

**SKP RESOURCES BHD**  
(formerly known as Vital Conglomerate Berhad)  
(Company No: 524297-T)  
Incorporated in Malaysia under the Companies Act, 1965

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

	<b>9 months ended 31/12/03 RM'000</b>	<b>9 months ended 31/12/02 RM'000</b>
<b>Cash flows from operating activities</b>		
Profit before taxation	8,902	955
Adjustments for:		
Depreciation	2,971	346
Property, plant and equipment written off	36	-
Loss on disposal of property, plant and equipment	27	-
Gain on disposal of other investment	(89)	-
Interest expense	62	3
Interest income	(633)	(40)
Operating profit before working capital changes	11,276	1,264
Decrease in inventories	30	(169)
Increase in receivables	(5,336)	2,338
Increase in payables	2,120	(1,792)
Cash generated from operations	8,090	1,641
Interest paid	(62)	(3)
Taxes paid	(2,665)	(321)
Net cash generated from operating activities	5,363	1,317
<b>Cash flows from investing activities</b>		
Net inflow from acquisition of subsidiaries	-	21,306
Purchase of property, plant and equipment	(1,953)	(78)
Proceeds from disposal of property, plant and equipment	189	-
Proceeds from disposal of other investment	2,089	-
Interest received	633	40
Net cash generated from investing activities	958	21,268
<b>Cash flows from financing activities</b>		
Repayment of hire purchase	(105)	(3)
Hire purchase loan received	280	-
Repayment of term loan	(717)	(28)
Dividend paid	(2,400)	-
Net cash used in financing activities	(2,942)	(31)
<b>Net increase in cash and cash equivalents</b>	3,379	22,554
Cash and cash equivalents at 1 April 2003	33,703	*
<b>Cash and cash equivalents at 31 December 2003</b>	<b>37,082</b>	<b>22,554</b>
 <i># Represented by:</i>		
Cash at Bank	37,101	22,585
Overdraft	(19)	(31)
	37,082	22,554

\* RM2

-Comparative figures for the preceding year was from 30 November 2002 to 31 December 2002 as the acquisitions of the SKP Resources Bhd Group's operating subsidiaries, Syarikat Sin Kwang Plastic Industries Sdn Bhd, Goodhart Industries Sdn Bhd and Goodhart Land Sdn Bhd were only completed on 30 November 2002.

The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the annual financial statements for the year ended 31 March 2003.