



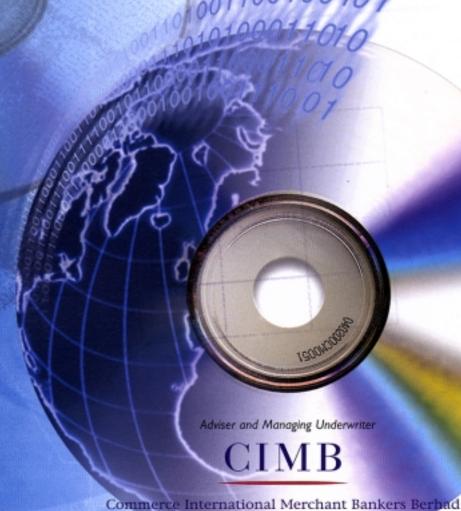
MEGAN MEDIA HOLDINGS BERHAD

Company Number 497267-U (Incorporated in Malaysia under the Companies Act, 1965)

Public Issue

of 13,667,000 new ordinary shares of RM1.00 each
at an issue price of RM2.50 per ordinary share
payable in full on application





Company Number 18417-M

This Prospectus Is Dated 30 June 2000