

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES**

Terms defined in the Abridged Prospectus of Boon Koon Group Berhad (“BKG” or the “Company”) dated 12 June 2013 (“Abridged Prospectus”) shall have the same meanings when used in this Notice of Provisional Allotment (“NPA”) except where the context otherwise requires.

The Provisional Rights Shares (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 as amended from time to time, including Securities Industry (Central Depositories) Amendment Act, 1998 (“SICDA”) and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”) shall apply in respect of dealings in the Provisional Rights Shares (as defined herein).



**BOON KOON GROUP BERHAD**

(Company No. 553434-U)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 138,375,000 NEW ORDINARY SHARES OF RM0.20 EACH IN BKG (“RIGHTS SHARES”) TOGETHER WITH UP TO 138,375,000 FREE DETACHABLE WARRANTS (“WARRANTS”) AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE TOGETHER WITH ONE (1) FREE WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.20 EACH (“BKG SHARE”) HELD AS AT 5.00 P.M. ON 12 JUNE 2013 (“RIGHTS ISSUE”)**

Principal Adviser



**AmInvestment Bank**

**AmInvestment Bank Berhad**

(Company No. 23742-V)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: The entitled shareholders of BKG**

Dear Sir/ Madam,

The Board of Directors of BKG (“Board”) has provisionally allotted to you, in accordance with the resolutions passed at the extraordinary general meeting of the Company convened on 6 March 2013, the approval of Bursa Malaysia Securities Berhad (“Bursa Securities”) via its letter dated 7 December 2012 and the approval of Bank Negara Malaysia vide its letters dated 5 December 2012, the number of Rights Shares (together with the corresponding number of Warrants) as indicated below (“Provisional Rights Shares”).

We wish to advise you that the following Provisional Rights Shares provisionally allotted to you in respect of the Rights Issue have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System (“CDS”) account(s), subject to the terms and conditions stated in the Abridged Prospectus and Rights Subscription Form (“RSF”) issued by the Company.

Bursa Securities has already prescribed the securities of BKG listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares are prescribed securities under Section 14(5) of the SICDA and therefore, all dealings in the Provisional Rights Shares will be by way of book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

No physical share and warrant certificates will be issued. Instead, the Rights Shares and Warrants will be credited directly into your CDS account maintained with Bursa Depository.

It is the intention of the Board to allot the Excess Rights Shares, if any, on a fair and equitable basis and in the following priority:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to the entitled shareholders who have applied for the Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the entitlement date;
- (c) thirdly, for allocation to the entitled shareholders who have applied for the Excess Rights Shares on a pro-rata basis based on the quantum of their respective Excess Rights Shares application; and
- (d) fourthly, for allocation to renouncees who have applied for the Excess Rights Shares on a pro-rata basis based on the quantum of their respective Excess Rights Shares application.

Nevertheless, the Board reserves the right to allot any Excess Rights Shares applied under Part I(B) of the RSF in such manner as the Board deems fit and expedient in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board set out above are achieved. The Board also reserves the right to accept any Excess Rights Shares application, in full or in part, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			

NUMBER OF BKG SHARES HELD AT 12 JUNE 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES	
Entitlement date .....	Wednesday, 12 June 2013, at 5.00 p.m.
Last date and time for sale of provisional allotment of rights .....	Wednesday, 19 June 2013, at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights .....	Monday, 24 June 2013, at 4.00 p.m.
Last date and time for acceptance and payment .....	Thursday, 27 June 2013, at 5.00 p.m. *
Last date and time for the Excess Rights Shares application and payment .....	Thursday, 27 June 2013, at 5.00 p.m. *
* Or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time.	

By Order of the Board

**Chee Wai Hong** (BC/C/1470)  
**Foo Li Ling** (MAICSA 7019557)  
Company Secretaries

SHARE REGISTRAR  
**BINA MANAGEMENT (M) SDN BHD (50164-V)**  
Lot 10, The Highway Centre  
Jalan 51/205, 46050 Petaling Jaya  
Selangor Darul Ehsan  
Malaysia  
Tel.: 603-7784 3922  
Fax: 603-7784 1988

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS OF BOON KOON GROUP BERHAD ("BKG" OR THE "COMPANY") DATED 12 JUNE 2013 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF EXCEPT WHERE THE CONTEXT OTHERWISE REQUIRES. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES AND APPLYING FOR EXCESS RIGHTS SHARES PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN) OF BOON KOON GROUP BERHAD. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONALLY ALLOTTED RIGHTS SHARES (TOGETHER WITH THE CORRESPONDING NUMBER OF WARRANTS) ("PROVISIONAL RIGHTS SHARES") STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**BOON KOON GROUP BERHAD**

(Company No. 553434-U)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 138,375,000 NEW ORDINARY SHARES OF RM0.20 EACH IN BKG ("RIGHTS SHARES") TOGETHER WITH UP TO 138,375,000 FREE DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE TOGETHER WITH ONE (1) FREE WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.20 EACH ("BKG SHARE") HELD AS AT 5.00 P.M. ON 12 JUNE 2013 ("RIGHTS ISSUE")**

**NAME AND ADDRESS OF APPLICANT**  
(in block letter as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

---

**NEW NRIC NO./ PASSPORT NO. (STATE COUNTRY) / COMPANY NO.**  **OLD NRIC NO.**

**CDS A/C NO.**

NUMBER OF BKG SHARES HELD AT 12 JUNE 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)

**Note:** If you have subsequently purchased additional Rights Shares from the open market, you should indicate your acceptance of the total Provisional Rights Shares that you have standing to the credit in your CDS account under Part I(A).

To: The Board of Directors of BKG ("Board")

**PART I - ACCEPTANCE OF RIGHTS SHARES AND APPLICATION FOR EXCESS RIGHTS SHARES ("EXCESS RIGHTS SHARES APPLICATION")**

In accordance with the terms of this RSF and the Abridged Prospectus, I / we\* hereby irrevocably:-

- (i) \*accept the number of Rights Shares as stated below, which were provisionally allotted / transferred / renounced to me / us;
- (ii) \*apply for the number of Excess Rights Shares as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I / We\* enclose herewith the appropriate remittance(s) / reference for the payment stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Rights Shares accepted / applied for (ROUNDED TO THE NEAREST SEN), and hereby request for the said Rights Shares and Warrants to be credited into my / our\* valid and subsisting CDS account as stated above:-

NUMBER OF RIGHTS SHARES ACCEPTED / EXCESS RIGHTS SHARES APPLIED	AMOUNT PAYABLE BASED ON RM0.20 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			BKG RIGHTS ISSUE ACCOUNT
(B) EXCESS			BKG EXCESS RIGHTS ACCOUNT

I / We\* hereby authorise you to return without interest, the balance of my / our application money or the balance hereof should my / our application for Excess Rights Shares be not successful at all or only partially successful by ORDINARY POST to me / us at the address as shown on the Record of Depositors at MY / OUR OWN RISK.

**PART II - DECLARATION**

I / We\* hereby confirm and declare that:-

- (i) all information provided by me / us is true and correct;
- (ii) all information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our rights may be rejected; and
  - \* I am 18 years of age or over.
  - \* I am / We are\* resident(s) of Malaysia.
  - \* I am / We are\* resident(s) of ..... (country) and having ..... citizenship.
  - \* I am / We are\* nominee(s) of a person who is a \*Bumiputera / \*Non-Bumiputera / \*Non-Citizen resident in ..... (country) and having ..... citizenship.

I / We\* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

Signature / Authorised Signatory(ies) (Corporate Bodies must affix their Common Seal)	<div style="border: 1px solid black; padding: 5px; width: 80px; margin: 0 auto;"> <p align="center"><b>AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</b></p> </div>	Date
		Contact Number (Office / Mobile)

**LAST DATE AND TIME FOR:**

Acceptance and payment ..... : Thursday, 27 June 2013 at 5.00 p.m. #

Excess Rights Shares application and payment ..... : Thursday, 27 June 2013 at 5.00 p.m. #

# Or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time.

\* Please delete whichever is not appropriate

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT**

If you are in any doubt as to the action you should take, consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. If you have sold or transferred all your BKG Shares, you should at once hand the Abridged Prospectus together with the Notice of Provisional Allotment ("NPA") and RSF to the agent through whom you have affected the sale or transfer for onward transmission to the purchaser or transferee. All enquiries concerning the Rights Issue should be addressed to BKG's Share Registrar, Bina Management (M) Sdn Bhd at Lot 10, The Highway Centre, Jalan 51/205, 46050 Petaling Jaya, Selangor Darul Ehsan, Malaysia. **YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.**

The Rights Issue is only for the entitled shareholders whose names are registered in the Record of Depositors maintained by Bursa Depository at 5.00 p.m. on 12 June 2013. The Abridged Prospectus, together with the NPA and RSF are not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue complies with the laws of any country or jurisdiction other than the laws of Malaysia. Any entitled shareholders and/or their renounees who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult your legal adviser as to whether the acceptance or renunciation (as the case may be) of your entitlements to the Rights Issue would result in the contravention of any law of such countries or jurisdictions. BKG and Aminvestment Bank Berhad shall not accept any responsibility or liability, whatsoever, in the event that any acceptance or renunciation of provisional allotment by any entitled shareholders and/or their renounees is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with the NPA and RSF, has also been lodged with the Companies Commission of Malaysia who takes no responsibility for the contents.

Approval from BKG's shareholders has been obtained at BKG's extraordinary general meeting held on 6 March 2013. Approval for the issuance of Warrants to BKG's non-residents entitled shareholders pursuant to the Rights Issue has been obtained from the Bank Negara Malaysia ("BNM") vide BNM's letter dated 5 December 2012. Approval has also been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 7 December 2012 for the admission, listing of and quotation for all the new securities to be issued by BKG pursuant to the Rights Issue. Admission to the Official List of Bursa Securities and quotation of the new securities are in no way reflective of the merits of the Rights Issue.

The Board has seen and approved all the documentation relating to the Rights Issue. They, collectively and individually, accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in the Abridged Prospectus, NPA and RSF false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation.

**INSTRUCTIONS:****(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT**

The last date and time for acceptance of and payment for the Rights Shares is at 5.00 p.m. on 27 June 2013 or such later date and time as the Board may in its absolute discretion determine and announce not less than two (2) market days before the stipulated date and time.

**(II) FULL OR PART ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES**

The Rights Issue is renounceable in full or in part. If you wish to accept your entitlement to the Provisional Rights Shares, please complete Parts I(A) and II of the RSF in accordance with the notes and instructions contained in the RSF. Each completed and signed RSF together with the relevant payment must be despatched by **ORDINARY POST, COURIER or DELIVERED BY HAND** (at your own risk) to Bina Management (M) Sdn Bhd at Lot 10, The Highway Centre, Jalan 51/205, 46050 Petaling Jaya, Selangor Darul Ehsan, Malaysia. Each completed RSF must be accompanied by the appropriate remittance in RM for the full amount payable for the Rights Shares accepted in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made payable to "BKG RIGHTS ISSUE ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number, address and your CDS account number in block letters to be received by Bina Management (M) Sdn Bhd by 5.00 p.m. on 27 June 2013 or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time. The payment must be made for the exact amount payable for the Rights Shares accepted. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. Cheques or other mode(s) of payment are not acceptable.

Applications accompanied by payments other than in the manner stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of the Board. Details of the remittances must be filled in the appropriate boxes provided in the RSF.

No acknowledgement will be issued for the receipt of the RSF or application monies in respect of the Rights Issue. However, if your application is successful, a Notice of Allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors at your own risk within eight (8) market days from the last date for acceptance of and payment for the Rights Shares or such other period as may be prescribed by Bursa Securities.

Where an application is not accepted or is partially accepted, the full amount or the balance of the application monies, as the case may be, will be refunded without interest and shall be despatched to the applicant by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within fifteen (15) market days from the closing date.

**(III) APPLICATION FOR THE EXCESS RIGHTS SHARES**

Payment for the Excess Rights Shares applied for should be made in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia made payable to "BKG EXCESS RIGHTS ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number, address and your CDS account number in block letters to be received by BKG's Share Registrar, Bina Management (M) Sdn Bhd by 5.00 p.m. on 27 June 2013 or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time. The payment must be made for the exact amount payable for the Excess Rights Shares applied. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. Cheques or other mode(s) of payment are not acceptable.

No acknowledgement will be issued for successful Excess Rights Shares applications but a Notice of Allotment will be despatched to successful applicants by ordinary post to the address as shown on the Record of Depositors at your own risk within eight (8) market days from the closing date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful applications for the Excess Rights Shares, the full amount or the surplus application monies, as the case may be, will be refunded without interest by ordinary post to the address as shown on the Record of Depositors at your own risk within fifteen (15) market days from the closing date.

It is the intention of the Board to allot the Excess Rights Shares, if any, on a fair and equitable basis and in the following priority:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to the entitled shareholders who have applied for the Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the entitlement date;
- (c) thirdly, for allocation to the entitled shareholders who have applied for the Excess Rights Shares on a pro-rata basis based on the quantum of their respective Excess Rights Shares application; and
- (d) fourthly, for allocation to renounees who have applied for the Excess Rights Shares on a pro-rata basis based on the quantum of their respective Excess Rights Shares application.

Nevertheless, the Board reserves the right to allot any Excess Rights Shares applied under Part I(B) of the RSF in such manner as the Board deems fit and expedient in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board set out above are achieved. The Board also reserves the right to accept any Excess Rights Shares application, in full or in part, without assigning any reason.

**(IV) SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES**

If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares to one (1) or more persons, you may do so through your stockbroker without first having to request us for a split of the Provisional Rights Shares standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Rights Shares, you may sell such entitlement on the open market for the period up to the last date and time for sale of the Provisional Rights Shares (in accordance with the Rules of Bursa Depository) or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for transfer of the Provisional Rights Shares (in accordance with the Rules of Bursa Depository).

You are advised to read and adhere to the RSF and the notes and instructions contained in the RSF. In selling or transferring all or part of your Provisional Rights Shares, you are not required to deliver any document to your stockbroker. You are however advised to ensure that you have sufficient number of Provisional Rights Shares standing to the credit of your CDS account available for settlement of the sale or transfer.

If you have sold or transferred only part of the Provisional Rights Shares, you may still accept the balance of the Provisional Rights Shares by completing Parts I(A) and II of the RSF.

You should note that all RSF and remittances so lodged with Bina Management (M) Sdn Bhd will be irrevocable and cannot subsequently be withdrawn.

**(V) GENERAL INSTRUCTIONS**

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on the RSF.
- (c) The Rights Shares subscribed by the entitled shareholders and/or their transferee(s) and/or their renounees(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's record of depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Rights Shares by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) The Company reserves the right to accept or reject any acceptance and/or application if the instructions above are not strictly adhered to or which are illegal.
- (g) Entitled shareholders and/or their transferee(s) and/or their renounees(s) should note that the RSF and remittances so lodged with BKG's Share Registrar shall be irrevocable and shall not be subsequently withdrawn.