



HCK CAPITAL GROUP BERHAD
(484964-H)

Interim Financial Statement
For the Financial Period Ended 30 June 2022

HCK CAPITAL GROUP BERHAD

(Incorporated in Malaysia)

(Company no: 484964-H)

**Unaudited Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income
For the Financial Period Ended 30 June 2022**

	Note	<u>Current Quarter</u>		<u>Cumulative Quarter</u>	
		<u>30.06.2022</u>	<u>30.06.2021</u>	<u>30.06.2022</u>	<u>30.06.2021</u>
		<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
Revenue		29,726	35,025	61,829	60,340
Cost of sales		(23,056)	(26,942)	(45,378)	(43,575)
Gross Profit		6,670	8,083	16,451	16,765
Other operating income		869	1,298	1,772	2,122
Administrative and general expenses		(4,425)	(4,701)	(9,287)	(9,565)
Sales and marketing expenses		(693)	(522)	(1,980)	(1,090)
		2,421	4,158	6,956	8,232
Interest income		6	6	12	43
Interest expense		(2,023)	(1,619)	(4,446)	(3,010)
Share of results in associates, net of tax		-	188	-	381
Profit/(Loss) before taxation	B13	404	2,733	2,522	5,646
Tax expense	B6	(652)	(764)	(1,372)	(2,254)
Profit/(Loss) after taxation		(248)	1,969	1,150	3,392
Attributable to:					
Owners of the parent		(393)	1,726	685	3,060
Non-controlling interests		145	243	465	332
		(248)	1,969	1,150	3,392
Earning/(Loss) per share (Sen)					
- Basic		(0.09)	0.40	0.15	0.72
- Diluted		(0.07)	0.34	0.12	0.60

The above condensed consolidated statements of profit or loss and other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached to the interim financial statements.

HCK CAPITAL GROUP BERHAD

(Incorporated in Malaysia)

(Company no: 484964-H)

**Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income
For the Financial Period Ended 30 June 2022**

	<u>Current Quarter</u>		<u>Cumulative Quarter</u>	
	<u>30.06.2022</u>	<u>30.06.2021</u>	<u>30.06.2022</u>	<u>30.06.2021</u>
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
Profit after taxation for the period	(248)	1,969	1,150	3,392
Other comprehensive income				
Item that may not be subsequently reclassified to profit or loss	-	-	-	-
Total comprehensive income	<u>(248)</u>	<u>1,969</u>	<u>1,150</u>	<u>3,392</u>
Total comprehensive income attributable to:				
Owners of the parent	(393)	1,726	685	3,060
Non-controlling interests	145	243	465	332
	<u>(248)</u>	<u>1,969</u>	<u>1,150</u>	<u>3,392</u>

The above condensed consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached to the interim financial statements.

HCK CAPITAL GROUP BERHAD

(Incorporated in Malaysia)

(Company no: 484964-H)

**Unaudited Condensed Consolidated Statements of Financial Position
For the Financial Period Ended 30 June 2022**

		AS AT 30.06.2022 RM' 000 Unaudited	AS AT 31.12.2021 RM' 000 Audited
	Note		
ASSETS			
Non-current assets			
Investments in associates		-	-
Property, plant and equipment		389	355
Investment property		-	-
Land held for property development		143,935	138,933
Deferred tax assets		1,355	1,355
Goodwill		4,470	4,470
Intangible assets		10	10
Right of use asset		37,725	38,131
		<u>187,884</u>	<u>183,254</u>
Current assets			
Inventories		310,307	296,479
Inventories - Property development costs		142,262	138,636
Contract costs		5,172	6,522
Trade and other receivables		98,311	114,021
Contract assets		35,176	62,262
Current tax assets		1,108	872
Short term fund		162	554
Fixed deposit with a licensed bank		3,246	4,409
Cash and bank balances		48,674	16,856
		<u>644,418</u>	<u>640,611</u>
TOTAL ASSETS		<u>832,302</u>	<u>823,865</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the parent			
Share capital		187,449	186,165
Warrants reserve		8,945	8,979
Share option reserve		43	80
Retained earnings		47,732	47,047
		<u>244,169</u>	<u>242,271</u>
Non-controlling interests		1,014	549
Total equity		<u>245,183</u>	<u>242,820</u>
Non-current liabilities			
Deferred tax liabilities		3,376	3,376
Trade and other payables		38,053	36,157
Long term borrowings	B8	297,300	282,420
		<u>338,729</u>	<u>321,953</u>
Current liabilities			
Trade and other payables		176,484	177,523
Contract liabilities		45,498	22,755
Current tax liabilities		1,298	644
Short term borrowings	B8	25,110	58,170
		<u>248,390</u>	<u>259,092</u>
Total liabilities		<u>587,119</u>	<u>581,045</u>
TOTAL EQUITY AND LIABILITIES		<u>832,302</u>	<u>823,865</u>
Net assets per share attributable to owners of the parent (RM)		<u>0.54</u>	<u>0.53</u>

The above condensed consolidated statements of financial position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached to the interim financial statements.

HCK CAPITAL GROUP BERHAD

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(Company no: 484964-H)

**Unaudited Condensed Consolidation Statements of Changes in Equity
For the Financial Period Ended 30 June 2022**

	← Attributable to Owners of the Parent →						Non-Controlling Interests	Total Equity
	Share Capital	Non-Distributable		Distributable		Total		
	RM'000	Share Option Reserve RM'000	Translation Reserve RM'000	Warrants Reserve RM'000	Retained Earnings RM'000	RM'000	RM'000	RM'000
As at 1 January 2021	156,325	85	-	10,418	44,792	211,620	647	212,267
Contributions by and distributions to owners of the Company:								
- Conversions of warrants	27,638	-	-	-	-	27,638	-	27,638
- Employees' share options granted	46	-	-	-	-	46	-	46
- Share grant scheme exercised	712	-	-	-	-	712	-	712
- Transfer of share capital upon conversion of ESOS	5	(5)	-	-	-	-	-	-
- Transfer of share capital upon conversion of warrants	1,439	-	-	(1,439)	-	-	-	-
- Disposal of the subsidiaries	-	-	-	-	-	-	-	-
	29,840	(5)	-	(1,439)	-	28,396	-	28,396
- Changes in a subsidiary's ownership interests that do not result in loss of control	-	-	-	-	(707)	(707)	(463)	(1,170)
Total comprehensive income	-	-	-	-	2,962	2,962	365	3,327
As at 31 December 2021	<u>186,165</u>	<u>80</u>	<u>-</u>	<u>8,979</u>	<u>47,047</u>	<u>242,271</u>	<u>549</u>	<u>242,820</u>
As at 1 January 2022	186,165	80	-	8,979	47,047	242,271	549	242,820
Contributions by and distributions to owners of the Company:								
- Conversions of warrants	641	-	-	-	-	641	-	641
- Employees' share options granted	359	-	-	-	-	359	-	359
- Share grant scheme exercised	212	-	-	-	-	212	-	212
- Transfer of share capital upon conversion of ESOS	37	(37)	-	-	-	-	-	-
- Transfer of share capital upon conversion of warrants	34	-	-	(34)	-	-	-	-
- Translation reserve	-	-	-	-	-	-	-	-
- Share issued by subsidiaries to non-controlling interest / Disposal of the subsidiaries	-	-	-	-	-	-	-	-
- Changes in a subsidiary's ownership interests that do not result in loss of control	-	-	-	-	-	-	-	-
Total comprehensive income	-	-	-	-	685	685	465	1,150
As at 30 June 2022	<u>187,449</u>	<u>43</u>	<u>-</u>	<u>8,945</u>	<u>47,732</u>	<u>244,169</u>	<u>1,014</u>	<u>245,183</u>

The above condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached to the interim financial statements.

HCK CAPITAL GROUP BERHAD

(Incorporated in Malaysia)

(Company no: 484964-H)

**Unaudited Condensed Consolidated Statement of Cash Flow
For the Financial Period Ended 30 June 2022**

	<u>Cumulative Quarter</u>	
	30.06.2022	30.06.2021
	RM' 000	RM' 000
Profit before taxation	2,522	5,646
<u>Adjustments for :</u>		
Non-cash items	717	254
Non-operating items	4,647	2,967
Total adjustments	5,364	3,221
	7,886	8,867
<u>Changes in working capital</u>		
Changes in inventories	(13,828)	(835)
Changes in inventories - project development costs	(3,626)	(26,742)
Changes in contract costs	1,349	2,970
Changes in contract assets/(liabilities)	49,829	(48,940)
Changes in trade and other receivables	15,496	(1,879)
Changes in amount owing to directors	5,910	6,042
Changes in trade and other payables	(5,073)	22,697
Total changes in working capital	50,057	(46,687)
Cash flow used in operations	57,943	(37,820)
Tax paid	(957)	(2,512)
Net cash flows used in operating activities	56,986	(40,332)
<u>Investing activities</u>		
Interest received	13	43
Addition to property, plant and equipment	(85)	(60)
Addition in land held for development	(5,003)	(638)
Additional investments in associates	-	98
Additional in intangible asset	-	(80)
Disposal of a subsidiary, net of cash and cash equivalents disposal of	-	142
Placement of short-term deposit pledged to a licensed bank	1,162	(31)
Net cash flows (used in)/from investing activities	(3,913)	(526)

HCK CAPITAL GROUP BERHAD

(Incorporated in Malaysia)

(Company no: 484964-H)

Unaudited Condensed Consolidated Statement of Cash Flow (Cont'd)**For the Financial Period Ended 30 June 2022**

	<u>Cumulative Quarter</u>	
	30.06.2022	30.06.2021
	RM' 000	RM' 000
<u>Financing activities</u>		
Proceeds from issuance of ordinary shares:-		
- pursuant to conversion of warrant	643	14,335
- pursuant to conversion of ESOS	359	-
Net drawdown/(repayment) of bank borrowings	(17,929)	33,356
Repayment of lease liabilities	(128)	(331)
Interest Paid	(4,592)	(3,010)
Net cash flows from financing activities	(21,647)	44,350
Net increase in cash and cash equivalents	31,426	3,492
Cash and cash equivalents at beginning of year	15,810	4,730
	47,236	8,222
<u>Composition of cash and cash equivalents:</u>		
Short term fund	162	714
Cash and bank balances	48,674	9,108
Less: Bank balances held in escrow	(1,600)	(1,600)
Cash and cash equivalents at end of period	47,236	8,222

The above condensed consolidated statements of cash flow should be read in conjunction with the audited financial statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached to the interim financial statements.

HCK CAPITAL GROUP BERHAD

(Incorporated in Malaysia)

(Company no: 484964-H)

UNAUDITED REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL QUARTER ENDED 30 JUNE 2022

PART A: EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. Basis of Preparation

The unaudited interim financial report has been prepared in accordance with the reporting requirement as set out in Malaysian Financial Reporting Standards ("MFRS") 134: Interim Financial Reporting and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached herein for a better understanding of changes in financial position and performance of the Group.

The significant accounting policies adopted in the preparation the unaudited interim financial report are consistent with those followed in the preparation of the Group's audited financial statements for the financial year ended 31 December 2021 except for the adoption of the following new MFRSs, amendments to MFRSs and IC Interpretations that are effective from 1 January 2022, as disclosed below:

MFRSs and/or IC Interpretations (Including The Consequential Amendme
Amendments to MFRS 16: Covid-19-Related Rent Concessions beyond 30 June 2021
Amendments to MFRS 3: Reference to the Conceptual Framework
Amendments to MFRS 116: Property, Plant and Equipment - Proceeds before Intended Use
Amendments to MFRS 137: Onerous Contracts - Cost of Fulfilling a Contract
Annual Improvements to MFRS Standards 2018 - 2020
Amendments to MFRS 9, MFRS 139, MFRS 7, MFRS 4 and MFRS 16: Interest Rate Benchmark Reform - Phase 2

The adoption of the above MFRSs does not have any material impact on the financial statements of the Group.

As at the date of authorisation of the unaudited interim financial report, the following Standards were issued but not yet effective and have not been adopted by the Group:

MFRSs, Amendments to MFRSs and IC Interpretations	Effective for financial periods beginning on or
MFRS 17 Insurance Contracts	01 January 2023
Amendments to MFRS 17: Insurance Contracts	01 January 2023
Amendments to MFRS 17: Initial Application of MFRS 17 and MFRS 9 - Comparative Information	01 January 2023
Amendments to MFRS 101: Classification of Liabilities as Current or Non-	01 January 2023
Amendments to MFRS 101: Disclosure of Accounting Policies	01 January 2023
Amendments to MFRS 108: Definition of Accounting Estimates	01 January 2023
Amendments to MFRS 10 and MFRS 128: Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	Deferred
Amendments to MFRS 112: Deferred Tax related to Assets and Liabilities arising from a Single Transaction	01 January 2023

The Group will adopt the above pronouncements when they become effective in the respective financial periods. These pronouncements are not expected to have significant impact to the financial statements of the Group.

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**UNAUDITED REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL
QUARTER ENDED 30 JUNE 2022**

PART A: EXPLANATORY NOTES PURSUANT TO MFRS 134

A2. Valuation of Property, Plant and Equipment and Investment Properties

There were no changes in the valuation on property, plant and equipment and investment properties during the current financial period under review.

A3. Seasonal or Cyclical Factors

The Group's performance is not materially affected by any seasonal or cyclical factors.

A4. Unusual Items

There were no unusual items affecting assets, liabilities, equity, net income or cash flows of the Group during the current financial quarter under review.

A5. Changes in Estimates

There were no changes in estimates that have had any material effect on the result for the current financial quarter and financial period under review.

A6. Debt and Equity Securities

Save for the following, there were no issuances, repurchases and repayments of debt and equity securities during the current financial quarter and financial period under review:

- (a) Issuance of 668,100 new ordinary shares from the exercise of Warrants as the exercise price of RM0.96 per warrant amounting to RM641,376.
- (b) Issuance of 117,332 new ordinary shares from the Share Grant Plan ("SGP") under the Long Term Incentive Plan ("LTIP") at the issued price of ranging from RM1.22 per share to RM2.16 per share.
- (c) Issuance of 287,000 new ordinary shares from the Employee Share Option Scheme ("ESOS") under the Long Term Incentive Plan ("LTIP") at the issued price of RM1.25 per shares.

A7. Dividend Paid

No dividend was paid during the current financial quarter and previous corresponding financial quarter.

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UNAUDITED REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2022**PART A: EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)****A8. Segmental Information**

	Properties RM'000	Others RM'000	Total RM'000
Results for 6 months ended 30 June 2022			
<u>Revenue</u>			
External	60,985	844	61,829
Inter-segment	6,555	1,337	7,892
	<u>67,540</u>	<u>2,181</u>	<u>69,721</u>
Consolidated adjustments and elimination			(7,892)
Consolidated revenue			<u>61,829</u>
<u>Results</u>			
Results before the following adjustments	4,092	(951)	3,141
Consolidated adjustments and elimination	4,300	(3)	4,297
Amortisation of intangible asset	-	-	-
Depreciation of property and equipment	(30)	(20)	(50)
Depreciation of right of use assets	(432)	-	(432)
Loss on disposal of subsidiary	-	-	-
Segment results	<u>7,930</u>	<u>(974)</u>	<u>6,956</u>
Interest income			12
Interest expense			(4,446)
Share of results in associates			-
Tax expense			(1,372)
Consolidated profit after taxation			<u>1,150</u>
Results for 6 months ended 30 June 2021			
<u>Revenue</u>			
External	59,204	1,136	60,340
Inter-segment	25,213	1,282	26,495
	<u>84,417</u>	<u>2,418</u>	<u>86,835</u>
Consolidated adjustments and elimination			(26,495)
Consolidated revenue			<u>60,340</u>
<u>Results</u>			
Results before the following adjustments	10,167	(3,332)	6,835
Consolidated adjustments and elimination	(671)	2,936	2,265
Amortisation of intangible asset	-	(21)	(21)
Depreciation of property and equipment	(39)	(37)	(76)
Depreciation of right of use assets	(512)	(122)	(634)
Loss on disposal of subsidiary	-	(137)	(137)
Segment results	<u>8,945</u>	<u>(713)</u>	<u>8,232</u>
Interest income			43
Interest expense			(3,010)
Share of results in associates			381
Tax expense			(2,254)
Consolidated profit after taxation			<u>3,392</u>

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UNAUDITED REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2022**PART A: EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)****A8. Segmental Information (Cont'd)**

	Properties	Others	Total
	RM'000	RM'000	RM'000
Segment assets and liabilities as at 30 June 2022			
<u>Assets</u>			
Segment assets	826,004	3,835	829,839
Tax recoverable	1,057	51	1,108
Deferred tax assets	1,355	-	1,355
Consolidated total assets	<u>828,416</u>	<u>3,886</u>	<u>832,302</u>
<u>Liabilities</u>			
Segment liabilities	579,494	2,951	582,445
Tax liabilities	1,297	1	1,298
Deferred tax liabilities	3,376	-	3,376
Consolidated total liabilities	<u>584,167</u>	<u>2,952</u>	<u>587,119</u>
Segment assets and liabilities as at 30 June 2021			
<u>Assets</u>			
Segment assets	781,081	29,977	811,058
Tax recoverable	653	7	660
Deferred tax assets	-	-	-
Consolidated total assets	<u>781,734</u>	<u>29,984</u>	<u>811,718</u>
<u>Liabilities</u>			
Segment liabilities	553,493	23,977	577,470
Tax liabilities	4,142	40	4,182
Deferred tax liabilities	-	-	-
Consolidated total liabilities	<u>557,635</u>	<u>24,017</u>	<u>581,652</u>

A9. Material Events Subsequent to The End of Interim Period

There are no material event subsequent events that have not been reflected in the financial statements for the financial period ended 30 June 2022.

A10. Changes in Composition of the Group

There were no other changes in the composition of the Group during the current quarter ended 30 June 2022.

A11. Changes in Contingent Assets and Contingent Liabilities

There were no other changes in contingent assets and contingent liabilities since the end of previous financial year.

A12. Capital Commitments

There is no capital commitments provided for to the end of the financial period.

A13. Related Party Transactions

	Current Quarter		Cumulative Quarter	
	30/6/2022	30/6/2021	30/6/2022	30/6/2021
	RM'000	RM'000	RM'000	RM'000
Rental income from a non-controlling interest	-	-	-	-

HCK CAPITAL GROUP BERHAD

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CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**QUARTER ENDED 30 JUNE 2022****UNAUDITED REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL QUARTER ENDED 30 JUNE 2022****PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD****B1. Review of performance****Current Quarter ended 30 June 2022**

For the current quarter under review, the Group recorded a revenue of RM29.72 million, which is RM5.30 million lower compared with the previous corresponding financial quarter. The decrease were mainly due to the lower percentage of completion recorded from its property projects.

The current quarter's Profit Before Tax ("PBT") of RM0.40 million are mainly from the recognition of property sales during current financial quarter.

B2. Comment on financial results (current quarter compared with the preceding quarter)

	Current Quarter 30/6/2022 RM'000	Immediate Preceding Quarter 31/3/2022 RM'000
Revenue	29,726	32,103
Profit Before Taxation	404	2,118

The Group recorded a revenue of RM29.72 million (compared to RM32.10 million in the immediate preceding quarter). The decrease were mainly due to slightly slower progress in the development projects in the current quarter. The Group reported a PBT of RM0.40 million as compare to PBT of RM2.12 million, the decrease were mainly due to lower percentage of completion recorded from its property projects.

B3. Future Prospects

For the six months ended 30 June 2022, the Group secured total sales of RM104.47 million and total bookings of RM93.26 million as at 30 June 2022. With the strong bookings in the pipeline, the key focus will be on the swift conversion of these bookings with end financings.

Despite numerous challenges faced by the property industry due to increase in building material costs, labour shortages and inflationary pressure, potential buyers are still seeking for properties especially to those low to medium range priced houses. The recent announcement of 100% stamp duty exemption for the first time housebuyers of properties priced RM500,000 and below through the i-MILIKI will assist in expediting the recovery for the property market. The Group anticipates stronger sales in the second half of FY2022 and shall continue to launch new phases in its development projects.

B4. Profit Forecast or Profit Guarantee

The Group has not provided any profit forecast in a public document.

B5. Variance from profit forecast or profit guarantee

Not applicable.

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CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**QUARTER ENDED 30 JUNE 2022****UNAUDITED REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL QUARTER ENDED 30 JUNE 2022****PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD****B6. Taxation**

	Current Quarter		Cumulative Quarter	
	30/6/2022 RM '000	30/6/2021 RM '000	30/6/2022 RM '000	30/6/2021 RM '000
Current income tax				
- for the financial period	652	665	1,372	1,825
- under provision in prior financial period	-	-	-	-
	<u>652</u>	<u>665</u>	<u>1,372</u>	<u>1,825</u>
Deferred tax (assets)/liabilities	-	99	-	429
	<u>652</u>	<u>764</u>	<u>1,372</u>	<u>2,254</u>

Income tax expense is recognised in each interim period based on the best estimate of the income tax payable for the full financial year.

B7. Status of Corporate Proposals

There was no corporate proposals proposed in the current financial quarter.

B8. Borrowings and Debt Securities

Details of Group's borrowings are as follows:

	As at 30 June 2022			As at 31 December 2021		
	Long term RM'000	Short term RM'000	Total RM'000	Long term RM'000	Short term RM'000	Total RM'000
<u>Secured</u>						
Term loans	297,072	19,768	316,840	282,195	42,614	324,809
Revolving credit	-	5,000	5,000	-	15,000	15,000
Lease liabilities	228	342	570	225	556	781
	<u>297,300</u>	<u>25,110</u>	<u>322,410</u>	<u>282,420</u>	<u>58,170</u>	<u>340,590</u>

All loans and borrowings are denominated in Ringgit Malaysia ("RM").

The decrease mainly due to repayment of term loans and revolving credit in the current financial quarter.

B9. Changes in Material litigation

There was no material litigation against the Group as at the reporting date.

B10. Proposed Dividend

There was no dividend proposed in the current financial quarter and the previous corresponding financial quarter.

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CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**QUARTER ENDED 30 JUNE 2022****UNAUDITED REPORT ON CONSOLIDATED RESULTS FOR THE FINANCIAL QUARTER ENDED 30 JUNE 2022****PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD****B11. Basic earning per Ordinary share**

	Current Quarter		Cumulative Quarter	
	30/6/2022	30/6/2021	30/6/2022	30/6/2021
Profit after taxation attributable to ordinary equity owners of the parent (RM'000)	(393)	1,726	685	3,060
Weighted average number of ordinary shares in issue ('000)	453,560	427,003	453,560	427,003
Basic earning/(loss) per share (sen)	<u>(0.09)</u>	<u>0.40</u>	<u>0.15</u>	<u>0.72</u>
Profit/(Loss) after taxation attributable to ordinary equity owners of the parent (RM'000)	(393)	1,726	685	3,060
Weighted average number of ordinary shares in issue ('000)	453,560	427,003	453,560	427,003
Shares deemed to issued for no consideration ('000) - warrants	99,026	85,473	99,026	85,473
Weighted average number of ordinary shares for diluted earnings per share computation ('000)	<u>552,586</u>	<u>512,476</u>	<u>552,586</u>	<u>512,476</u>
Diluted earning/(loss) per share (sen)	<u>(0.07)</u>	<u>0.34</u>	<u>0.12</u>	<u>0.60</u>

B12. Auditors' report on preceding annual financial statement

The auditors' report on the financial statements for the financial year ended 31 December 2021 was not qualified.

B13. Profit Before Taxation

	Current Quarter		Cumulative Quarter	
	30/6/2022 RM'000	30/6/2021 RM'000	30/6/2022 RM'000	30/6/2021 RM'000
This is arrived at after charging/(crediting):				
Interest income	(6)	(6)	(12)	(43)
Interest expense	2,023	1,619	4,446	3,010
Amortisation of intangible assets	-	7	-	21
Depreciation of property, plant and equipment	26	35	50	76
Depreciation of right of use assets	222	286	432	634
Loss on disposal of subsidiary	-	137	-	137

HCK CAPITAL GROUP BERHAD
PART A2 : SUMMARY OF KEY FINANCIAL INFORMATION

	INDIVIDUAL PERIOD		CUMULATIVE PERIOD		
	CURRENT YEAR	PRECEDING YEAR	CURRENT YEAR	PRECEDING YEAR	
	QUARTER	CORR. QTR	TO DATE	CORRESPONDING	
	FYE2022	FYE2021	FYE2022	FYE2021	
	30/6/2022	30/6/2021	30/6/2022	30/6/2021	
	RM'000	RM'000	RM'000	RM'000	
1	Revenue	29,726	35,025	61,829	60,340
2	Profit before tax	404	2,733	2,522	5,646
3	Profit for the period	(248)	1,969	1,150	3,392
4	Profit attributable to ordinary equity	(393)	1,726	685	3,060
5	Basic earning per share (sen)	(0.09)	0.40	0.15	0.72
6	Proposed/Declared dividend per share (sen)	-	-	-	-
				AS AT END OF	AS AT PRECEDING
				CURRENT	FINANCIAL YEAR
				QUARTER	END
7	Net assets per share attributable to ordinary equity holders of the parent (RM)			0.54	0.53

PART A3 : ADDITIONAL INFORMATION

	INDIVIDUAL PERIOD		CUMULATIVE PERIOD		
	CURRENT YEAR	PRECEDING YEAR	CURRENT YEAR	PRECEDING YEAR	
	QUARTER	CORR. QTR	TO DATE	CORRESPONDING	
	FYE2022	FYE2021	FYE2022	FYE2021	
	30/6/2022	30/6/2021	30/6/2022	30/6/2021	
	RM'000	RM'000	RM'000	RM'000	
1	Gross interest income	6	6	12	43
2	Gross interest expense	2,023	1,619	4,446	3,010