

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 13

Subject to the Act and these Articles, any unissued shares of the Company (whether forming part of the original or any increased capital) shall be at the disposal of the Directors who may offer, issue, allot (with or without conferring a right of renunciation), grant options over, grant any right or rights to subscribe for such shares or any right or rights to convert any security into such shares, or otherwise deal with or dispose of them to such persons at such times and on such terms and conditions as they may determine.

Article 14

Article 13 shall be subject to the following provisions:

- (1) the Company shall not offer, issue, allot, grant options over shares, grant any right or rights to subscribe for shares or any right or rights to convert any security into shares or otherwise deal with or dispose of shares which will or may have the effect of transferring a controlling interest in the Company without the prior approval of the Members in general meeting;
- (2) no Director shall participate in an issue of shares to employees unless:-
 - (a) the Members in general meeting have approved the specific allotment to such director; and
 - (b) such Director holds office in any executive capacity provided that if he does not hold such office he may participate in an issue of shares pursuant to an offer or issue of shares to the public.
- (3) no shares shall be issued at a discount except in accordance with Section 59 of the Act;
- (4) the total nominal value of issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time;
- (5) the rights attaching to shares of a class other than ordinary shares shall be expressed in the resolution creating them.
- (6) A company must ensure that all new issues of securities for which listing is sought are made by way of crediting the securities accounts of the allottees with such securities save and except where it is specifically exempted from compliance with section 38 of the Central Depositories Act, in which event it shall so similarly be exempted from compliance with this Requirement. For this purpose, the company must notify the Central Depository of the names of the allottees and all such particulars required by the Central Depository, to enable the Central Depository to make the appropriate entries in the securities accounts of such allottees.

Article 15

Subject to the Act and without prejudice to any rights attached to any existing shares, any share may be issued with such rights or restrictions as the Company may by ordinary resolution determine or as the Directors (subject to being duly authorised to do so by an ordinary resolution of the Company) may determine.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 23

Subject to the Act and these Articles, any preference shares may be issued on terms that they are, or at the option of the Company are liable to be redeemed on such terms and in such manner as may be provided for by these Articles.

Article 24

If the Company at any time issues preference capital, it shall indicate at the same time whether it reserves the right to issue further preference capital ranking equally with or in priority to preference shares already issued.

Article 25

Preference shareholders shall have:-

- (1) the same rights as ordinary shareholders as regards:-
 - (a) receiving notices, reports and balance sheets; and
 - (b) attending general meetings of the Company;
- (2) the right to vote at any meeting convened for the purpose of reducing the capital, or winding up, or sanctioning a sale of the undertaking, or where the proposition to be submitted to the meeting directly affects their rights and privileges or when the dividend on the preference shares is in arrears for more than 6 months.

Article 26

The repayment of preference capital other than redeemable preference shares or any other alteration of preference shareholder rights, may only be made pursuant to a special resolution of the preference shareholders concerned but where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing if obtained from the holders of three-fourths of the preference shares concerned within 2 months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting.

4. Transfer of Securities And Transmission of Securities

The provisions in the Company's Articles of Association, the Second Board Listing Requirements of the KLSE, the Act and the Rules of the MCD ("the Rules") in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows :-

- (a) Articles of Association of the Company

Article 41

Subject to these Articles, the Act, the Central Depositories Act and the Rules (with respect to transfer of deposited security), shares in the Company shall be transferable but every transfer of any securities or class of securities of the Company shall:-

- (1) be in writing and in the form prescribed under the Companies Regulations, 1966 (including, any modifications to it made from time to time) and approved by the KLSE; and

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (2) be by way of book entry by the Central Depository in accordance with the Rules of the Central Depository and notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exception that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of securities.

All instruments of transfer which are registered shall be retained by the Company.

Article 47a

The transfer of any securities or class of securities of the company, shall be by way of book entry by the Central Depository in accordance with the Rules of the Central Depository and, notwithstanding sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act, and any exemption that may be made from compliance with subsection 107C(1) of the Act, the company shall be precluded from registering and effecting any transfer of securities.

Article 48

The Company shall provide a book to be called 'the register of transfers' which shall be kept by the Secretary and/or the Share Registrars under the control of the Directors, in which the particulars of every transfer or transmission of every share shall be entered.

Article 55

Only one personal representative (if more than one personal representative) of a deceased sole holder of a share shall be the only person recognised by the Company as having any title to the share. Provided always that where the share is deposited security, subject to the Rules, a transfer or withdrawal of the above may be carried out by the person becoming so entitled.

Article 56

Any person becoming entitled to a share in consequence of the death or bankruptcy of a Member may, upon the production of such evidence as to his title as may from time to time be properly required by the Directors, elect either to be registered himself as holder of the share or to have some person nominated by him registered as the transferee thereof. If the person so becoming entitled shall elect to be registered himself, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects provided that where the share is a deposited security and the person becoming entitled elects to have the share transferred to him, the aforesaid notice must be served by him on the Central Depository. If he shall elect to have his nominee registered, he shall testify his election by executing a transfer of such share to his nominee. All the limitations, restrictions and provisions of these presents relating to the right to transfer shares and the registration of transfer thereof shall apply to any such notice or transfer as aforesaid as if the death or bankruptcy of the Member had not occurred and the notice or transfer were a transfer executed by that Member.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 57

Subject to Article 58, a person becoming entitled to a share by reason of the death, bankruptcy or mental disorder of the holder or by operation of law shall, on such evidence being produced as may from time to time be required by the Directors be entitled to the rights to which he would be entitled if he were the holder of the share, except that he will not, before, being registered as the holder of the share, be entitled in respect of it to attend or vote at meetings of the Company or any class of its Members.

Article 58

The Directors may at any time give notice requiring any such person referred to in Article 56 to elect either to be registered himself or to transfer the share, and if such notice is not complied with within 30 days of the date of such notice, the Directors may then withhold payment of all dividends, bonuses or other moneys payable in respect of the share until the requirements of such notice have been complied with.

(b) Companies Act 1965:

The provisions of the Companies Act on the transferability of securities are as follows:

Section 103 (1)

Notwithstanding anything in its articles a company shall not register a transfer of shares or debentures unless a proper instrument of transfer in the prescribed form has been delivered to the company, but this subsection shall not prejudice any power to register as a shareholder or debenture holder any person to whom the right to any shares in or debentures of the company has been transmitted by operation of law.

Section 103 (1A)

Nothing in this section shall be construed as affecting the validity of any instrument which would be effective to transfer shares or debentures apart from this section; and any instrument purporting to be made in any form which was common or usual in use, or in any other form authorized or required for that purpose apart from this section before the commencement of this Act, shall be sufficient, whether or not it is completed in accordance with the prescribed form, if it complies with the requirements as to execution and contents which apply to a transfer.

Provided that a company shall be precluded from registering a transfer of shares or debentures, the titles of which is evidenced by a certificate that is issued on or after the date of coming into operation of this subsection unless a proper instrument of transfer in the prescribed form has been delivered to the company.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

Section 107C (1)

On or after the coming into operation of this section, the transfer of any securities or class of securities of a company whose securities or any class of whose securities have been deposited with a central depository shall be by way of book entry by the central depository in accordance with the rules of the central depository and, notwithstanding Section 103 and 104, such company shall be precluded from registering and effecting any transfer of securities or class of securities which have been deposited.

Section 107C (2)

Subsection (1) shall not apply to a transfer of securities to a central depository or its nominee company.

(c) Rules of the MCD

The rules by MCD on the transferability of securities are as follows:

Rule 8.01 (2)

The Central Depository may, in its absolute discretion, reject a transfer request made by a depositor thereunder, where the reason for the said transfer does not fall within any of the approved reasons stipulated under Rule 8.03(1)(c).

Rule 8.05A

Transfer made by the authorised depository agent from the agent's principal or nominee account shall be subject to the Rules in this Chapter.

Rule 9.03(2)

It shall be the responsibility of the authorised depository agent, in processing the transfer between two securities account belonging to different depositors (hereinafter the transfer is referred to as "the inter-account transfer"), to verify the following :-

- (a) the prescribed Form FTF010 (request for ordinary transfer of the securities form) or Form FTF015 (request for express transfer of the securities form) fully and properly completed in triplicate;
- (b) the Transferring Depositor has executed the Transferor portion on the said form duly witnessed by another (other than the depositor's spouse);
- (c) the Transferring Depositor has stated his reason for transfer and that the reason is or amongst any of the approved reasons for transfer that is prescribed by the Central Depository from time to time after consultation with the Securities Commission; and
- (d) documents to support the reason for the transfer as maybe prescribed by the Central Depository.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

(d) Second Board Listing Requirements of the KLSE

The provisions of the Second Board Listing Requirements of the KLSE on the transferability of securities are as follows:

Clause 9.5A - Transfers

The transfer of any securities or class of securities of a Company, shall be by way of book entry by the Central Depository in accordance with the rules of the Central Depository and notwithstanding sections 103 and 104 of the Companies Act, but subject to sub-section 107C(2) of the Companies Act, and any exemption that may be made from compliance with subsection 107C(1) of the Companies Act, the Company shall be precluded from registering and affecting any transfer of securities.

Clause 9.5B - Transmission of securities from Foreign Register

1. Where:

- (a) the securities of the Company are listed on an Approved Market Place; and
- (b) the Company is exempted from compliance with section 14 of the Securities Industry (Central Depositories) Act, 1991 or section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules of the Central Depository in respect of such securities,

such Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the Foreign Register, to the register of holders maintained by the Registrar of the Company in Malaysia (herein referred to as "the Malaysian Register") subject to the following conditions:

- (i) there shall be no change in the ownership of such securities; and
 - (ii) the transmission shall be executed by causing such securities to be credited directly into the securities account of such securities holder.
2. The avoidance of doubt, no company which fulfils the requirements of paragraphs (a) and (b) of Clause 9.5B(1) shall allow any transmission of securities from the Malaysia Register into the Foreign Register.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)**13.3 Directors and Substantial Shareholders**

- (a) The names, addresses and occupations of the Directors are set out in Section 3 of this Prospectus
- (b) Directors are not required to hold any qualification shares in the Company or its subsidiary companies.
- (c) None of the existing Directors of the Company has any existing or proposed service contract with the Company or any of its subsidiary companies.
- (d) The aggregate remuneration paid to the Directors of the Company and its subsidiaries for services rendered to the Company and its subsidiary companies in all capacities for the financial year ended 31 May 1999 amounted to RM514,914. For the financial year ending 31 May 2000, the estimated amount payable to the Directors of the Company and its subsidiaries is RM750,000.
- (e) No Director, senior executive officer or person nominated to become a Director or senior executive officer is or was involved in the following events:
- a petition under any bankruptcy laws was filed against such person or any partnership in which he was a partner or any corporation of which he was or is a Director or a senior executive officer;
 - a conviction in a criminal proceeding or is named subject of a pending criminal proceeding; or
 - the subject of any order, judgment or ruling of any court of competent jurisdiction permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.
- (f) Save as disclosed below, none of the Directors or substantial shareholders of the Company has any material interest, direct or indirect, in any business carrying on a similar trade as the Company or its subsidiary companies which are not quoted on a recognised exchange.

Directors	Company	% of Shareholding		Date	Date	Position	Principle Activities
		Direct	Indirect	Appointed	Resigned		
Guan Kok Beng	Penang Furniture Technology Centre (FURNITECH)	-	-	05/12/95	-	Director	Provide training for development of wood based industries

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (g) Save as disclosed below, none of the Directors nor substantial shareholders of the Company has any interest, direct or indirect, in the promotion of or in any assets acquired or proposed to be acquired or disposed of or proposed to be disposed of or leased or proposed to be leased to the Company or its subsidiary companies within the two (2) years immediately preceding the date of this Prospectus.

The following Directors and substantial shareholders are deemed interested in the Acquisition of EFSB, Acquisition of DFSB, Acquisition of E-Wood and Acquisition of D-Word.

Guan Kok Beng	(i)	Director and substantial shareholder of EFSB and DFSB
	(ii)	Director of E-Wood and D-Word
	(iii)	Director of TBHL
Guan Kim Heng	(i)	Director and substantial shareholder of EFSB and DFSB
	(ii)	Director of E-Wood and D-Word
	(iii)	Director of TBHL
Guan Kim Loong	(i)	Director and Substantial Shareholder of EFSB and DFSB
	(ii)	Director of E-Wood and D-Word
	(iii)	Director of TBHL
Ting Hon Sum	(i)	Substantial shareholder of EFSB
	(ii)	Director of DFSB

- (h) None of the Directors has any interest in any contract or agreement which is significant in relation to the business of the Company and its subsidiary companies subsisting at the date of this Prospectus.
- (i) No option to subscribe for securities of the Company or any of its subsidiary companies was granted to or exercised by any Directors during the last financial year end 31 May 1999.
- (j) Save as disclosed in this Prospectus, the Directors are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Group.
- (k) Based on the Register of Directors' Shareholdings as at 25 May 2000 the direct and indirect interest of the Directors in the issued and paid-up share capital of the Company before and after the Public Issue/Offer For Sale are as follows:

	Before the Public Issue/Offer for Sale				After the Public Issue/Offer for Sale			
	Direct		Indirect		Direct		Indirect	
	No of shares	%	No of shares	%	No of shares	%	No of shares	%
Guan Kok Beng	6,649,589	16.63	18,000,000*	45.00	1,451,624	3.63	18,000,000*	45.00
Guan Kim Heng	4,901,605	12.25	18,000,000*	45.00	1,070,036	2.68	18,000,000*	45.00
Guan Kim Loong	3,401,587	8.50	18,000,000*	45.00	742,576	1.86	18,000,000*	45.00

* Deemed to be interested by virtue of their substantial shareholding in TBHL

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (l) Based on the Register of Substantial Shareholders as at 25 May 2000 (being the latest practicable date prior to the printing of the Prospectus, the direct and indirect interest of the substantial shareholders in the issued and paid-up share capital of the Company before and after the Public Issue/Offer For Sale are as follows:

	Before the Public Issue/Offer for Sale				After the Public Issue/Offer for Sale			
	Direct		Indirect		Direct		Indirect	
	No of shares	%	No of shares	%	No of shares	%	No of shares	%
Guan Kok Beng	6,649,589	16.63	18,000,000*	45.00	1,451,624	3.63	18,000,000*	45.00
Guan Kim Heng	4,901,605	12.25	18,000,000*	45.00	1,070,036	2.68	18,000,000*	45.00
Guan Kim Loong	3,401,587	8.50	18,000,000*	45.00	742,576	1.86	18,000,000*	45.00
Ting Hon Sum	1,047,219	2.62	-	-	675,764	1.69	-	-

* Deemed to be interested by virtue of their substantial shareholdings in TBHL

13.4 General

- (i) The nature of EHB's business is set out in Section 6.4 of this Prospectus. The names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 are set out under the same section of this Prospectus.
- (ii) The time of the opening and closing of the Application Lists is set out in Section 14 of this Prospectus.
- (iii) The amount payable in full on application of the Public Issue/Offer Shares is RM1.90 per ordinary share.
- (iv) As at the date of this Prospectus, the Company and its subsidiaries do not have any convertible debt securities.
- (v) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 14 of this Prospectus.
- (vi) The name and address of the Auditors and Reporting Accountants of the Company are set out in Section 3 of this Prospectus.
- (vii) Expenses and Commission
- Underwriting commission is payable to the Underwriters at the rate of 1.5% of the issue price of RM1.90 per ordinary share on the ordinary shares being underwritten which form the subject of this Prospectus.
 - Brokerage will be paid by the Company and the Offerors at the rate of 1% of the issue price of RM1.90 per ordinary share to the parties in the circumstances specified in Section 4 of this Prospectus.
 - The underwriting commission, brokerage, stamp duty (if any) and share transfer fees in relation to the public issue estimated at RM1.90 will be borne by the Company. An estimated RM1,000,000 in respect of expenses and fees incidental to the listing of and quotation for the entire issued and paid-up share capital of EHB on the Second Board of the KLSE will be borne by the Company.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (viii) Save for item (vii) above, no commission, discounts, brokerages or other special terms has been paid or is payable by the Company or its subsidiaries within the two preceding years in connection with the issue or sale of any capital of the companies or any of its subsidiaries and no Director or proposed Director or promoter or expert is entitled to receive any such payment.
- (ix) No amount or benefit has been paid or given within the two preceding years of the date hereof nor is it intended to be so paid or given, to any promoter.
- (x) Save for the 1,500,000 shares reserved for the Directors, and employees of the Group and other eligible persons pursuant to this Prospectus, there are at present no other scheme involving the staff in the capital of the Group or at the date of this Prospectus.
- (xi) The Group has not established a place business outside Malaysia.
- (xii) Save as disclosed in this Prospectus, the financial conditions and operations of the Company and its subsidiaries are not affected by any of the following:
- known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Group's liquidity increasing or decreasing in any material way;
 - material commitments for capital expenditure;
 - unusual or infrequent events or transaction or any significant economic changes that materially affected the amount of reported income from the operations; and
 - known trends or uncertainties that have or will have a material favourable or unfavourable impact on revenues or operating income.
- (xiii) During the last financial year and the current financial year, there were no:
- public take-over offers by third parties in respect of the Company's shares; and
 - public take-over offers by the Company in respect of other companies' shares.
- (xiv) Save for the Public Issue Shares, there is no present intention on the part of the Directors of the Company to issue any part of the unissued authorised share capital of the Company.
- (xv) No Properties have been acquired or proposed to be acquired by the Company or its subsidiary company in contemplation of the public offering.
- (xvi) Information on the Offerors

Set out below is a list of the Offerors and their respective shareholdings in EHB before and after the Offer for Sale :

Shareholders	Before the Offer For Sale		After the Offer For Sale	
	No. of Ordinary Shares	%	No. of Ordinary Shares	%
Guan Kok Beng	6,649,589	16.63	1,451,624	3.63
Guan Kim Heng	4,901,605	12.25	1,070,036	2.68
Guan Kim Loong	3,401,587	8.50	742,576	1.86
Ting Hon Sum	1,047,219	2.62	675,764	1.69

Further details of the abovementioned Offerors are disclosed in Section 9 of this Prospectus.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

13.5 Material Contracts

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered in the ordinary course of business) which have been entered into by the Company within the two (2) years preceding the date of this Prospectus:

- (i) Conditional Sale and Purchase Agreement dated 24 August 1999 made between all the shareholders of EFSB and EHB wherein all the shareholders of EFSB have agreed to sell to EHB and EHB have agreed to acquire the entire issued and paid up share capital EFSB for a total consideration of RM27,073,048.00, to be satisfied by an /issuance of 27,073,048 ordinary shares of RM1.00 each in EHB at par (credited as fully paid up);
- (ii) Conditional Sale and Purchase Agreement dated 24 August 1999 made between all the shareholders of DFSB and EHB wherein all the shareholders of DFSB have agreed to sell to EHB and EHB have agreed to acquire the entire issued and paid up share capital of DFSB for total consideration of RM3,340,887.00, the consideration being satisfied as follows:-
 - the payment of cash of RM1,113,852; and
 - the issuance of 2,227,035 ordinary shares of RM1.00 each in EHB (credited as fully paid up);to the shareholders of DFSB;
- (iii) Conditional Sale and Purchase Agreement dated 24 August 1999 made between all the shareholders of D-Word and EHB wherein all the shareholders of D-Word have agreed to sell to EHB and EHB have agreed to acquire the entire issued and paid up share capital of D-Word for the total cash consideration of RM2.00 payable to the shareholders of D-Word;
- (iv) Conditional Sale and Purchase Agreement dated 24 August 1999 made between all the shareholders of E-Wood and EHB wherein all the shareholders of E-Wood have agreed to sell to EHB and EHB have agreed to acquire the entire issued and paid up share capital of E-Wood for the total cash consideration of RM2.00 payable to the shareholders of E-Wood; and
- (v) Underwriting Agreement dated 2 May 2000 between EHB and the Underwriters for the underwriting of 4,560,000 ordinary shares of RM1.00 each under the Offer Shares to Malaysian public and any shares not taken by the eligible Directors and employees of the Group for an underwriting commission of 1.5% of the issue/offer price of RM1.90 per ordinary share.
- (vi) Contract dated 12 February 2000 between DFSB and Hock Kheng Construction Sdn Bhd for the construction of a manufacturing plant on Plot A7 & A8 Furniture Village of Sungai Baong, Mukim 4, Seberang Prai Selatan, Penang for a contract sum of RM4,180,000.

13.6 Material Litigation

EHB is presently not engaged whether as plaintiff or defendant or otherwise in any legal action, proceeding or arbitration (other than as plaintiff in the collection of debts arising in the ordinary course of its business) or is being prosecuted for any criminal offence and the Directors do not know of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the position or business of EHB.

13. STATUTORY AND GENERAL INFORMATION (Cont'd)

13.7 Consents

- (i) The written consents of the Adviser and Managing Underwriter, Underwriters, Auditors and Reporting Accountants, Principal Bankers, Issuing House, Solicitors and Registrars to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Company's Auditors and Reporting Accountants to the inclusion in this Prospectus of their Accountants' Report and their letters relating to the profit estimate and forecast for the financial years ending 31 May 2000 and 2001 and proforma consolidated balance sheets as at 31 December 1999 in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

13.8 Documents for Inspection

Copies of the following documents may be inspected at the registered office of the Company during office hours for a period of six (6) months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of the Company;
- (ii) The Directors' Report and Accountants' Report as included herein;
- (iii) The Auditors' Letters relating to the profit estimate and forecast for the financial year ending 31 May 2000 and 2001 and the proforma consolidated balance sheets of the Company as at 31 December 1999 as included herein;
- (iv) The audited accounts of EHB for period from 19 July 1995 to 31 May 1996, the past three (3) years ended 31 May 1999 and past seven (7) months period ended 31 December 1999;
- (v) The audited accounts of EFSB for the past five (5) years ended 31 May 1999 and past seven (7) months period ended 31 December 1999;
- (vi) The audited accounts of DFSB for the past five (5) years ended 30 June 1999 and past six (6) months period ended 31 December 1999;
- (vii) The audited accounts of E-Wood for the period from 3 January to 31 May 1996 and the past three (3) years ended 31 May 1999 and past seven (7) months period ended 31 December 1999;
- (viii) The audited accounts of D-Word for the period from 13 January to 31 May 1996 and the past three (3) years ended 31 May 1999 and past seven (7) months period ended 31 December 1999;
- (ix) The letters of consent referred to under Section 13.7; and
- (x) The material contracts referred to in Section 13.5.

13. STATUTORY AND GENERAL INFORMATION *(Cont'd)*

13.9 Responsibility

- 13.9.1** Aseambankers Malaysia Berhad, acknowledges that to the best of its knowledge and belief, this Prospectus constitutes full and true disclosure of all material facts about the Public Issue/Offer For Sale and EHB, and are satisfied that the profit estimate and forecast for the financial year ending 31 May 2000 and 2001 (for which the Directors are solely responsible) have been stated by the Directors of the Company after due and careful enquiry.
- 13.9.2** This Prospectus has been seen and approved by the Directors of the Company and they individually and collectively accept full responsibility for the accuracy of the information given and confirm that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement in this Prospectus misleading.

14 PROCEDURE FOR APPLICATION AND ACCEPTANCE

14.1 Opening and Closing of Application Lists

The Application Lists will open at 10:00 a.m. on 21 June 2000 and will remain open until 8:00 p.m. on the same day or for such further period or periods as the Directors of EHB and the Offerors in their absolute discretion may decide.

14.2 Application Forms

The following relevant Application Forms are enclosed with this Prospectus and are deemed to form part hereof:-

- (a) **Pink** Application Forms for application by the eligible employees of EHB and its subsidiaries and other eligible persons.
- (b) **White** Application Forms for application by institutions selected by MITI and Malaysian citizens, companies, societies, co-operations and institutions, of which at least 30% is to be set aside strictly for Bumiputera, individuals, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from Aseambankers Malaysia Berhad, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks Malaysia and MIDF Consultancy and Corporate Services Sendirian Berhad.

14.3 Procedure for Application

Application for the Offer Shares must be made on the Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form. In accordance with Section 37(1) of the Companies Act, 1965, the Application together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.

EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN MALAYSIAN RINGGIT FOR THE FULL AMOUNT BY:

- i. BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- ii. CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCED COMPANIES IN MALAYSIA AND DRAWN IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- iii. MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
- iv. GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICATIONS); OR

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

v. ATM STATEMENT OBTAINED FROM EITHER:

- ARAB-MALAYSIAN BANK BERHAD;
- ARAB-MALAYSIAN FINANCE BERHAD;
- ASIA COMMERCIAL FINANCE (M) BERHAD;
- BAN HIN LEE BANK BERHAD;
- BSN COMMERCIAL BANK BERHAD;
- BANK UTAMA (MALAYSIA) BERHAD;
- BANK MUAMALAT MALAYSIA BERHAD;
- BUMIPUTERA COMMERCE BANK BERHAD;
- CREDIT CORPORATION MALAYSIA BERHAD;
- EON BANK BERHAD;
- EON FINANCE BERHAD;
- HOCK HUA BANK BERHAD;
- HONG LEONG BANK BERHAD;
- HONG LEONG FINANCE BERHAD;
- INTERNATIONAL BANK MALAYSIA BERHAD (*formerly known as Hock Hua (Sabah) Bank Bhd*);
- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- MBf FINANCE BERHAD;
- MULTI-PURPOSE BANK BERHAD;
- ORIENTAL BANK BERHAD;
- ORIENTAL FINANCE BERHAD;
- PHILEO ALLIED BANK (MALAYSIA) BERHAD;
- PUBLIC BANK BERHAD;
- PUBLIC FINANCE BERHAD;
- RHB BANK BERHAD;
- SABAH BANK BERHAD;
- THE PACIFIC BANK BERHAD; OR
- UNITED MERCHANT FINANCE BERHAD.

AND MUST BE MADE OUT IN FAVOUR OF "**MIDF SHARE ISSUE ACCOUNT NO. 504**" CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (EXACTLY THE SAME AS THAT ON THE APPLICATION FORM).

THE **FULL NAME** OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT IN THE APPLICANT'S IDENTITY CARD ("NRIC") OR RESIT PENGENALAN SEMENTARA (JPN 1/9) AND THE **ADDRESS** AS PER THE NRIC OR RESIT PENGENALAN SEMENTARA (JPN 1/9) OR CHANGE OF ADDRESS CARD OR RESIT PENUKARAN KAD PENGENALAN (JPN 1/22) IF ATTACHED TOGETHER WITH THE LEGIBLE PHOTOCOPY OF THE NRIC IN THE CASE OF AN INDIVIDUAL APPLICANT EXCEPT FOR THE ADDRESS OF ARMED FORCES/POLICE PERSONNEL, WHICH SHOULD BE BASED ON THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION. IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE EXACTLY THE SAME AS THE REGISTERED ADDRESS.

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENTS OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORM.

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Each completed Application Form must be despatched by ORDINARY POST or DELIVERED BY HAND in the official envelopes provided to the following address:

MIDF Consultancy and Corporate Services Sendirian Berhad
195A, Jalan Tun Razak
P.O. Box 11122
50736 Kuala Lumpur

so as to arrive not later than 8.00 p.m. on 21 June 2000 or delivered by hand to Oriental Bank Berhad branches based on the following addresses:

1. **Klang Branch**
No. 2, Jalan Kapar
41400 Klang
2. **Kepong Branch**
No. 60, Jalan 2
52100 Kuala Lumpur
3. **Kuala Lumpur Main Branch**
Bangunan Oriental Bank
No. 1, Jalan Hang Lekiu
50100 Kuala Lumpur
4. **Selayang Branch**
No. 141-143, Jalan 2/3A
Kompleks Pasar Borong Selayang
68100 Kuala Lumpur
5. **Taman Sungai Besi Branch**
No. 38, Jalan 7/108C
Jalan Sungai Besi
68100 Kuala Lumpur
6. **Bukit Bintang Branch**
Ground Floor, Wilma KLIH
126, Jalan Bukit Bintang
55100 Kuala Lumpur
7. **Wangsa Maju Branch**
No. 10, Jalan 1/27B
Bandar Baru Wangsa Maju
53300 Kuala Lumpur
8. **Balakong Branch**
No. S-7, Jalan 1/6
Taman Indah
Batu 11, Jalan Balakong
43200 Cheras
Selangor Darul Ehsan
9. **Segambut Branch**
No. 36-38, Jalan Segambut Utara
51200 Kuala Lumpur
10. **SS2 Branch**
No. 2, Jalan SS2/61
47300 Petaling Jaya
Selangor Darul Ehsan
11. **Bandar Park Branch**
No. 152, Jalan Mega Mendung
Kompleks Bandar
Batu 5, Jalan Klang Lama
58000 Kuala Lumpur
12. **Bukit Mertajam Branch**
62 & 63, Jalan Aston
14000 Bukit Mertajam
Penang
13. **Seberang Perai Branch**
37 TKU, Kikik 7
Taman Inderawasih
13600 Seberang Perai
Penang

during banking hours (9.30 a.m. to 3.30 p.m. from Monday to Friday and 9.30 a.m. to 12.00 p.m. on Saturday).

No acknowledgement of the receipt of Application Forms or application monies will be made by the Company or the Offerors.

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Copies of this Prospectus together with Application Forms can be obtained, subject to availability from Aseambankers Malaysia Berhad, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIDF Consultancy and Corporate Services Sendirian Berhad.

14.4 Applications and Acceptances

The Directors of EHB and/or the Offerors reserve the right to reject any application or to accept any application in part only without assigning any reason therefor. The submission of an Application Form does not necessarily mean that the application will be successful.

In the event of an over-subscription, acceptance of applications may be subject to ballot to be conducted in the manner as approved by the Directors and the Offerors. In the event of an under-subscription by the Malaysian public, all the Offer Shares not applied for will be made available for subscription proportionately by the Underwriters in the proportions specified in the underwriting agreement dated 2 May 2000.

ONLY ONE APPLICATION FORM FROM EACH APPLICANT WILL BE CONSIDERED AND ALL APPLICATIONS MUST BE FOR 1,000 ORDINARY SHARES OR MULTIPLES THEREOF. MULTIPLE APPLICATIONS WILL NOT BE ACCEPTED

Due consideration will be given to the desirability of distributing the ordinary shares to a reasonable number of applicants with a view to broadening the shareholding base of the Company and establishing an adequate market in the ordinary shares of the Company. To ensure compliance with Section 1.2(3)(b) of the Listing Requirements of the Second Board of the KLSE, the final allocation to any single applicant will not exceed 10,000 ordinary shares, regardless of the number of ordinary shares applied for. Applicants will be selected in a manner to be determined by the Directors of EHB and the Offerors.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, WITHOUT INTEREST, SHALL BE DESPACHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY ORDINARY POST AND REGISTERED POST RESPECTIVELY AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL BUMIPUTERA APPLICANTS WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPACHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE BEING PRESENTED FOR PAYMENT.

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

14.5 CDS Account

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act 1991, all dealings in these shares will be by book entry through CDS accounts. No share certificates will be issued to the successful applicants.

An applicant should state his CDS account number in the space provided in the Application Form if he presently has such account. Where an applicant does not presently have a CDS account, he should state in the Application Form his preferred ADA Code. A list of the ADA Codes is given in Section 14.8 of this Prospectus. Where an applicant already has a CDS account, he **should not** complete the preferred ADA Code. If a successful applicant fails to state either his CDS account number or the preferred ADA Code, the Company may in the exercise of its absolute discretion instruct its Issuing House to insert a preferred ADA Code on the Application Form and further instruct the MCD to open a CDS account on his behalf at the specified ADA and credit the share allotted to him into his CDS account.

Failure to comply with these specific instructions or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company and/or the Offerors reserve the right to reject any incomplete and inaccurate application.

14.6 Notice of Allotment

Shares allotted to all successful applicants will be credited to their respective CDS Accounts. Notices of successful allotment will be despatched by ordinary post to the successful applicants to their addresses shown in the Application Form at the applicant's own risk within thirty (30) days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

14.7 Formalising CDS Account

Successful applicants whose CDS accounts have been opened by MCD at their preferred ADA are required to formally open their account in person by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the CDS account can be effected until the account has been formally opened.

14.8 List of Authorised Depository Agents

The list of ADA (Broker) Codes is as follows:

Name	Address And Telephone Number	Broker Code
KUALA LUMPUR		
AFFIN-UOB SECURITIES SDN BHD (431338-P)	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No. : 03-2438668	028-001
ARAB-MALAYSIAN SECURITIES SDN BHD (92977-U)	15th Floor, Bangunan Arab- Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2382788	086-001

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code
BBMB SECURITIES SDN BHD (16453-K)	Level 2, 3 & 4 Letter Box No. 2 Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2019900	099-001
BIMB SECURITIES SDN BHD (290163-X)	1st & 2nd Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50350 Kuala Lumpur Tel. No. : 03-4433533	024-001
CIMB SECURITIES SDN BHD (163712-V)	9th Floor, Commercc Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-2532288	065-001
FIMA SECURITIES SDN BHD (210959-K) <i>(formerly known as Capitalcorp Securities Sdn Bhd)</i>	No. 45-14, Plaza Level and Level One Plaza Damansara Jalan Medan Setia 1 Bukit Damansara 50490 Kuala Lumpur Tel. No.: 03-2549966	018-001
HLG SECURITIES SDN BHD (12855-D)	21st Floor, Wisma HLA Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2452998	066-001
INTER-PACIFIC SECURITIES SDN BHD (12738-U)	Level 7, Menara Shahzan Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No. : 03-2441888	054-001
JUPITER SECURITIES SDN BHD (48703-W)	7 th , 8 th & 9th Floors Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2041888	055-001
KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W)	Lot 3.07, Level 3, Bangunan Angkasaraya Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03-2449322	076-001
K & N KENANGA BHD (15678-H)	8th Floor, Pernas International Building 801, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No. : 03-2649080	073-001
LEONG & COMPANY SDN BHD (8789-P)	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No. : 03-2928899	061-001
MAYBAN SECURITIES SENDIRIAN BERHAD (165630-M)	30th Floor, Menara Maybank 100, Jalan Tun Perak 50050 Kuala Lumpur Tel. No. : 03-2323822	098-001

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code
MGI SECURITIES SDN BHD (682-X)	1st & 2nd Floor, Wisma MGIC 38, Jalan Dang Wangi 50100 Kuala Lumpur Tel. No. : 03-2911889	052-001
MIDF SISMA SECURITIES SDN BHD (423833-U)	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No. : 03-2668888	026-001
OSK SECURITIES BHD (14152-V)	10 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03-2624388	056-001
PB SECURITIES SDN BHD (20027-W)	27 th Floor, Bangunan Public Bank 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-2013011	051-001
PM SECURITIES SDN BHD (66299-A)	1 st Floor, Menara Pengkalen No.2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel. No. : 03-2448055	064-001
RASHID HUSSAIN SECURITIES SDN BHD (95060-A)	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No. : 03-9852233	087-001
KAF-SEAGROATT & CAMPBELL SDN BHD (134631-V) <i>(formerly known as Seagroatt & Campbell Sdn Bhd)</i>	26th - 30th Floor, The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-2081600	053-001
SIME SECURITIES SDN BHD (165878-V)	21st Floor, Bangunan Sime Bank Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-2749288	097-001
TA SECURITIES BHD (16029-V)	13th Floor, Menara TA One 22, Jalan P.Ramlee 50250 Kuala Lumpur Tel. No. : 03-2321277	074-001
SELANGOR DARUL EHSAN		
AMSTEEL SECURITIES (M) SDN BHD (51253-A)	1 st , 2 nd & 3 rd Floor, Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No. : 03-3439999	080-001
HALIM SECURITIES SDN BHD (107442-X)	No. 68, Jalan Selangor (52/4) P. O. Box No. 561 46770 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-7555777	091-001

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code
HWANG-DBS SECURITIES BERHAD (Shah Alam Branch) (14389-U)	16 th , 18 th -20th Floor Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No. : 03-5533288	068-002
JF APEX SECURITIES BHD (47680-X)	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43007 Kajang Selangor Darul Ehsan Tel. No. : 03-87361118	079-001
MOHAIYANI SECURITIES SDN BHD (140238-A)	1 st , 2nd & 3rd Floors Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-7197345	095-001
SJ SECURITIES SDN BHD (141671-T)	Level 3, Holiday Villa No. 9, Jalan SS12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-7340202	096-001
MELAKA		
MALACCA SECURITIES SDN BHD (16121-H)	No.1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang P. O. Box No. 248 75250 Melaka Tel. No. : 06-3371533	012-001
OCBC SECURITIES (MELAKA) SDN BHD (18884-P)	No. 579, 580-581 A&B Taman Melaka Raya 75000 Melaka Tel. No. : 06-2825211	072-001
STRAITS SECURITIES SDN BHD (74070-T)	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No. : 06-2833622	011-001
PERAK DARUL RIDZUAN		
BOTLY SECURITIES SDN BHD (14948-M)	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No. : 05-2531313	058-001
KIN KHOON & CO. SDN BHD (17816-P)	A23-A29, Wisma Kota Emas Jalan Dato' Tahwil Azhar P. O. Box No. 421 30910 Ipoh Perak Darul Ridzuan Tel. No. : 05-2543311	017-001

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code
MBF NORTHERN SECURITIES SDN BHD (14782-V)	No.71, Jalan Lim Bo Seng 30300 Ipoh Perak Darul Ridzuan Tel. No. : 05-2548999	067-001
M&A SECURITIES SDN BHD (15017-H)	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No. : 05-2419800	057-001
PHILEO ALLIED SECURITIES SDN BHD (25397-M)	Wisma Philco No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2558233	071-001
SBB SECURITIES SDN BHD (100518-M)	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2530888	090-001
TAIPING SECURITIES SDN BHD (113521-K)	No. 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No. : 05-8060888	092-001
PREMIER CAPITAL SECURITIES SDN BHD (64149-M)	Wisma Premier Capital 21, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2415100	082-001
PULAU PINANG		
A.A. ANTHONY & CO SDN BHD (13622-K)	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No. : 04-2299318	014-001
HWANG-DBS SECURITIES BERHAD (14389-U)	Levels 2, 3, 4, 7 & 8, Wisma Sri Pinang No. 60, Green Hall 10200 Pulau Pinang Tel. No. : 04-2636996	068-001
KE-ZAN SECURITIES SDN BHD (89986-P)	1 st - 4 th Floors Wisma Ke-Zan No. 64, Bishop Street 10200 Pulau Pinang Tel No. : 04-2634222	085-001
MERCURY SECURITIES SDN BHD (113193-W)	Ground, 1 st , 2 nd & 3 rd Floor, Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No. : 04-3322123	093-001

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code
SMITH ZAIN SECURITIES SDN BHD (13901-H)	7th & 8th Floor, Menara PSCI No. 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No. : 04-2283355	016-001
SOON THEAM SECURITIES SDN BHD (014147-K)	No.111, Jalan Macalister 10400 Pulau Pinang Tel. No. : 04-2281868	060-001
THONG & KAY HIAN SECURITIES SDN BHD (14592-P)	Levels 5 & 6, Wisma Sri Pinang No. 60, Green Hall 10200 Pulau Pinang Tel. No. : 04-2635481	070-001
UT SECURITIES SDN BHD (20710-W) <i>(formerly known as United Traders Securities Sdn Bhd)</i>	12th Floor, Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No. : 04-2626644	059-001
KEDAH DARUL AMAN		
ALOR SETAR SECURITIES SDN BHD (123654-H)	Lot T-30, 2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Tel. No. : 04-7317088	094-001
PERLIS INDERA KAYANGAN		
UPEN SECURITIES SDN BHD (254920-D)	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No. : 04-9765200	023-001
NEGERI SEMBILAN DARUL KHUSUS		
PAN MALAYSIAN EQUITIES SDN BHD (228587-U)	2nd, 9th & 10th Floor Bangunan Yayasan Negeri Sembilan Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7633999	084-001
MALPAC SECURITIES SDN BHD (159143-V)	1st, 2nd & 3rd Floors Nos. 19, 20 & 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7623131	063-001
JOHOR DARUL TAKZIM		
KESTREL SECURITIES SDN BHD (97150-A)	57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No. : 07-9532222	088-001

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code
ENG SECURITIES SDN BHD (53333-T)	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2231211	081-001
PENINSULA SECURITIES SDN BHD (57258-V)	Level 2, Menara Pelangi No. 2, Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No. : 07-3333600	077-001
JB SECURITIES SDN BHD (17812-U)	Suite 8.2, Level 8 Menara Sarawak Enterprise 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No. : 07-3332000	078-001
PJB-OUB SECURITIES SDN BHD (430550-H)	Podium 2A & 3, Menara Ansar 65, Jalan Trus 80000 Johor Bahru Johor Darul Takzim Tel No. : 07-2222692	027-001
SOUTH JOHORE SECURITIES SDN BHD (53647-D)	3rd Floor, Penggaram Complex No. 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No. : 07-4317033	069-001
PAHANG DARUL MAKMUR		
WK SECURITIES SDN BHD (70978-V)	A-397, A-399 and A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No. : 09-5660800	083-001
KELANTAN DARUL NAIM		
KOTA BHARU SECURITIES SDN BHD (15629-M)	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No. : 09-7433388	075-001
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD (251711-V)	3rd Floor, Wisma UMNO Jalan Masjid Abidin 20100 Kuala Terengganu Terengganu Darul Iman Tel. No. : 09-6238128	021-001
PTB SECURITIES SDN BHD (425317-T)	1st, 2nd & 3rd Floors No.61, Jalan Sultan Ismail Peti Surat 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No. : 09-6235546	025-001

14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code
SARAWAK		
SARAWAK SECURITIES SDN BHD (219322-W)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No. : 082-338000	019-001
SARAWAK SECURITIES SDN BHD (MIRI BRANCH) (219322-W)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No. : 085-435577	019-002
SABAH		
INNOSABAH SECURITIES SDN BHD (194990-K)	No. 11, Equity House, Block K Kompleks Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No. : 088-234099	020-001
LABUAN		
LABUAN SECURITIES SDN BHD (239683-W)	Level 2, Wisma Oceanic Jalan OKK Awang Besar 87007 Wilayah Persekutuan Labuan Sabah Tel. No. : 087-410621	022-001