

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**For the quarter ended 30 June 2013**  
**(The figures have not been audited)**

	INDIVIDUAL QUARTER 3 MONTHS ENDED		CUMULATIVE QUARTER 3 MONTHS ENDED	
	CURRENT YEAR QUARTER ENDED 30/06/2013 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30/06/2012 RM'000	CURRENT PERIOD TO-DATE 30/06/2013 RM'000	PRECEDING YEAR CORRESPONDING PERIOD TO-DATE 30/06/2012 RM'000
<b>Revenue</b>	53,959	51,785	53,959	51,785
Cost of sales	(42,654)	(41,550)	(42,654)	(41,550)
<b>Gross Profit</b>	11,305	10,235	11,305	10,235
Other operating income	808	597	808	597
Selling & distribution costs	(4,888)	(5,082)	(4,888)	(5,082)
Administrative expenses	(2,110)	(3,235)	(2,110)	(3,235)
Finance costs	(71)	(58)	(71)	(58)
<b>Profit Before Tax</b>	5,044	2,457	5,044	2,457
Tax expense	(985)	(879)	(985)	(879)
<b>Profit net of tax, representing total comprehensive income for the period</b>	4,059	1,578	4,059	1,578
Total Comprehensive Income Attributable to :				
Owners of the parent	4,060	1,536	4,060	1,536
Non-controlling interest	(1)	42	(1)	42
	4,059	1,578	4,059	1,578
Earnings per share (Note B 14 )				
- Basic (Sen)	6.77	2.56	6.77	2.56
- Diluted	N/A	N/A	N/A	N/A

**The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31st March 2013 and the accompanying explanatory notes attached to the interim financial statements.**

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	<b>Unaudited</b>	<b>Audited</b>
	<b>As at</b>	<b>As at</b>
	<b>30/06/2013</b>	<b>31/03/2013</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	92,981	93,262
Investment properties	920	924
Investment security	372	372
Land held for property development	958	958
	<u>95,231</u>	<u>95,516</u>
<b>Current assets</b>		
Development property	3,554	3,553
Inventories	20,902	17,351
Trade and other receivables	29,184	31,762
Other current assets	2,172	3,809
Income tax recoverable	1,690	1,542
Derivatives	58	-
Cash and bank balances	18,839	18,189
	<u>76,399</u>	<u>76,206</u>
	<u>171,630</u>	<u>171,722</u>
<b>TOTAL ASSETS</b>	<b>171,630</b>	<b>171,722</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the parent</b>		
Share capital	60,000	60,000
Revaluation reserves	9,959	9,959
Retained earnings	66,905	62,845
	<u>136,864</u>	<u>132,804</u>
Non-controlling interest	606	607
<b>Total equity</b>	<u>137,470</u>	<u>133,411</u>
<b>Non-current liabilities</b>		
Loans and borrowings	5,120	5,373
Deferred tax liabilities	6,875	6,575
	<u>11,995</u>	<u>11,948</u>
<b>Current liabilities</b>		
Trade and other payables	17,545	19,704
Dividend payable	-	1,200
Income tax payable	18	-
Derivatives	-	39
Loans and borrowings	4,602	5,420
	<u>22,165</u>	<u>26,363</u>
<b>Total liabilities</b>	<u>34,160</u>	<u>38,311</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>171,630</b>	<b>171,722</b>
	-	-
<b>Net assets per share attributable to owners of the Parent (RM) **</b>	<b>2.28</b>	<b>2.21</b>

\*\* Net assets per share is calculated based on total assets (including intangibles) minus total liabilities divided by the total number of ordinary shares of RM1.00 each in issue as at 30th June 2013.

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31st March 2013 and the accompanying explanatory notes attached to the interim financial statements.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
**For the quarter ended 30 June 2013**  
**(The figures have not been audited)**

	← Attributable to Owners of the Parent →				Non-Controlling Interest	Total Equity
	Share Capital RM'000	Revaluation Reserves RM'000	Retained Earnings RM'000	Total RM'000	RM'000	RM'000
<b><u>3 months period ended 30 June 2013</u></b>						
Balance as at 1 April 2013	60,000	9,959	62,845	132,804	607	133,411
Total comprehensive income for the period	-	-	4,060	4,060	(1)	4,059
<b>Balance as at 30 June 2013</b>	<b>60,000</b>	<b>9,959</b>	<b>66,905</b>	<b>136,864</b>	<b>606</b>	<b>137,470</b>
	-	-	-		-	-
<b><u>3 months period ended 30 June 2012</u></b>						
Balance as at 1 April 2012	60,000	9,959	54,872	124,831	528	125,359
Total comprehensive income for the period	-	-	1,536	1,536	42	1,578
<b>Balance as at 30 June 2012</b>	<b>60,000</b>	<b>9,959</b>	<b>56,408</b>	<b>126,367</b>	<b>570</b>	<b>126,937</b>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2013 and the accompanying explanatory notes attached to the interim financial statements.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**For the quarter ended 30 June 2013**  
**(The figures have not been audited)**

	<b>CURRENT PERIOD ENDED 30/06/2013 RM'000</b>	<b>PRECEDING PERIOD ENDED 30/06/2012 RM'000</b>
<b>OPERATING ACTIVITIES</b>		
Profit before tax	5,044	2,457
Adjustments for non cash items	<u>1,186</u>	<u>2,840</u>
	6,230	5,297
Changes in working capital	<u>(1,377)</u>	<u>1,221</u>
Net cash generated from operating activities	4,853	6,518
Interest income	55	56
Interest paid	(71)	(58)
Income taxes paid	(817)	(1,024)
Net cash flows from operating activities	<u>4,020</u>	<u>5,492</u>
<b>INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(1,444)	(4,353)
Proceeds from disposal of:		
- property, plant and equipment	8	-
Net cash used in investing activities	<u>(1,436)</u>	<u>(4,353)</u>
<b>FINANCING ACTIVITIES</b>		
Proceeds from loans and borrowings	-	6,039
Dividends paid on ordinary shares	(1,200)	-
Repayment of loans and borrowings	(831)	(1,008)
Net cash (used in)/from financing activities	<u>(2,031)</u>	<u>5,031</u>
<b>Net Change in Cash &amp; Cash Equivalents</b>	553	6,170
Effect of exchange rate changes on cash and cash equivalents	345	327
<b>Cash and Cash Equivalents at beginning of period</b>	15,166	11,616
<b>Cash and Cash Equivalents at end of period</b>	<u>16,064</u>	<u>18,113</u>
<b>Cash and cash equivalents at the end of the financial period comprise the following:</b>		
	<b>30/06/2013 RM'000</b>	<b>30/06/2012 RM'000</b>
Short term deposits with licensed bank	7,070	6,821
Cash and bank balances	11,769	12,656
Bank overdraft	<u>(2,775)</u>	<u>(1,364)</u>
	<u>16,064</u>	<u>18,113</u>
	-	-

**The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31st March 2013 and the accompanying explanatory notes attached to the interim financial statements.**