares with Warrants-C in the manner as set out in item (iii) below.

Sectrars Management Sdn Bhd (201501002558 (1127890-P))

Lot 9-7, Menara Sentral Vista
No. 150, Jalan Sultan Abdul Samad
Brickfields
50470 Kuala Lumpur
Tel: +603 - 2276 6138 Fax: +603 - 2276 6131

(II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES

The Rights Issue with Warrants-C is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Allotments, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance made in RM for the full amount payable for the Rights Issue with Warrants-C accepted in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made payable to "**BTM RIGHTS ISSUE ACCOUNT**", crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, contact number and CDS account number in block letters, and must be received by our Share Registrar at the address set out above before 5.00 p.m. on the Closing Date. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the Rights Shares with Warrants-C accepted. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. No acknowledgment will be issued for the receipt of this RSF or application monies in respect of the Rights Issue with Warrants-C. However, if your application is successful, a notice of allotment will be despatched to you and/or your renounee(s) and/or your transferee(s) by ordinary post to the address as shown on Bursa Depository's record at your own risk within eight (8) market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

Where an application is not accepted or is accepted in part only, the full amount or the balance of application monies, as the case may be, will be refunded without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository, the refund will be by issuance of cheque and will be despatched by ordinary post to the address as shown on Bursa Depository's record at your own risk within fifteen (15) market days from the Closing Date.

(III) EXCESS APPLICATION

If you wish to apply for additional Rights Shares with Warrants-C in excess of your entitlement, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II) and forwarding it with a separate remittance made in RM for the full amount payable for the Excess Rights Shares with Warrants-C applied for in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made payable to "**BTM EXCESS RIGHTS ISSUE**", crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, contact number and CDS account number in block letters, and must be received by our Share Registrar at the address set out above, on or above before 5.00 p.m. on the Closing Date. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the Excess Rights Shares with Warrants-C applied for. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. No acknowledgment will be issued for the receipt of the Excess Application or application monies in respect thereof. However, if your application is successful, a notice of allotment will be despatched to you and/or your transferee(s) and/or your renounee(s) and/or your transferee(s) by ordinary post to the address as shown on Bursa Depository's record at your own risk within eight (8) market days from the last date of application and payment of the Excess Rights Shares with Warrants-C or such other period as may be prescribed by Bursa Securities.

Where an Excess Application is not accepted or is accepted in part only, the full amount or the balance of application monies, as the case may be, will be refunded without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository the refund will be by issuance of cheque and will be despatched by ordinary post to the address as shown on Bursa Depository's record at your own risk within fifteen (15) market days from the last date of application and payment of the Excess Rights Shares with Warrants-C.

It is the intention of our Board to allot the Excess Rights Shares, if any, in a fair and equitable basis and in the following priority:

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares with Warrants-C, on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their CDS accounts as at the Entitlement Date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares with Warrants-C, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants-C application; and
- (iv) Fourthly, for allocation to transferee(s); and/or renounee(s) who have applied for Excess Rights Shares with Warrants-C, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants-C application.

In the event there is any remaining balance of the Excess Rights Shares with Warrants-C applied for by our Entitled Shareholders and/or renounee(s) and/or their transferee(s) who have applied for the Excess Rights Shares with Warrants-C after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares with Warrants-C to our Entitled Shareholders and/or renounee(s) and/or their transferee(s) who have applied for the Excess Rights Shares with Warrants-C until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot the Excess Rights Shares with Warrants-C applied in such manner as the Board deems fit, expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis and that the intention of our Board as set out in (i) to (iv) above are achieved. Our Board also reserves the rights at its absolute discretion to accept any Excess Application in full or in part without assigning any reason thereof.

(IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

Should you wish to sell or transfer all or part of your entitlement to the Provisional Allotments to one (1) or more persons, you may do so through your stockbroker for the period up to the last date and time for sale or transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository) without first having to request for a split of the Provisional Allotments standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository). If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Parts I(A) and II of this RSF.

In selling or transferring all or part of your Provisional Allotments, you need not deliver any document, including this RSF to your stockbroker. However, you must ensure that there is sufficient Provisional Allotments standing to the credit of your CDS account that is available for settlement of the sale or transfer.

The purchaser(s) or transferee(s) of the Provisional Allotment may obtain a copy of the Abridged Prospectus and this RSF from his/her/their stockbroker, our registered office, our Share Registrar or Bursa Securities' website at www.bursamalaysia.com.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on the RSF.
- (c) Rights Shares subscribed by our Entitled Shareholders and/or their renounee(s) and/or their transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact account(s) appearing in Bursa Depository's record of depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) The Company reserves the right to accept or reject any acceptance and/or application if the instructions above are not strictly adhered to or which are illegible.
- (g) Entitled Shareholders and/or their renounee(s) and/or their transferee(s) should note that any RSF and remittances lodged with our Share Registrar shall be irrevocable and shall not be subsequently withdrawn.

(VI) e-SUBSCRIPTION VIA SECTRARS ONLINE

You are no longer required to complete and lodge the physical RSF to our Share Registrar's office if you have successfully lodged the electronic RSF ("e-RSF") on the acceptances for the Rights Shares provisionally allotted and the application for Excess Rights Shares by way of e-Subscription. e-Subscription is only available to individual shareholders. Corporation or institutional shareholders will have to complete the physical RSF for the acceptance of Rights Shares and application of Excess Rights Shares. Please refer to Section 9 of the Abridged Prospectus for further details on instructions on acceptance, payment, sale or transfer and Excess Application and payment for the Rights Shares by way of RSF and e-Subscription.