



ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD

東方食品工業有限公司

(Company No: 389769-M)

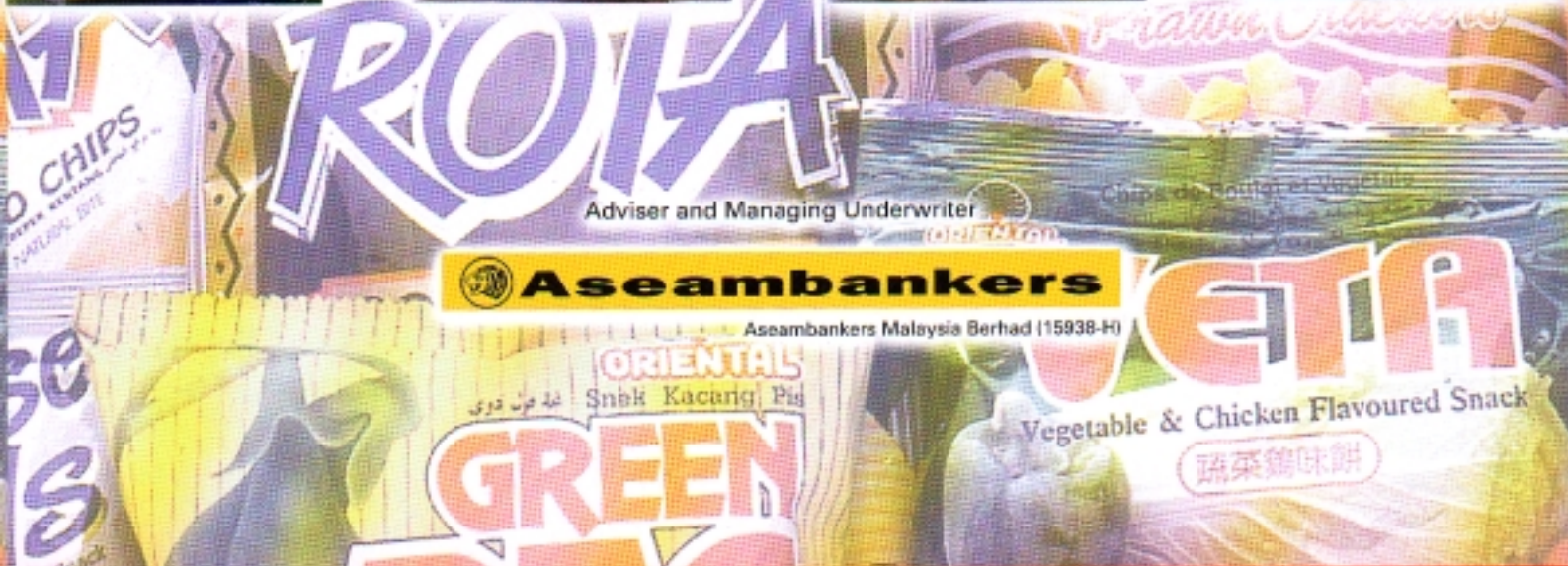
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

of 2,850,000 New Ordinary Shares of RM1.00 each

at an Issue Price of RM2.00 per Ordinary Share

Payable in Full on Application



Adviser and Managing Underwriter



Aseambankers

Aseambankers Malaysia Berhad (15938-H)

