

P R O S P E C T U S



MEGAN MEDIA HOLDINGS BERHAD

Company Number 497267-U
(Incorporated in Malaysia under the Companies Act, 1965)

Public Issue

of 13,667,000 new ordinary shares of RM1.00 each

at an issue price of RM2.50 per ordinary share

payable in full on application



Adviser and Managing Underwriter

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

This Prospectus Is Dated 30 June 2000