



**ATURMAJU RESOURCES BERHAD**

(Company No: 448934-M)

(Incorporated in Malaysia under the Companies Act, 1965)

THE INITIAL PUBLIC OFFERING OF 8,500,000 NEW ORDINARY SHARES COMPRISING:-

- 300,000 ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY MALAYSIAN PUBLIC;
- 1,200,000 ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS;
- 6,000,000 ORDINARY SHARES OF RM1.00 EACH BY WAY OF PLACEMENT TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY ("MITI");
- 1,000,000 ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS AND EMPLOYEES OF ATURMAJU RESOURCES BERHAD AND ITS SUBSIDIARY COMPANIES;

AND

OFFER FOR SALE OF 1,554,000 ORDINARY SHARES OF RM1.00 EACH BY WAY OF PLACEMENT TO BUMIPUTERA INVESTORS APPROVED BY THE MITI

AT AN ISSUE/OFFER PRICE OF RM1.20 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF MALAYSIA SECURITIES EXCHANGE BERHAD

*Adviser, Managing Underwriter & Placement Agent*



Aseambankers Malaysia Berhad (15936-H)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 HEREIN

