

P R O S P E C T U S



Octagon
Consolidated Berhad

*Company Number 497913-X
(Incorporated in Malaysia under the Companies Act, 1965)*

PUBLIC ISSUE

**OF 9,670,000 NEW ORDINARY SHARES OF RM1.00 EACH
AT AN ISSUE PRICE OF RM2.00 PER ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION**

Adviser and Managing Underwriter

CIMB

*Commerce International Merchant Bankers Berhad
Company Number 18417-M*

THIS PROSPECTUS IS DATED 18 SEPTEMBER 2000